

STATEMENT OF PURPOSE OF AMENDMENT:**House Bill No. 1020 - Funding Summary**

	Executive Budget	Final Legislative Action	Comparison To Executive Budget
State Historical Society			
Salaries and wages	\$4,717,780	\$4,717,780	
Operating expenses	1,129,334	1,129,334	
Equipment	185,744	185,744	
Capital improvements	1,159,200	1,159,200	
Grants	485,559	485,559	
Capital improvements - Fort Buford	3,543,160	3,543,160	
Yellowstone-Missouri-Ft Union Comm	4,727	4,727	
Lewis and Clark bicentennial	1,398,844	1,523,844	125,000
Total all funds	<u>\$12,624,348</u>	<u>\$12,749,348</u>	<u>\$125,000</u>
Less estimated income	<u>5,584,946</u>	<u>5,584,946</u>	<u>0</u>
General fund	<u>\$7,039,402</u>	<u>\$7,164,402</u>	<u>\$125,000</u>
FTE	56.00	56.00	0.00
Bill Total			
Total all funds	\$12,624,348	\$12,749,348	\$125,000
Less estimated income	<u>5,584,946</u>	<u>5,584,946</u>	<u>0</u>
General fund	<u>\$7,039,402</u>	<u>\$7,164,402</u>	<u>\$125,000</u>
FTE	56.00	56.00	0.00

House Bill No. 1020 - State Historical Society - House Action

	Executive Budget	House Changes	House Version
Salaries and wages	\$4,717,780	\$17,443	\$4,735,223
Operating expenses	1,129,334		1,129,334
Equipment	185,744		185,744
Capital improvements	1,159,200		1,159,200
Grants	485,559		485,559
Capital improvements - Fort Buford	3,543,160		3,543,160
Yellowstone-Missouri-Ft Union Comm	4,727		4,727
Lewis and Clark bicentennial	1,398,844	(17,443)	1,381,401
Total all funds	<u>\$12,624,348</u>	<u>\$0</u>	<u>\$12,624,348</u>
Less estimated income	<u>5,584,946</u>	<u>0</u>	<u>5,584,946</u>
General fund	<u>\$7,039,402</u>	<u>\$0</u>	<u>\$7,039,402</u>
FTE	56.00	(1.00)	55.00

Department No. 701 - State Historical Society - Detail of House Changes

	Remove New FTE - Transfer Funding to Salaries¹	Total House Changes
Salaries and wages	\$17,443	\$17,443
Operating expenses		
Equipment		
Capital improvements		
Grants		
Capital improvements - Fort Buford		
Yellowstone-Missouri-Ft Union Comm		
Lewis and Clark bicentennial	(17,443)	(17,443)
Total all funds	\$0	\$0
Less estimated income	0	0
General fund	\$0	\$0
FTE	(1.00)	(1.00)

¹ This amendment removes a 1 FTE historic site supervisor II position included in the Schafer and Hoeven budget recommendations as part of the department's Lewis and Clark Bicentennial initiative. The Schafer and Hoeven budget recommendations include a general fund appropriation of \$17,443 to fund the position for the period July 1, 2002, through December 31, 2002. The funding is transferred from the Lewis and Clark Bicentennial line item to the salaries and wages line item with the intent that the department increase funding available for position No. 52, a historical architect (classified as a historic division director) position which the agency has had difficulty filling.

House Bill No. 1020 - State Historical Society - Senate Action

	Executive Budget	House Version	Senate Changes	Senate Version
Salaries and wages	\$4,717,780	\$4,735,223	(\$17,443)	\$4,717,780
Operating expenses	1,129,334	1,129,334		1,129,334
Equipment	185,744	185,744		185,744
Capital improvements	1,159,200	1,159,200		1,159,200
Grants	485,559	485,559		485,559
Capital improvements - Fort Buford	3,543,160	3,543,160		3,543,160
Yellowstone-Missouri-Ft Union Comm	4,727	4,727		4,727
Lewis and Clark bicentennial	1,398,844	1,381,401	17,443	1,398,844
Total all funds	\$12,624,348	\$12,624,348	\$0	\$12,624,348
Less estimated income	5,584,946	5,584,946	30,000	5,614,946
General fund	\$7,039,402	\$7,039,402	(\$30,000)	\$7,009,402
FTE	56.00	55.00	1.00	56.00

Department No. 701 - State Historical Society - Detail of Senate Changes

	Funding Source Change for Fort Clark Roadway Project¹	Restore New FTE Position²	Total Senate Changes
Salaries and wages		(\$17,443)	(\$17,443)
Operating expenses			
Equipment			
Capital improvements			
Grants			
Capital improvements - Fort Buford			
Yellowstone-Missouri-Ft Union Comm			
Lewis and Clark bicentennial		17,443	17,443
Total all funds	\$0	\$0	\$0
Less estimated income	30,000	0	30,000
General fund	(\$30,000)	\$0	(\$30,000)
FTE	0.00	1.00	1.00

¹ The executive recommendation and the House version include \$75,000 from the general fund for Fort Clark roadway and parking lot improvements (included in the Lewis and Clark line item). This amendment provides that 40 percent of the cost of the project will be funded from the **special road fund**.

² The House transferred \$17,443 from the Lewis and Clark line item to salaries and wages, removed 1 FTE historic site supervisor II position included in the Lewis and Clark line item, and directed the State Historical Society to use the \$17,443 allocated to the position to increase the funding available for the department's historical architect position. The Senate amendment restores the historic site supervisor II position and transfers the related funding from salaries and wages to the Lewis and Clark Bicentennial line item, as included in the Schafer and Hoeven budget recommendations.

House Bill No. 1020 - State Historical Society - Conference Committee Action

	Executive Budget	House Version	Conf. Com. Changes	Conf. Com. Version	Senate Version	Comparison to Senate
Salaries and wages	\$4,717,780	\$4,735,223	(\$17,443)	\$4,717,780	\$4,717,780	
Operating expenses	1,129,334	1,129,334		1,129,334	1,129,334	
Equipment	185,744	185,744		185,744	185,744	
Capital improvements	1,159,200	1,159,200		1,159,200	1,159,200	
Grants	485,559	485,559		485,559	485,559	
Capital improvements - Fort Buford	3,543,160	3,543,160		3,543,160	3,543,160	
Yellowstone-Missouri-Ft Union Comm	4,727	4,727		4,727	4,727	
Lewis and Clark bicentennial	1,398,844	1,381,401	142,443	1,523,844	1,398,844	125,000
Total all funds	\$12,624,348	\$12,624,348	\$125,000	\$12,749,348	\$12,624,348	\$125,000
Less estimated income	5,584,946	5,584,946	0	5,584,946	5,614,946	(30,000)
General fund	\$7,039,402	\$7,039,402	\$125,000	\$7,164,402	\$7,009,402	\$155,000
FTE	56.00	55.00	1.00	56.00	56.00	0.00

Department No. 701 - State Historical Society - Detail of Conference Committee Changes

	Restore New FTE Position¹	Add Funding for Grant to Lewis and Clark Foundation²	Add Funding for Grant to Fort Abraham Lincoln Foundation³	Total Conference Committee Changes
Salaries and wages	(\$17,443)			(\$17,443)
Operating expenses				
Equipment				
Capital improvements				
Grants				
Capital improvements - Fort Buford				
Yellowstone-Missouri-Ft Union Comm				
Lewis and Clark bicentennial	17,443	100,000	25,000	142,443
Total all funds	\$0	\$100,000	\$25,000	\$125,000
Less estimated income	0	0	0	0
General fund	\$0	\$100,000	\$25,000	\$125,000
FTE	1.00	0.00	0.00	1.00

¹ The House transferred \$17,443 from the Lewis and Clark line item to salaries and wages, removed one FTE historic site supervisor II position included in the Lewis and Clark line item, and directed the State Historical Society to use the \$17,443 allocated to the position to increase the funding available for the department's historical architect position. The Conference Committee amendment includes the Senate change to restore the historic site supervisor II position and transfer the related funding (for six months of the biennium) from the salaries and wages line item to the Lewis and Clark Bicentennial line item, as included in the Schafer and Hoeven budget recommendations.

² Funding is added for a grant to the North Dakota Lewis and Clark Bicentennial Foundation for expenses of the Lewis and Clark Interpretive Center in Washburn relating to the Lewis and Clark Bicentennial.

³ Funding is added for a grant to the Fort Abraham Lincoln Foundation for expenses relating to the Lewis and Clark Bicentennial.