

January 15, 2001

**Department 701 - State Historical Society
House Bill No. 1020**

	FTE Positions	General Fund	Other Funds	Total
2001-03 Schafer Executive Budget	56.00	\$7,039,402	\$5,584,946	\$12,624,348
1999-2001 Legislative Appropriations	<u>54.00</u>	<u>6,504,168</u>	<u>1,037,662</u>	<u>7,541,830¹</u>
Increase (Decrease)	<u>2.00</u>	<u>\$535,234</u>	<u>\$4,547,284</u>	<u>\$5,082,518</u>

2001-03 Hoeven Executive Budget	<u>56.00</u>	<u>\$7,039,402</u>	<u>\$5,584,946</u>	<u>\$12,624,348</u>
Hoeven Increase (Decrease) to Schafer	<u>0.00</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>

¹ The 1999-2001 appropriation amounts include \$47,486, of which \$42,262 is from the general fund, for the agency's share of the \$5.4 million funding pool appropriated to the Office of Management and Budget (OMB) for special market equity adjustments for classified employees and \$1,242 from the general fund for the agency's share of the \$1.4 million funding pool appropriated to OMB for assisting agencies in providing \$35 per month minimum salary increases in July 1999 and July 2000. The 1999-2001 appropriation amounts do not include \$511,628 (\$134,229 from the general fund; \$377,399 from other funds) of additional spending authority resulting from Emergency Commission action during the 1999-2001 biennium and \$134,000 from the general fund carried over from the 1997-99 biennium for capital projects.

Major Schafer Recommendations Affecting State Historical Society 2001-03 Budget

	General Fund	Other Funds	Total
1. Provides funding for salary adjustments, in addition to the executive budget compensation package, to increase salaries of employees with nine or more years of experience who are below the midpoint of their salary range.	\$55,270		\$55,270
2. Decreases funding for operating expenses by 19.2 percent, from \$1,398,158 (adjusted appropriation amount) to \$1,129,334, to reflect various changes, including the following:			
Travel - Reduced to reflect an anticipated reduction in federal funding for activities of the State Historical Records Advisory Board		(\$38,600)	(\$38,600)
Professional services - Reduced to reflect an anticipated reduction in federal funds for research relating to the development of the Fort Buford interpretive center and other projects; to reflect state contingency funds received by the agency during the 1999-2001 biennium and not anticipated in future bienniums	(\$134,229)	(196,220)	(330,449)
ODIN membership	20,000		20,000
Increased utilities and maintenance costs at state historic sites	72,000		72,000
Other	<u>9,000</u>	<u>(775)</u>	<u>8,225</u>
Total recommended changes - Operating	<u>(\$33,229)</u>	<u>(\$235,595)</u>	<u>(\$268,824)</u>
3. Increases funding for equipment by 128.3 percent, from \$81,359 to \$185,744, to replace maintenance equipment items used at state historic sites.	\$104,500	(\$115)	\$104,385
4. Provides funding for the following capital improvements (excluding Lewis and Clark Bicentennial-related capital projects - A general fund decrease of \$453,535 compared to the original 1999-2001 biennium appropriation of \$782,735):			
Extraordinary repairs	\$179,200		\$179,200
Fort Totten building repairs	150,000	\$350,000	500,000
Confluence interpretive center		2,598,160	2,598,160
Fort Buford barracks reconstruction		945,000	945,000
Fort Abercrombie reconstruction		<u>480,000</u>	<u>480,000</u>
Total recommended appropriation - Capital improvements	<u>\$329,200</u>	<u>\$4,373,160</u>	<u>\$4,702,360</u>

	<u>General Fund</u>	<u>Other Funds</u>	<u>Total</u>
5. Provides funding for the following initiatives relating to the Lewis and Clark Bicentennial (a general fund increase of \$467,499 compared to the 1999-2001 biennium appropriation of \$931,345):			
Salaries and wages			
1 FTE librarian I	\$66,007		\$66,007
1 FTE historic site supervisor II	17,443		17,443
Temporary salaries and benefits	45,543		45,543
Total salaries and wages	<u>\$128,993</u>		<u>\$128,993</u>
Operating expenses			
Interpretive signage	\$50,000		\$50,000
Architecture and engineering fees	12,500		12,500
Public programming and interpretation	300,000		300,000
Exhibit development	500,000		500,000
Operating expenses for maintenance and seasonal staff	112,351		112,351
Total operating expenses	<u>\$974,851</u>		<u>\$974,851</u>
Capital projects			
Fort Clark roadway and parking lot improvements	\$75,000		\$75,000
Fort Clark archaeology work	220,000		220,000
Total capital projects	<u>\$295,000</u>		<u>\$295,000</u>
Total recommended appropriation - Lewis and Clark	<u>\$1,398,844</u>		<u>\$1,398,844</u>

**Major Hoeven Recommendations Affecting Historical Society
Compared to the Bill as Introduced (Schafer Budget)**

The Hoeven recommendation did not change the Schafer recommendation for this agency.

Major Legislation Affecting the Historical Society

As of the date of this report, no major legislation has been introduced which affects this agency.