



2010 North Dakota Finance Facts

PUBLISHED BY THE
NORTH DAKOTA
LEGISLATIVE COUNCIL

NORTH DAKOTA LEGISLATIVE COUNCIL
600 EAST BOULEVARD AVENUE
BISMARCK, ND 58505

(701) 328-2916
WWW.LEGIS.ND.GOV
SEPTEMBER 2010

LEGISLATOR'S POCKET
GUIDE TO NORTH
DAKOTA BUDGET,
PERFORMANCE, AND
STATISTICS

2010 North Dakota Finance Facts

Legislator's Pocket Guide to North Dakota Budget, Performance, and Statistics

This report contains key indicators and trends relating to North Dakota's economy, state budget, and the performance of its agencies and departments.

The information in the report is categorized by the following major topic areas:

Topic Area	Section Color	Pages
1. Economic Statistics.....	Red	1-6
2. State Budget	Yellow.....	7-13
3. K-12 Education	Blue.....	15-18
4. Higher Education	Orange.....	19-22
5. Human Services	Green.....	23-26
6. Corrections.....	Purple	27-28
7. Economic Development	Pink.....	29-30
8. Transportation.....	Teal	31-33

The table of contents on the following pages provides more detailed reference to specific data included in the report.

North Dakota Legislative Council



600 East Boulevard Avenue
Bismarck, ND 58505-0360

(701) 328-2916
www.legis.nd.gov
September 2010

2010 NORTH DAKOTA FINANCE FACTS

Table of Contents

ECONOMIC STATISTICS

Total Population Estimates	1
Per Capita Personal Income	1
Percentage of North Dakota Population (Children 0-17) in Poverty Compared to the United States.....	2
Percentage of North Dakota Population (All Ages) in Poverty Compared to the United States.....	2
Gross State Product	3
Total State Foreign Exports	4
Average Daily Oil Production and Average Price Per Barrel of Oil.....	4
Employment and Unemployment.....	5
Average Home Sale Prices by City	5
State-Local Tax Burden Compared to United States Average.....	6

STATE BUDGET

2009-11 General Fund Budget Summary	7
General Fund Revenues - Beginning Balance, Ongoing Revenues, and Transfers	7
2009-11 Estimated General Fund Revenues.....	8
General Fund Revenues - Major Revenue Types	9
Current Tax Rates.....	9
2009-11 Biennium General Fund Appropriations.....	10
History of General Fund Appropriations.....	10
2009-11 Biennium All Funds Appropriations	11
History of Total Appropriations.....	11
Number of State Employees	12
State Employee Salary Increase History	12
Cost of State Employee Health Insurance Premiums History.....	12
Assistance to Political Subdivisions	13
State Debt	13

K-12 EDUCATION

State School Aid Appropriations - History	15
State School Aid Appropriations - Detail	15
State School Aid - Per Student Payments	16
American College Testing Program Scores	16
National Assessment of Educational Progress	17
Student Enrollment and Number of Teachers.....	18

HIGHER EDUCATION

Higher Education - General Fund Appropriations and Tuition Revenue.....	19
North Dakota University System FTE Student Enrollment.....	19
FTE Student Enrollment by Institution.....	19

Higher Education Tuition Rates.....	20
Higher Education Performance Measures	21
North Dakota University System Research Expenditures	22

HUMAN SERVICES

Department of Human Services Legislative Appropriations.....	23
Major Medicaid Costs	23
Medical Assistance - Average Annual Medicaid Eligibles and Recipients.....	24
Children's Health Insurance Program - Average Annual Recipients.....	24
Supplemental Nutrition Assistance Program - Cases and Benefits.....	25
Temporary Assistance for Needy Families - Cases and Benefits.....	25
Child Support - Percentage of Current Child Support Collected	26
Children and Family Services - Number of Children in Foster Care	26
State Hospital and Developmental Center - Average Daily Census	26

CORRECTIONS

Department of Corrections and Rehabilitation FTE Positions, Inmates, and General Fund Appropriations.....	27
Parole and Probation.....	27
Recidivism Rates	28

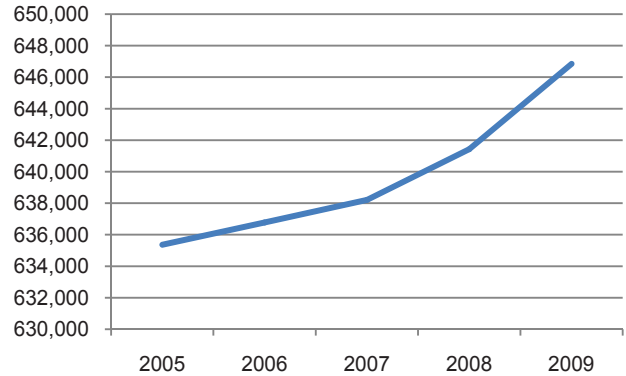
ECONOMIC DEVELOPMENT

Department of Commerce Legislative Appropriations	29
Centers of Excellence Legislative Appropriations.....	29
Private Sector Businesses.....	30
Manufacturing Jobs	30
Number of Patents.....	30

TRANSPORTATION

Highway Funding - History	31
State Highway Funding	31
Estimated Federal Highway Funding	32
Motor Fuels Taxes.....	32
Miles of Roadways in North Dakota - 2007.....	32
Estimated Highway Construction Costs Per Mile	33
North Dakota Bridge System Condition	33
North Dakota Interstate System Ride Trends	33

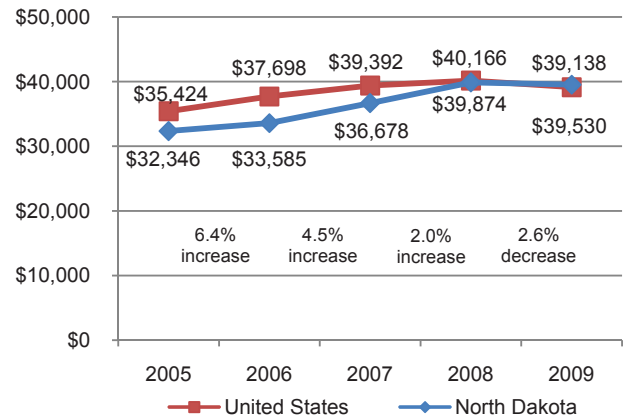
TOTAL POPULATION ESTIMATES (Based on 2000 Census)



Year	Population Estimates (July 1)	Annual Percentage Change
2005	635,365	-.15%
2006	636,771	.22%
2007	638,202	.22%
2008	641,421	.50%
2009	646,844	.85%

Source: North Dakota State Data Center

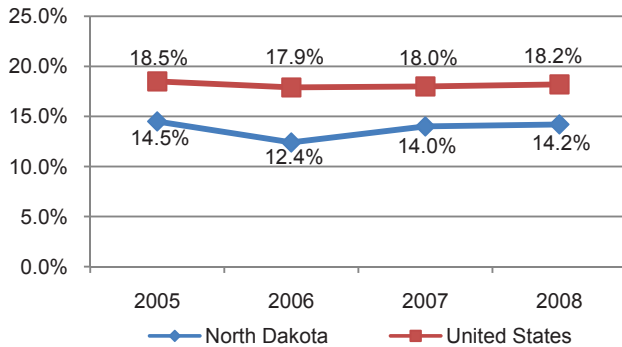
PER CAPITA PERSONAL INCOME



North Dakota's cumulative increase from 2005 through 2009 is 22.2 percent.

Source: Bureau of Economic Analysis

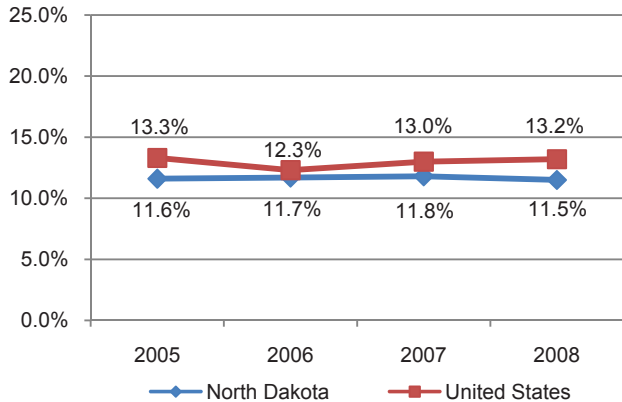
PERCENTAGE OF NORTH DAKOTA POPULATION (CHILDREN 0-17) IN POVERTY COMPARED TO THE UNITED STATES



The poverty threshold for one person in 2008 was \$10,991 and \$21,834 for a family of four.

Source: North Dakota State Data Center; U.S. Census Bureau

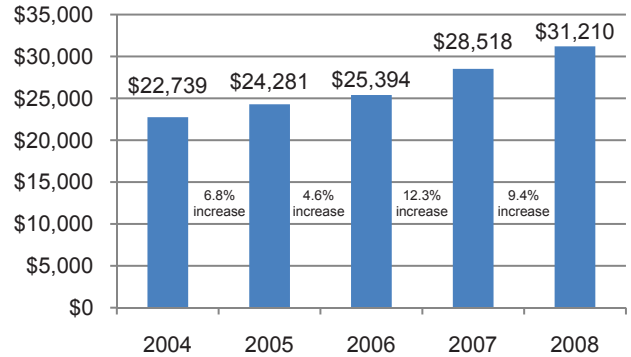
PERCENTAGE OF NORTH DAKOTA POPULATION (ALL AGES) IN POVERTY COMPARED TO THE UNITED STATES



The poverty threshold for one person in 2008 was \$10,991 and \$21,834 for a family of four.

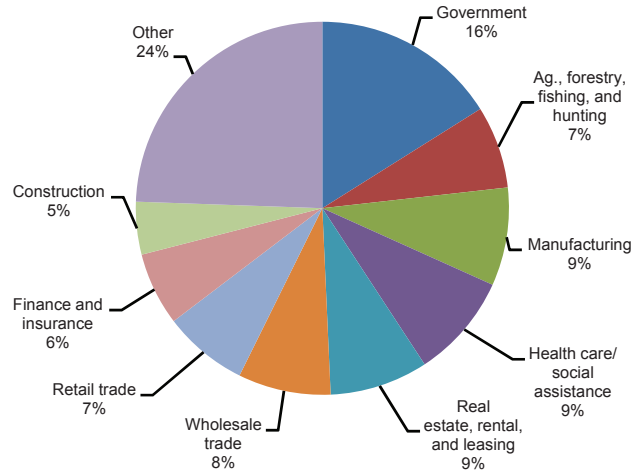
Source: North Dakota State Data Center; U.S. Census Bureau

GROSS STATE PRODUCT Total Gross State Product (Amounts Shown in Millions)



Cumulative increase from 2004 through 2008 is 37%.

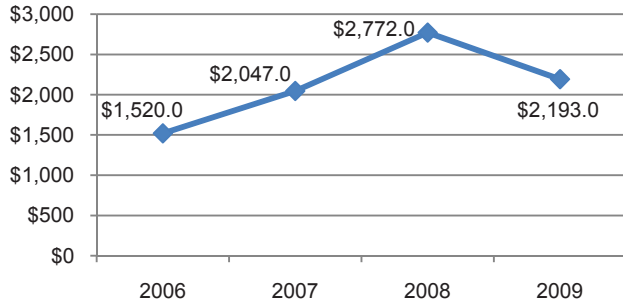
2008 Gross State Product by Major Industry



Gross State Product (Amounts Shown in Millions)					
Major Industry	2004	2005	2006	2007	2008
Government	\$3,654	\$3,805	\$3,985	\$4,159	\$4,391
Agriculture, forestry, fishing, and hunting	1,626	1,639	1,418	3,046	3,405
Manufacturing	1,934	2,332	2,479	2,638	2,834
Health care and social assistance	2,056	2,164	2,257	2,394	2,631
Real estate, rental, and leasing	1,938	1,987	2,058	2,258	2,521
Wholesale trade	1,826	1,911	1,954	1,977	2,162
Retail trade	1,670	1,795	1,901	2,015	2,097
Finance and insurance	1,442	1,451	1,521	1,598	1,669
Construction	1,037	1,135	1,219	1,227	1,418
Other	5,556	6,062	6,602	7,206	8,082
Total	\$22,739	\$24,281	\$25,394	\$28,518	\$31,210

Source: Bureau of Economic Analysis

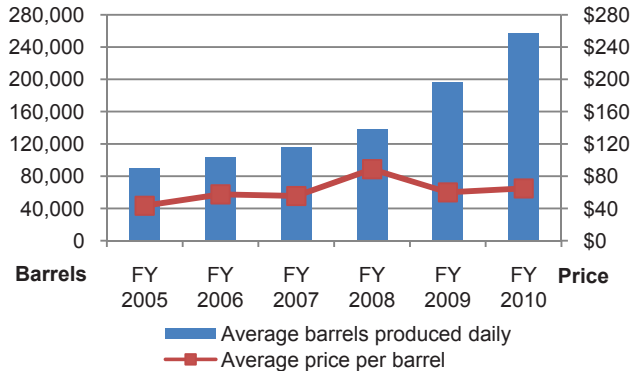
TOTAL STATE FOREIGN EXPORTS (Amounts Shown in Millions)



Major State Foreign Exports (Amounts Shown in Millions)				
	2006	2007	2008	2009
Tractors	\$131	\$154	\$304	\$252
Crude oil	44	58	174	216
Front-end shovel loaders	212	353	441	159
Wheat (other than durum)	4	74	86	84
Seeders, planters, and transplanters	45	53	83	83
Corn (other than seed corn)	15	74	183	81
Sunflower seeds	48	55	62	65
Sunflower seed or safflower oil	41	48	64	54
Dried peas	21	42	57	48
Parts and attachments for derricks	91	36	62	32
Other	868	1,100	1,256	1,119
Total	\$1,520	\$2,047	\$2,772	\$2,193

Source: U.S. Census Bureau - Foreign Trade Statistics

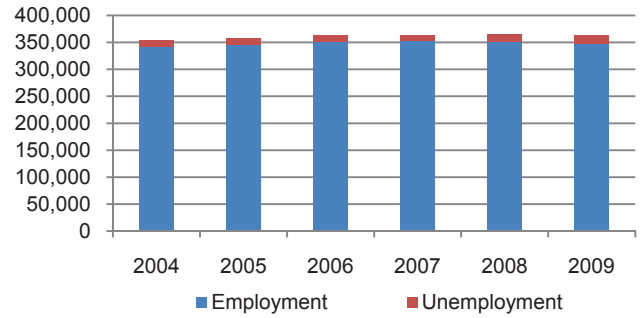
AVERAGE DAILY OIL PRODUCTION AND AVERAGE PRICE PER BARREL OF OIL



	Fiscal Year					
	2005	2006	2007	2008	2009	2010
Barrels	90,408	103,650	115,740	138,618	196,285	257,795
Price	\$43.28	\$57.42	\$55.39	\$88.60	\$59.82	\$64.73

Source: Industrial Commission, Department of Mineral Resources

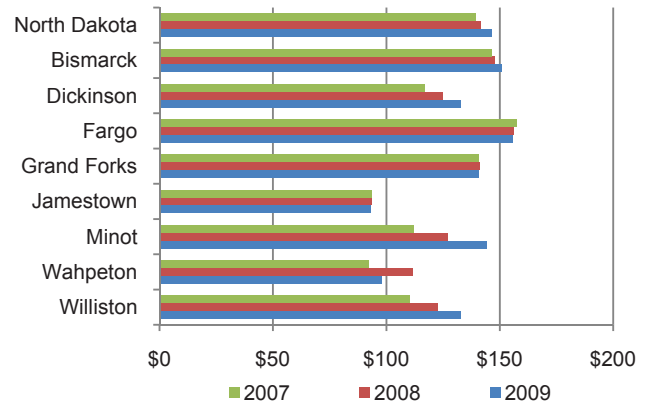
EMPLOYMENT AND UNEMPLOYMENT



Year End	Job Force	Employment	Unemployment	Unemployment Rate
2004	354,247	341,735	12,512	3.5%
2005	357,667	345,840	11,827	3.3%
2006	363,551	351,963	11,588	3.2%
2007	364,136	353,118	11,018	3.0%
2008	365,428	351,595	13,833	3.8%
2009	363,824	348,199	15,625	4.3%

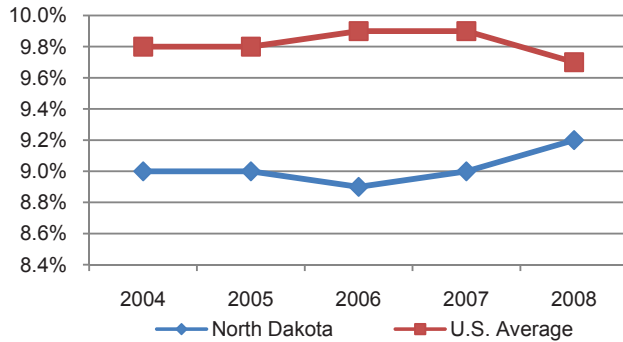
Source: U.S. Department of Labor

AVERAGE HOME SALE PRICES BY CITY (Amounts Shown in Thousands)



Source: Multiple Listing Service, North Dakota Association of Realtors

STATE-LOCAL TAX BURDEN COMPARED TO UNITED STATES AVERAGE¹



Year	North Dakota	United States Average
2004	9.0%	9.8%
2005	9.0%	9.8%
2006	8.9%	9.9%
2007	9.0%	9.9%
2008	9.2% ²	9.7%

¹An estimate of the combined state and local tax burden imposed on residents of the state as calculated by the Tax Foundation. Taxes include property taxes, sales taxes, individual income taxes, and corporate income taxes. The percentage is calculated by dividing the estimated total amount paid by the residents in taxes by the state's per capita income.

²For 2008 North Dakota ranked 33 of the 50 states. Of all states, New Jersey ranked highest with a percentage of 11.8, and Alaska ranked lowest with a percentage of 6.4.

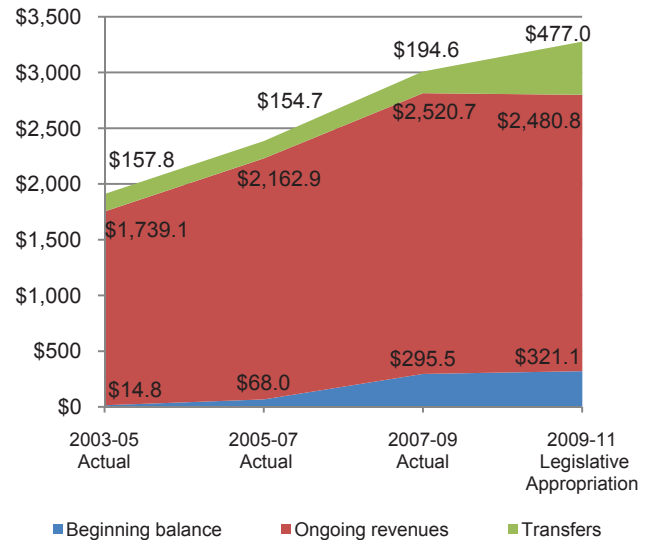
2009-11 GENERAL FUND BUDGET SUMMARY (As Approved by the 2009 Legislative Assembly) (Amounts Shown in Millions)

Estimated unobligated general fund balance - July 1, 2009	\$321.1 ¹
Add estimated 2009-11 general fund revenues and transfers	2,957.8
Total resources available	\$3,278.9
Less 2009-11 general fund appropriations	3,249.4
Estimated general fund balance - June 30, 2011	\$29.5 ²

¹This amount reflects a transfer of \$124.9 million from the June 30, 2009, general fund balance to the budget stabilization fund, \$112.3 million of 2007-09 deficiency appropriations, and \$62.2 million of estimated 2007-09 unspent general fund appropriation authority.

²In addition, the budget stabilization fund is projected to have a June 30, 2011, balance of \$324.9 million, and the permanent oil tax trust fund is projected to have a June 30, 2011, balance of \$51.8 million.

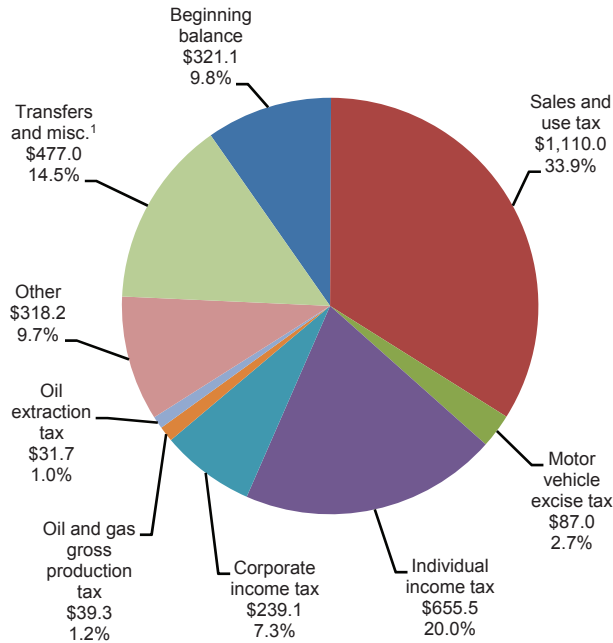
GENERAL FUND REVENUES - BEGINNING BALANCE, ONGOING REVENUES, AND TRANSFERS (Amounts Shown in Millions)



Biennium	(Amounts Shown in Millions)			Total
	Beginning Balance	Ongoing Revenues	Transfers	
2003-05	\$14.8	\$1,739.1	\$157.8	\$1,911.7
2005-07	\$68.0	\$2,163.0	\$154.7	\$2,385.7
2007-09	\$295.5	\$2,520.7	\$194.6	\$3,010.8
2009-11	\$321.1	\$2,480.8	\$477.0	\$3,278.9

2009-11 ESTIMATED GENERAL FUND REVENUES
(Amounts Shown in Millions)

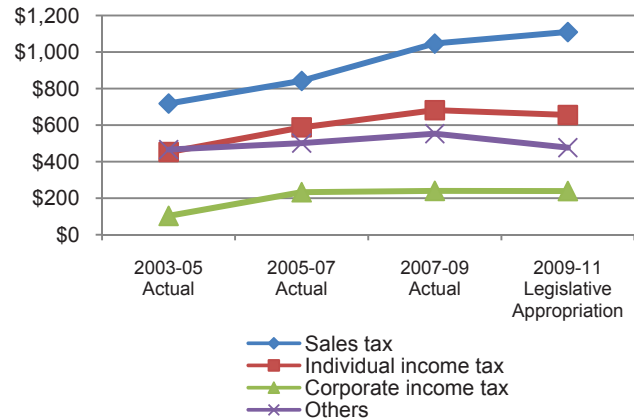
Total - \$3,278.9



¹Transfers and miscellaneous revenues include:

Permanent oil tax trust fund	\$435,000,000
Lands and minerals trust fund	35,000,000
State Mill and Elevator Association	4,735,836
Gas tax administration	1,288,000
Bank of North Dakota	1,000,000
Total	\$477,023,836

GENERAL FUND REVENUES - MAJOR REVENUE TYPES
(Amounts Shown in Millions)



Biennium	(Amounts Shown in Millions)				
	Sales Tax	Individual Income Tax	Corporate Income Tax	Others	Total
2003-05	\$717.8	\$452.5	\$102.9	\$465.9	\$1,739.1
2005-07	\$841.9	\$587.6	\$232.3	\$501.1	\$2,162.9
2007-09	\$1,046.5	\$681.7	\$239.7	\$552.8	\$2,520.7
2009-11	\$1,110.0	\$655.5	\$239.1	\$476.2	\$2,480.8

CURRENT TAX RATES

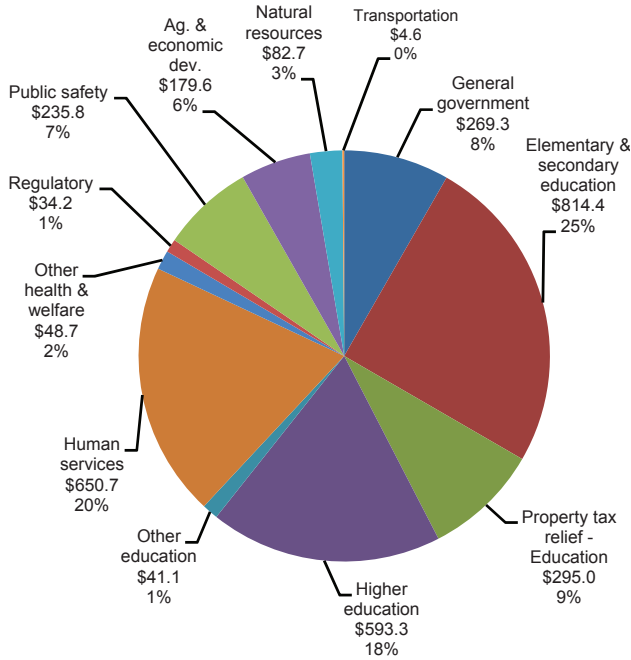
North Dakota's sales tax rate is 5 percent. The estimated effect on general fund revenues of a one percentage point change in the state's 5 percent sales and use tax is approximately \$267 million per biennium, or \$133.5 million per year, based on the May 2009 legislative revenue forecast.

Individual income tax rates range from 1.84 percent to 4.86 percent based on the individual taxpayer's level of federal income tax liability. The estimated effect on general fund revenues of a 10 percent change in the state individual income tax rates (e.g., the 1.84 percent rate would increase by .184 percent to 2.024 percent, or decrease by .184 percent to 1.656 percent) is approximately \$63 million per biennium, or \$31.5 million per year, based on the May 2009 legislative revenue forecast.

Corporate income tax rates range from 2.1 percent to 6.4 percent of taxable income. The estimated effect on general fund revenues of a 10 percent change in the state's corporate income tax rates (e.g., the 2.1 percent rate would increase by .21 percent to 2.32 percent or would decrease by .21 percent to 1.89 percent) is approximately \$22 million per biennium, or \$11 million per year, based on the May 2009 legislative revenue forecast.

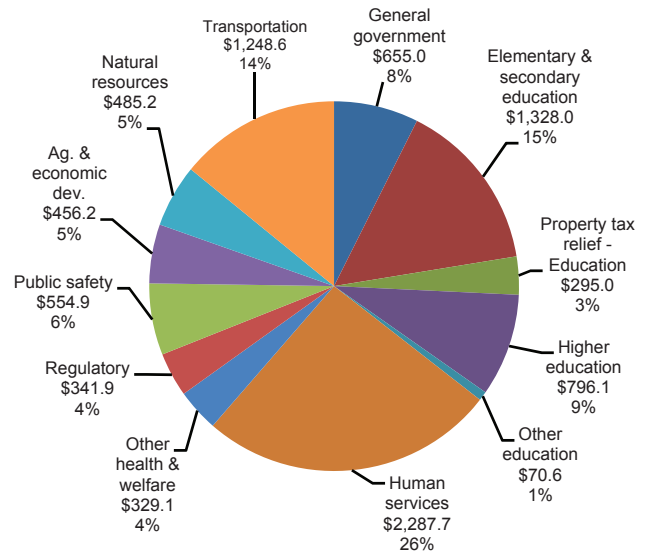
2009-11 BIENNIUM GENERAL FUND APPROPRIATIONS (Amounts Shown in Millions)

Total - \$3,249.4

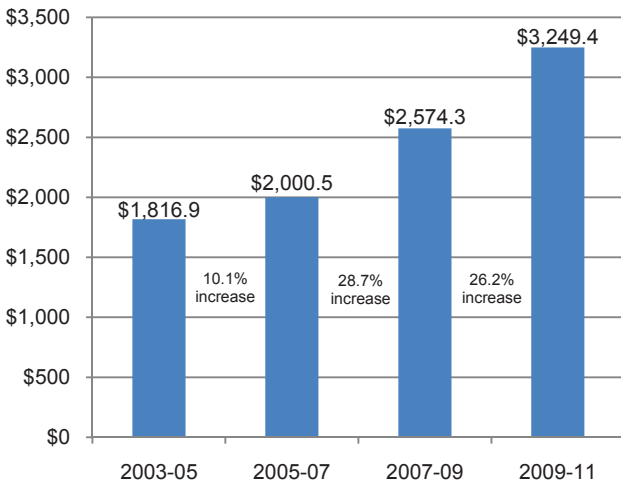


2009-11 BIENNIUM ALL FUNDS APPROPRIATIONS (Amounts Shown in Millions)

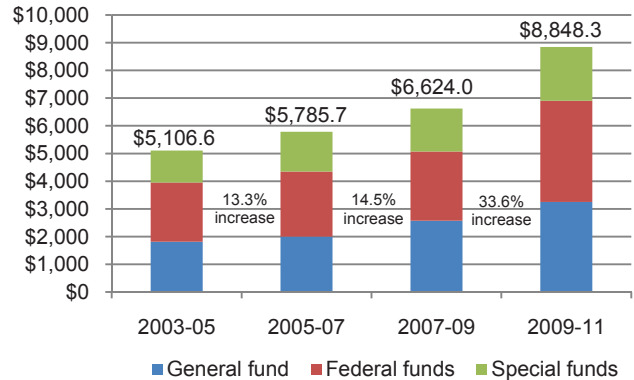
Total - \$8,848.3



HISTORY OF GENERAL FUND APPROPRIATIONS (Amounts Shown in Millions)



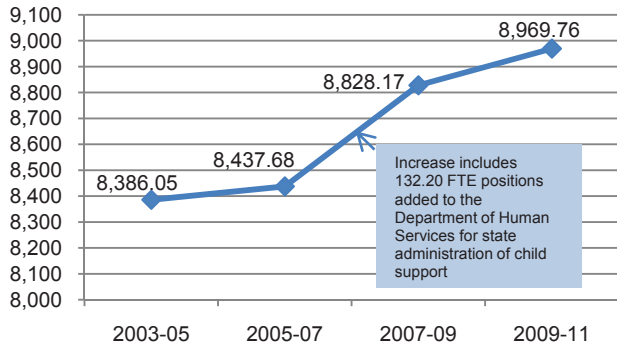
HISTORY OF TOTAL APPROPRIATIONS (Amounts Shown in Millions)



Biennium	(Amounts Shown in Millions)			Total
	General Fund	Federal Funds	Special Funds	
2003-05	\$1,816.9	\$2,132.2	\$1,157.5	\$5,106.6
2005-07	\$2,000.5	\$2,347.2	\$1,438.0	\$5,785.7
2007-09	\$2,574.3	\$2,494.7	\$1,555.0	\$6,624.0
2009-11	\$3,249.4	\$3,652.2 ¹	\$1,946.7	\$8,848.3

¹Amount includes \$655.8 million of federal fiscal stimulus funds from the American Recovery and Reinvestment Act of 2009.

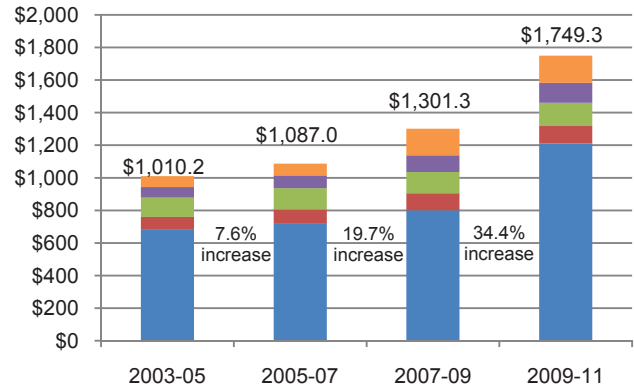
NUMBER OF STATE EMPLOYEES¹ (Full-Time Equivalent Positions (FTE))



¹These amounts do not include employees of the North Dakota University System.

ASSISTANCE TO POLITICAL SUBDIVISIONS (Amounts Shown in Millions)

The following is a summary of major state appropriations and revenue allocations for direct assistance to political subdivisions:

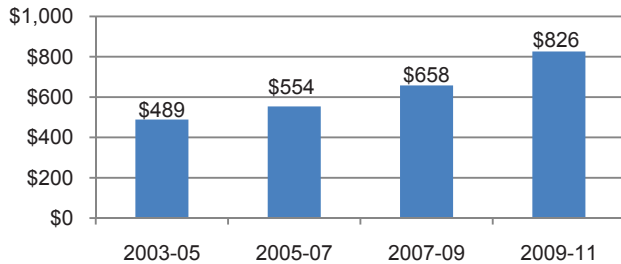


- School-related funding
- State aid distribution fund
- Motor vehicle fuel tax and registration fees
- Coal, oil, and gas taxes
- Other

STATE EMPLOYEE SALARY INCREASE HISTORY

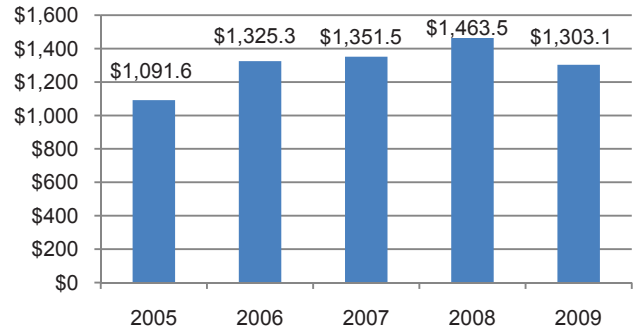
2003-05	Up to 1% on January 1, 2004, and up to 2% on January 1, 2005 (based on the elimination of positions and savings from vacant positions)
2005-07	4% on July 1, 2005, and 4% on July 1, 2006
2007-09	4% with a \$75 per month minimum on July 1, 2007, and 4% with a \$75 per month minimum on July 1, 2008
2009-11	5% with a \$100 per month minimum on July 1, 2009, and 5% with a \$100 per month minimum on July 1, 2010

COST OF STATE EMPLOYEE HEALTH INSURANCE PREMIUMS HISTORY



Biennium	Monthly Premium	Increase From Previous Biennium	Percentage Increase
2003-05	\$489	\$80	19.6%
2005-07	\$554	\$65	13.3%
2007-09	\$658	\$104	18.8%
2009-11	\$826	\$168	25.5%

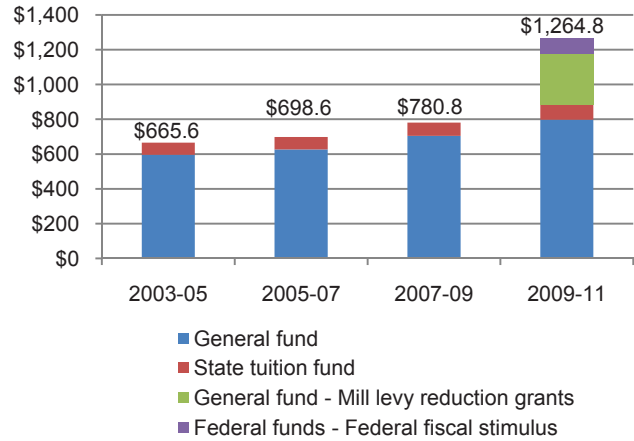
STATE DEBT (Amounts Shown in Millions)



Bonds Outstanding as of June 30, 2009 (Amounts Shown in Millions)

North Dakota Building Authority	\$94.4
State Water Commission	107.1
Department of Transportation	46.4
Information Technology Department	3.6
State Fair Association	1.0
Student loan trust	15.2
Housing Finance Agency	849.6
North Dakota University System	185.8
Total	\$1,303.1

STATE SCHOOL AID APPROPRIATIONS - HISTORY
(Amounts Shown in Millions)



Biennium	(Amounts Shown in Millions)			
	General Fund	Federal Funds	State Tuition Fund	Total
2003-05	\$596.1		\$69.5	\$665.6
2005-07	\$627.0		\$71.6	\$698.6
2007-09	\$704.6		\$76.2	\$780.8
2009-11	\$1,092.9 ¹	\$85.6 ²	\$86.3	\$1,264.8

¹The Legislative Assembly provided, as state school aid, \$295 million from the general fund for mill levy reduction grants to school districts.

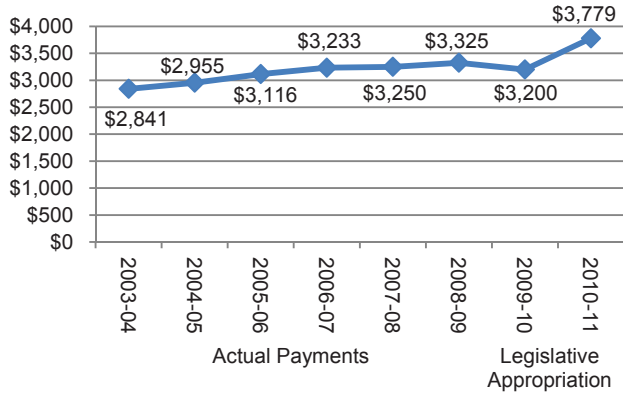
²The Legislative Assembly provided, as state school aid, \$85.6 million from federal funds available through the American Recovery and Reinvestment Act of 2009.

STATE SCHOOL AID APPROPRIATIONS - DETAIL

	2007-09	2009-11	Increase (Decrease)
State school aid	\$726,765,879 ¹	\$808,370,295	\$81,604,416
Transportation aid	35,500,000 ¹	43,500,000	8,000,000
Special education	17,500,000	15,500,000	(2,000,000)
Supplemental operations grants		16,795,584	16,795,584
Supplemental one-time grants		85,644,337	85,644,337
Mill levy reduction grants		295,000,000	295,000,000
Regional education associations	1,000,000 ¹		(1,000,000)
Total state school aid	\$780,765,879	\$1,264,810,216	\$484,044,337

¹Amounts include contingent distributions of remaining per student payments after payment of all statutory obligations pursuant to Section 18 of 2007 Senate Bill No. 2013.

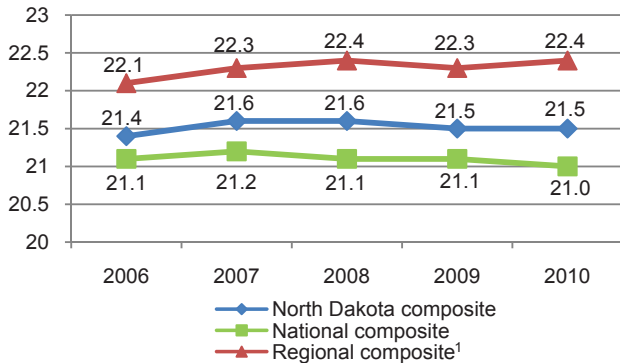
STATE SCHOOL AID - PER STUDENT PAYMENTS



AMERICAN COLLEGE TESTING PROGRAM SCORES

The American College Testing (ACT) program scores are designed to predict a student's potential for success in college. Below are average scores out of a possible 36 for North Dakota students in graduating classes from 2005 through 2009 in the four benchmarks tested as well as the average composite scores for North Dakota, regional states, and the nation.

Comparison of Average ACT Scores



¹The regional composite is the average composite scores posted by students tested in Iowa, Minnesota, Montana, South Dakota, and Wyoming.

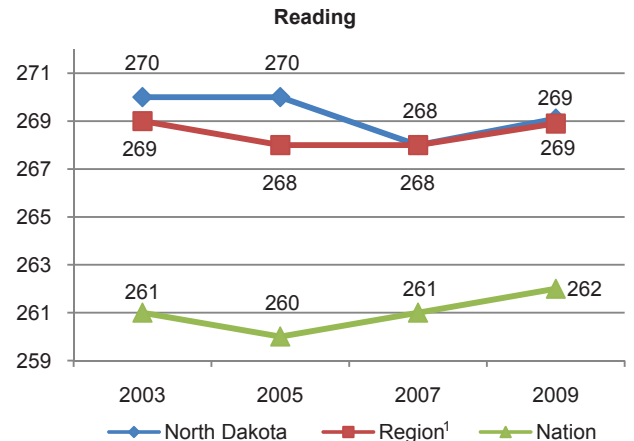
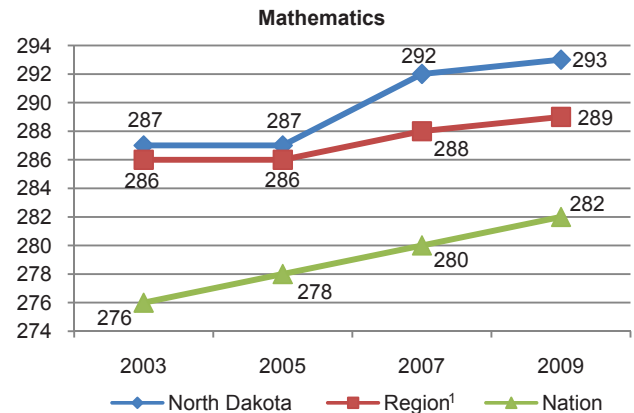
North Dakota					
Class	English	Math	Reading	Science	Composite
2006	20.5	21.4	21.6	21.5	21.4
2007	20.8	21.5	21.9	21.6	21.6
2008	20.7	21.6	21.8	21.5	21.6
2009	20.7	21.5	21.8	21.6	21.5
2010	20.7	21.4	21.7	21.6	21.5

NATIONAL ASSESSMENT OF EDUCATIONAL PROGRESS

The national assessment of educational progress (NAEP) is the only nationally representative and continuing assessment of what America's students know and can do in various subject areas. Assessments are conducted periodically in mathematics, reading, science, and writing. However, because mathematics and reading are the only assessments required every two years by "No Child Left Behind" legislation, North Dakota tests science and writing in alternating years, resulting in four years between test years for science and writing.

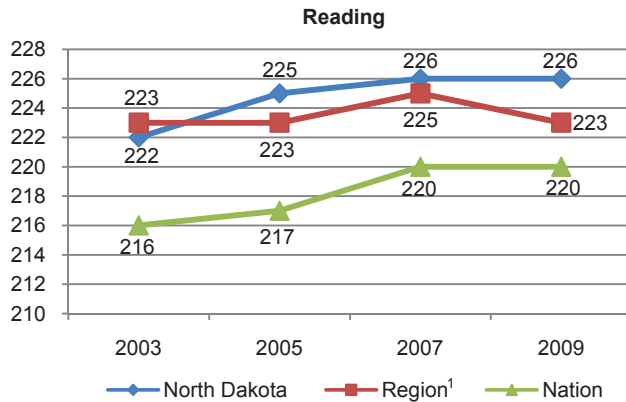
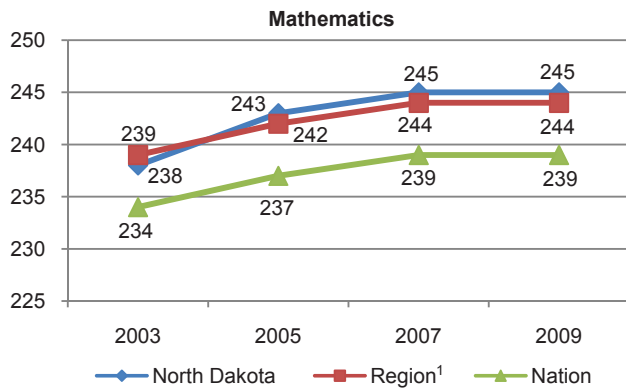
Since NAEP assessments are administered uniformly using the same sets of test booklets across the nation, NAEP results serve as a common metric for all states.

Average NAEP Scores - Eighth Grade



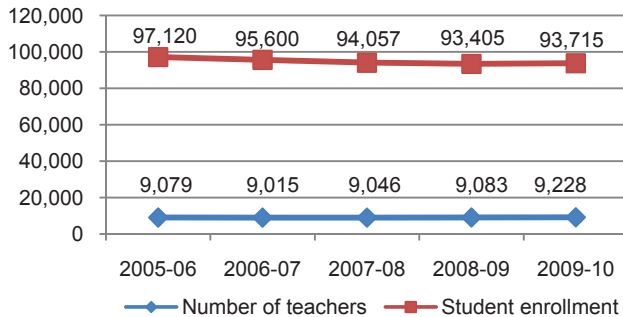
¹The region NAEP score is the average of the Iowa, Minnesota, Montana, South Dakota, and Wyoming posted scores.

Average NAEP Scores - Fourth Grade

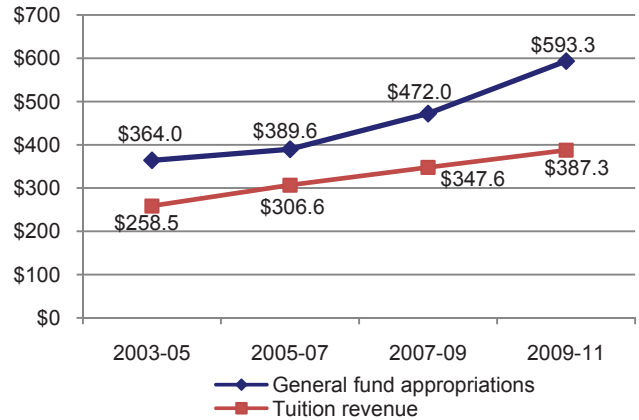


¹The region NAEP score is the average of the Iowa, Minnesota, Montana, South Dakota, and Wyoming posted scores.

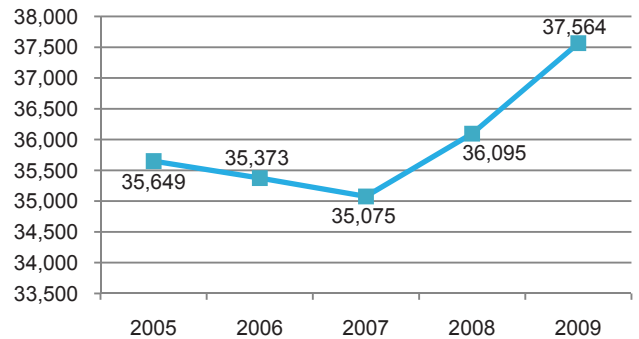
STUDENT ENROLLMENT AND NUMBER OF TEACHERS



HIGHER EDUCATION - GENERAL FUND APPROPRIATIONS AND TUITION REVENUE (Amounts Shown in Millions)



NORTH DAKOTA UNIVERSITY SYSTEM FTE STUDENT ENROLLMENT



FTE STUDENT ENROLLMENT BY INSTITUTION

Institution	Fall 2007 Actual	Fall 2008 Actual	Fall 2009 Actual
Bismarck State College	2,792	2,937	3,160
Dakota College at Bottineau	402	440	490
Dickinson State University	2,158	2,294	2,187
Lake Region State College	764	784	868
Mayville State University	586	563	662
Minot State University	2,730	2,720	2,832
North Dakota State University	11,221	11,794	12,577
State College of Science	2,097	2,041	2,076
University of North Dakota	10,967	11,137	11,306
Valley City State University	807	823	833
Williston State College	551	562	573
Total	35,075	36,095	37,564

HIGHER EDUCATION TUITION RATES

The 2009 Legislative Assembly provided that tuition at campuses may not increase by more than 4 percent annually during the 2009-11 biennium unless the State Board of Higher Education receives Budget Section approval. The following is information regarding resident student tuition rates for various programs:

Resident Student - Undergraduate Programs

	2008-09	2009-10	2010-11
Bismarck State College	\$3,364	\$3,364	\$3,364
Dakota College at Bottineau	\$3,120	\$3,120	\$3,120
Dickinson State University	\$4,019	\$4,160	\$4,306
Lake Region State College	\$3,065	\$3,065	\$3,065
Mayville State University	\$3,985	\$4,124	\$4,268
Minot State University	\$4,179	\$4,325	\$4,476
State College of Science	\$3,368	\$3,368	\$3,368
North Dakota State University	\$5,264	\$5,448	\$5,639
University of North Dakota	\$5,276	\$5,461	\$5,652
Valley City State University	\$4,138	\$4,283	\$4,433
Williston State College	\$2,618	\$2,618	\$2,618

Resident Student - Graduate Programs

	2008-09	2009-10	2010-11
Minot State University	\$5,527	\$5,720	\$5,920
North Dakota State University	\$5,645	\$5,843	\$6,048
University of North Dakota	\$5,675	\$5,874	\$6,080
Valley City State University	\$5,505	\$5,698	\$5,897

Resident Student - Professional Programs

	2008-09	2009-10	2010-11
University of North Dakota law school	\$6,372	\$6,596	\$6,826
University of North Dakota medical school	\$22,515	\$23,303	\$24,119
University of North Dakota physical therapy	\$10,406	\$10,770	\$11,147

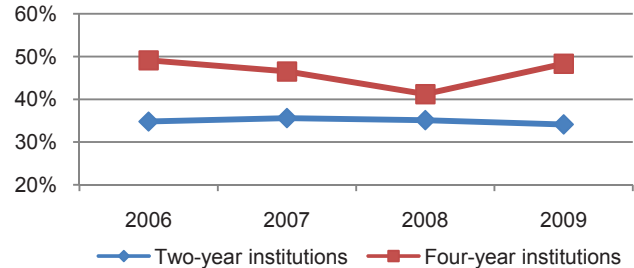
Tuition and Fees as a Percentage of Median Household Income

	2003-04	2005-06	2007-08	2009-10
Doctoral institutions				
North Dakota average	11.3%	13.5%	14.7%	14.3%
Regional average	11.3%	12.8%	13.5%	14.4%
Four-year institutions				
North Dakota average	8.7%	10.4%	11.3%	11.0%
Regional average	8.8%	9.7%	10.2%	10.2%
Two-year institutions				
North Dakota average	7.0%	8.2%	8.8%	8.3%
Regional average	5.6%	6.1%	6.3%	6.4%

HIGHER EDUCATION PERFORMANCE MEASURES

The following are selected higher education performance measures as reported in the North Dakota University System Accountability Reports:

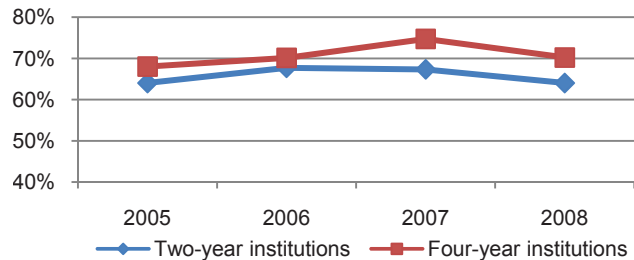
Student Graduation Rates¹



	2006	2007	2008	2009	National Average 2009
Two-year institutions	34.8%	35.6%	35.1%	34.1%	27.8%
Four-year institutions	49.1%	46.5%	41.2%	48.3%	56.0%

¹Based on two-year institution students who entered college and graduated within three years and on four-year institution students who entered college and graduated within six years.

Freshman Retention Rates¹



	2005	2006	2007	2008	National Average 2007
Two-year institutions	64.0%	67.7%	67.3%	64.0%	51.8%
Four-year institutions	68.0%	70.1%	74.7%	70.2%	76.5%

¹Based on the number of freshman students who enrolled in an institution and reenrolled at the same institution the following year.

Employer Satisfaction Survey of Employees That Are Recent University System Graduates¹

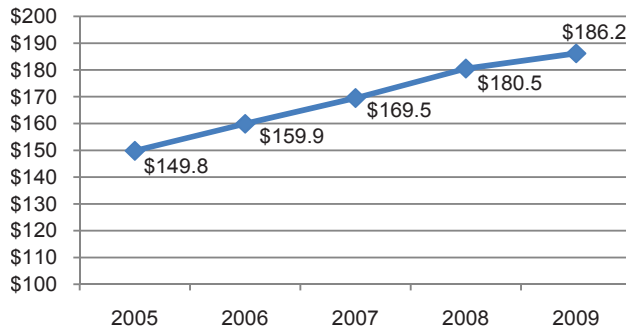
Survey Question	2006	2008
Satisfaction with qualities expected from a college graduate	4.23	4.16
Satisfaction with employee's general skills	4.11	4.13
Satisfaction with employee's specialized skills	3.87	3.88
Likelihood of hiring other graduates of the same institution	4.15	4.17

¹Survey respondents used the following scale to rate their satisfaction in each area: 5 = Extremely; 4 = Very; 3 = Somewhat; 2 = Not very; 1 = Not at all.

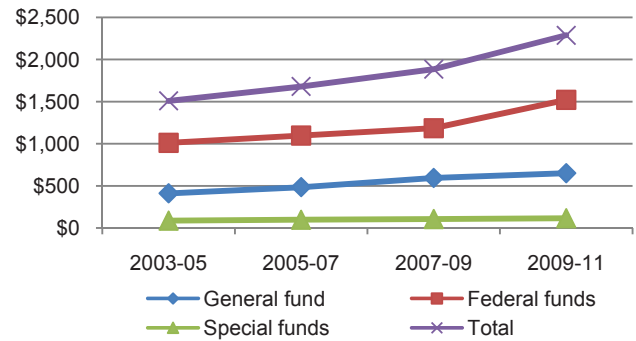
Performance on National Examinations - Average Pass Rates

	2006-07	2007-08	2008-09	National Average 2008-09
Pharmacy technician	100.0%	97.1%	96.0%	70.0%
Culinary arts	80.0%	65.0%	96.0%	79.8%
National Occupational Competency Testing Institute (NOCTI) - Auto body	73.0%	72.7%	70.6%	56.6%
NOCTI - Business management	75.9%	78.1%	73.5%	78.6%
Physical therapy assistant	75.0%	67.0%	50.0%	81.3%
Veterinary technician	87.5%	78.6%	65.2%	65.5%

NORTH DAKOTA UNIVERSITY SYSTEM RESEARCH EXPENDITURES (Amounts Shown in Millions)

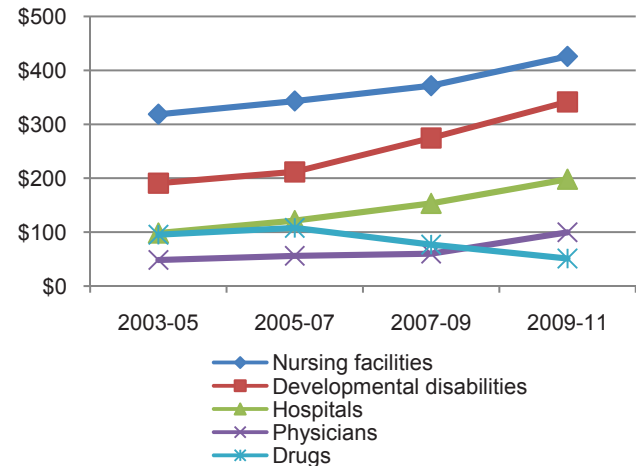


DEPARTMENT OF HUMAN SERVICES LEGISLATIVE APPROPRIATIONS (Amounts Shown in Millions)



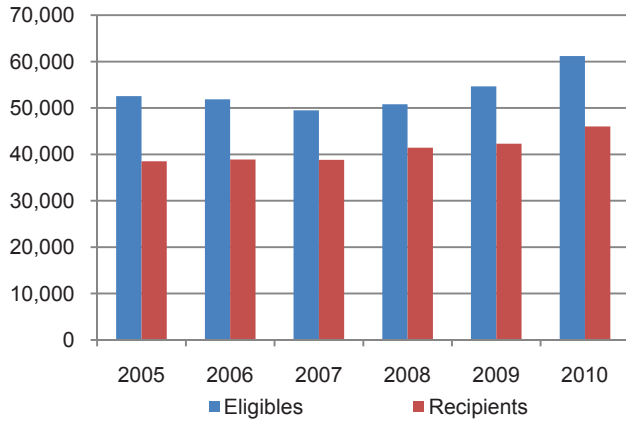
Biennium	(Amounts Shown in Millions)			
	General Fund	Federal Funds	Special Funds	Total
2003-05	\$411.1	\$1,010.8	\$87.0	\$1,508.9
2005-07	\$484.4	\$1,098.0	\$97.7	\$1,680.1
2007-09	\$593.9	\$1,184.6	\$106.3	\$1,884.8
2009-11	\$650.7	\$1,521.4	\$115.7	\$2,287.8

MAJOR MEDICAID COSTS (Amounts Shown in Millions)



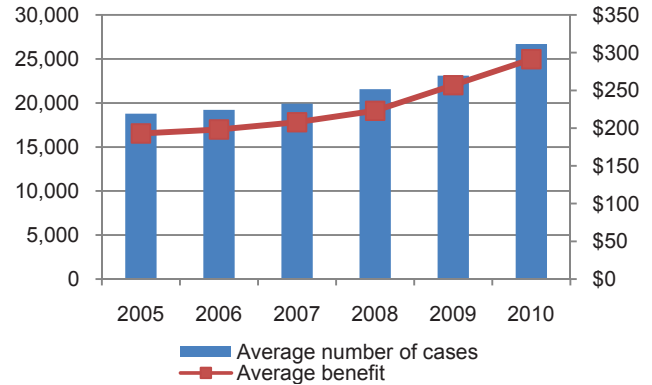
	(Amounts Shown in Millions)			
	2003-05	2005-07	2007-09	2009-11
Nursing facilities	\$318.4	\$343.0	\$371.5	\$425.9
Developmental disabilities	\$190.6	\$211.6	\$274.4	\$341.5
Hospitals	\$98.1	\$121.3	\$153.2	\$198.1
Physicians	\$48.3	\$55.9	\$59.9	\$99.6
Drugs	\$95.2	\$107.9	\$76.8	\$50.9

MEDICAL ASSISTANCE - AVERAGE ANNUAL MEDICAID ELIGIBLES AND RECIPIENTS



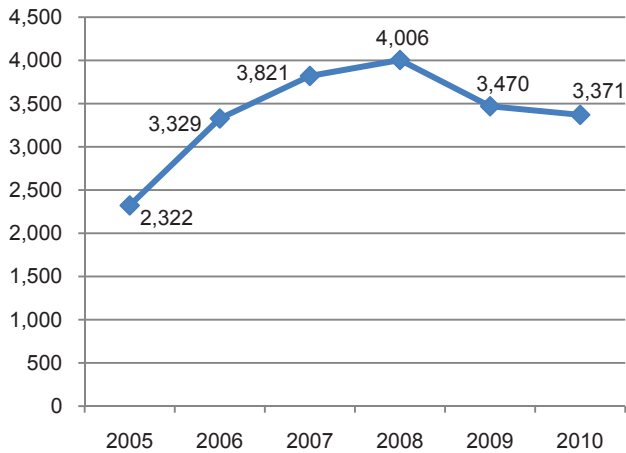
Fiscal Year	Average Annual Eligibles	Average Annual Recipients
2005	52,564	38,496
2006	51,879	38,878
2007	49,486	38,833
2008	50,798	41,435
2009	54,656	42,279
2010	61,200	46,027

SUPPLEMENTAL NUTRITION ASSISTANCE PROGRAM - CASES AND BENEFITS

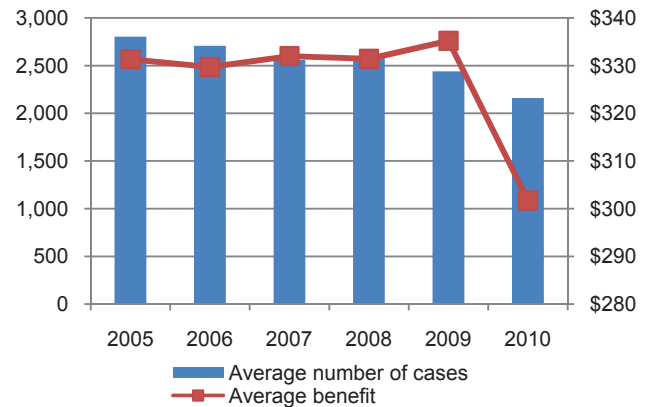


Fiscal Year	Average Number of Cases	Average Monthly Benefit
2005	18,787	\$192.84
2006	19,214	\$198.19
2007	19,926	\$207.71
2008	21,572	\$222.93
2009	23,104	\$256.85
2010	26,686	\$291.33

CHILDREN'S HEALTH INSURANCE PROGRAM - AVERAGE ANNUAL RECIPIENTS

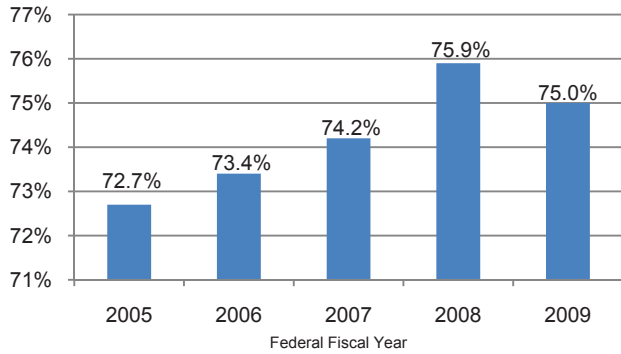


TEMPORARY ASSISTANCE FOR NEEDY FAMILIES - CASES AND BENEFITS

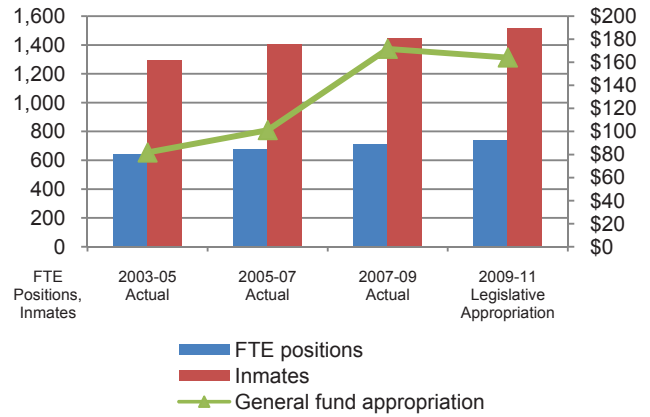


Fiscal Year	Average Number of Cases	Average Monthly Benefit
2005	2,803	\$331.35
2006	2,708	\$329.71
2007	2,560	\$332.01
2008	2,590	\$331.44
2009	2,440	\$335.21
2010	2,161	\$301.71

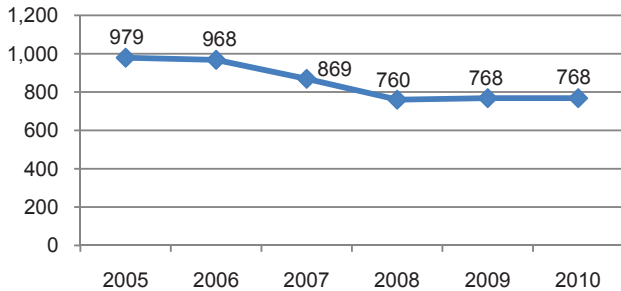
CHILD SUPPORT - PERCENTAGE OF CURRENT CHILD SUPPORT COLLECTED



DEPARTMENT OF CORRECTIONS AND REHABILITATION FTE POSITIONS, INMATES, AND GENERAL FUND APPROPRIATIONS (Amounts Shown in Millions)



CHILDREN AND FAMILY SERVICES - NUMBER OF CHILDREN IN FOSTER CARE



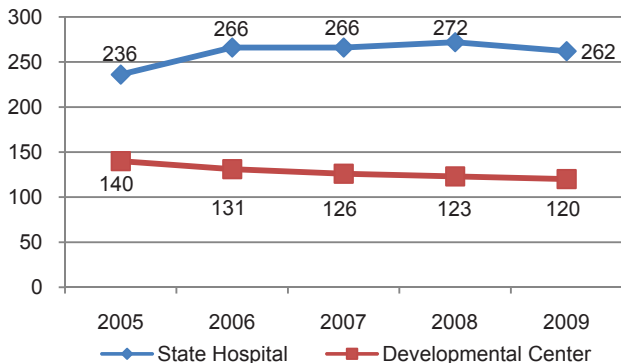
Biennium	General Fund Appropriation (in Millions)	Average Daily Inmate Population	FTE Positions
2003-05	\$81.7	1,294	644.18
2005-07	\$101.1	1,405	677.28
2007-09	\$171.6 ¹	1,444	711.29
2009-11	\$164.1 ¹	1,519 ²	735.29

¹Includes \$41 million of one-time funding for 2007-09 biennium and \$19.5 million of one-time funding for 2009-11 biennium for prison expansion project.

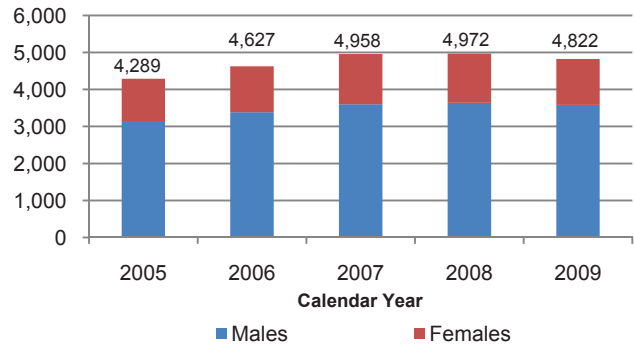
²Estimate.

Human Services

STATE HOSPITAL AND DEVELOPMENTAL CENTER - AVERAGE DAILY CENSUS



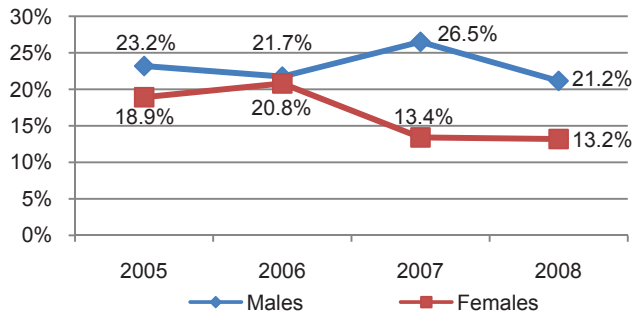
PAROLE AND PROBATION



Calendar Year	Females	Males	Total
2005	1,142	3,147	4,289
2006	1,242	3,385	4,627
2007	1,355	3,603	4,958
2008	1,331	3,641	4,972
2009	1,239	3,583	4,822

Corrections

RECIDIVISM RATES



Calendar Year	Males Released	Returned for a New Crime	Returned for a Technical Violation	Total Returned	Total Returned Rates
2005	776	53	127	180	23.2%
2006	814	43	134	177	21.7%
2007	758	45	156	201	26.5%
2008	813	34	138	172	21.2%

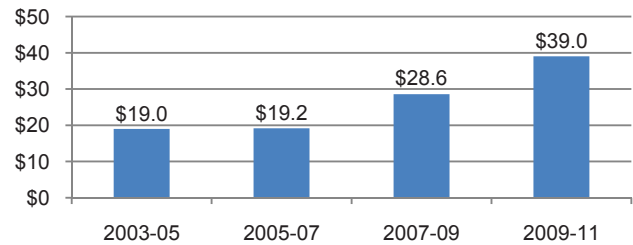
Calendar Year	Females Released	Returned for a New Crime	Returned for a Technical Violation	Total Returned	Total Returned Rates
2005	148	3	25	28	18.9%
2006	173	9	27	36	20.8%
2007	149	4	16	20	13.4%
2008	144	0	19	19	13.2%

Calendar Year	Total Released	Returned for a New Crime	Returned for a Technical Violation	Total Returned	Total Returned Rates
2005	924	56	152	208	22.5%
2006	987	52	161	213	21.6%
2007	907	49	172	221	24.4%
2008	957	34	157	191	20.0%

NOTE: The numbers shown for inmates returning to prison reflect the number of inmates released during the calendar year who returned to prison for a new crime or technical violation within 12 months of release.

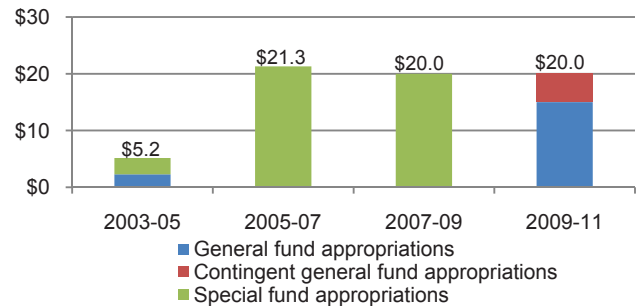
Source: Department of Corrections and Rehabilitation

DEPARTMENT OF COMMERCE LEGISLATIVE APPROPRIATIONS (Amounts Shown in Millions)



NOTE: The general fund appropriation for the 2009-11 biennium does not include funding for centers of excellence (shown separately below).

CENTERS OF EXCELLENCE LEGISLATIVE APPROPRIATIONS (Amounts Shown in Millions)



Biennium	General Fund	Special Funds	Total
2003-05	\$2,300,000	\$2,850,000 ¹	\$5,150,000
2005-07		\$21,300,000 ²	\$21,300,000 ²
2007-09		\$20,000,000 ³	\$20,000,000 ³
2009-11	\$20,000,000 ⁴		\$20,000,000 ⁴

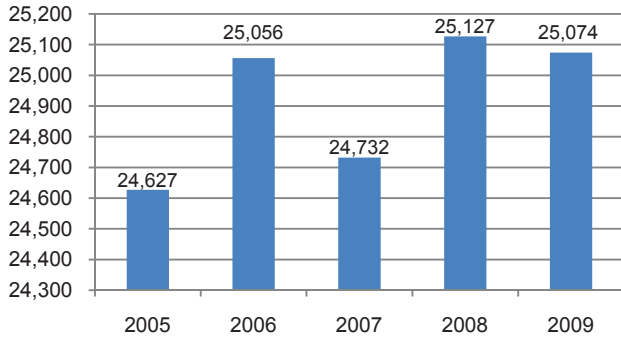
¹The 2003 Legislative Assembly provided funding of \$2,050,000 from the Development Fund and funding of \$800,000 from the Ag PACE fund for centers of excellence.

²The 2005 Legislative Assembly authorized the Office of Management and Budget (OMB) to borrow up to \$20 million from the Bank of North Dakota for centers of excellence. The 2005 Legislative Assembly provided funding of \$16 million from the permanent oil tax trust fund, and the 2007 Legislative Assembly provided funding of \$5.3 million from the permanent oil tax trust fund to OMB for repaying the loan and accrued interest.

³The 2007 Legislative Assembly appropriated \$15 million from the permanent oil tax trust fund to OMB for centers of excellence and authorized OMB to borrow up to \$5 million from the Bank for providing additional funding for centers of excellence if the \$15 million appropriated was committed.

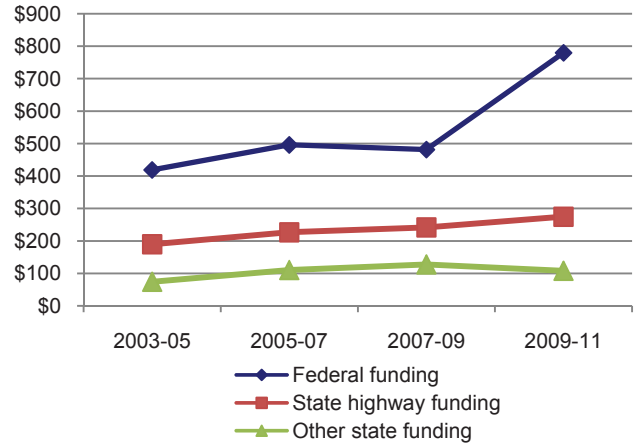
⁴The 2009 Legislative Assembly appropriated \$15 million from the general fund for funding centers of excellence and provided a contingent general fund appropriation of \$5 million for providing additional centers of excellence funding for the 2009-11 biennium.

PRIVATE SECTOR BUSINESSES

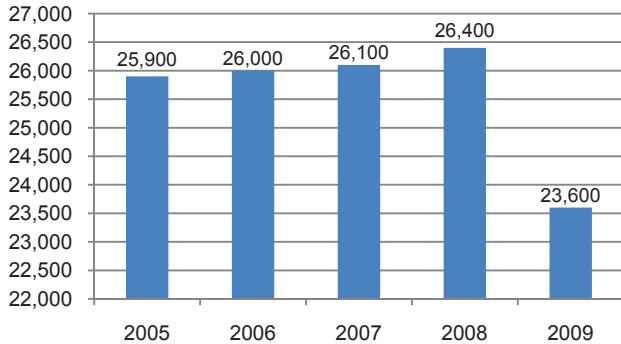


Source: Job Service North Dakota, Labor Market Information Center - Quarterly Census of Employment & Wages Unit - July 2010

HIGHWAY FUNDING - HISTORY (Amounts Shown in Millions)



MANUFACTURING JOBS



Source: Job Service North Dakota, Labor Market Information Center - Current Employment Statistics - July 2010

	(Amounts Shown in Millions)			
	2003-05	2005-07	2007-09	2009-11
Federal funding	\$418.9	\$496.0	\$481.6	\$779.6 ¹
State highway funding	\$189.9	\$226.8	\$241.8	\$274.8
Other state funding	\$74.4	\$110.3	\$127.5	\$108.1

¹Includes \$176.1 million of federal fiscal stimulus funds.

STATE HIGHWAY FUNDING

	(Amounts Shown in Millions)		
	2007-09 Statutory Funding	Weather-Related Cost-Sharing and Disaster Funding	2009-11 Statutory Funding
State highway fund	\$234.3 ^{1,2}	\$7.5 ³	\$274.8 ^{1,5}
Counties	74.4 ¹	26.4 ³	82.1 ¹
Cities	45.3 ¹	15.0 ³	49.7 ¹
Townships	10.2 ¹	10.0 ³	10.3 ¹
Public transportation fund	5.7 ¹	1.0 ³	5.7 ¹
Disaster relief funding		43.0 ⁴	
Total	\$369.9	\$102.9	\$422.6

¹Funding provided from the highway tax distribution fund.

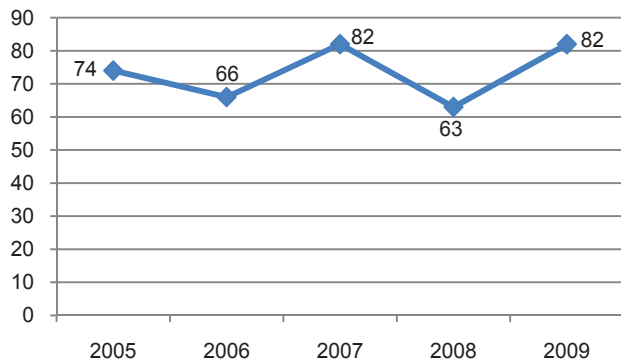
²Includes \$18.2 million of motor vehicle registration fees deposited in the highway fund and \$12.6 million of motor vehicle excise taxes deposited in the highway fund.

³Funding of \$59.9 million from the general fund was appropriated by the 2009 Legislative Assembly to the State Treasurer for distribution to the state highway fund and political subdivisions for weather-related cost-sharing before June 30, 2009.

⁴Senate Bill No. 12 (2009) provided a \$43 million transfer from the general fund to the state disaster relief fund before June 30, 2009, and appropriated the funds to the Adjutant General for disaster relief funding during the 2007-09 and 2009-11 bienniums.

⁵Includes a \$4.6 million transfer from the general fund to the highway fund for Devils Lake area highway projects and \$30.5 million of motor vehicle excise taxes deposited in the highway fund.

NUMBER OF PATENTS



Source: U.S. Patent and Trademark Office - July 2010

ESTIMATED FEDERAL HIGHWAY FUNDING¹

	(Amounts Shown in Millions) ¹			
	2007-09 Biennium	2009-11 Biennium Regular Highway Funding	2009-11 Biennium Federal Fiscal Stimulus Funding	Total 2009-11 Biennium Funding
Federal Highway Administration funding	\$453.7	\$500.9	\$0	\$500.9
Emergency relief funds	2.5	33.7	0	33.7
Federal rail funds	8.6	2.3	0	2.3
National Highway Traffic Safety Administration	5.6	10.0	0	10.0
Federal transit funds	11.2	12.8	0	12.8
Funding for Devils Lake area projects	0	43.8	0	43.8
Federal fiscal stimulus funding - Highway infrastructure	0	0	170.1	170.1
Federal fiscal stimulus funding - Transit programs	0	0	6.0 ²	6.0
Total	\$481.6	\$603.5	\$176.1	\$779.6

¹Federal funding received for highway construction projects requires matching funds provided by the state. Interstate highway projects are funded 90 percent with federal funds and 10 percent with state funds, and most other state highway projects are funded with 80 percent federal funds and 20 percent state funds.

²Does not include \$5,041,000 of federal fiscal stimulus funding distributed directly to transit programs in metropolitan planning areas.

ESTIMATED HIGHWAY CONSTRUCTION COSTS PER MILE

	2004	2008
Interstate concrete paving (two lanes in one direction)	\$1,300,000	\$1,700,000
Two-lane road reconstruction (includes grading and asphalt surfacing)	\$675,000	\$985,000
Asphalt surface reconstruction (includes subgrade repair and resurfacing)	\$450,000	\$780,000
Three-inch asphalt overlay	\$150,000	\$350,000
Interstate seal coat	\$21,000	\$31,000
Noninterstate seal coat	\$16,000	\$28,000

NORTH DAKOTA BRIDGE SYSTEM CONDITION

	Structurally Deficient ¹ or Functionally Obsolete ² Bridges			
	State	Urban	County	Total
2004				
Bridges	1,699	84	3,268	5,051
Percentage deficient	5%	19%	31%	22%
2006				
Bridges	1,709	84	3,242	5,035
Percentage deficient	5%	18%	30%	22%
2008				
Bridges	1,714	104	3,160	4,978
Percentage deficient	3.6%	11.5%	27%	18.6%

¹Structurally deficient bridge means that the deck, the superstructure, or the substructure has a condition that warrants attention.

²A functionally obsolete bridge has some part of the bridge that does not meet a design standard, such as vertical clearance or deck width.

MOTOR FUELS TAXES

Both gasoline and special fuels (diesel) are taxed in North Dakota at a rate of 23 cents per gallon. A one-cent increase in the gas tax is estimated to generate an additional \$3.4 million per year or \$6.8 million for a biennium. A one-cent increase in the special fuels tax is estimated to generate an additional \$1.9 million per year or \$3.8 million per biennium. The federal tax rate per gallon is 18.4 cents for gasoline and 24.4 cents for diesel fuel.

MILES OF ROADWAYS IN NORTH DAKOTA - 2007

State highway system	7,385
County roads	18,969
Other rural roads	56,621
City streets	3,867
Total	86,842

NORTH DAKOTA INTERSTATE SYSTEM RIDE TRENDS

