

North Dakota Legislative Interim Economic Impact Committee

Grand Forks Regional Airport Development Needs

HOW CAN OUR BUSINESS COMMUNITY HELP?

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GRAND FORKS REGIONAL AIRPORT DEVELOPMENT NEEDS

Non-oil Impacted Region...?

ESTIMATED CAPITAL NEEDS

NON-OIL PRODUCING SECTOR SUB-DIVIDED INTO THREE REGIONS

\$324.1 MILLION* (2013 - 2022)

Bismarck Region (13 Counties-Blue Diamonds)

\$81.7 Million (25.5 percent)

Fargo Region (12 Counties-White Diamonds)

\$162 Million (49.9 Percent)

Grand Forks Region (10 Counties-Green Diamonds)

\$80.4 Million (24.8 percent)



*Includes expenditures for Non-NPIAS.

Are Airports In Eastern ND Oil Impacted?

- 66% growth in passenger enplanements in 5 years.
- GFK is the hub for FedEx all western ND cargo flows through GFK. We have seen a significant increase in cargo traffic along with an increase in aircraft size.
- Corporate air traffic is growing from those businesses doing business out west.
- GFK has had 5 new aircraft added in the past 2 years as a result of work in the west.

GFK 10 Year Infrastructure Needs

- Apron Replacement \$28M
- Terminal expansion \$20M
- Terminal Parking Structure \$5M
- 2021-23 Reconstruction Main Runway \$53M

Total needs over next 10 years: \$106M

Expected State/Fed Funds: \$60.3M

Expected Shortfall: \$45.8M

Other Grand Forks Region Airport Needs Over the Next 5 Years

GA Airport State Funding Needs:

\$12.3M Needs

\$(6.3M) Expected State/Fed Funds

\$6M Unmet Funding Needs