

Budget and Fiscal Trends

Prepared by the North Dakota
Legislative Council Staff

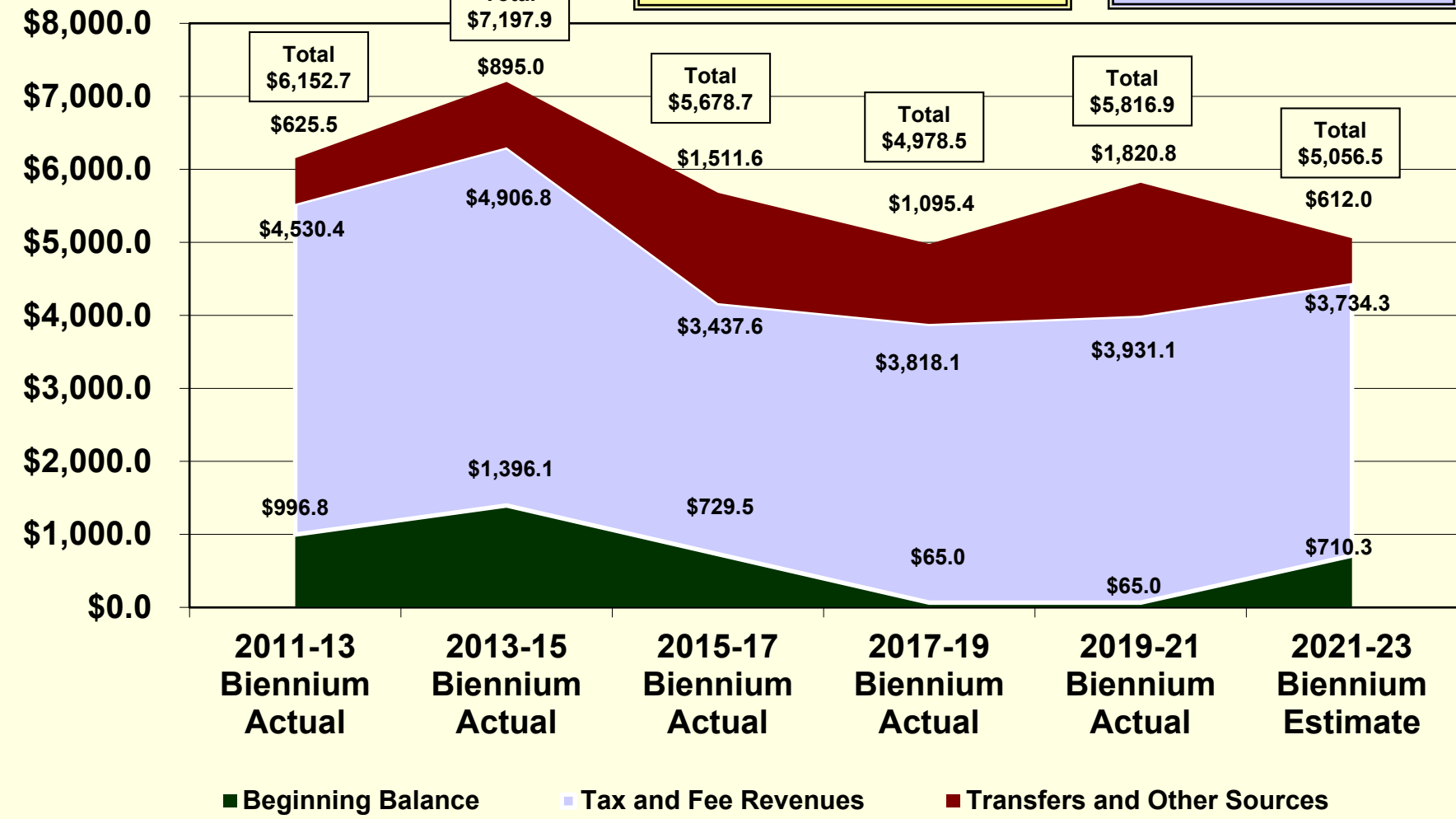
September 2021

General Fund Revenues - Beginning Balance, Tax and Fee Revenues, and Transfers

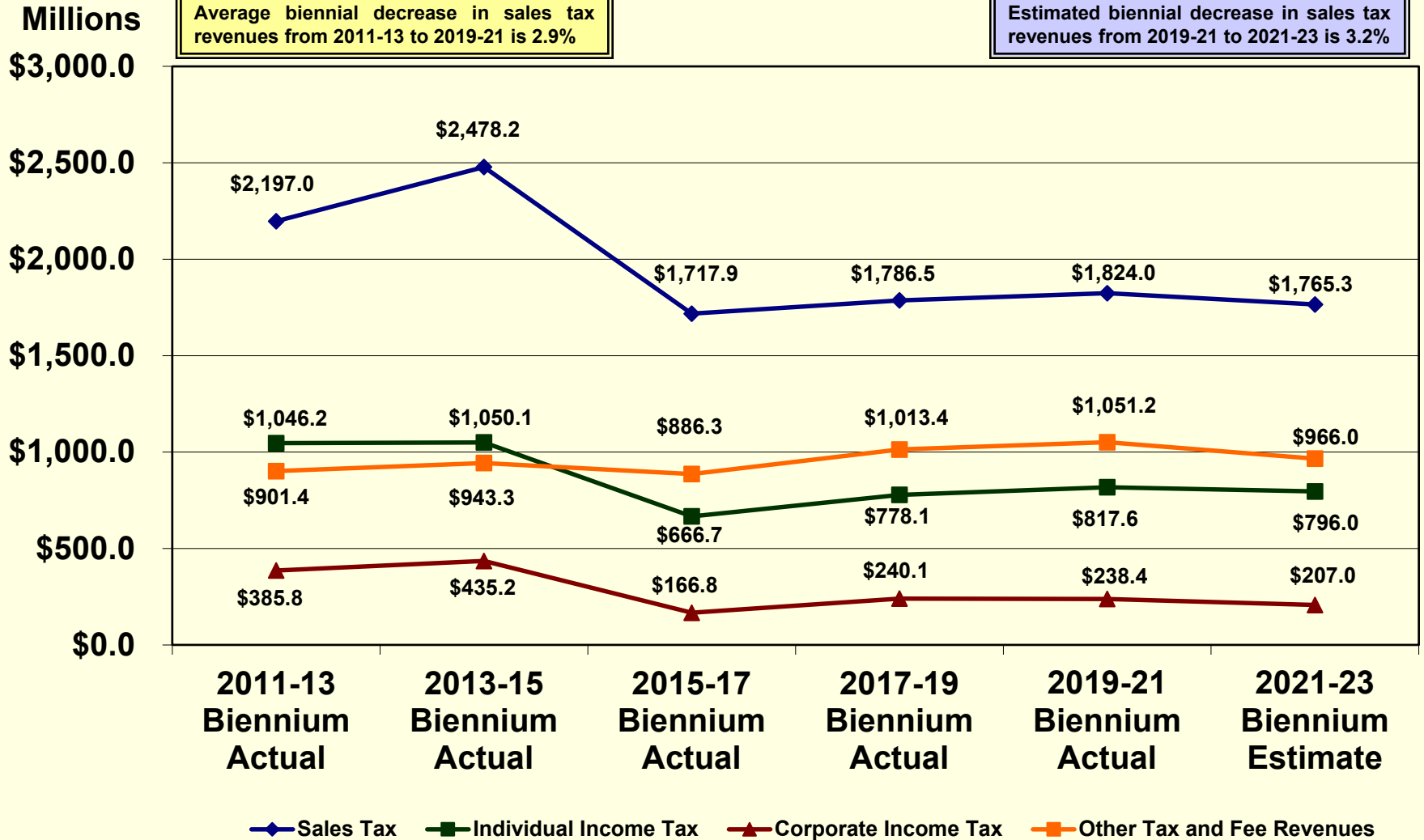
Millions

Average biennial decrease in tax and fee revenues from 2011-13 to 2019-21 is 1.9%

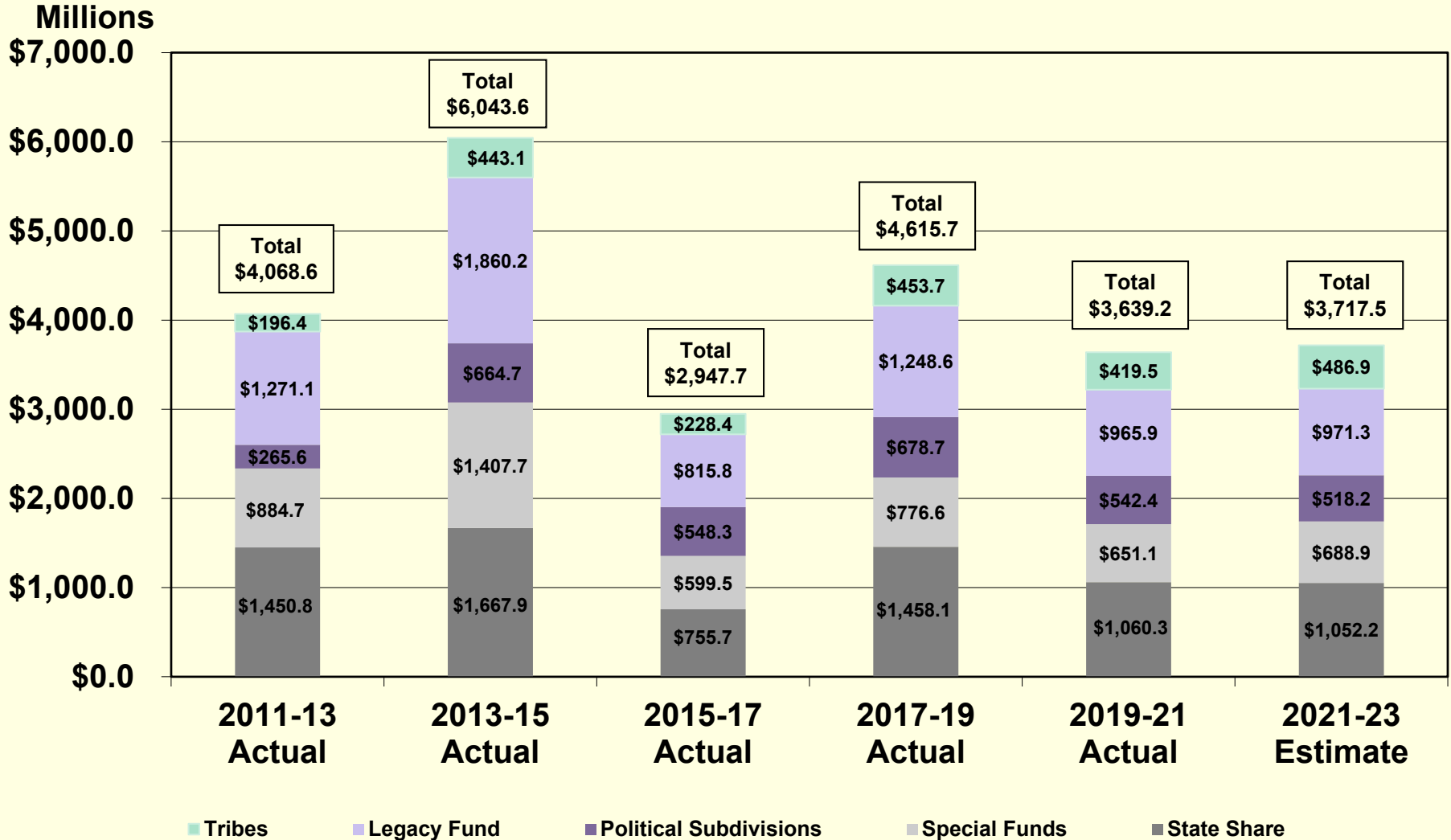
Decrease in tax and fee revenues from 2019-21 to 2021-23 is 5.0%



General Fund Revenues - Major Revenue Types

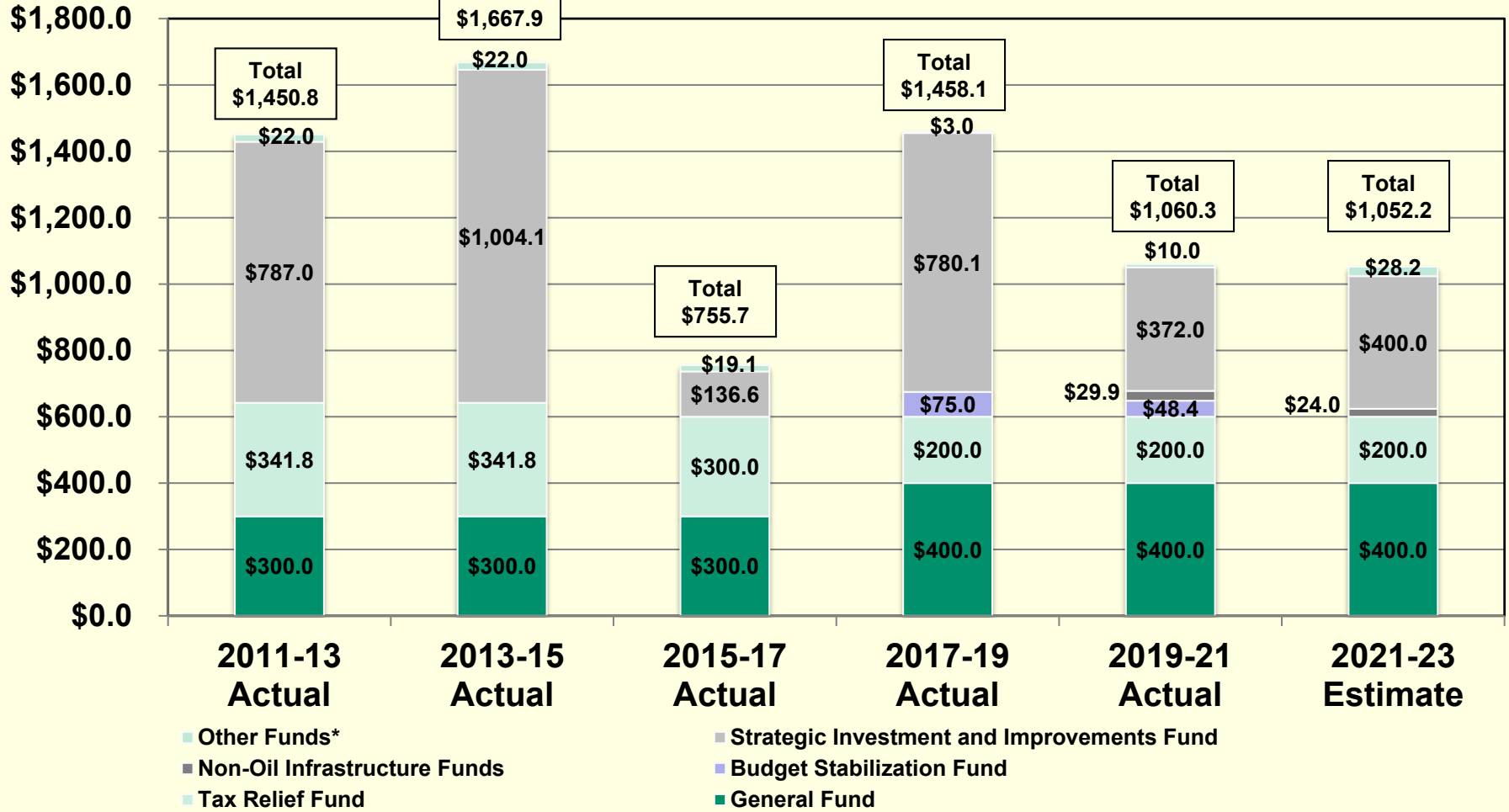


Total Oil and Gas Gross Production Tax and Oil Extraction Tax Revenues



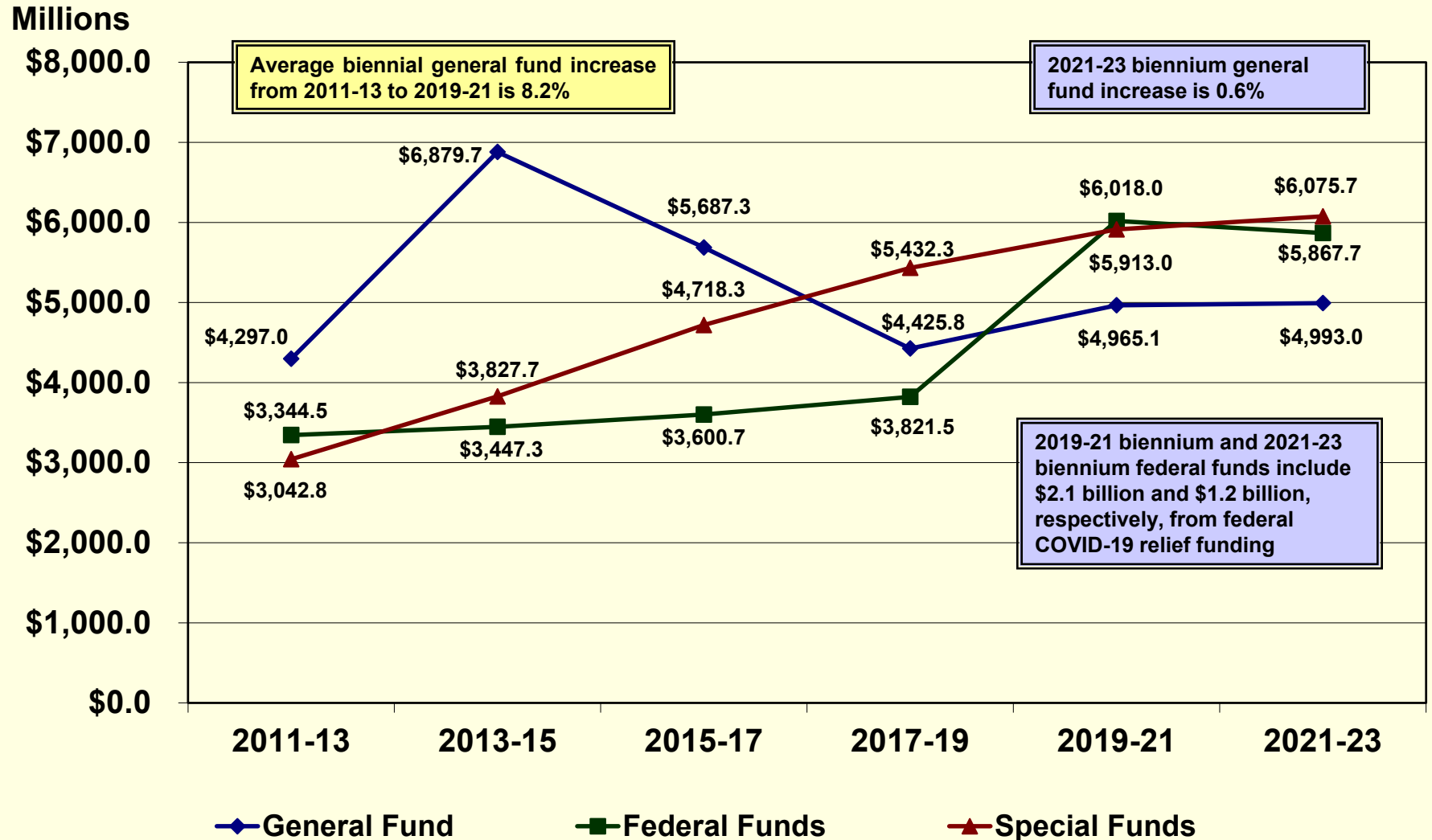
State Share of Oil and Gas Gross Production Tax and Oil Extraction Tax Revenues

Millions

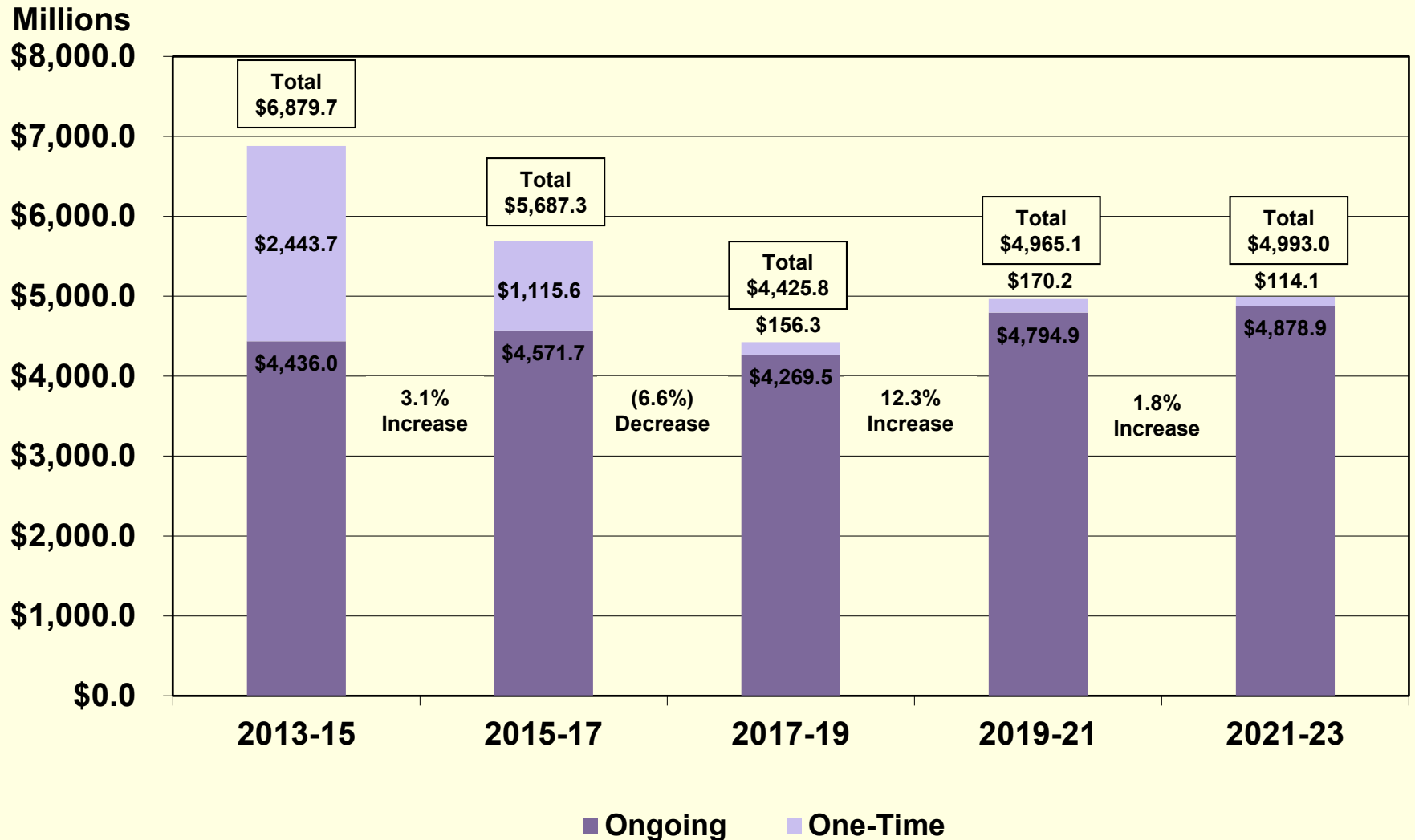


*The Other Funds category includes the lignite research fund, state disaster relief fund, airport infrastructure fund, and political subdivision allocation fund.

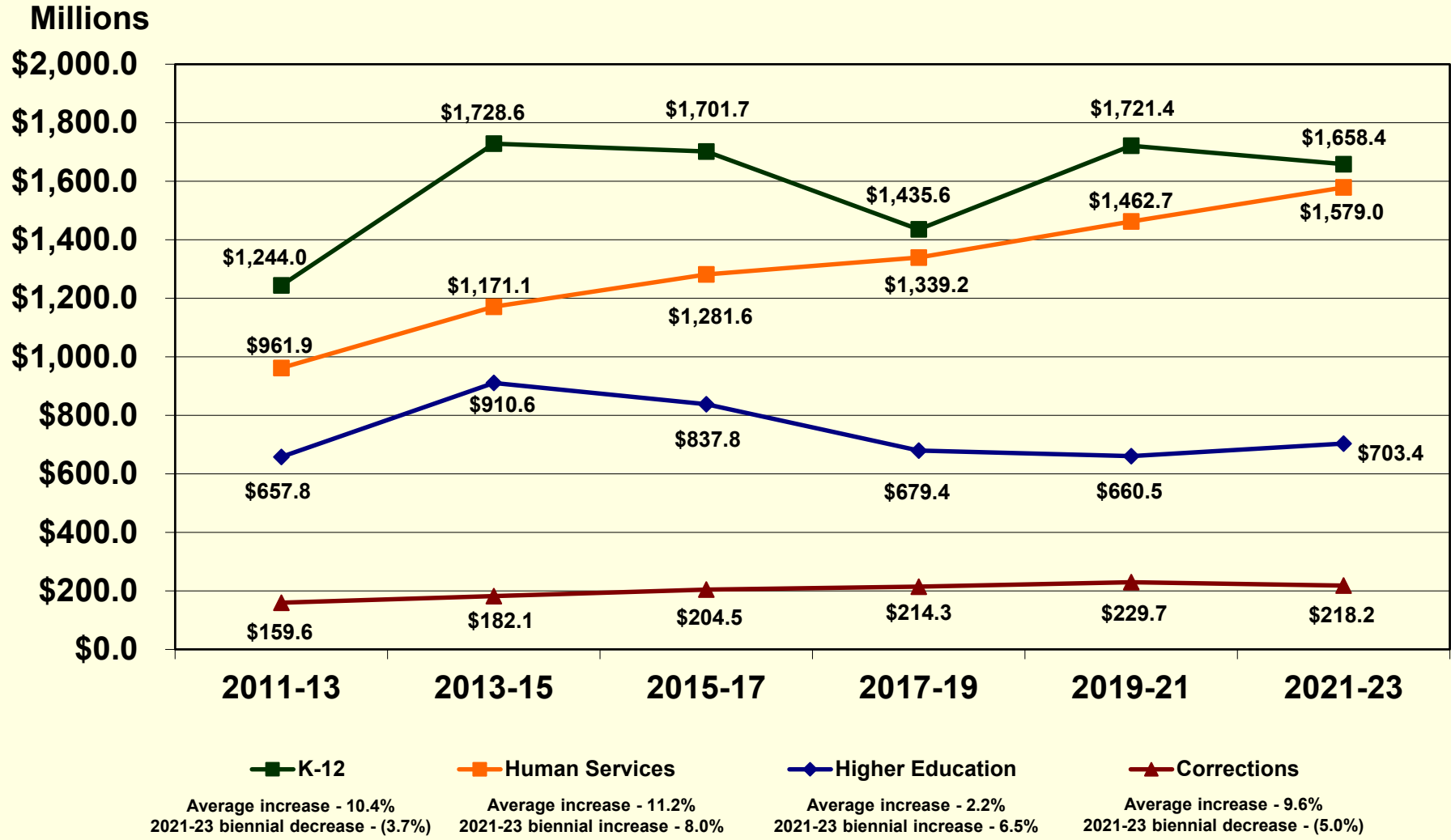
Appropriations - General Fund, Federal Funds, and Special Funds Appropriations



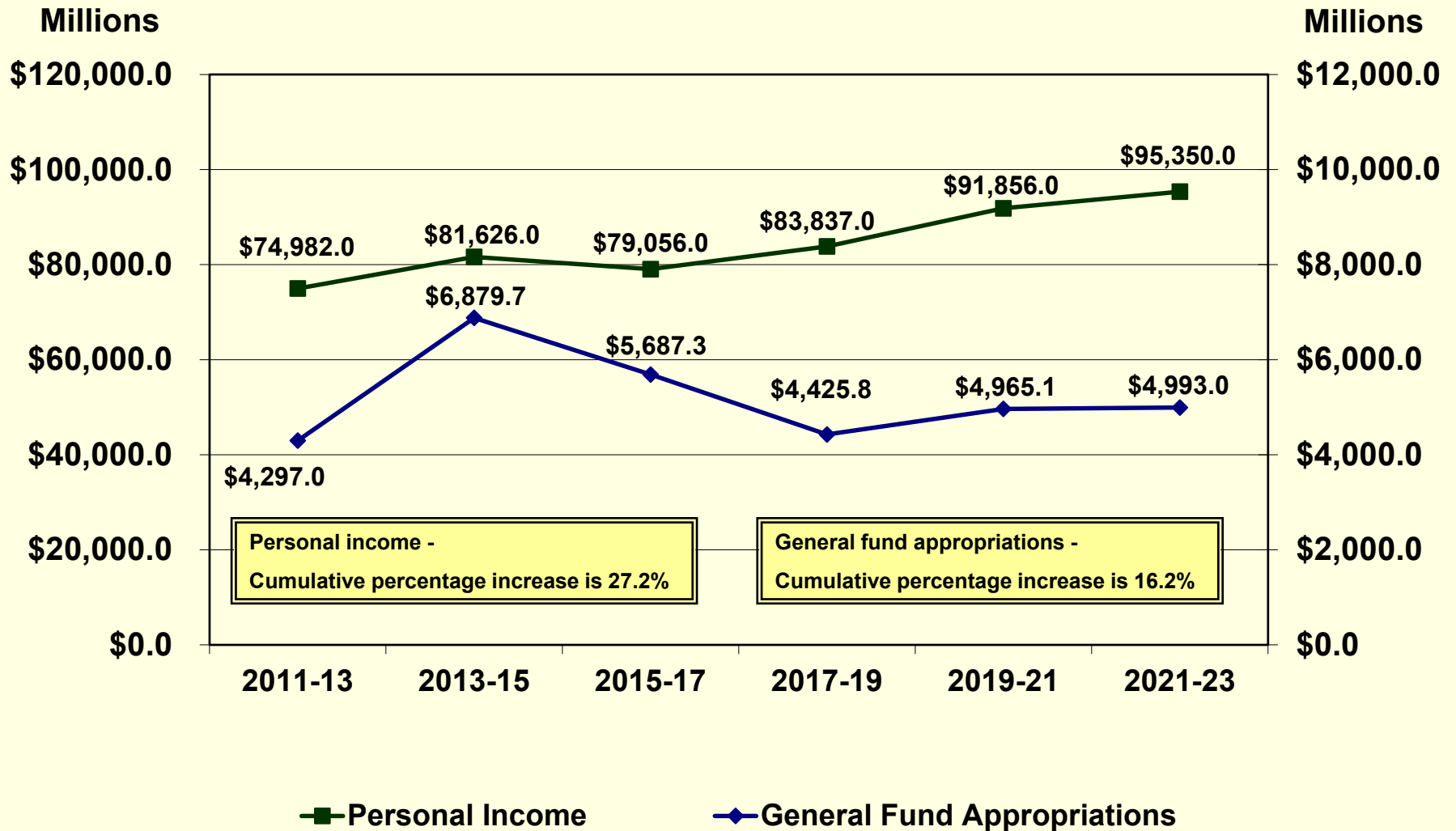
Appropriations - Ongoing and One-Time General Fund Appropriations



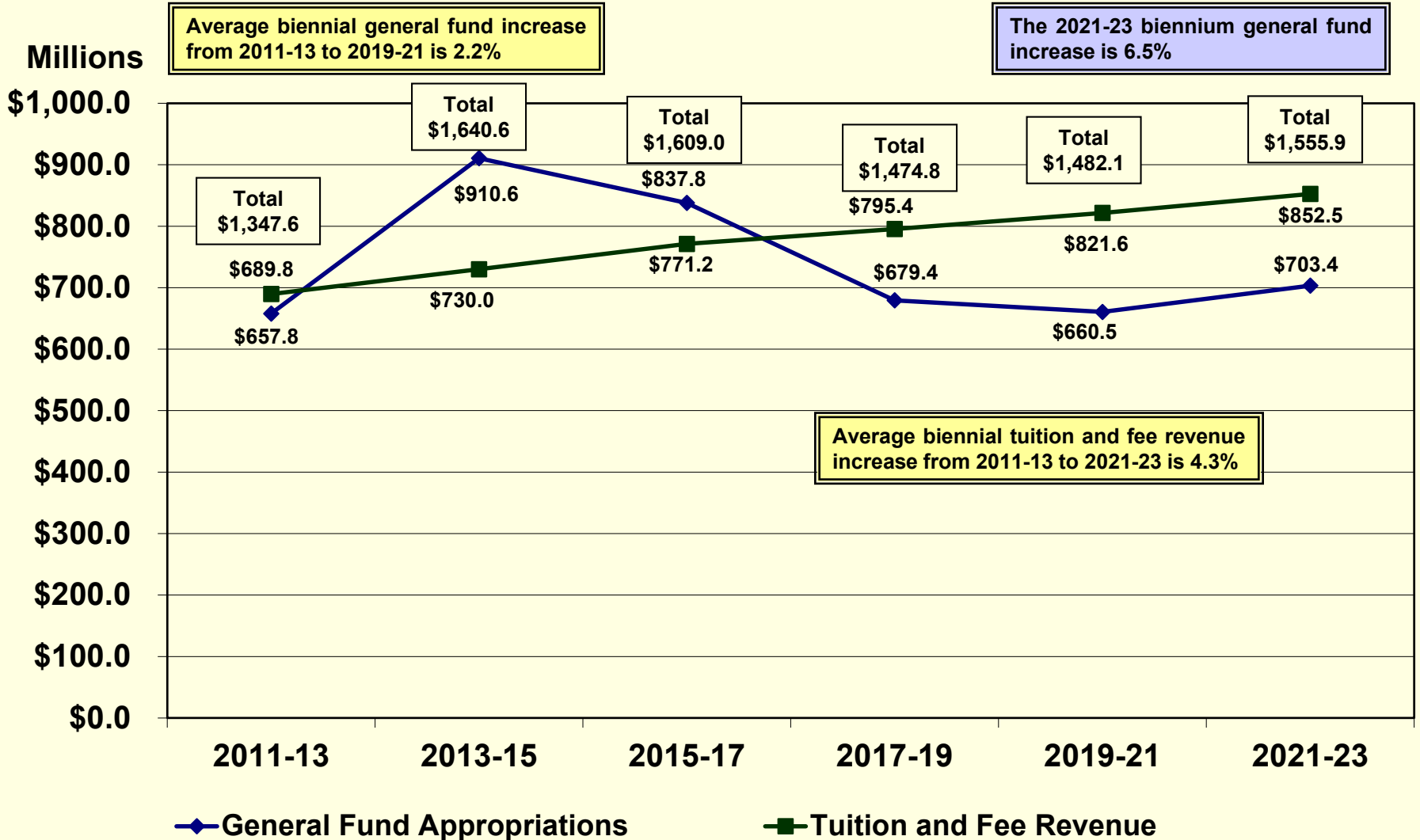
Appropriations - Major General Fund Appropriations



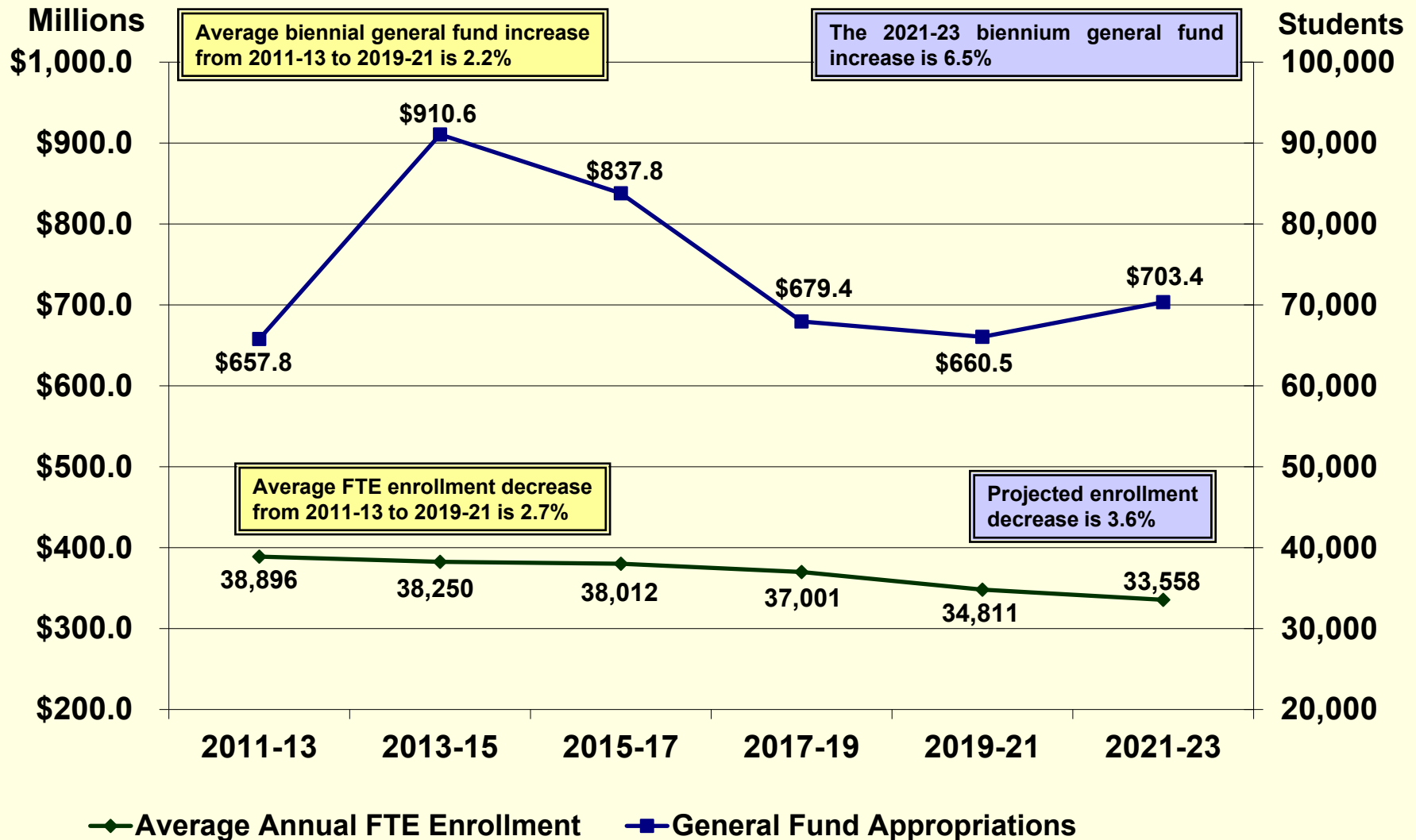
Appropriations - Comparison of General Fund Appropriations and Total Personal Income



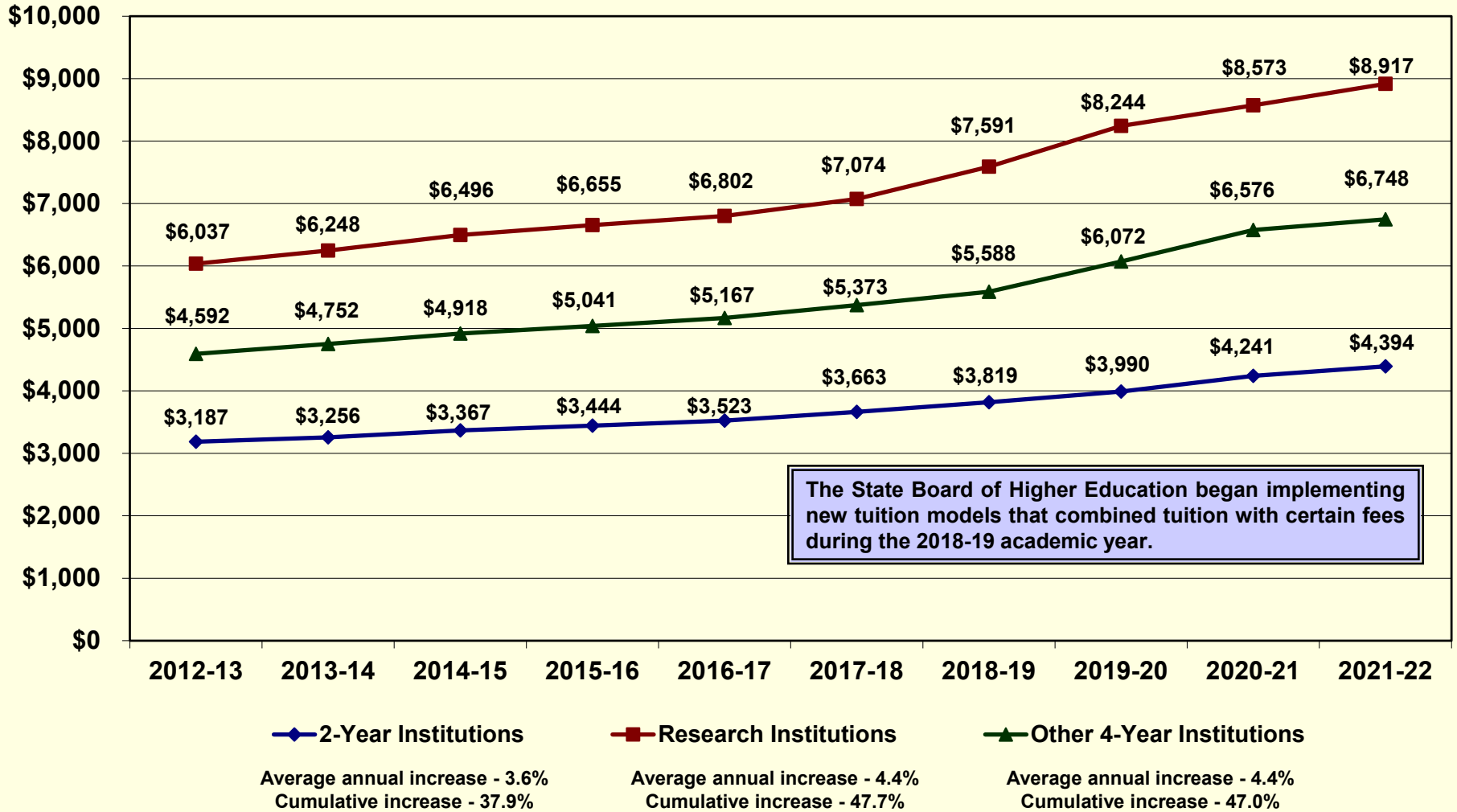
Higher Education - General Fund Appropriations and Tuition and Student Fee Revenue



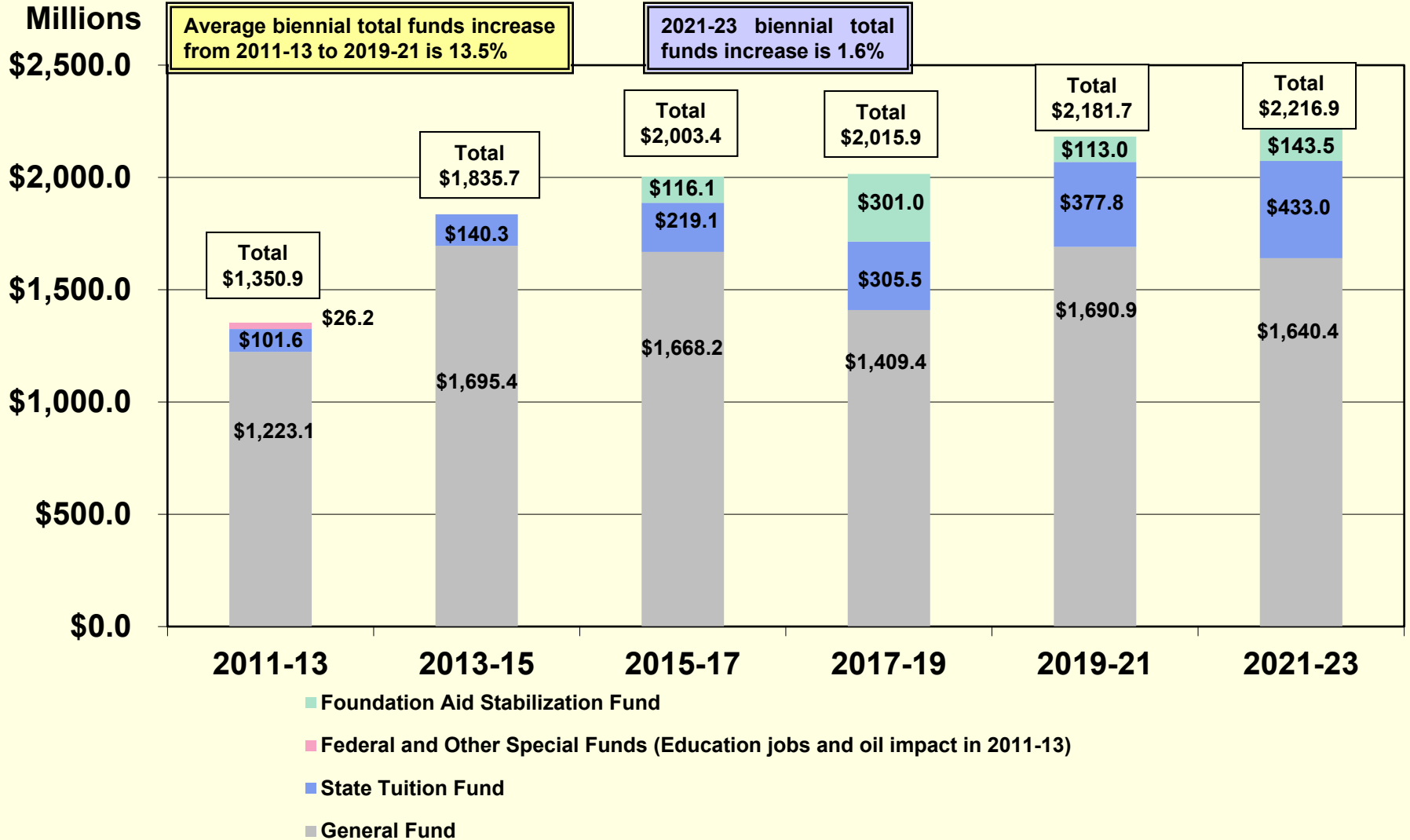
Higher Education - General Fund Appropriations and Full-Time Equivalent (FTE) Enrollments



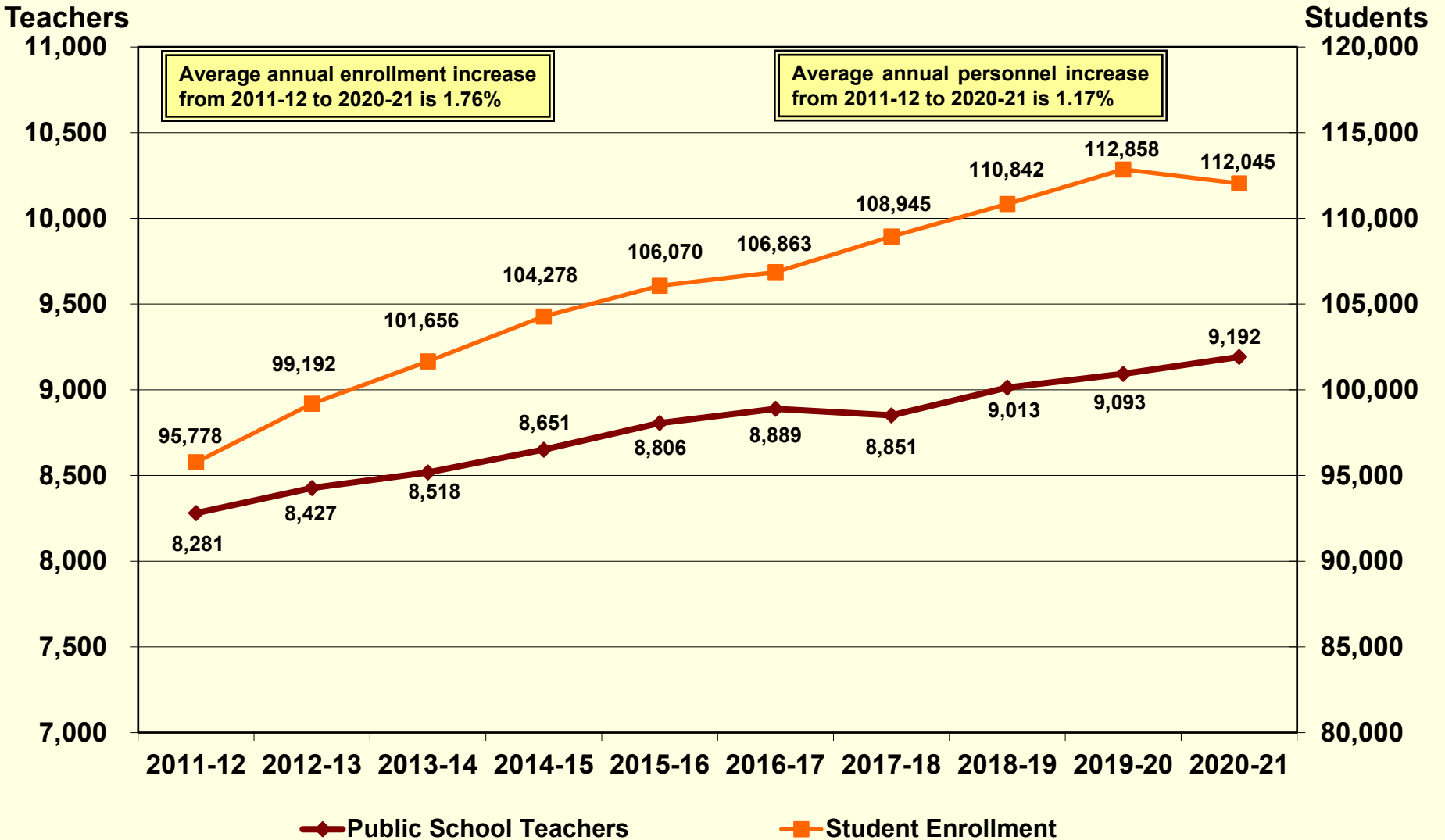
Higher Education - Resident Tuition Rates



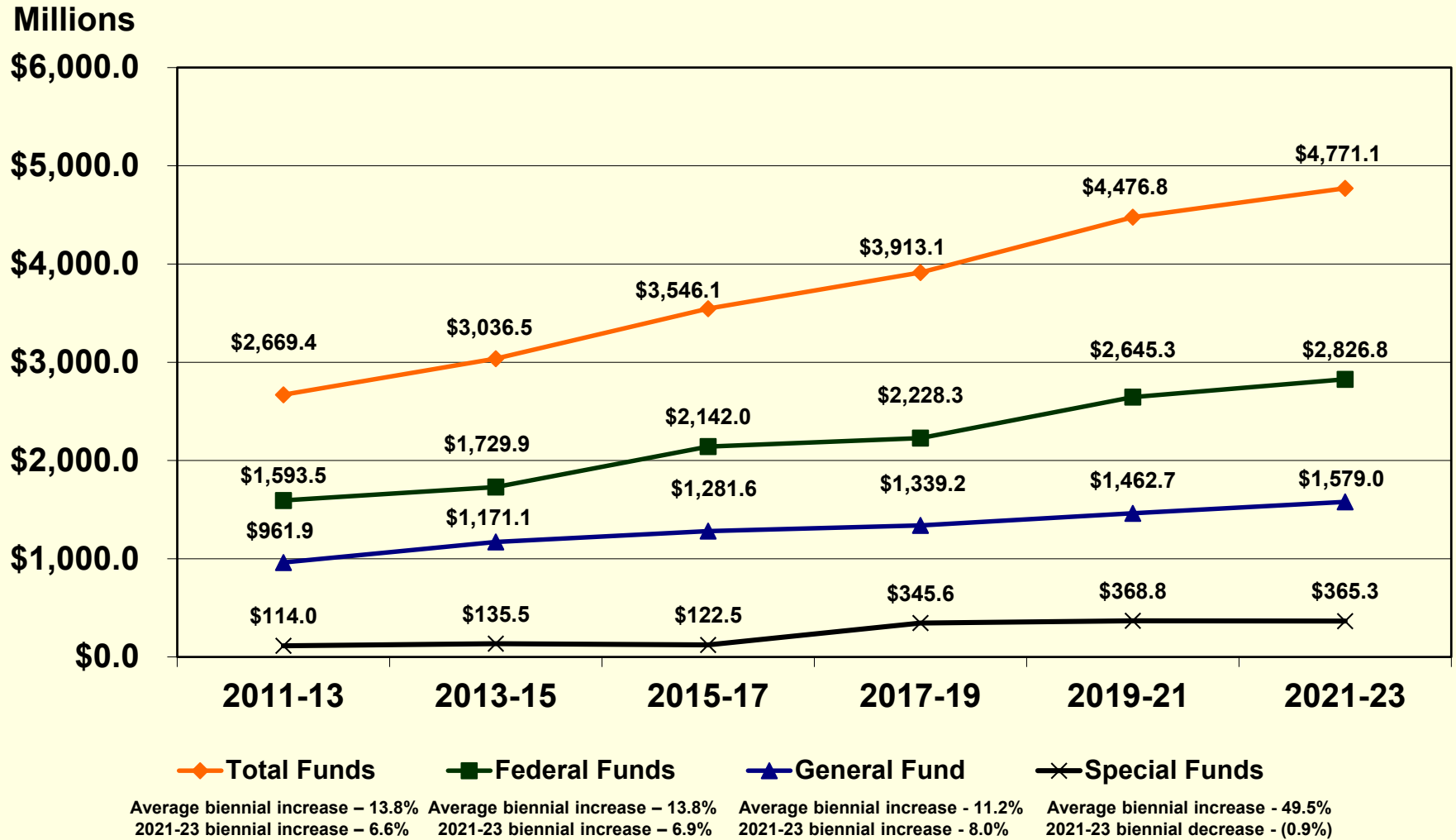
Kindergarten Through Grade 12 - State School Aid Funding



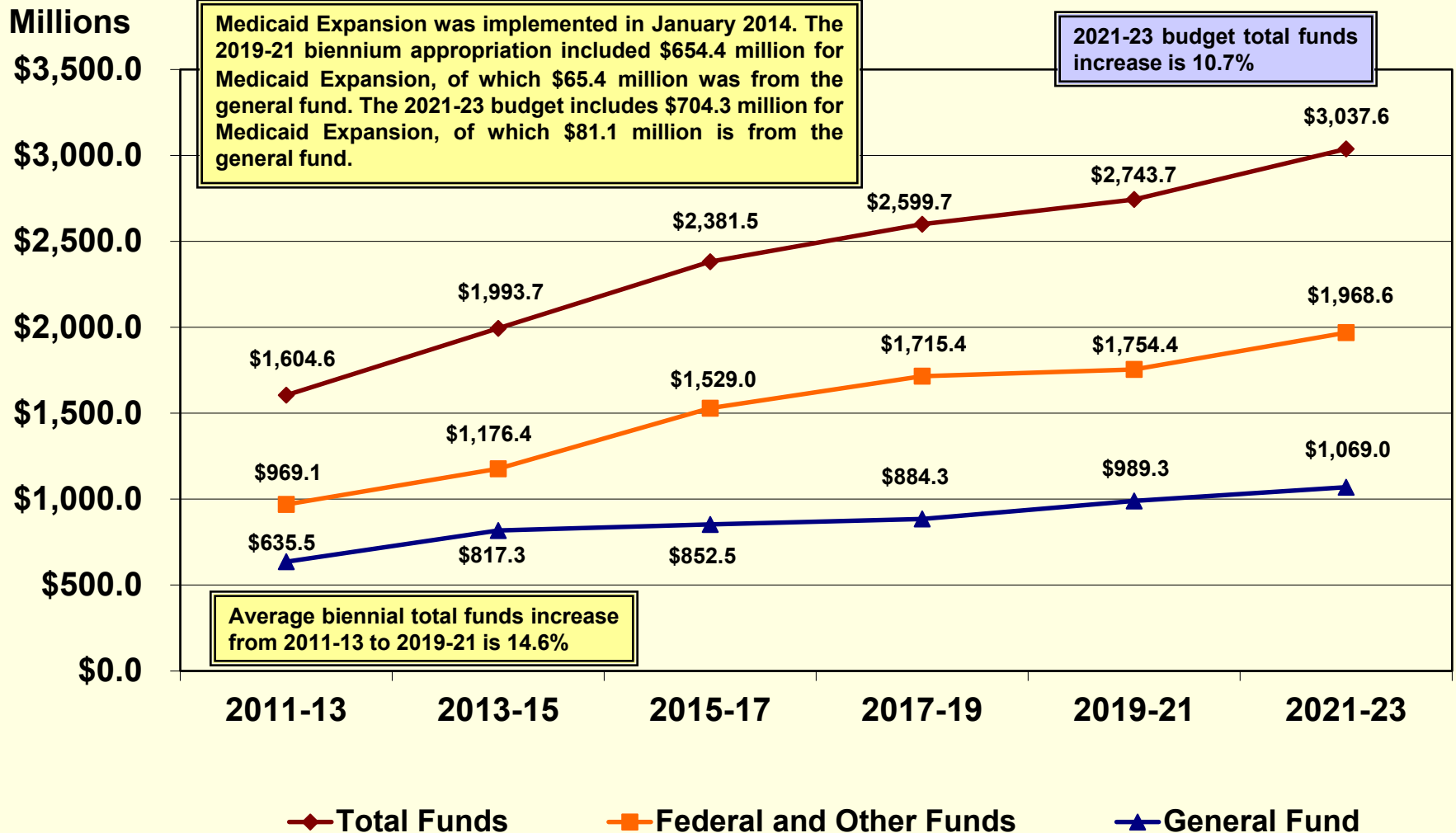
Kindergarten Through Grade 12 - Teachers and Student Enrollment



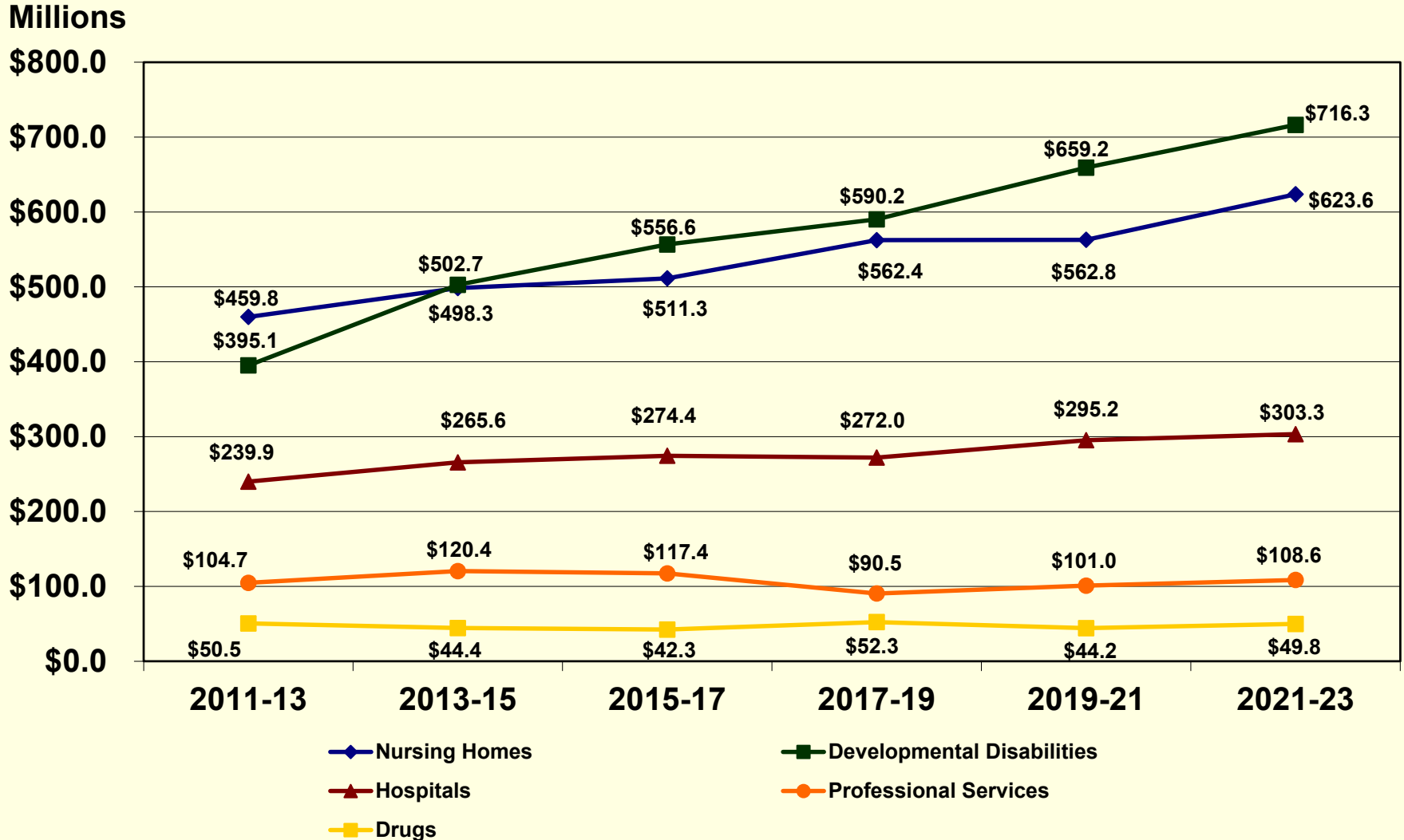
Department of Human Services - General Fund and Total Funds Appropriations



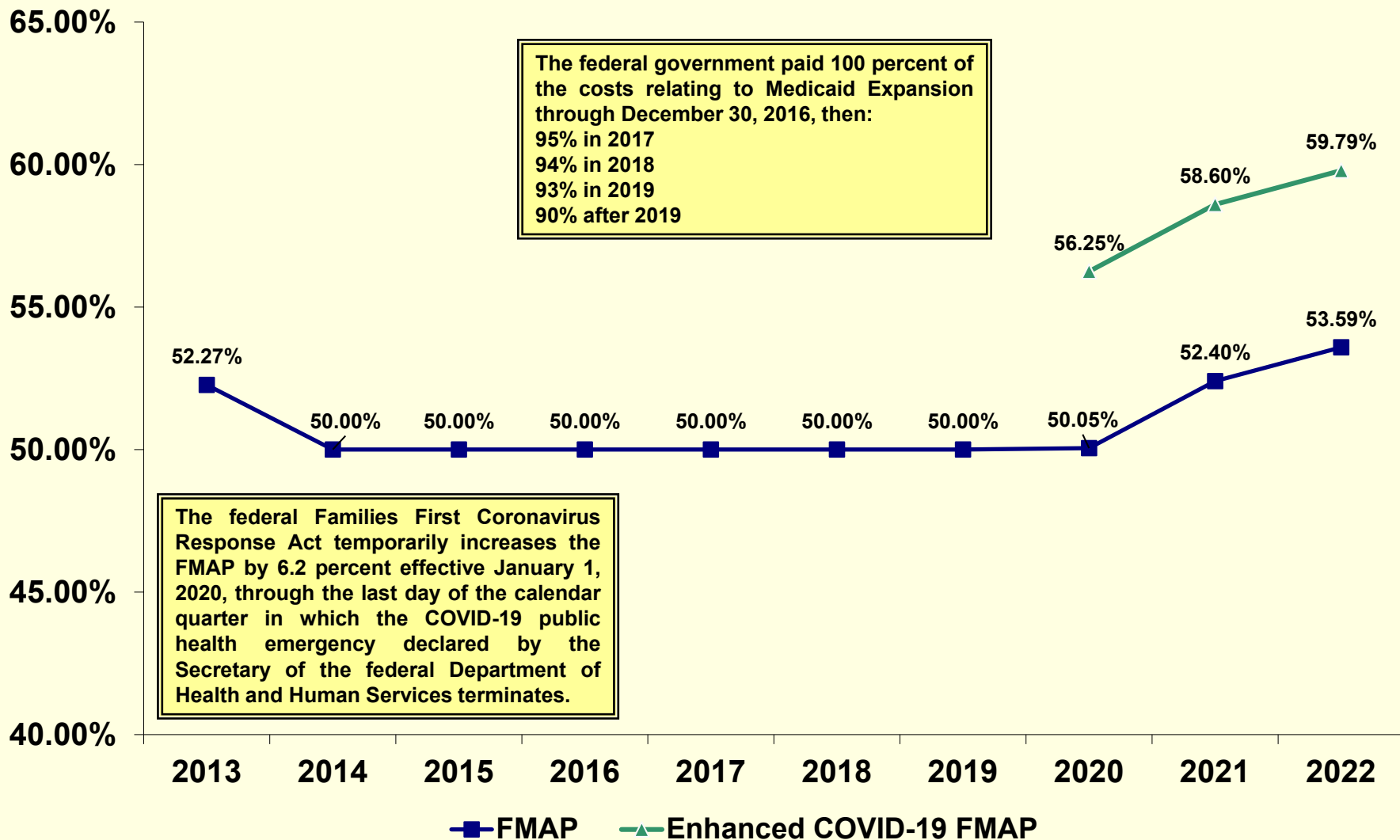
Department of Human Services - Medical Services Grants



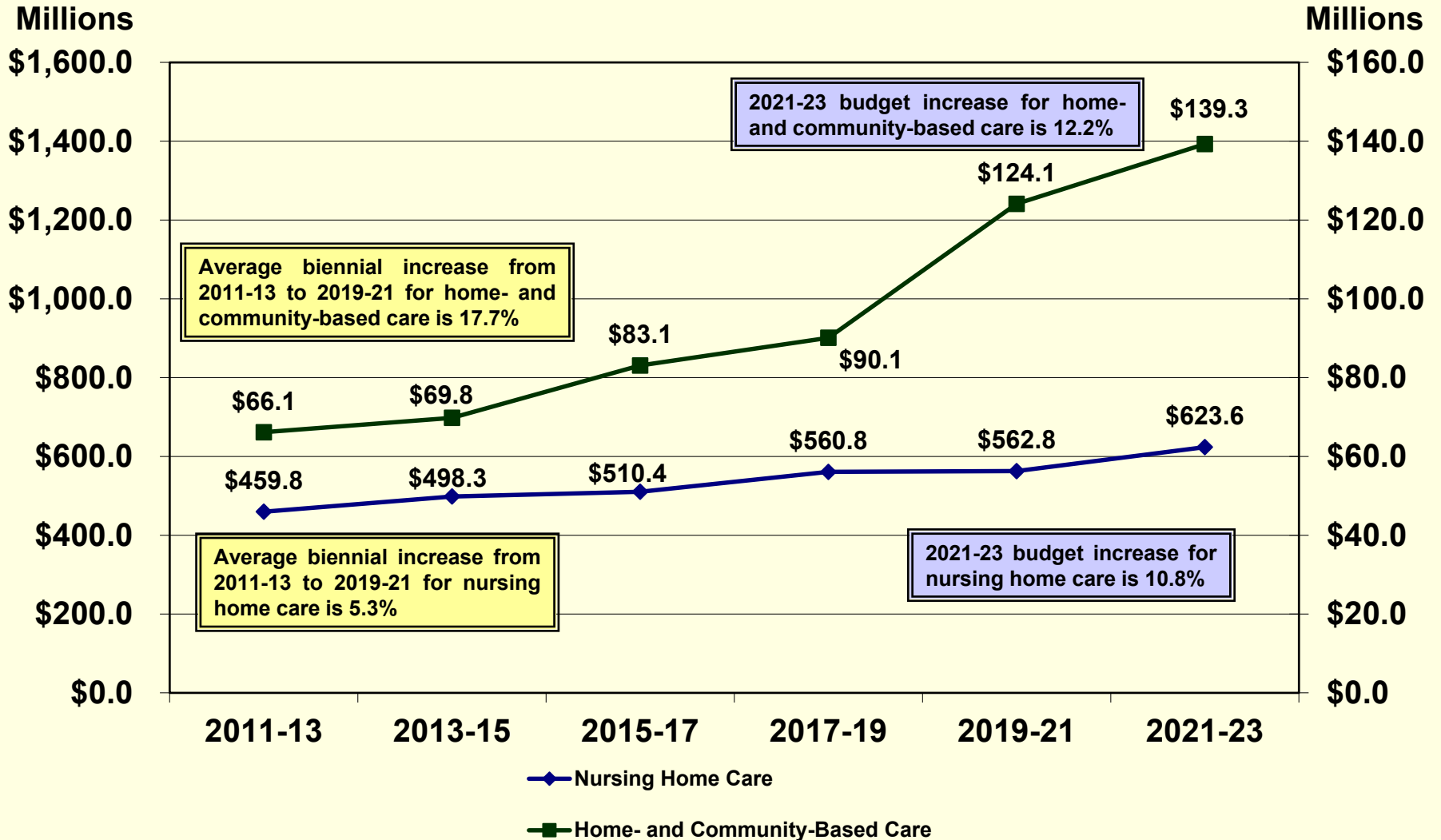
Department of Human Services - Major Medicaid Costs



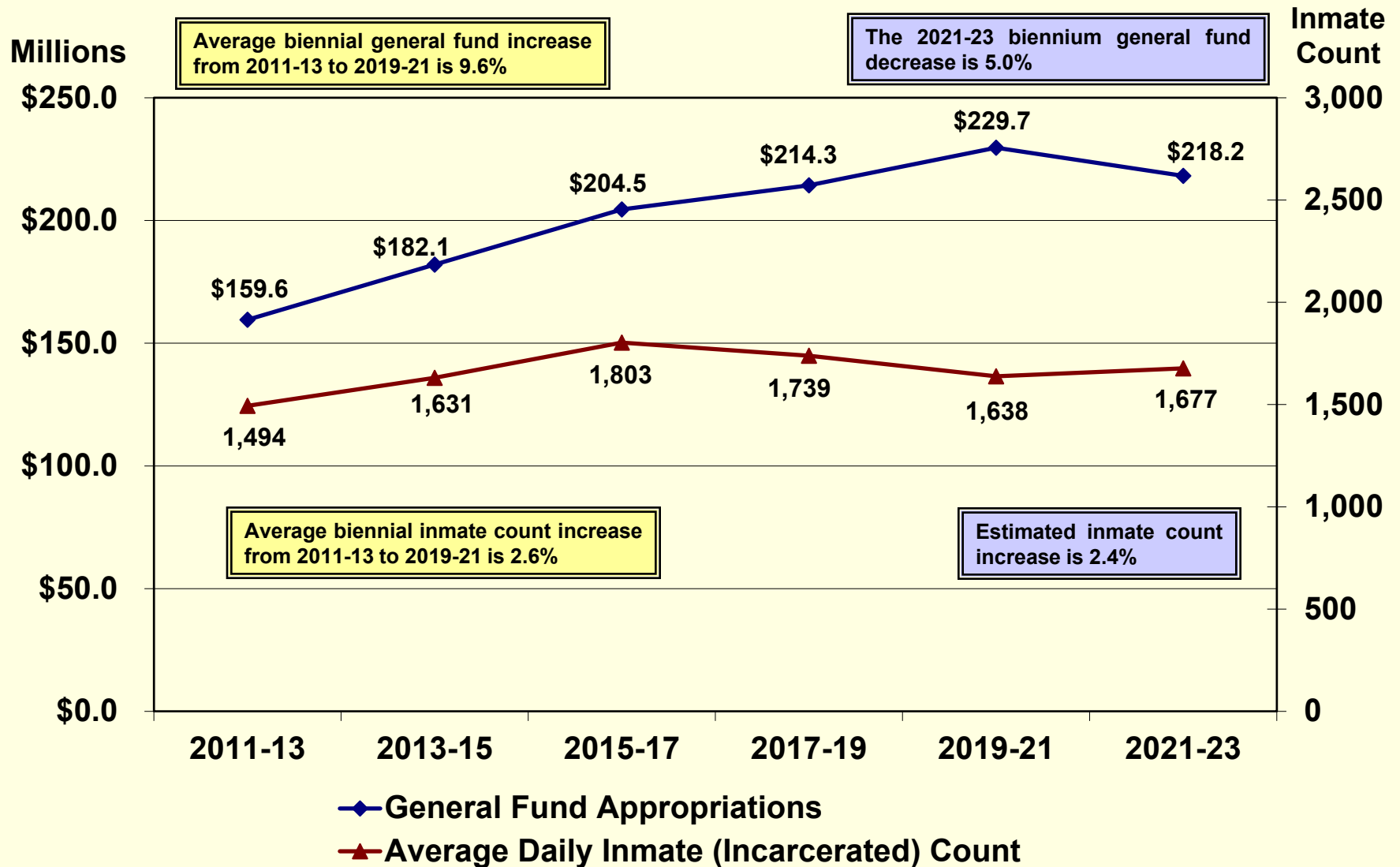
Department of Human Services - Federal Medical Assistance Percentage (FMAP)



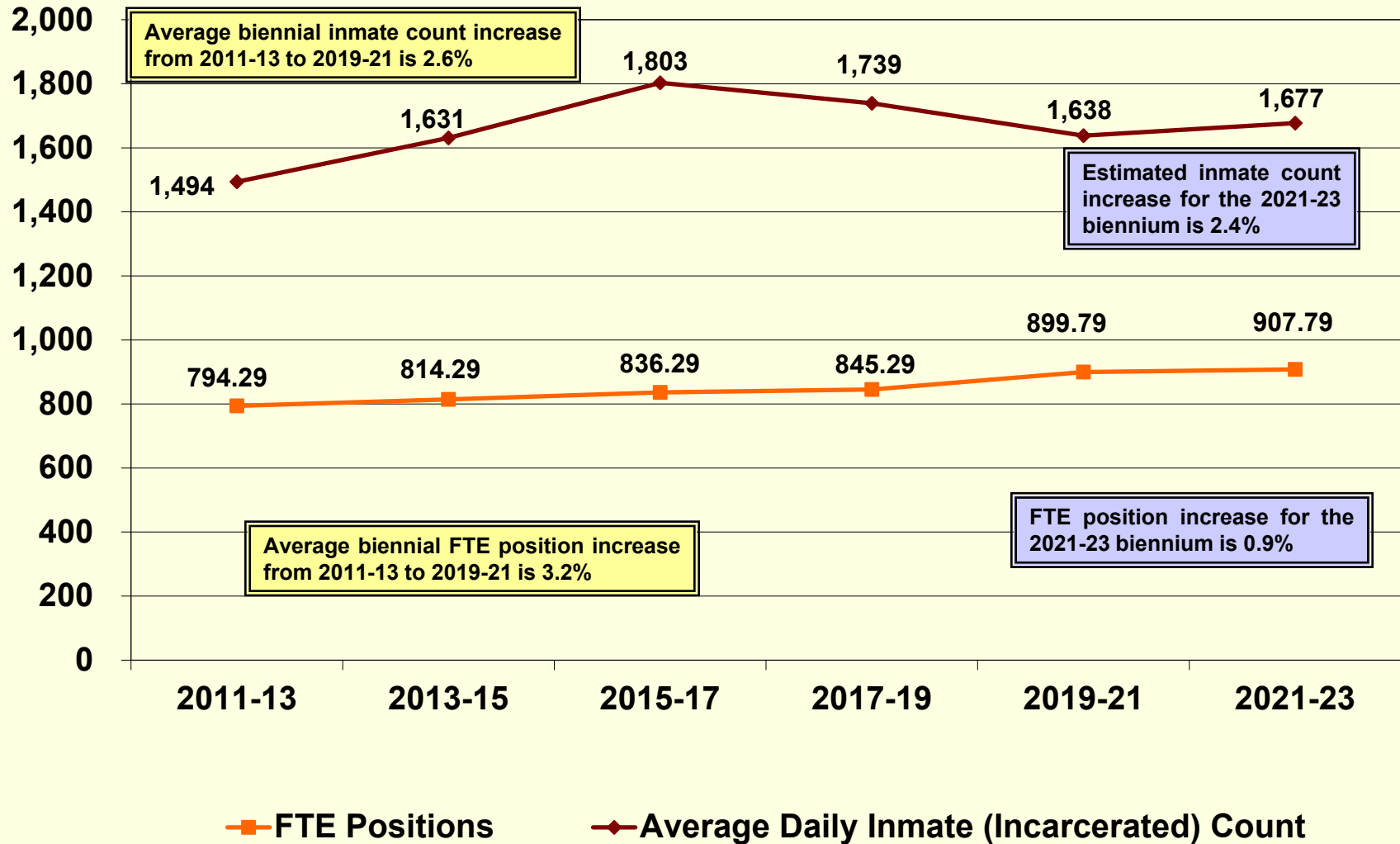
Department of Human Services - Nursing Home and Home- and Community-Based Care Funding - Total Funds



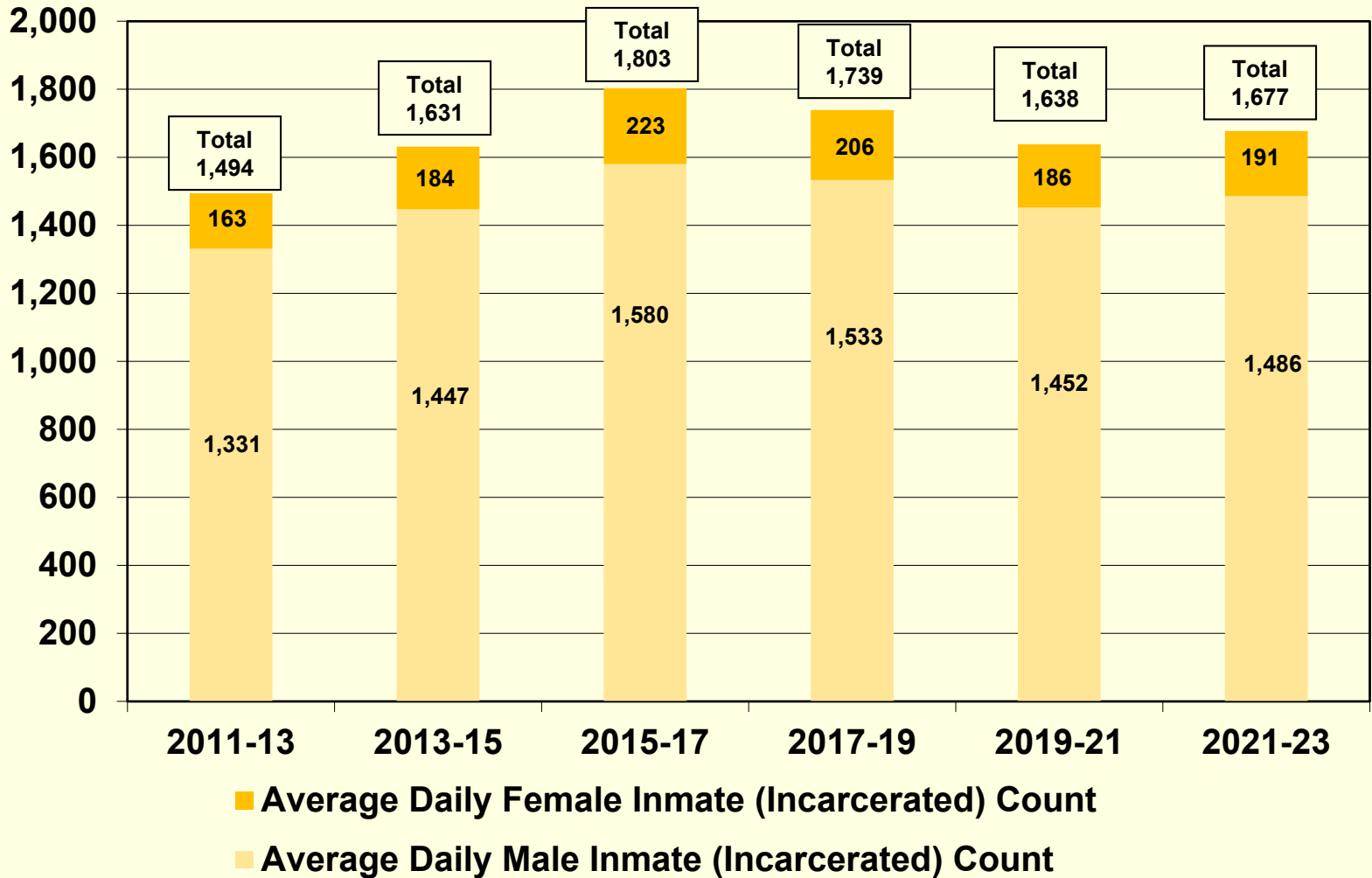
Department of Corrections and Rehabilitation - General Fund Appropriations and Inmate Counts



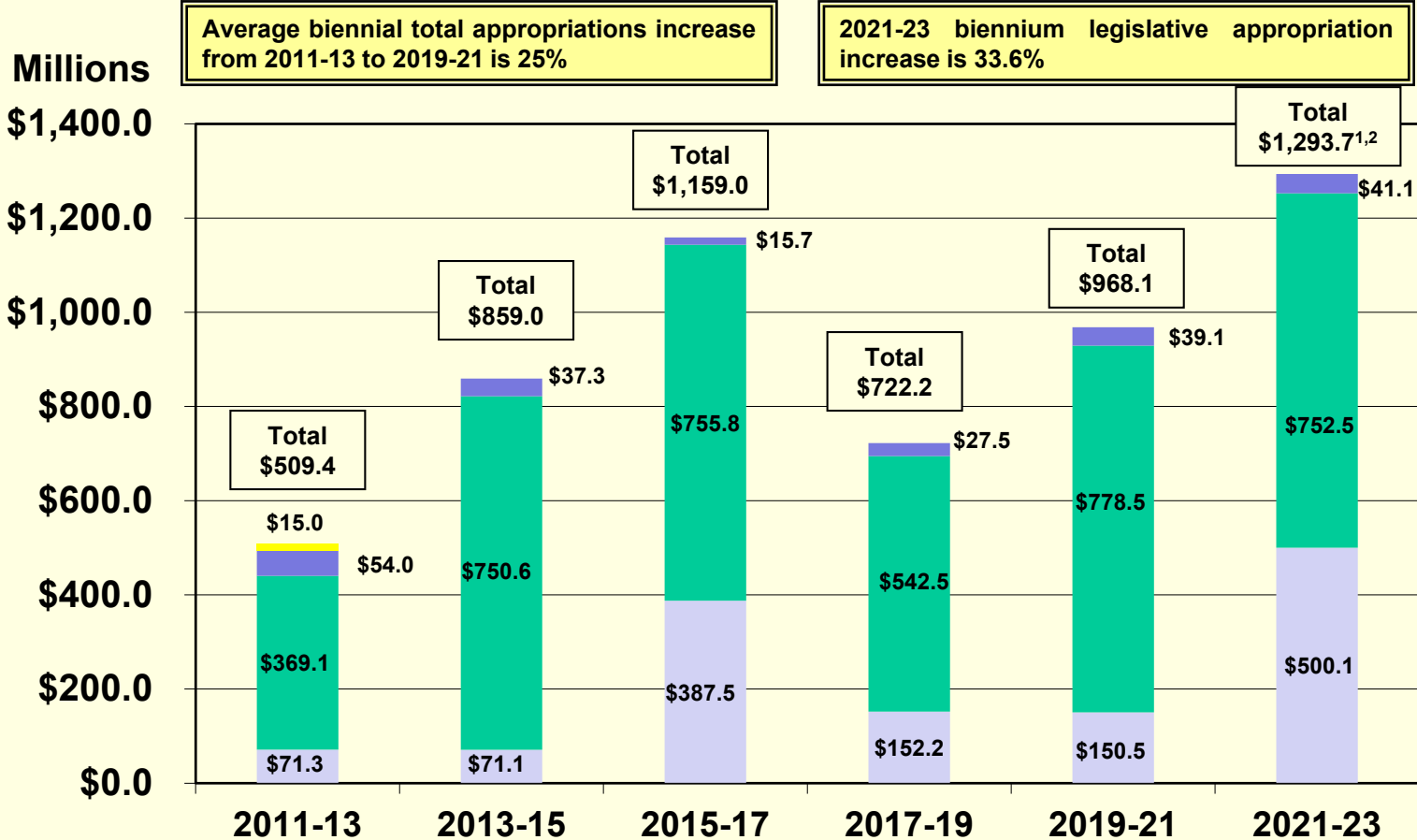
Department of Corrections and Rehabilitation - FTE Positions and Inmate Counts



Department of Corrections and Rehabilitation - Inmate Counts



State Water Commission - Appropriations

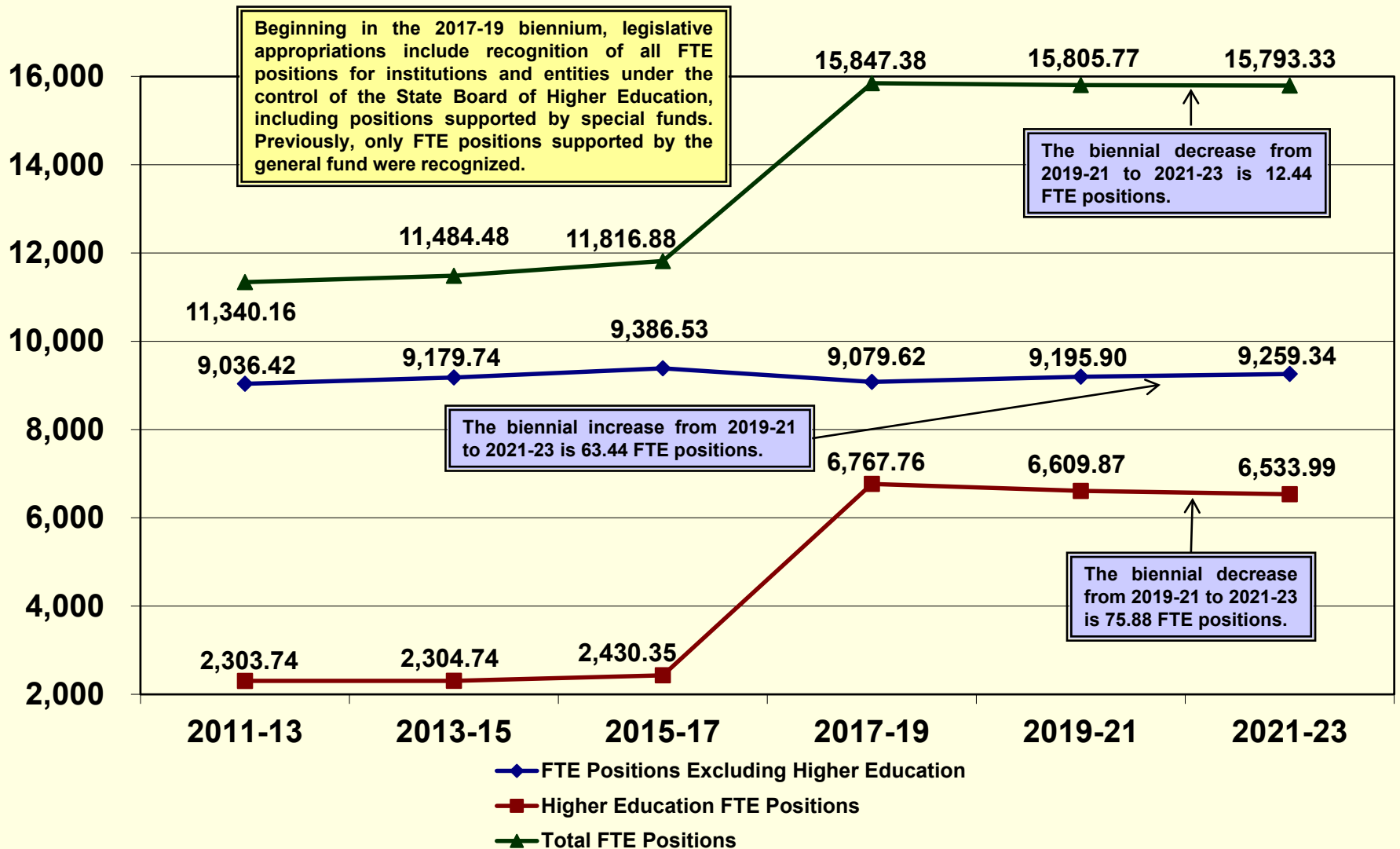


¹Prior to the 2021-23 biennium, project carryover funding was included in the State Water Commission's appropriation. For comparison purposes, the 2021-23 biennium amount shown includes \$317.4 million of carryover which was authorized but not appropriated for the 2021-23 biennium.

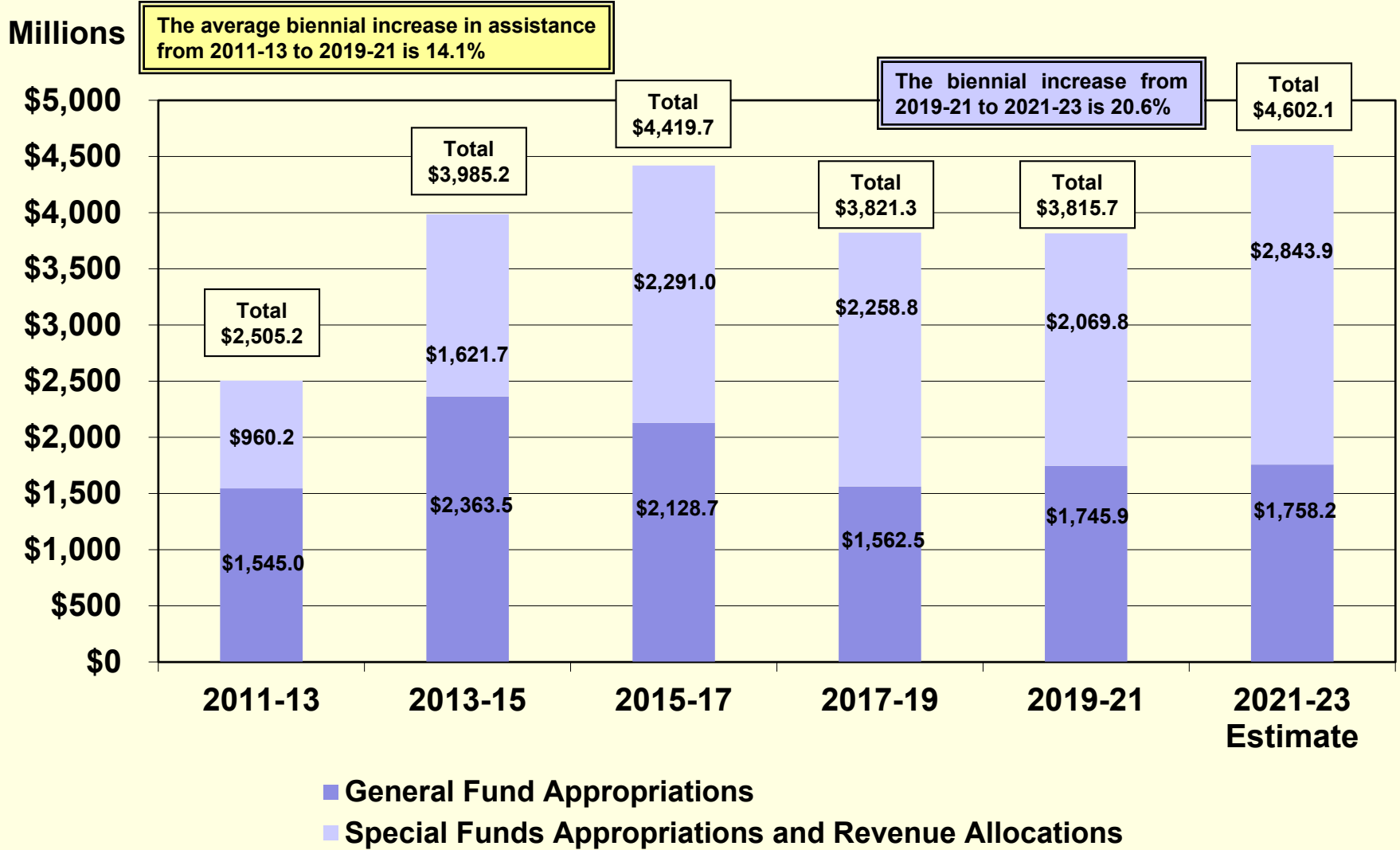
²Of the \$500.1 million in other funds, \$435.5 million is from bond proceeds appropriated to the Bank of North Dakota for the Fargo Diversion project.

■ Other Funds ■ Resources Trust Fund
■ Federal Funds ■ General Fund

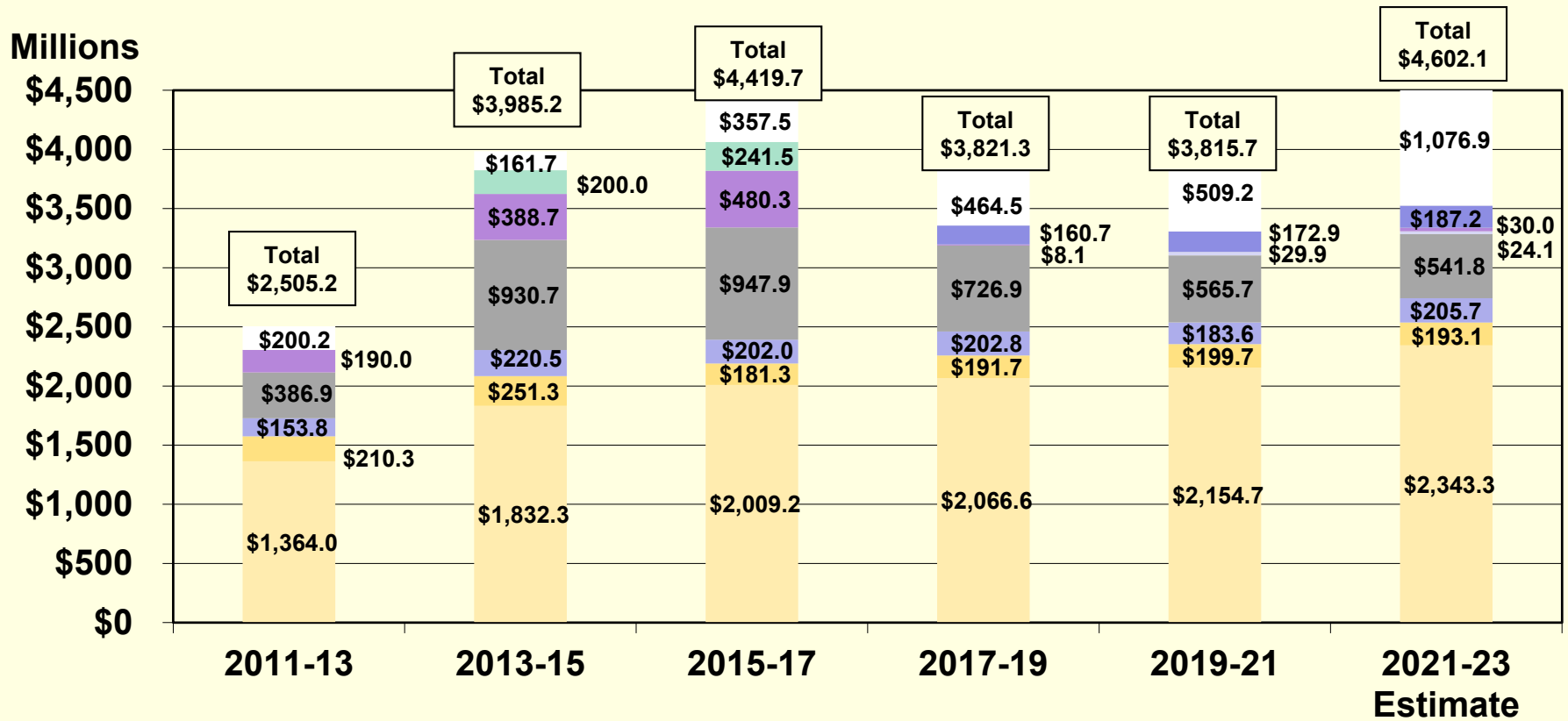
State Employees - Total FTE Positions



Major Direct Assistance to Political Subdivisions (Including School-Related Funding)



Major Direct Assistance to Political Subdivisions (Including School-Related Funding)



- School-Related Funding (Includes Property Tax Relief)
- Motor Vehicle Fuel Tax and Registration Fee Allocations
- Municipal, County, and Township Infrastructure Fund Distributions
- State-Paid County Social Service Costs
- Other Appropriations and Revenue Allocations
- Coal-Related and Oil-Related Taxes
- Select Transportation Funding Distributions
- State-Paid Property Tax Relief Credits