

STATEMENT OF PURPOSE OF AMENDMENT:

House Bill No. 1018 - Funding Summary

	Executive Budget	Final Legislative Action	Comparison To Executive Budget
State Historical Society			
Salaries and wages	\$12,208,141	\$11,517,710	(\$690,431)
Operating expenses	2,816,016	2,766,016	(50,000)
Capital assets	2,014,725	1,749,725	(265,000)
Grants	1,000,000	1,000,000	
Cultural heritage grants	504,500	504,500	
Yellowstone-Missouri-Fort Union Comm	4,492	4,492	
Accrued leave payments		211,332	211,332
Project pool		950,000	950,000
	<hr/>	<hr/>	<hr/>
Total all funds	\$18,547,874	\$18,703,775	\$155,901
Less estimated income	3,246,503	3,221,964	(24,539)
General fund	<hr/> \$15,301,371	<hr/> \$15,481,811	<hr/> \$180,440
FTE	69.00	69.00	0.00
Bill Total			
Total all funds	\$18,547,874	\$18,703,775	\$155,901
Less estimated income	3,246,503	3,221,964	(24,539)
General fund	<hr/> \$15,301,371	<hr/> \$15,481,811	<hr/> \$180,440
FTE	69.00	69.00	0.00

House Bill No. 1018 - State Historical Society - House Action

	Executive Budget	House Changes	House Version
Salaries and wages	\$12,208,141	(\$913,089)	\$11,295,052
Operating expenses	2,816,016	(50,000)	2,766,016
Capital assets	2,014,725	(265,000)	1,749,725
Grants	1,000,000		1,000,000
Cultural heritage grants	504,500	150,000	654,500
Yellowstone-Missouri-Fort Union Comm	4,492		4,492
Accrued leave payments		211,332	211,332
	<hr/>	<hr/>	<hr/>
Total all funds	\$18,547,874	(\$866,757)	\$17,681,117
Less estimated income	3,246,503	(49,032)	3,197,471
General fund	<hr/> \$15,301,371	<hr/> (\$817,725)	<hr/> \$14,483,646
FTE	69.00	(1.00)	68.00

Department 701 - State Historical Society - Detail of House Changes

	Corrects Executive Compensation Package¹	Adjusts State Employee Compensation and Benefits Package²	Provides Separate Line Item for Accrued Leave Payments³	Adds Funding to the Cultural Heritage Grants Line⁴	Removes Funding for Oil-Impacted Areas⁵	Removes Funding for Traveling Exhibits⁶
Salaries and wages	6,657	(459,386)	(211,332)		(50,000)	
Operating expenses						
Capital assets						(250,000)
Grants						
Cultural heritage grants				150,000		
Yellowstone-Missouri-Fort Union Comm						
Accrued leave payments			211,332			
Total all funds	\$6,657	(\$459,386)	\$0	\$150,000	(\$50,000)	(\$250,000)
Less estimated income	732	(49,764)	0	0	0	0
General fund	\$5,925	(\$409,622)	\$0	\$150,000	(\$50,000)	(\$250,000)
FTE	0.00	0.00	0.00	0.00	0.00	0.00

	Reduces Funding for Historic Site Exhibits⁷	Removes Technology Coordinator Position⁸	Reduces Funding for State Celebration⁹	Total House Changes
Salaries and wages		(199,028)		(913,089)
Operating expenses			(50,000)	(50,000)
Capital assets	(15,000)			(265,000)
Grants				
Cultural heritage grants				150,000
Yellowstone-Missouri-Fort Union Comm				
Accrued leave payments				211,332
Total all funds	(\$15,000)	(\$199,028)	(\$50,000)	(\$866,757)
Less estimated income	0	0	0	(49,032)
General fund	(\$15,000)	(\$199,028)	(\$50,000)	(\$817,725)
FTE	0.00	(1.00)	0.00	(1.00)

¹ Funding is added due to a calculation error in the executive compensation package.

² This amendment adjusts the state employee compensation and benefits package as follows:

- Reduces the performance component from 3 to 5 percent per year to 2 to 4 percent year.
- Reduces the market component from 2 to 4 percent per year for employees below the midpoint of their salary range to up to 2 percent for employees in the first quartile of their salary range for the first year of the biennium only.
- Removes funding for additional retirement contribution increases.

³ A portion of salaries and wages funding from the general fund (\$185,972) and from other funds (\$25,360) for permanent employees' compensation and benefits is reallocated to an accrued leave payments line item for paying annual leave and sick leave for eligible employees.

⁴ Funding is added to the cultural heritage grants line item to provide a total of \$654,500. The executive budget recommendation included \$504,500 for cultural heritage grants.

⁵ Funding included in the executive budget for compensation or housing allowances for employees in oil-impacted areas is removed.

⁶ Funding included in the executive budget for traveling exhibits is removed.

⁷ This amendment reduces funding included in the executive budget for historic site exhibits from \$65,000 to \$50,000.

⁸ This amendment removes the technology coordinator position included in the executive budget.

⁹ This amendment reduces funding included in the executive budget for the state's 125th celebration from \$150,000 to \$100,000.

This amendment removes Section 5 of the bill which provides for deposit in the department's revolving fund any unspent funds provided for traveling exhibits to be used in the 2015-17 biennium.

House Bill No. 1018 - State Historical Society - Senate Action

	Executive Budget	House Version	Senate Changes	Senate Version
Salaries and wages	\$12,208,141	\$11,295,052	\$919,746	\$12,214,798
Operating expenses	2,816,016	2,766,016	435,000	3,201,016
Capital assets	2,014,725	1,749,725	865,000	2,614,725
Grants	1,000,000	1,000,000		1,000,000
Cultural heritage grants	504,500	654,500		654,500
Yellowstone-Missouri-Fort Union Comm	4,492	4,492		4,492
Accrued leave payments		211,332	(211,332)	
Total all funds	<u>\$18,547,874</u>	<u>\$17,681,117</u>	<u>\$2,008,414</u>	<u>\$19,689,531</u>
Less estimated income	<u>3,246,503</u>	<u>3,197,471</u>	<u>49,764</u>	<u>3,247,235</u>
General fund	<u>\$15,301,371</u>	<u>\$14,483,646</u>	<u>\$1,958,650</u>	<u>\$16,442,296</u>
FTE	69.00	68.00	1.00	69.00

Department 701 - State Historical Society - Detail of Senate Changes

	Restores Executive Compensation Package¹	Removes Separate Line Item for Accrued Leave Payments²	Restores Funding for Oil- Impacted Areas³	Restores Funding for Traveling Exhibits⁴	Restores Funding for Historic Site Exhibits⁵	Restores Technology Coordinator Position⁶
Salaries and wages	459,386	211,332	50,000			199,028
Operating expenses						
Capital assets				250,000	15,000	
Grants						
Cultural heritage grants						
Yellowstone-Missouri-Fort Union Comm						
Accrued leave payments		(211,332)				
Project pool						
Total all funds	<u>\$459,386</u>	<u>\$0</u>	<u>\$50,000</u>	<u>\$250,000</u>	<u>\$15,000</u>	<u>\$199,028</u>
Less estimated income	<u>49,764</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
General fund	<u>\$409,622</u>	<u>\$0</u>	<u>\$50,000</u>	<u>\$250,000</u>	<u>\$15,000</u>	<u>\$199,028</u>
FTE	0.00	0.00	0.00	0.00	0.00	1.00

	Restores State Celebration Funding ⁷	Adds Funding for Courthouse Repairs ⁸	Adds Funding for Lawrence Welk Homestead Purchase ⁹	Adds Operating Expenses for Lawrence Welk Homestead ¹⁰	Adds Funding for Fort Totten Infirmary Repairs ¹¹	Adds Operating Expenses ¹²
Salaries and wages						
Operating expenses	50,000			85,000		300,000
Capital assets		250,000	100,000		250,000	
Grants						
Cultural heritage grants						
Yellowstone-Missouri-Fort Union Comm						
Accrued leave payments						
Project pool						
Total all funds	\$50,000	\$250,000	\$100,000	\$85,000	\$250,000	\$300,000
Less estimated income	0	0	0	0	0	0
General fund	\$50,000	\$250,000	\$100,000	\$85,000	\$250,000	\$300,000
FTE	0.00	0.00	0.00	0.00	0.00	0.00

	Total Senate Changes
Salaries and wages	919,746
Operating expenses	435,000
Capital assets	865,000
Grants	
Cultural heritage grants	
Yellowstone-Missouri-Fort Union Comm	
Accrued leave payments	(211,332)
Project pool	
Total all funds	\$2,008,414
Less estimated income	49,764
General fund	\$1,958,650
FTE	1.00

¹ Funding reductions made by the House to the state employee compensation and benefits package are restored to the Governor's recommended level.

² The accrued leave payments line item added by the House is removed and the associated funding returned to line items with salaries and wages funding.

³ The funding reduction made by the House for compensation or housing allowances for employees in oil-impacted areas is restored to the Governor's recommended level.

⁴ The funding reduction made by the House for traveling exhibits is restored to the Governor's recommended level.

⁵ The funding reduction made by the House for historic site exhibits is restored to the Governor's recommended level.

⁶ Funding and 1 FTE technology coordinator position included in the executive budget recommendation but removed by the House is restored.

⁷ The funding reduction made by the House for the state's 125th celebration is restored to the Governor's recommended level.

⁸ Funding is added for repairs to the Stutsman County Courthouse.

⁹ Funding is added to purchase the Lawrence Welk homestead historic site.

¹⁰ Funding is added for operating expenses for the Lawrence Welk homestead historic site for the second year of the 2013-15 biennium.

¹¹ Funding is added for repairs at the Fort Totten infirmary historical site.

¹² Funding is added to allow the State Historical Society to either contract for or hire temporary staff.

A section relating to retention of the traveling exhibit funds for use in the 2015-17 biennium which was removed by the House is restored.

A section is added regarding repairs that must be made to the Lawrence Welk homestead by the property owners prior to purchase by the state.

A section is added authorizing the State Historical Society to transfer up to \$300,000 of appropriation authority from the operating expenses line item to the salaries and wages line item.

House Bill No. 1018 - State Historical Society - Conference Committee Action

	Executive Budget	House Version	Conference Committee Changes	Conference Committee Version	Senate Version	Comparison to Senate
Salaries and wages	\$12,208,141	\$11,295,052	\$222,658	\$11,517,710	\$12,214,798	(\$697,088)
Operating expenses	2,816,016	2,766,016		2,766,016	3,201,016	(435,000)
Capital assets	2,014,725	1,749,725		1,749,725	2,614,725	(865,000)
Grants	1,000,000	1,000,000		1,000,000	1,000,000	
Cultural heritage grants	504,500	654,500	(150,000)	504,500	654,500	(150,000)
Yellowstone-Missouri-Fort Union Comm	4,492	4,492		4,492	4,492	
Accrued leave payments		211,332		211,332		211,332
Project pool			950,000	950,000		950,000
Total all funds	\$18,547,874	\$17,681,117	\$1,022,658	\$18,703,775	\$19,689,531	(\$985,756)
Less estimated income	3,246,503	3,197,471	24,493	3,221,964	3,247,235	(25,271)
General fund	\$15,301,371	\$14,483,646	\$998,165	\$15,481,811	\$16,442,296	(\$960,485)
FTE	69.00	68.00	1.00	69.00	69.00	0.00

Department 701 - State Historical Society - Detail of Conference Committee Changes

	Removes House Changes to Executive Compensation Package¹	Adjusts State Employee Compensation and Benefits Package²	Adds Project Pool³	Reduces Funding for Cultural Heritage Grants⁴	Total Conference Committee Changes
Salaries and wages	459,386	(236,728)			222,658
Operating expenses					
Capital assets					
Grants					
Cultural heritage grants				(150,000)	(150,000)
Yellowstone-Missouri-Fort Union Comm					
Accrued leave payments					
Project pool			950,000		950,000
Total all funds	\$459,386	(\$236,728)	\$950,000	(\$150,000)	\$1,022,658
Less estimated income	49,764	(25,271)	0	0	24,493
General fund	\$409,622	(\$211,457)	\$950,000	(\$150,000)	\$998,165
FTE	0.00	0.00	1.00	0.00	1.00

¹ Changes made by the House to the executive compensation package are removed.

² This amendment adjusts the state employee compensation and benefits package as follows:

- Reduces the performance component from 3 to 5 percent per year to 3 to 5 percent for the first year of the biennium and 2 to 4 percent for the second year of the biennium.
- Reduces the market component from 2 to 4 percent per year to 1 to 2 percent per year for employees below the midpoint of their salary range.
- Reduces funding for retirement contribution increases to provide for a 1 percent state and 1 percent employee increase beginning in January 2014 and no increase in January 2015.

³ Funding is added to create a funding pool for various projects (\$450,000) and temporary staff or an FTE position (\$500,000). Projects that may be considered by the department include:

- Stutsman County courthouse repairs.
- Lawrence Welk homestead property purchase and operating expenses.
- Fort Totten infirmary.
- State's 125th celebration.

⁴ Funding added by the House for cultural grants is removed. The Senate did not remove this funding.

A section is added regarding repairs that must be made to the Lawrence Welk homestead by the property owners prior to purchase by the state.

Sections are added relating to the project pool and a contingent FTE position included in the pool.