

# MICROFILM DIVIDER

OMB/RECORDS MANAGEMENT DIVISION

SFN 2053 (2/85) 5M



ROLL NUMBER

DESCRIPTION

1117

2001 HOUSE HUMAN SERVICES  
HB 1117

2001 HOUSE STANDING COMMITTEE MINUTES

BILL/RESOLUTION NO. HB 1117

House Human Services Committee

Conference Committee

Hearing Date January 15, 2001

Tape Number	Side A	Side B	Meter #
Tape 3	X	(Tape didn't work)	
Committee Clerk Signature <i>Corinne Easton</i>			

Minutes:

Chairman Price, Vice Chairman Devlin, Rep. Dosh, Rep. Galvin, Rep. Klein, Rep. Pollert, Rep. Porter, Rep. Tieman, Rep. Weiler, Rep. Weisz, Rep. Cleary, Rep. Metcalf, Rep. Niemeier, Rep. Sandvig

Chairman Price: Opened hearing on HB 1117.

David Zentner: Director of Medical Services for the Department of Human Services. The task force interim committee recommended to add an optional Targeted Case Management Service to the Medicaid State Plan for Medicaid eligible recipients who are elderly or persons with physical disabilities at risk of long long-term care services including but not limited to Service Payments to Elderly and Disabled (SPED) and Expanded SPED eligible recipients. Section one of the bill authorizes the department to establish the targeted case management service. Section two sets forth the powers and duties of the department in establishing the service. The purpose of Targeted Case Management Services is to ensure that clients are aware of available services so

that they and their families can make informed decisions regarding where they wish to obtain needed services.

Chairman Price: When will it be targeted.

David Zentner: The department will have to develop guidelines as to what precisely is at risk.

Chairman Price: So there will be an application for one of those three.

David Zentner: It could be provided up front before they access.

Chairman Price: Because of the situation they may feel some pressure.

David Zentner: Up to individual if they want to access targeted case management. They would have a choice.

Chairman Price: So there will be some type of form.

David Zentner: We will let people know what services are available.

Chairman Price: I would be more comfortable if you had a form so it is clear what their options are.

David Zentner: Case managers would work with individual to make sure they know what is available.

Rep. Niemeier: Who would be those entities that offer services for case management?

David Zentner: Could be providers.

Rep. Niemeier: Would you contract with those entities to provide services?

David Zentner: We would establish criteria for providers to enroll in program.

Rep. Sandvig: Is there any effort to outreach to communities letting them know these services are available?

David Zentner: We do try to make information available. Case managers will have knowledge of what's available in a particular community.

Muriel Peterson: Program Administrator, Aging Services Division, Department of Human Services. How this works is that the person making application to state their needs - the case manager does home study and determines what services they need. Funding sources are looked at. There is always an assessment to determine an individuals needs.

Chairman Price: My biggest concern is for the individual's rights. Where can they say yes or no, or that they want or don't want specific services.

Muriel Peterson: They would sign mutual agreement between client and case management. Every step of the way is a joint decision. Referral doesn't mean that people are limited to choices.

Rep. Niemeier: If person is considered legally incompetent, how is this handled?

Muriel Peterson: They have to be declared legally incompetent. If client is represented, all papers in that regard must be attached.

Chairman Price: Closed hearing on HB 1117.

#### **COMMITTEE WORK:**

Rep. Dosch: Explain fiscal note as far as additional cost of the program would be.

Chairman Price: Currently all done in state dollars.

Rep. Galvin: I move a DO PASS.

Rep. Cleary: Second

Rep. Niemeier: I'm not sure using private entities would improve the situation.

Chairman Price: This would tap the federal funds and reduce general funds.

Rep. Pollert: Are we adding more services and adding less dollars because the feds are kicking in?

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House Human Services Committee  
Bill/Resolution Number HB 1117  
Hearing Date January 15, 2001

Chairman Price: Adding case management to two new groups of people - SPED with expanded  
and SPED with state dollars

**DO PASS 13 YES 1 NO 0 ABSENT CARRIED BY REP. PORTER**

**FISCAL NOTE**  
 Requested by Legislative Council  
 02/09/2001

Bill/Resolution No.:

Amendment to: HB 1117

1A. **State fiscal effect:** *Identify the state fiscal effect and the fiscal effect on agency appropriations compared to funding levels and appropriations anticipated under current law.*

	1999-2001 Biennium		2001-2003 Biennium		2003-2005 Biennium	
	General Fund	Other Funds	General Fund	Other Funds	General Fund	Other Funds
<b>Revenues</b>				\$769,220		
<b>Expenditures</b>			(\$429,220)	\$769,220		
<b>Appropriations</b>			\$16,203	\$307,585		

1B. **County, city, and school district fiscal effect:** *Identify the fiscal effect on the appropriate political subdivision.*

1999-2001 Biennium			2001-2003 Biennium			2003-2005 Biennium		
Counties	Cities	School Districts	Counties	Cities	School Districts	Counties	Cities	School Districts
			(\$16,203)					

2. **Narrative:** *Identify the aspects of the measure which cause fiscal impact and include any comments relevant to your analysis.*

This bill allows the Department of Human Services to add an optional Targeted Case Management service to the Medicaid State Plan for Medicaid eligible recipients who are elderly or persons with physical disabilities at risk of long-term care services including but not limited to Service Payments to Elderly and Disabled (SPED) and Expanded SPED eligible recipients.

The counties currently are required to provide 5% county match on the SPED program, they would realize a decrease in expenditures of \$16,203, as SPED case management services would now be provided in the Medicaid program.

3. **State fiscal effect detail:** *For information shown under state fiscal effect in 1A, please:*

A. **Revenues:** *Explain the revenue amounts. Provide detail, when appropriate, for each revenue type and fund affected and any amounts included in the executive budget.*

The cost of providing targeted case management services is a federally allowable expenditure and therefore, federal revenues would be available in the amounts reflected above.

B. **Expenditures:** *Explain the expenditure amounts. Provide detail, when appropriate, for each agency, line item, and fund affected and the number of FTE positions affected.*

The cost of a targeted case management service as indicated on pages 27 and 28 of the Long Term Care Task Force Report is estimated to be \$1,107,750 with \$338,530 in general funds. Targeted case

management services would be included in the medicaid grants line item. There will be a subsequent decrease primarily in the SPED/ Expanded SPED programs for the net savings indicated above.

**C. Appropriations:** *Explain the appropriation amounts. Provide detail, when appropriate, of the effect on the biennial appropriation for each agency and fund affected and any amounts included in the executive budget. Indicate the relationship between the amounts shown for expenditures and appropriations.*

The Executive Budget for the Department of Human Services would require an additional \$16,203 in general funds and \$307,585 in other funds to implement a targeted case management program. **Should the bill fail to pass, \$445,432 in general funds would need to be added to the department's budget to maintain the current services in accordance with NDCC.**

The \$445,432 savings noted in the Long Term Care Task Force Report didn't take into consideration the effect of the 5% county match and therefore, the overall savings to the state for implementing targeted case management is \$429,229.

<b>Name:</b>	Brenda M. Weisz	<b>Agency:</b>	Human Services
<b>Phone Number:</b>	328-2397	<b>Date Prepared:</b>	02/12/2001



**FISCAL NOTE**  
 Requested by Legislative Council  
 01/17/2001

**REVISION**

Bill/Resolution No.: HB 1117

Amendment to:

**1A. State fiscal effect:** *Identify the state fiscal effect and the fiscal effect on agency appropriations compared to funding levels and appropriations anticipated under current law.*

	1999-2001 Biennium		2001-2003 Biennium		2003-2005 Biennium	
	General Fund	Other Funds	General Fund	Other Funds	General Fund	Other Funds
<b>Revenues</b>	\$0	\$0	\$0	\$769,220		
<b>Expenditures</b>	\$0	\$0	(\$429,229)	\$769,220		
<b>Appropriations</b>	\$0	\$0	\$16,203	\$307,685		

**1B. County, city, and school district fiscal effect:** *Identify the fiscal effect on the appropriate political subdivision.*

1999-2001 Biennium			2001-2003 Biennium			2003-2005 Biennium		
Counties	Cities	School Districts	Counties	Cities	School Districts	Counties	Cities	School Districts
\$0	\$0	\$0	(\$16,203)	\$0	\$0	\$0	\$0	\$0

**2. Narrative:** *Identify the aspects of the measure which cause fiscal impact and include any comments relevant to your analysis.*

This bill allows the Department to add an optional Targeted Case Management Service to the Medicaid State Plan for Medicaid eligible recipients who are elderly or persons with physical disabilities at risk of long-term care services including but not limited to Service Payments to Elderly and Disabled (SPED) and Expanded SPED eligible recipients.

The counties currently are required to provide 5% county match on the SPED program, they would realize a decrease in expenditures of \$16,203, as SPED case management services would now be provided in the Medicaid program.

**3. State fiscal effect detail:** *For information shown under state fiscal effect in 1A, please:*

**A. Revenues:** *Explain the revenue amounts. Provide detail, when appropriate, for each revenue type and fund affected and any amounts included in the executive budget.*

The cost of providing targeted case management services is a federally allowable expenditure and therefore federal revenues would be available in the amounts reflected above.

**B. Expenditures:** *Explain the expenditure amounts. Provide detail, when appropriate, for each agency, line item, and fund affected and the number of FTE positions affected.*

The cost of a targeted case management services as indicated on pages 27 and 28 of the Long Term Care Task Force Report is estimated to be \$1,107,750, with \$338,530 in general funds. Targeted case management services would be included in the Medicaid grants line item. There will be a subsequent decrease primarily in the SPED / Expanded SPED programs for the net savings indicated above.

**C. Appropriations:** *Explain the appropriation amounts. Provide detail, when appropriate, of the effect on the biennial appropriation for each agency and fund affected and any amounts included in the executive budget. Indicate the relationship between the amounts shown for expenditures and appropriations.*

The Executive Budget for the Department of Human Services would require an additional \$16,203 in general funds and \$307,585 in other funds to implement a targeted case management program. **Should the bill fail to pass \$445,432 in general funds would need to be added to the Department's budget to maintain the current services in accordance with NDCC.**

The \$445,432 savings noted in the Long Term Care Task Force Report didn't take into consideration the effect of the 5% county match and therefore the overall savings to the state for implementing targeted case management is \$429,229.

<b>Name:</b>	Brenda M. Weisz	<b>Agency:</b>	Human Services
<b>Phone Number:</b>	328-2397	<b>Date Prepared:</b>	01/12/2001

**FISCAL NOTE**  
 Requested by Legislative Council  
 12/16/2000

Bill/Resolution No.: HB 1117

Amendment to:

**1A. State fiscal effect:** *Identify the state fiscal effect and the fiscal effect on agency appropriations compared to funding levels and appropriations anticipated under current law.*

	1999-2001 Biennium		2001-2003 Biennium		2003-2005 Biennium	
	General Fund	Other Funds	General Fund	Other Funds	General Fund	Other Funds
<b>Revenues</b>	\$0	\$0	\$0	\$769,220	\$0	\$799,713
<b>Expenditures</b>	\$0	\$0	\$338,530	\$769,220	\$344,860	\$799,713
<b>Appropriations</b>	\$0	\$0	\$16,203	\$307,585	\$344,860	\$799,713

**1B. County, city, and school district fiscal effect:** *Identify the fiscal effect on the appropriate political subdivision.*

1999-2001 Biennium			2001-2003 Biennium			2003-2005 Biennium		
Counties	Cities	School Districts	Counties	Cities	School Districts	Counties	Cities	School Districts
\$0	\$0	\$0	(\$16,203)	\$0	\$0	\$0	\$0	\$0

**2. Narrative:** *Identify the aspects of the measure which cause fiscal impact and include any comments relevant to your analysis.*

This bill allows the Department to add an optional Targeted Case Management Service to the Medicaid State Plan for Medicaid eligible recipients who are elderly or persons with physical disabilities at risk of long-term care services including but not limited to Service Payments to Elderly and Disabled (SPED) and Expanded SPED eligible recipients.

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