

# 2013 | North Dakota Child Care Trend Data



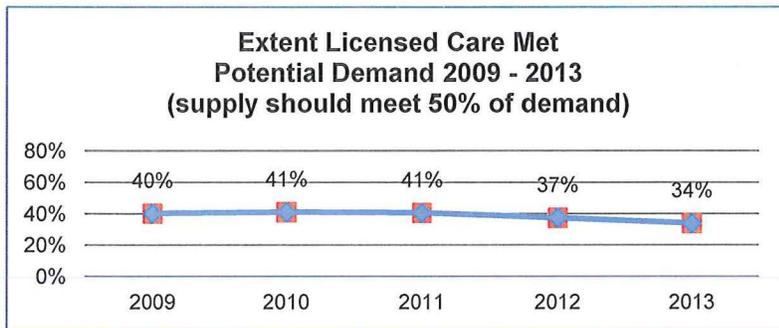
[www.ndchildcare.org](http://www.ndchildcare.org)



## 2013 Child Care Trend Data in North Dakota

The North Dakota Child Care 2013 Report, compiled by Child Care Aware of North Dakota, identifies the state's current child care supply and illustrates child care trends from 2009 to 2013. Additionally, the report projects, into 2025, future needs for child care spaces and additional child care workers.

*When reading and analyzing the report, the data gains relevance when juxtaposed to target percentages and numbers that establish a goal for the amount of care needed to adequately support a community's child care demand. Child care industry standards suggest a community's licensed child care supply should meet 50% of the potential demand. Said another way, a community's licensed child care supply should accommodate 50% of children living with working parents. What about the other 50%? One can assume the other 50% will be cared for by parents working alternating shifts, family or friends, or older siblings.*

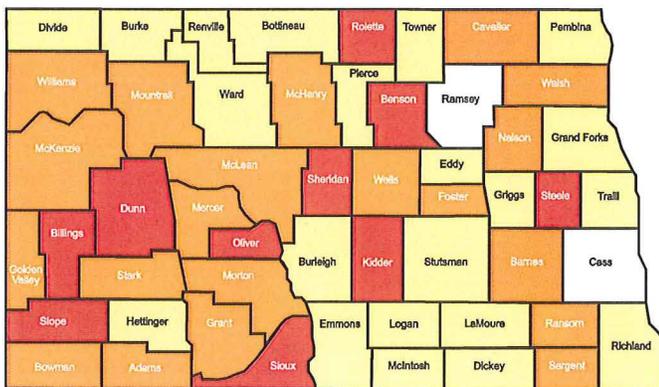


In 2013, the percentage supply met demand dropped to 34%.

The state's child care supply declined from 41% in 2011 to 34% in 2013, a 7% drop over the past two years. Years previous to 2012, the child care supply leveled at 40%-41%.

In 2012, eight counties (Benson, Billings, Burke, Rolette, Sheridan, Sioux, Slope, and Steele) had a severe child care shortage (the child care supply that met less than 10% of the demand). In 2013, the list grew to ten counties with Dunn and Kidder Counties dropping below 10%.

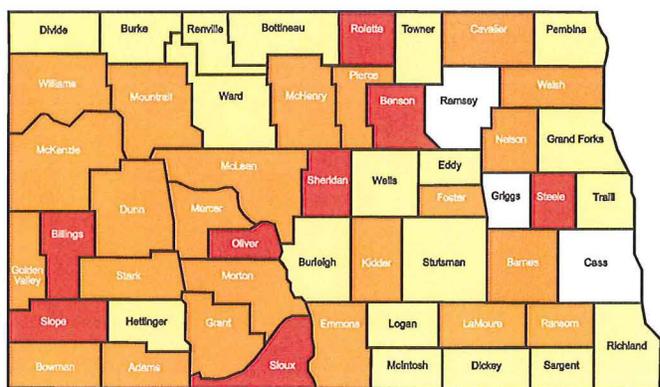
**2013 Extent Licensed Care Meets Potential Demand**



Extent licensed child care meets demand  
 0 to 10% 11 to 25% 26 to 49% 50 to 80%

Source: Potential Demand for Child Care (2013), Child Care Aware® of North Dakota Parent Services Database  
 Revised 8/13

**2012 Extent Licensed Care Meets Potential Demand**



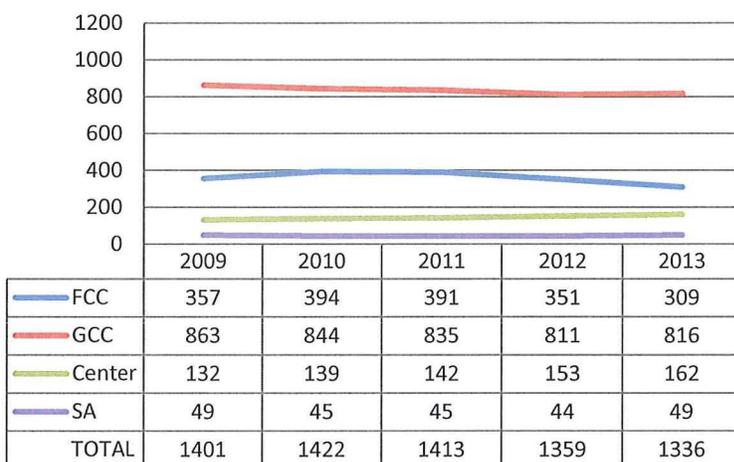
Extent licensed child care meets demand  
 0 to 10% 11 to 25% 26 to 49% 50 to 80%

Source: Potential Demand for Child Care (2012), CCRAR Parent Services Database

Data sources for the North Dakota Child Care 2013 Report include U.S. Census Bureau and the Center for Social Research at NDSU, Child Care Aware of North Dakota, the NDSU 2012 Child Care Study, 2012 North Dakota Center Salary Survey Report, and ages for North Dakota Jobs-2011 Edition, NDWIN, Job Service of North Dakota

In ND, anyone caring for 5 or more children on a regular basis must be licensed by the state. The licenses fall into four categories: Family, Group, Center and School-age

**North Dakota  
Five-Year Trend  
Number of Programs by License Type\***



### License Definitions

- Family (See blue line, FCC.)**  
Allows for 7 children plus 2 schoolagers
- Group (See red line, GCC)**  
Allows for up to 30 children
- Center (See green line)**  
Capacity based on square footage
- School-age (See purple line, SA)**  
Capacity based on square footage

### 2013 Programs by License Type

Family Child Care	309
Group Child Care	816
Centers	162
School-age	49
<b>TOTAL</b>	<b>1,336</b>

### Capacity Growth /Decline

Licensing changes of existing programs impact the growth and decline of over-all capacity more than the loss or gain of programs. In 2013, center and school-age licensing changes reduced each category about 1,000 spaces.

In 2013, 167 new programs added 2,308 spaces. 209 programs closed eliminating 2,499 spaces, a net loss of 191 spaces.

In 2012, 240 new programs added 3,088 spaces. 291 programs closed eliminating 3,536 spaces, a net loss of 488 spaces.

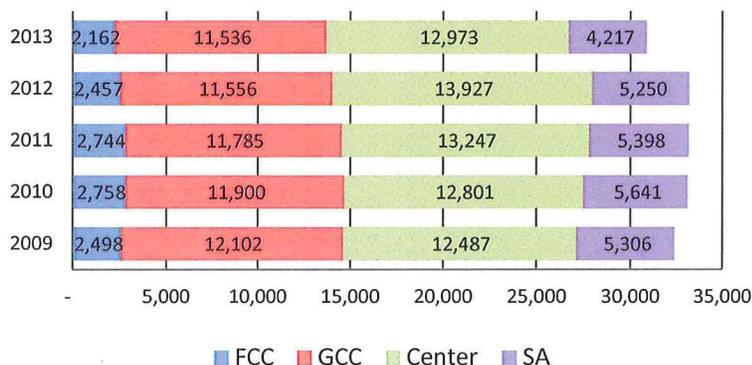
In 2011, 188 new programs added 2,250 spaces. 194 programs closed eliminating 2,471 spaces, a net loss of 221 spaces.

In 2010, 167 new programs added 2,220 spaces. 176 programs closed eliminating 2,369 spaces, a net loss of 144 spaces.

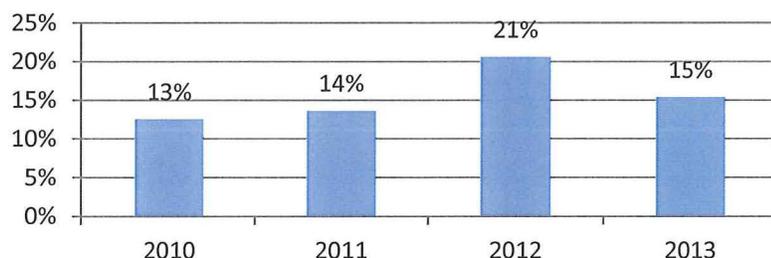
In 2013, the program turnover rate dropped from 21% in 2012 to 15%.

In 2013, 13% of centers closed rooms and reduced enrollment due to staff shortages. Room closures do not change state licensing capacity numbers but impacted the availability of care. Rooms open again, as staff can be hired.

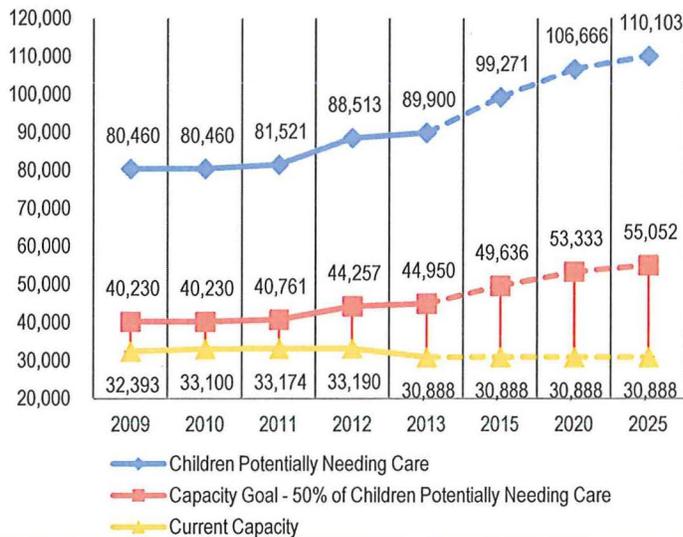
**North Dakota  
Five-Year Trend  
Capacity by License Type\***



**North Dakota  
% Annual Program Turnover 2010-2013**



### 2009-2025 Trend in Child Population, Current Capacity, Needed Capacity



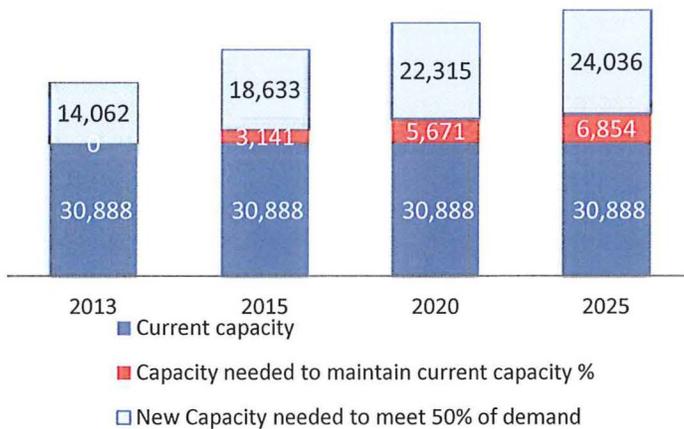
In **2012 and 2013**, the child care demand grew to 44,950, an increase of 4,543 more children.

By **2025**, the number of children potentially needing child care can grow from 89,900 (2013) to 110,103, an increase of 19%.

By **2025**, a total of 55,052 child care spaces will be needed to meet 50% of the demand.

Building the **2025** child care supply to 50% of demand will require an additional 24,164 more child care spaces (in addition to today's 30,888 spaces).

### North Dakota Capacity Need Projection 2013-2025



In **2013**, ND had 30,888 spaces which met 34% of the statewide demand.

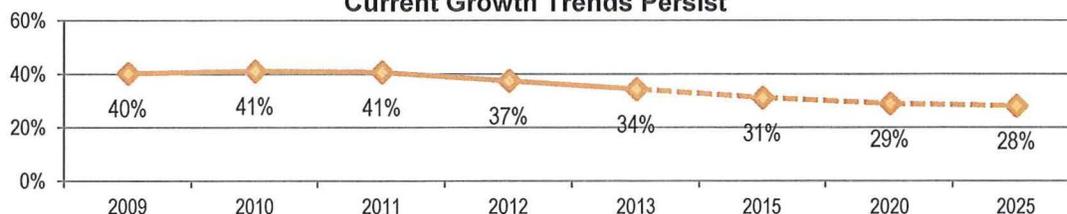
In **2015**, 3,141 spaces will be needed to maintain the supply at the 2013 level (34%) and an additional 18,633 spaces needed to meet 50% of demand.

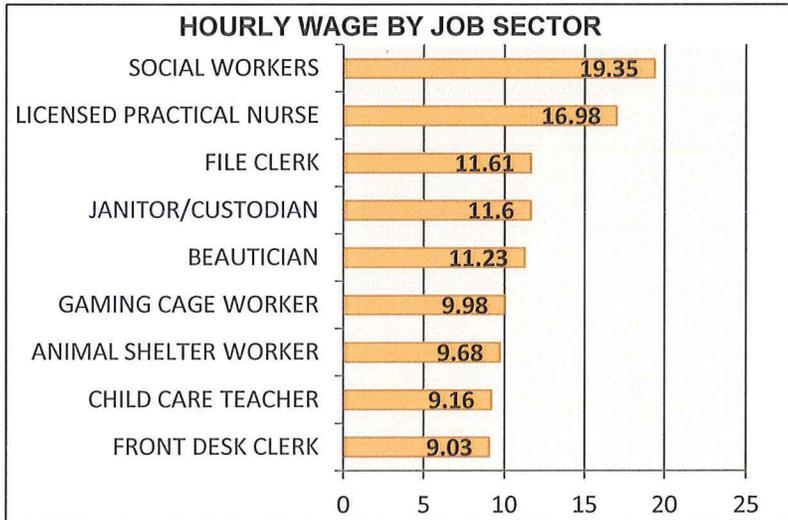
In **2020**, 5,671 spaces needed to maintain 34%. An additional 22,315 to meet 50%.

In **2025**, 6,854 spaces needed to maintain 34%. An additional 24,036 to meet 50%

If the current trend of supply not keeping up with demand continues, the supply of care will drop to 28% of demand in 2025.

### % Child Care Supply Will Meet Potential Demand if Current Growth Trends Persist



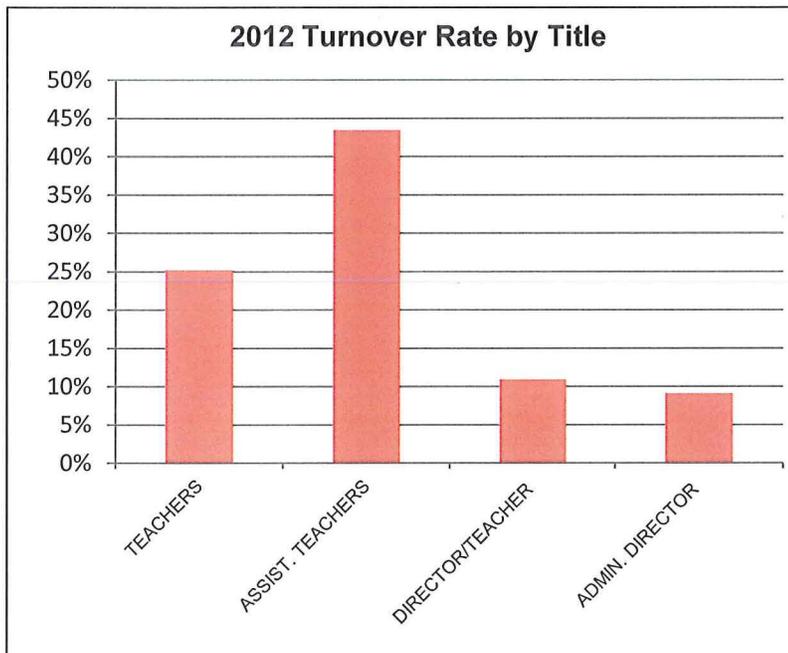


Child care average wages continue to remain one of the lowest in comparison to other job sectors in North Dakota.

96% of all North Dakota workers have an hourly wage higher than child care workers.

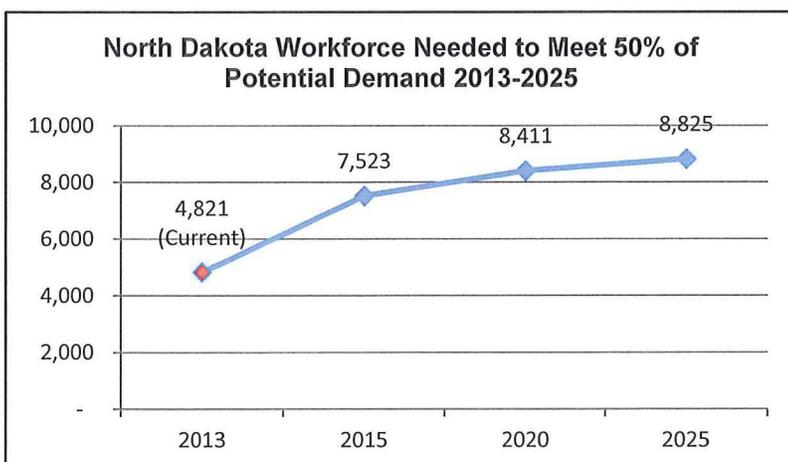
Since 2006 the average wage for child care workers has risen less than 4%.

13% of the centers reduced enrollment last year due to staff shortages.



Staff turnover, generally high in low wage industries, bears particularly unwelcomed consequences in child care. Children thrive when they receive consistent, stable care from people they begin to know and love. They become fearful and stressed when expected to relate to too many new people in their lives. This stress may inhibit child-adult bonding and development.

The 2012 turnover of center staff in North Dakota was 44%. This constant stream of new untrained staff coming into children's lives impacts the quality of care children receive and may curb learning.



In 2013, 4,821 people worked in the child care industry.

By 2015, the data shows a need for 2,702 more workers.

By 2025, an additional 1,302 workers will be needed.

## Licensed Programs by Type, Capacity and Workforce (2013)

County	Family/Group			Center			School-Age			Total		
	Number of Programs	Licensed Capacity	Size of Workforce	Number of Programs	Licensed Capacity	Size of Workforce	Number of Programs	Licensed Capacity	Size of Workforce	Number of Programs	Licensed Capacity	Size of Workforce
Adams	5	66	13	0	0	0	0	0	0	5	66	13
Barnes	7	85	10	3	187	33	0	0	0	10	272	43
Benson	1	18	1	0	0	0	0	0	0	1	18	1
Billings	0	0	0	0	0	0	0	0	0	0	0	0
Bottineau	14	186	16	0	0	0	0	0	0	14	186	16
Bowman	4	46	6	1	50	3	0	0	0	5	96	9
Burke	2	36	16	1	40	13	0	0	0	3	76	29
Burleigh	141	1436	163	27	2361	455	3	924	136	171	4721	754
Cass	276	3174	375	63	5649	1109	29	2370	286	368	11193	1770
Cavalier	4	43	4	1	60	16	0	0	0	5	103	20
Dickey	13	209	17	2	98	24	0	0	0	15	307	41
Divide	1	7	0	1	60	11	0	0	0	2	67	11
Dunn	2	23	2	0	0	0	0	0	0	2	23	2
Eddy	4	48	8	1	30	10	0	0	0	5	78	18
Emmons	8	103	8	0	0	0	0	0	0	8	103	8
Foster	4	58	8	0	0	0	0	0	0	4	58	8
Golden Valley	3	50	6	0	0	0	0	0	0	3	50	6
Grand Forks	129	1378	154	13	1257	346	7	420	75	149	3055	575
Grant	4	39	7	0	0	0	0	0	0	4	39	7
Griggs	3	47	1	1	40	8	0	0	0	4	87	9
Hettinger	4	65	9	0	0	0	0	0	0	4	65	9
Kidder	1	18	4	0	0	0	0	0	0	1	18	4
Lamoure	8	134	15	0	0	0	0	0	0	8	134	15
Logan	6	103	15	0	0	0	0	0	0	6	103	15
McHenry	8	117	22	0	0	0	0	0	0	8	117	22
McIntosh	6	89	8	0	0	0	0	0	0	6	89	8
McKenzie	3	32	2	1	55	20	1	30	4	5	117	26
McLean	14	206	27	0	0	0	0	0	0	14	206	27
Mercer	13	213	14	0	0	0	0	0	0	13	213	14
Morton	47	522	57	4	362	90	1	105	4	52	989	151
Mountrail	7	101	19	1	39	6	0	0	0	8	140	25
Nelson	7	77	12	0	0	0	0	0	0	7	77	12
Oliver	1	18	5	0	0	0	0	0	0	1	18	5
Pembina	9	138	16	2	112	15	0	0	0	11	250	31
Pierce	6	96	7	1	50	10	0	0	0	7	146	17
Ramsey	30	452	36	4	375	49	1	34	10	35	861	95
Ransom	8	103	15	1	36	5	0	0	0	9	139	20
Renville	3	37	4	1	79	8	0	0	0	4	116	12
Richland	39	496	51	3	146	45	3	145	18	45	787	114
Rolette	5	73	7	1	70	13	0	0	0	6	143	20
Sargent	9	125	11	0	0	0	0	0	0	9	125	11
Sheridan	0	0	0	0	0	0	0	0	0	0	0	0
Sioux	0	0	0	0	0	0	0	0	0	0	0	0
Slope	0	0	0	0	0	0	0	0	0	0	0	0
Stark	52	591	129	1	95	22	0	0	0	53	686	151
Steele	1	18	5	0	0	0	0	0	0	1	18	5
Stutsman	44	466	45	5	326	58	1	19	3	50	811	106
Towner	2	33	3	1	26	6	1	40	3	4	99	12
Traill	11	155	18	3	172	26	1	35	50	15	362	94
Walsh	15	254	21	2	80	10	0	0	0	17	334	31
Ward	103	1430	152	12	808	162	1	95	12	116	2333	326
Wells	3	54	3	1	45	6	0	0	0	4	99	9
Williams	35	430	54	4	265	40	0	0	0	39	695	94
<b>TOTAL</b>	<b>1125</b>	<b>13698</b>	<b>1601</b>	<b>162</b>	<b>12973</b>	<b>2619</b>	<b>49</b>	<b>4217</b>	<b>601</b>	<b>1336</b>	<b>30888</b>	<b>4821</b>



## Potential Demand for Child Care (2013)

County	Children Ages 0 to 5 (2013 Kids Count)	Children Ages 6 to 12 (2013 Kids Count)	% of Children Ages 0 to 5 with All Parents in the Labor Force	% of Children Ages 6 to 13 with All Parents in the Labor Force	Children Ages 0 to 5 potentially needing child care	Children Ages 6 to 12 potentially needing child care	Capacity of licensed child care	Extent licensed care meets potential demand
Adams	140	152	100.0%	98.8%	140	150	66	23%
Barnes	704	876	67.1%	87.8%	472	769	272	22%
Benson	762	935	55.6%	77.9%	423	729	18	2%
Billings	55	49	90.0%	88.8%	50	43	-	0%
Bottineau	442	442	57.5%	71.3%	254	315	186	33%
Bowman	242	240	82.8%	95.4%	200	229	96	22%
Burke	150	169	69.7%	75.6%	104	128	76	33%
Burleigh	6,559	6,985	80.9%	85.6%	5,309	5,980	4,721	42%
Cass	12,379	11,946	79.2%	85.3%	9,810	10,188	11,193	56%
Cavalier	215	289	70.9%	71.9%	152	208	103	29%
Dickey	419	462	68.9%	80.7%	289	373	307	46%
Divide	114	146	74.1%	72.9%	84	106	67	35%
Dunn	268	283	62.6%	74.0%	168	209	23	6%
Eddy	151	200	72.8%	82.7%	110	165	78	28%
Emmons	199	266	80.7%	87.4%	161	233	103	26%
Foster	216	257	77.7%	83.2%	168	214	58	15%
Golden Valley	117	155	71.0%	89.2%	83	138	50	23%
Grand Forks	4,973	4,596	65.7%	76.9%	3,266	3,534	3,055	45%
Grant	136	153	87.0%	90.4%	118	138	39	15%
Griggs	144	151	61.6%	85.1%	89	128	87	40%
Hettinger	151	180	57.1%	81.4%	86	147	65	28%
Kidder	148	186	72.3%	78.4%	107	146	18	7%
Lamoure	255	338	85.5%	78.1%	218	264	134	28%
Logan	115	167	80.9%	74.9%	93	125	103	47%
McHenry	370	463	58.7%	75.5%	217	349	117	21%
McIntosh	179	171	89.3%	91.9%	160	157	89	28%
McKenzie	673	715	55.4%	77.2%	373	552	117	13%
McLean	534	686	60.8%	75.0%	325	515	206	25%
Mercer	603	654	78.4%	91.1%	473	595	213	20%
Morton	2,281	2,380	78.2%	82.0%	1,783	1,951	989	26%
Mountrail	657	715	57.5%	83.3%	378	596	140	14%
Nelson	161	209	88.3%	81.8%	142	171	77	25%
Oliver	125	158	88.5%	74.2%	111	117	18	8%
Pembina	494	594	67.4%	79.3%	333	471	250	31%
Pierce	281	363	79.9%	95.1%	225	345	146	26%
Ramsey	848	923	72.4%	86.5%	614	799	861	61%
Ransom	355	508	70.3%	83.9%	250	426	139	21%
Renville	182	189	72.6%	81.3%	132	154	116	41%
Richland	1,169	1,316	74.2%	73.7%	867	970	787	43%
Rolette	1,714	1,729	53.4%	66.6%	916	1,151	143	7%
Sargent	242	313	78.7%	94.1%	190	294	125	26%
Sheridan	52	87	64.7%	75.3%	34	66	-	0%
Sioux	580	640	62.7%	75.9%	363	486	-	0%
Slope	54	53	72.4%	77.6%	39	41	-	0%
Stark	1,929	2,075	75.2%	81.0%	1,450	1,681	686	22%
Steele	115	143	57.0%	79.3%	66	113	18	10%
Stutsman	1,389	1,619	87.3%	84.0%	1,212	1,360	811	32%
Towner	144	169	91.3%	81.8%	132	138	99	37%
Traill	605	660	74.5%	82.8%	451	546	362	36%
Walsh	812	898	77.7%	83.7%	631	751	334	24%
Ward	5,927	5,509	65.7%	75.8%	3,895	4,178	2,333	29%
Wells	263	309	63.5%	77.9%	167	241	99	24%
Williams	2,037	2,092	70.4%	71.7%	1,434	1,500	695	24%
<b>TOTAL</b>	<b>53,829</b>	<b>55,963</b>	<b>73.2%</b>	<b>81.2%</b>	<b>39,316</b>	<b>45,376</b>	<b>30,888</b>	<b>36%</b>



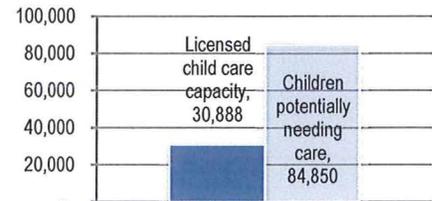
# Child Care Profile

## September 2013

### North Dakota

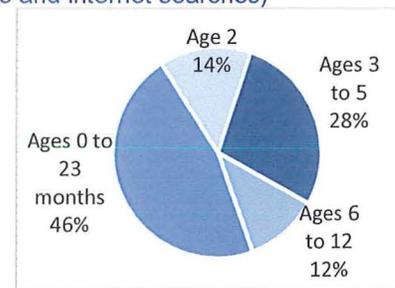
#### Children Potentially Needing Child Care

	0-2 yrs	3 yrs	4-5 yrs	6-12 yrs	Total
Children in County by Age <sup>1</sup>	27,076	8,962	17,791	55,963	109,792
% of Children Ages 0 to 5 with All Parents in the Labor Force <sup>1</sup>					73.2%
% of Children Ages 6 to 13 with All Parents in the Labor Force <sup>1</sup>					81.2%
Children Ages 0 to 5 potentially needing child care due to parents in workforce					39,397
Children Ages 6 to 12 potentially needing child care due to parents in workforce					45,452
Capacity of licensed child care programs (family, group, center, school-age)					30,888
Current Child Care Assistance Program Recipients Age 0-13 <sup>1</sup>					6,097



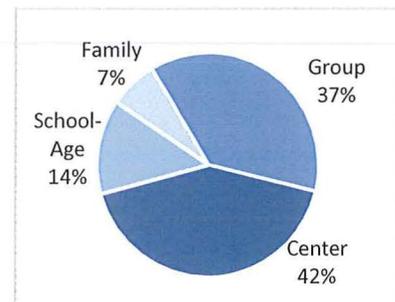
#### Referral Requests (July 2012 to June 2013, includes Child Care Aware® phone inquiries and internet searches)

Total children needing care as requested through Child Care Aware®	7,738
Ages 0 to 23 months	3,593
Age 2	1,103
Ages 3 to 5	2,155
Ages 6 to 12	887
Total children needing care before 7:00 a.m.	876
Total children needing care beyond 6:00 p.m.	482
Total children needing care Saturdays or Sundays	378



#### Licensed Early Childhood Program Type and Capacity<sup>2</sup> (2013)

	Family	Group	Center	School-Age <sup>3</sup>	Total
Number of Programs	309	816	162	49	1,336
Licensed Capacity	2,162	11,536	12,973	4,217	30,888
Reported Vacancies <sup>4</sup>	272	659	759	350	2,040
Providers/Capacity Added	91/636	63/865	6/333	7/474	167/2308
Providers/Capacity Lost	88/616	117/1636	3/228	1/19	209/2499
Programs open before 7:00 a.m.	61	239	83	22	405
Programs open after 6:00 p.m.	16	43	17	0	76
Programs open on Weekends	4	25	6	0	35
Reported Size of Workforce	304	1,302	2,619	601	4,826



#### Annual Cost of Licensed Child Care<sup>2</sup>

Age of Child	Family and Group		Center	
	Average	Highest Rate	Average	Highest Rate
Ages 0 to 17 months	\$6,676	\$12,636	\$8,318	\$16,640
18 to 35 months	\$6,515	\$11,700	\$8,013	\$15,080
Ages 3 to 5	\$6,383	\$11,700	\$7,373	\$14,040

[www.ndchildcare.org](http://www.ndchildcare.org)

<sup>1</sup> 2013 ND Kids Count Fact Book

<sup>2</sup> Child Care Aware® of North Dakota NACCRRAware Database

<sup>3</sup> School-age care numbers reflect programs licensed exclusively as before and after school programs under Early Childhood Services rules. Not all School-age programs are required to be licensed. In addition, many school-age children are enrolled in family/group programs and child care centers.

<sup>4</sup> Vacancies change daily and may not match the location or program characteristics desired by families needing care. A 10% vacancy rate allows families some choice among programs.

# 2013 Child Care Trend Data

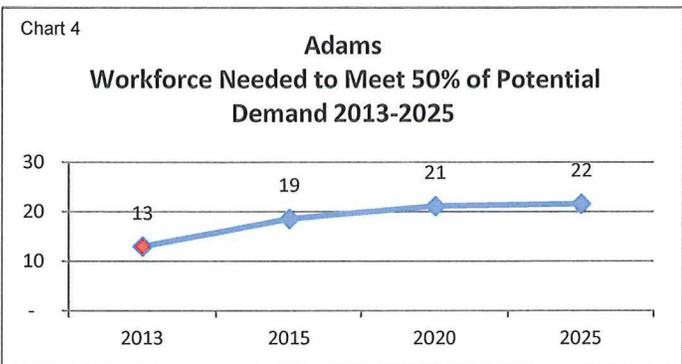
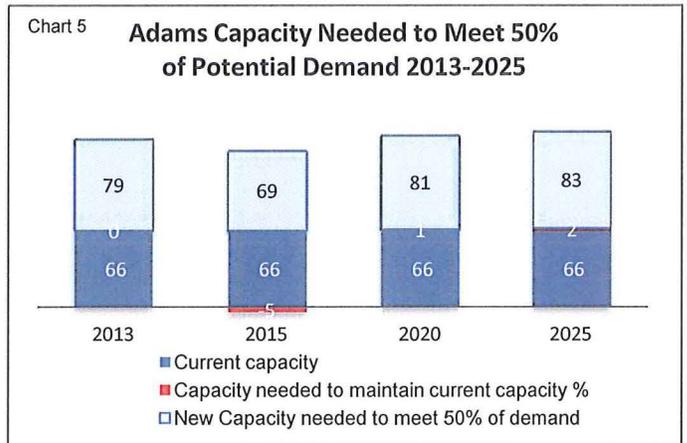
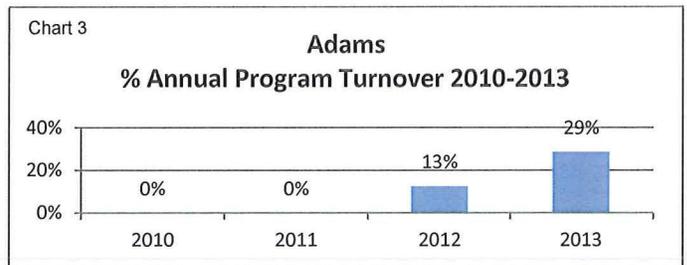
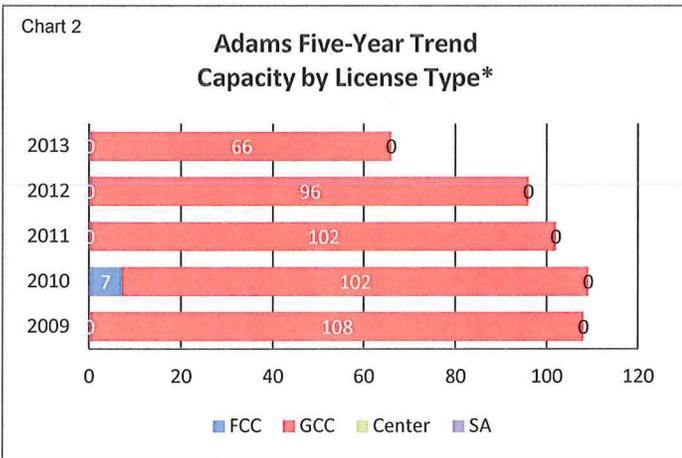
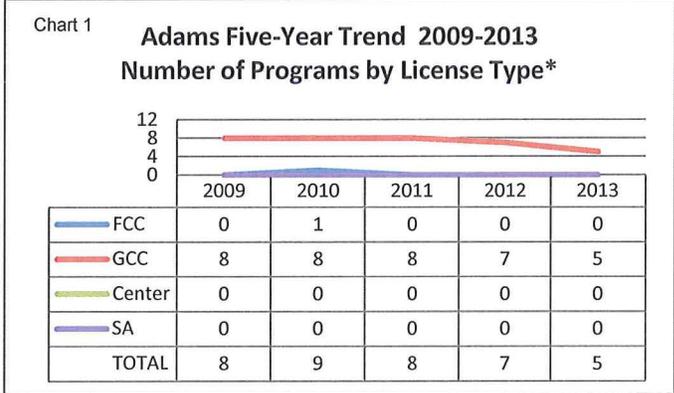
# Adams County

Child Care industry standards suggest a community's child care supply meet 50% of demand.

In 2013 5 programs had a capacity of spaces 66 and met **23%** of demand.

In 2013, 8 programs closed dropping 84 child care spaces.

In 2013, 5 programs opened adding 56 new spaces, a net gain of -28 spaces.



**\*License Type Definitions**

- Family license (FCC) allows for 7 children plus 2 school-agers*
- Group license (GCC) allows for up to 30 children depending on usable space and local ordinances*
- Center capacity based on square footage. No maximum capacity*
- School-Age license (SA) license capacity based on square footage. No maximum capacity*

Data sources for the North Dakota Child Care 2013 Report include U.S. Census Bureau and the Center for Social Research at NDSU, Child Care Aware of North Dakota, and the NDSU 2012 Child Care Study.



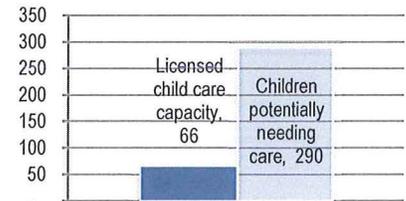
# Child Care Profile

September 2013

## Adams County

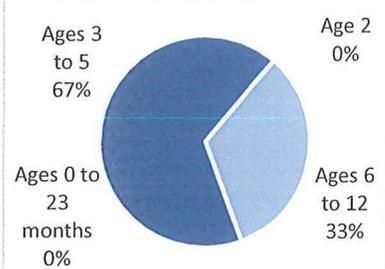
### Children Potentially Needing Child Care

	0-2 yrs	3 yrs	4-5 yrs	6-12 yrs	Total
Children in County by Age <sup>1</sup>	73	28	39	152	292
% of Children Ages 0 to 5 with All Parents in the Labor Force <sup>1</sup>					100.0%
% of Children Ages 6 to 13 with All Parents in the Labor Force <sup>1</sup>					98.8%
Children Ages 0 to 5 potentially needing child care due to parents in workforce					140
Children Ages 6 to 12 potentially needing child care due to parents in workforce					150
Capacity of licensed child care programs (family, group, center, school-age)					66
Current Child Care Assistance Program Recipients Age 0-13 <sup>1</sup>					25



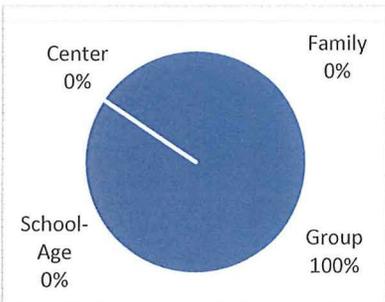
### Referral Requests (July 2012 to June 2013, includes Child Care Aware® phone inquiries and internet searches)

Total children needing care as requested through Child Care Aware®	3
Ages 0 to 23 months	-
Age 2	-
Ages 3 to 5	2
Ages 6 to 12	1
Total children needing care before 7:00 a.m.	1
Total children needing care beyond 6:00 p.m.	-
Total children needing care Saturdays or Sundays	-



### Licensed Early Childhood Program Type and Capacity<sup>2</sup> (2013)

	Family	Group	Center	School-Age <sup>3</sup>	Total
Number of Programs	0	5	0	0	5
Licensed Capacity	0	66	0	0	66
Reported Vacancies <sup>4</sup>	0	0	0	0	0
Providers/Capacity Added	0/0	0/0	0/0	0/0	0/0
Providers/Capacity Lost	0/0	2/30	0/0	0/0	2/30
Programs open before 7:00 a.m.	0	5	0	0	5
Programs open after 6:00 p.m.	0	0	0	0	0
Programs open on Weekends	0	0	0	0	0
Reported Size of Workforce	0	13	0	0	13



### Annual Cost of Licensed Child Care<sup>2</sup>

Age of Child	Family and Group		Center <sup>5</sup>	
	Average	Highest Rate	Average	Highest Rate
Ages 0 to 17 months	\$4,750	\$5,382	\$8,285	\$9,880
18 to 35 months	\$4,750	\$5,382	\$7,920	\$9,880
Ages 3 to 5	\$4,750	\$5,382	\$7,566	\$9,880

[www.ndchildcare.org](http://www.ndchildcare.org)

<sup>1</sup> 2013 ND Kids Count Fact Book

<sup>2</sup> Child Care Aware® of North Dakota NACCRRAware Database

<sup>3</sup> School-age care numbers reflect programs licensed exclusively as before and after school programs under Early Childhood Services rules. Not all School-age programs are required to be licensed. In addition, many school-age children are enrolled in family/group programs and child care centers.

<sup>4</sup> Vacancies change daily and may not match the location or program characteristics desired by families needing care. A 10% vacancy rate allows families some choice among programs.

<sup>5</sup> Due to the limited number of programs, rates reflect a regional average

# 2013 Child Care Trend Data

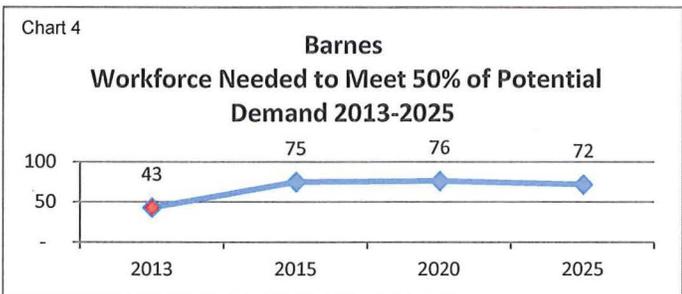
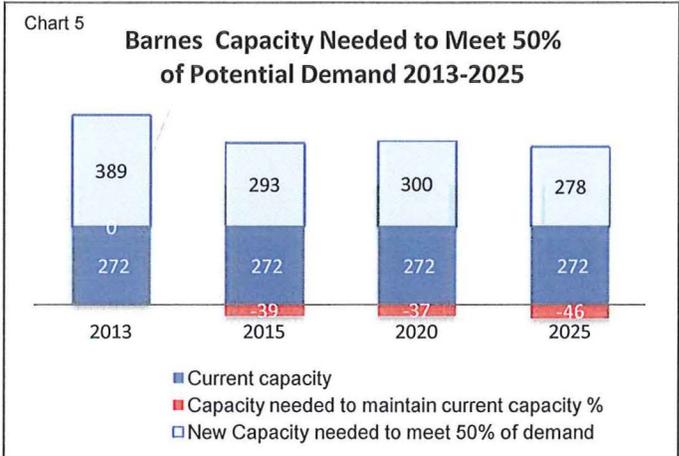
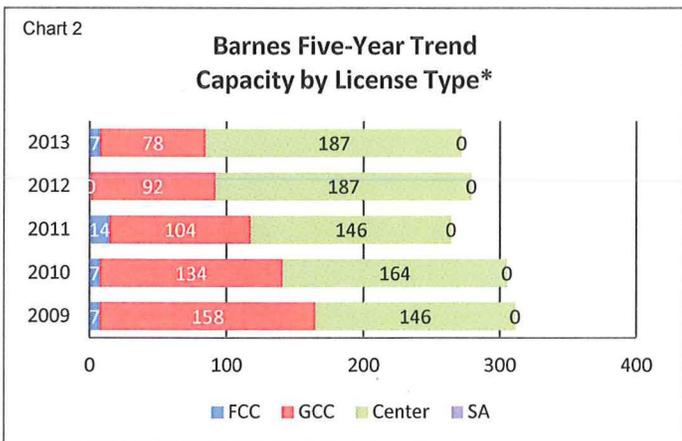
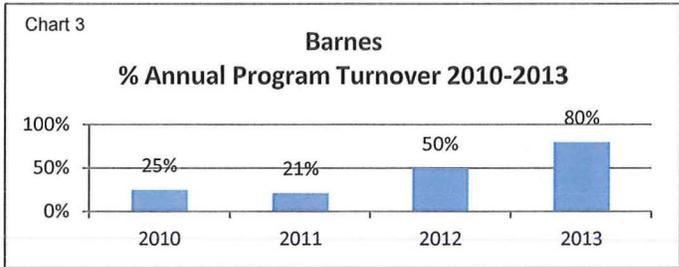
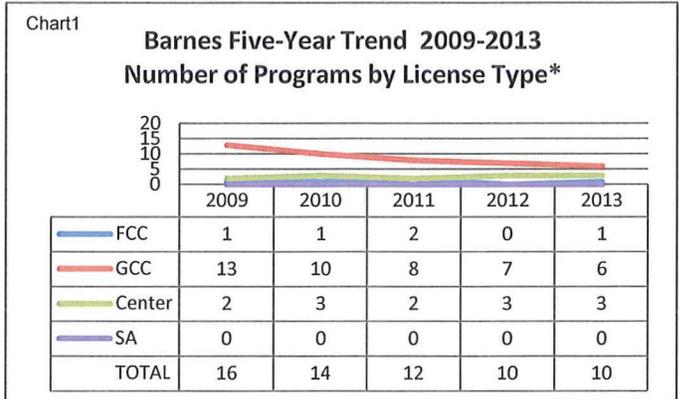
# Barnes County

Child Care industry standards suggest a community's child care supply meet 50% of demand.

In 2013 10 programs had a capacity of spaces 272 and met **21%** of demand.

In 2013, 0 programs closed dropping 0 child care spaces.

In 2013, 0 programs opened adding 0 new spaces, a net gain of 0 spaces.



**\*License Type Definitions**

*Family license (FCC) allows for 7 children plus 2 school-agers*

*Group license (GCC) allows for up to 30 children depending on usable space and local ordinances*

*Center capacity based on square footage. No maximum capacity*

*School-Age license (SA) license capacity based on square footage. No maximum capacity*

Data sources for the North Dakota Child Care 2013 Report include U.S. Census Bureau and the Center for Social Research at NDSU, Child Care Aware of North Dakota, and the NDSU 2012 Child Care Study.



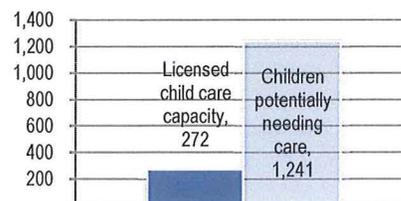
# Child Care Profile

September 2013

## Barnes County

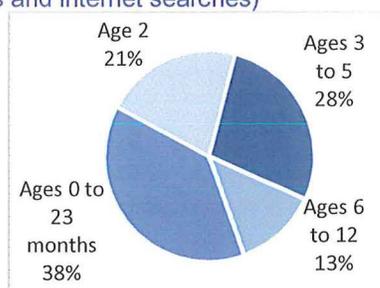
### Children Potentially Needing Child Care

	0-2 yrs	3 yrs	4-5 yrs	6-12 yrs	Total
Children in County by Age <sup>1</sup>	348	109	247	876	1,580
% of Children Ages 0 to 5 with All Parents in the Labor Force <sup>1</sup>					67.1%
% of Children Ages 6 to 13 with All Parents in the Labor Force <sup>1</sup>					87.8%
Children Ages 0 to 5 potentially needing child care due to parents in workforce					472
Children Ages 6 to 12 potentially needing child care due to parents in workforce					769
Capacity of licensed child care programs (family, group, center, school-age)					272
Current Child Care Assistance Program Recipients Age 0-13 <sup>1</sup>					89



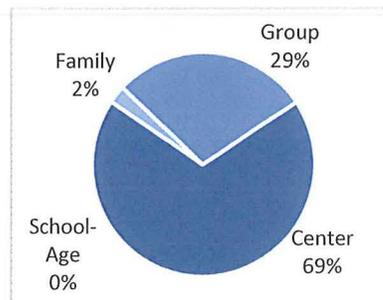
### Referral Requests (July 2012 to June 2013, includes Child Care Aware® phone inquiries and internet searches)

Total children needing care as requested through Child Care Aware®	47
Ages 0 to 23 months	18
Age 2	10
Ages 3 to 5	13
Ages 6 to 12	6
Total children needing care before 7:00 a.m.	2
Total children needing care beyond 6:00 p.m.	1
Total children needing care Saturdays or Sundays	2



### Licensed Early Childhood Program Type and Capacity<sup>2</sup> (2013)

	Family	Group	Center	School-Age <sup>3</sup>	Total
Number of Programs	1	6	3	0	10
Licensed Capacity	7	78	187	0	272
Reported Vacancies <sup>4</sup>	0	1	3	0	4
Providers/Capacity Added	2/14	3/42	0/0	0/0	5/56
Providers/Capacity Lost	4/28	4/56	0/0	0/0	8/84
Programs open before 7:00 a.m.	0	2	2	0	4
Programs open after 6:00 p.m.	0	0	0	0	0
Programs open on Weekends	0	0	0	0	0
Reported Size of Workforce	2	8	33	0	43



### Annual Cost of Licensed Child Care<sup>2</sup>

Age of Child	Family and Group		Center <sup>5</sup>	
	Average	Highest Rate	Average	Highest Rate
Ages 0 to 17 months	\$5,919	\$6,786	\$6,608	\$8,320
18 to 35 months	\$5,841	\$6,318	\$6,498	\$7,800
Ages 3 to 5	\$5,668	\$6,318	\$6,096	\$7,465

[www.ndchildcare.org](http://www.ndchildcare.org)

<sup>1</sup> 2013 ND Kids Count Fact Book

<sup>2</sup> Child Care Aware® of North Dakota NACCRRAware Database

<sup>3</sup> School-age care numbers reflect programs licensed exclusively as before and after school programs under Early Childhood Services rules. Not all School-age programs are required to be licensed. In addition, many school-age children are enrolled in family/group programs and child care centers.

<sup>4</sup> Vacancies change daily and may not match the location or program characteristics desired by families needing care. A 10% vacancy rate allows families some choice among programs.

<sup>5</sup> Due to the limited number of programs, rates reflect a regional average



# 2013 Child Care Trend Data

# Benson County

Child Care industry standards suggest a community's child care supply meet 50% of demand.

In 2013 1 programs had a capacity of spaces 18 and met 1% of demand.  
 In 2013, 0 programs closed dropping 0 child care spaces.  
 In 2013, 0 programs opened adding 0 new spaces, a net gain of 0 spaces.

Chart 1 Benson Five-Year Trend 2009-2013 Number of Programs by License Type\*

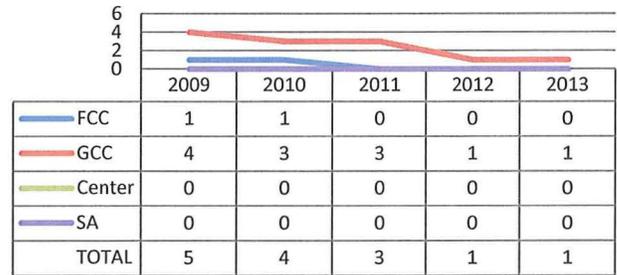


Chart 3 Benson % Annual Program Turnover 2010-2013

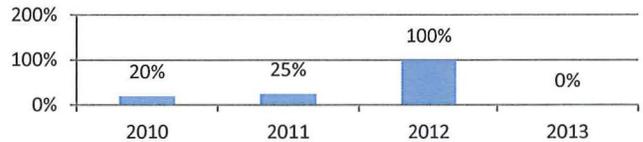


Chart 2 Benson Five-Year Trend Capacity by License Type\*

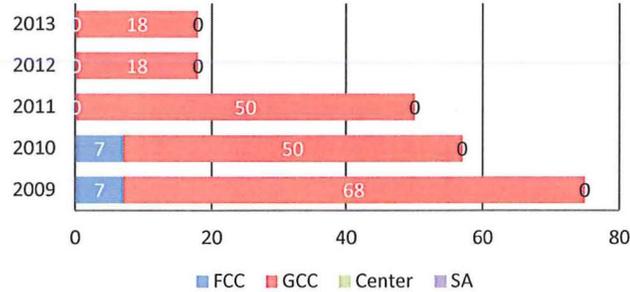
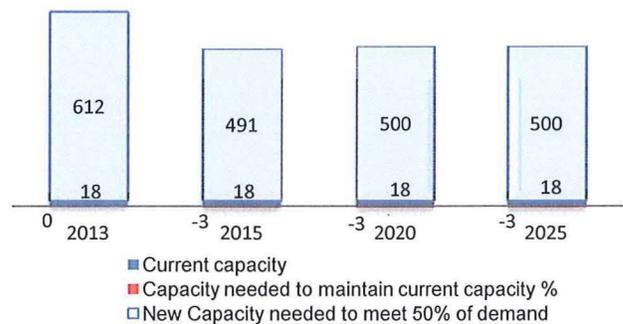


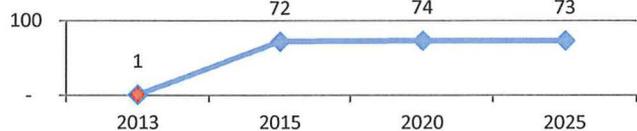
Chart 5 Benson Capacity Needed to Meet 50% of Potential Demand 2013-2025



**\*License Type Definitions**

- Family license (FCC) allows for 7 children plus 2 school-agers*
- Group license (GCC) allows for up to 30 children depending on usable space and local ordinances*
- Center capacity based on square footage. No maximum capacity*
- School-Age license (SA) license capacity based on square footage. No maximum capacity*

Chart 4 Benson Workforce Needed to Meet 50% of Potential Demand 2013-2025



Data sources for the North Dakota Child Care 2013 Report include U.S. Census Bureau and the Center for Social Research at NDSU, Child Care Aware of North Dakota, and the NDSU 2012 Child Care Study.



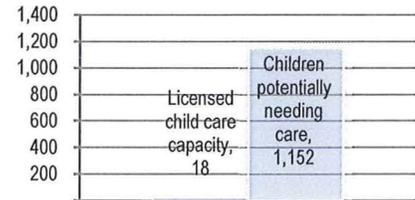
# Child Care Profile

September 2013

## Benson County

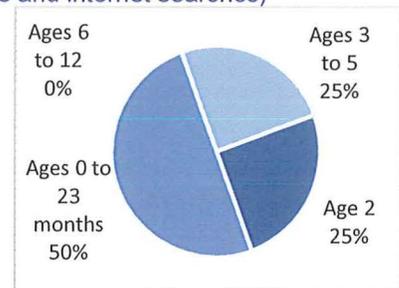
### Children Potentially Needing Child Care

	0-2 yrs	3 yrs	4-5 yrs	6-12 yrs	Total
Children in County by Age <sup>1</sup>	375	121	266	935	1,697
% of Children Ages 0 to 5 with All Parents in the Labor Force <sup>1</sup>					55.6%
% of Children Ages 6 to 13 with All Parents in the Labor Force <sup>1</sup>					77.9%
Children Ages 0 to 5 potentially needing child care due to parents in workforce					423
Children Ages 6 to 12 potentially needing child care due to parents in workforce					729
Capacity of licensed child care programs (family, group, center, school-age)					18
Current Child Care Assistance Program Recipients Age 0-13 <sup>1</sup>					30



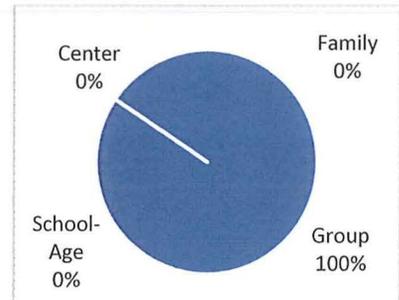
### Referral Requests (July 2012 to June 2013, includes Child Care Aware® phone inquiries and internet searches)

Total children needing care as requested through Child Care Aware®	4
Ages 0 to 23 months	2
Age 2	1
Ages 3 to 5	1
Ages 6 to 12	-
Total children needing care before 7:00 a.m.	1
Total children needing care beyond 6:00 p.m.	-
Total children needing care Saturdays or Sundays	-



### Licensed Early Childhood Program Type and Capacity<sup>2</sup> (2013)

	Family	Group	Center	School-Age <sup>3</sup>	Total
Number of Programs	0	1	0	0	1
Licensed Capacity	0	18	0	0	18
Reported Vacancies <sup>4</sup>	0	0	0	0	0
Providers/Capacity Added	0/0	0/0	0/0	0/0	0/0
Providers/Capacity Lost	0/0	0/0	0/0	0/0	0/0
Programs open before 7:00 a.m.	0	0	0	0	0
Programs open after 6:00 p.m.	0	1	0	0	1
Programs open on Weekends	0	0	0	0	0
Reported Size of Workforce	0	1	0	0	1



### Annual Cost of Licensed Child Care<sup>2</sup>

Age of Child	Family and Group <sup>5</sup>		Center <sup>5</sup>	
	Average	Highest Rate	Average	Highest Rate
Ages 0 to 17 months	\$6,350	\$7,800	\$6,608	\$8,320
18 to 35 months	\$6,237	\$7,020	\$6,498	\$7,800
Ages 3 to 5	\$6,095	\$7,020	\$6,096	\$7,465

[www.ndchildcare.org](http://www.ndchildcare.org)

<sup>1</sup> 2013 ND Kids Count Fact Book

<sup>2</sup> Child Care Aware® of North Dakota NACCRRAware Database

<sup>3</sup> School-age care numbers reflect programs licensed exclusively as before and after school programs under Early Childhood Services rules. Not all School-age programs are required to be licensed. In addition, many school-age children are enrolled in family/group programs and child care centers.

<sup>4</sup> Vacancies change daily and may not match the location or program characteristics desired by families needing care. A 10% vacancy rate allows families some choice among programs.

<sup>5</sup> Due to the limited number of programs, rates reflect a regional average

# 2013 Child Care Trend Data

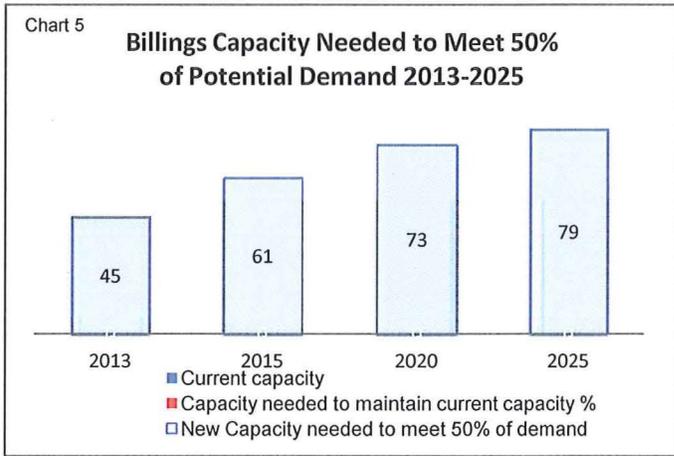
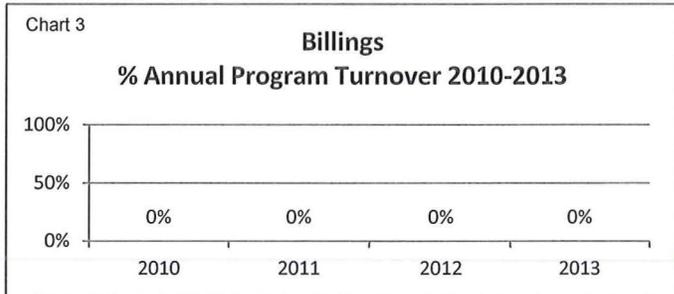
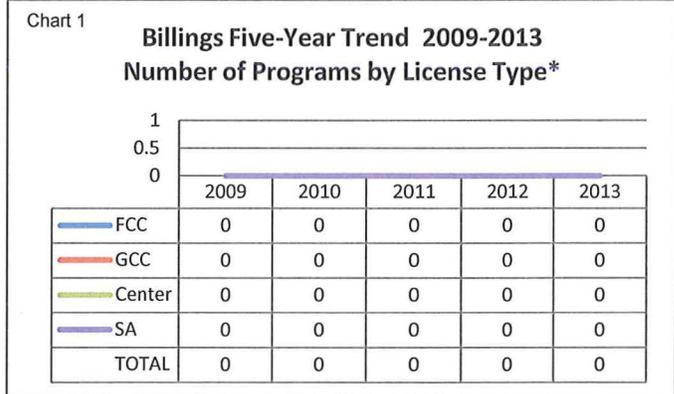
# Billings County

Child Care industry standards suggest a community's child care supply meet 50% of demand.

In 2013 0 programs had a capacity of spaces 0 and met 0% of demand.

In 2013, 0 programs closed dropping 0 child care spaces.

In 2013, 0 programs opened adding 0 new spaces, a net gain of 0 spaces.



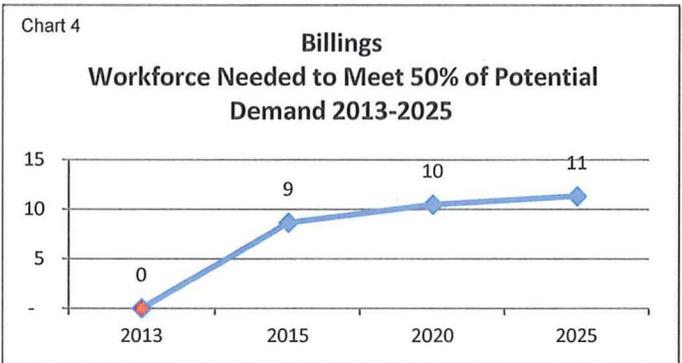
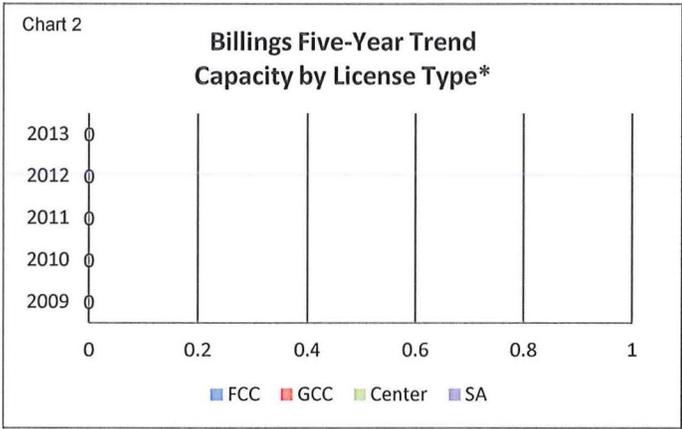
**\*License Type Definitions**

*Family license (FCC) allows for 7 children plus 2 school-agers*

*Group license (GCC) allows for up to 30 children depending on usable space and local ordinances*

*Center capacity based on square footage. No maximum capacity*

*School-Age license (SA) license capacity based on square footage. No maximum capacity*



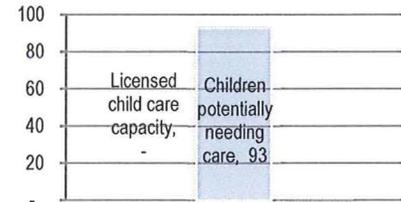
Data sources for the North Dakota Child Care 2013 Report include U.S. Census Bureau and the Center for Social Research at NDSU, Child Care Aware of North Dakota, and the NDSU 2012 Child Care Study.



## Child Care Profile September 2013 Billings County

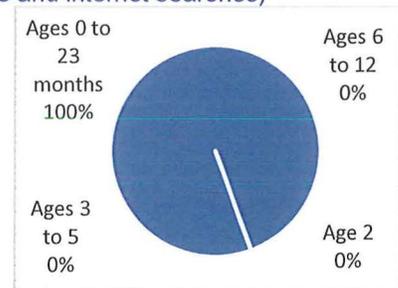
### Children Potentially Needing Child Care

	0-2 yrs	3 yrs	4-5 yrs	6-12 yrs	Total
Children in County by Age <sup>1</sup>	20	8	27	49	104
% of Children Ages 0 to 5 with All Parents in the Labor Force <sup>1</sup>					90.0%
% of Children Ages 6 to 13 with All Parents in the Labor Force <sup>1</sup>					88.8%
Children Ages 0 to 5 potentially needing child care due to parents in workforce					50
Children Ages 6 to 12 potentially needing child care due to parents in workforce					43
Capacity of licensed child care programs (family, group, center, school-age)					-
Current Child Care Assistance Program Recipients Age 0-13 <sup>1</sup>					0



### Referral Requests (July 2012 to June 2013, includes Child Care Aware® phone inquiries and internet searches)

Total children needing care as requested through Child Care Aware®	2
Ages 0 to 23 months	2
Age 2	-
Ages 3 to 5	-
Ages 6 to 12	-
Total children needing care before 7:00 a.m.	2
Total children needing care beyond 6:00 p.m.	-
Total children needing care Saturdays or Sundays	-



### Licensed Early Childhood Program Type and Capacity<sup>2</sup> (2013)

	Family	Group	Center	School-Age <sup>3</sup>	Total
Number of Programs	0	0	0	0	0
Licensed Capacity	0	0	0	0	0
Reported Vacancies <sup>4</sup>	0	0	0	0	0
Providers/Capacity Added	0/0	0/0	0/0	0/0	0/0
Providers/Capacity Lost	0/0	0/0	0/0	0/0	0/0
Programs open before 7:00 a.m.	0	0	0	0	0
Programs open after 6:00 p.m.	0	0	0	0	0
Programs open on Weekends	0	0	0	0	0
Reported Size of Workforce	0	0	0	0	0

### Annual Cost of Licensed Child Care<sup>2</sup>

Age of Child	Family and Group <sup>5</sup>		Center <sup>5</sup>	
	Average	Highest Rate	Average	Highest Rate
Ages 0 to 17 months	\$5,405	\$6,500	\$8,285	\$9,880
18 to 35 months	\$5,310	\$6,500	\$7,920	\$9,880
Ages 3 to 5	\$5,272	\$6,500	\$7,566	\$9,880

[www.ndchildcare.org](http://www.ndchildcare.org)

<sup>1</sup> 2013 ND Kids Count Fact Book

<sup>2</sup> Child Care Aware® of North Dakota NACCRRAware Database

<sup>3</sup> School-age care numbers reflect programs licensed exclusively as before and after school programs under Early Childhood Services rules. Not all School-age programs are required to be licensed. In addition, many school-age children are enrolled in family/group programs and child care centers.

<sup>4</sup> Vacancies change daily and may not match the location or program characteristics desired by families needing care. A 10% vacancy rate allows families some choice among programs.

<sup>5</sup> Due to the limited number of programs, rates reflect a regional average

# 2013 Child Care Trend Data

# Bottineau County

Child Care industry standards suggest a community's child care supply meet 50% of demand.

In 2013 14 programs had a capacity of spaces 186 and met **28%** of demand.

In 2013, 3 programs closed dropping 37 child care spaces.

In 2013, 5 programs opened adding 47 new spaces, a net gain of 10 spaces.

Chart 1  
**Bottineau Five-Year Trend 2009-2013  
Number of Programs by License Type\***

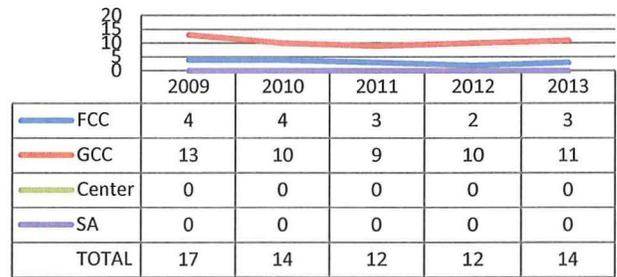


Chart 3  
**Bottineau  
% Annual Program Turnover 2010-2013**

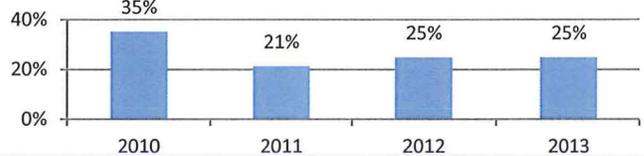
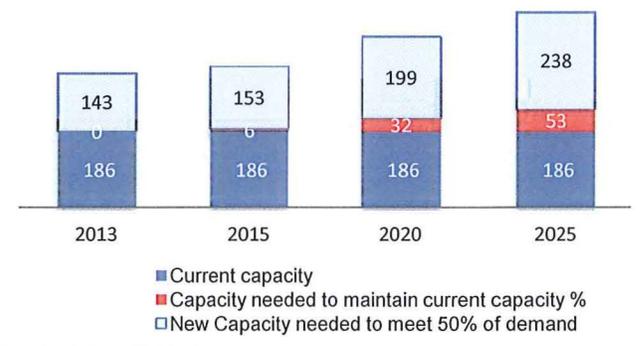


Chart 5  
**Bottineau Capacity Needed to Meet 50%  
of Potential Demand 2013-2025**



**\*License Type Definitions**

- Family license (FCC) allows for 7 children plus 2 school-agers
- Group license (GCC) allows for up to 30 children depending on usable space and local ordinances
- Center capacity based on square footage. No maximum capacity
- School-Age license (SA) license capacity based on square footage. No maximum capacity

Chart 2  
**Bottineau Five-Year Trend  
Capacity by License Type\***

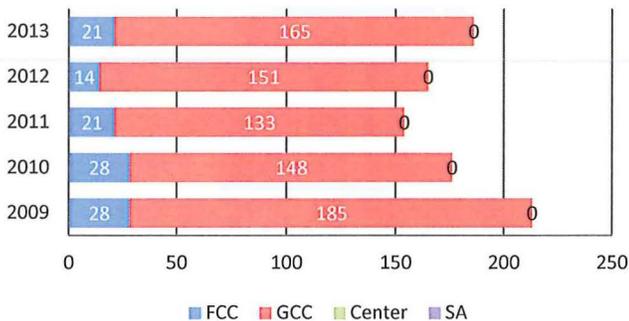
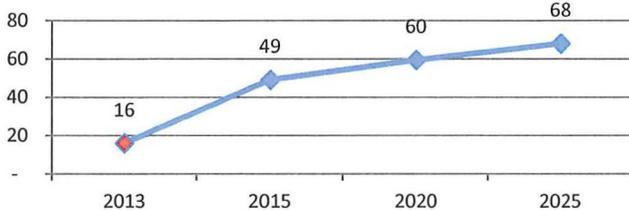


Chart 4  
**Bottineau  
Workforce Needed to Meet 50% of Potential  
Demand 2013-2025**



Data sources for the North Dakota Child Care 2013 Report include U.S. Census Bureau and the Center for Social Research at NDSU, Child Care Aware of North Dakota, and the NDSU 2012 Child Care Study.



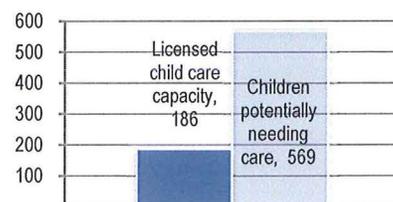
# Child Care Profile

September 2013

## Bottineau County

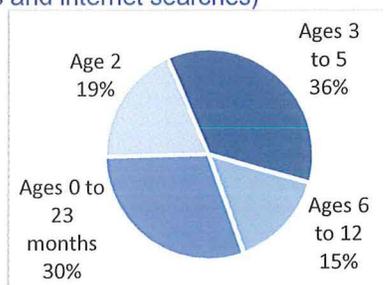
### Children Potentially Needing Child Care

	0-2 yrs	3 yrs	4-5 yrs	6-12 yrs	Total
Children in County by Age <sup>1</sup>	220	66	156	442	884
% of Children Ages 0 to 5 with All Parents in the Labor Force <sup>1</sup>					57.5%
% of Children Ages 6 to 13 with All Parents in the Labor Force <sup>1</sup>					71.3%
Children Ages 0 to 5 potentially needing child care due to parents in workforce					254
Children Ages 6 to 12 potentially needing child care due to parents in workforce					315
Capacity of licensed child care programs (family, group, center, school-age)					186
Current Child Care Assistance Program Recipients Age 0-13 <sup>1</sup>					45



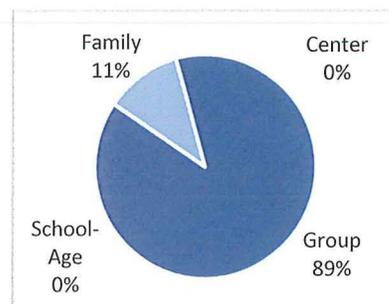
### Referral Requests (July 2012 to June 2013, includes Child Care Aware® phone inquiries and internet searches)

Total children needing care as requested through Child Care Aware®	53
Ages 0 to 23 months	16
Age 2	10
Ages 3 to 5	19
Ages 6 to 12	8
Total children needing care before 7:00 a.m.	-
Total children needing care beyond 6:00 p.m.	-
Total children needing care Saturdays or Sundays	-



### Licensed Early Childhood Program Type and Capacity<sup>2</sup> (2013)

	Family	Group	Center	School-Age <sup>3</sup>	Total
Number of Programs	3	11	0	0	14
Licensed Capacity	21	165	0	0	186
Reported Vacancies <sup>4</sup>	5	6	0	0	11
Providers/Capacity Added	3/21	2/26	0/0	0/0	5/47
Providers/Capacity Lost	1/7	2/30	0/0	0/0	3/37
Programs open before 7:00 a.m.	0	2	0	0	2
Programs open after 6:00 p.m.	0	1	0	0	1
Programs open on Weekends	0	1	0	0	1
Reported Size of Workforce	3	14	0	0	17



### Annual Cost of Licensed Child Care<sup>2</sup>

Age of Child	Family and Group		Center <sup>5</sup>	
	Average	Highest Rate	Average	Highest Rate
Ages 0 to 17 months	\$6,313	\$7,800	\$8,285	\$9,880
18 to 35 months	\$6,206	\$7,020	\$7,920	\$9,880
Ages 3 to 5	\$6,206	\$7,020	\$7,566	\$9,880

[www.ndchildcare.org](http://www.ndchildcare.org)

<sup>1</sup> 2013 ND Kids Count Fact Book

<sup>2</sup> Child Care Aware® of North Dakota NACCRRAware Database

<sup>3</sup> School-age care numbers reflect programs licensed exclusively as before and after school programs under Early Childhood Services rules. Not all School-age programs are required to be licensed. In addition, many school-age children are enrolled in family/group programs and child care centers.

<sup>4</sup> Vacancies change daily and may not match the location or program characteristics desired by families needing care. A 10% vacancy rate allows families some choice among programs.

<sup>5</sup> Due to the limited number of programs, rates reflect a regional average

# 2013 Child Care Trend Data

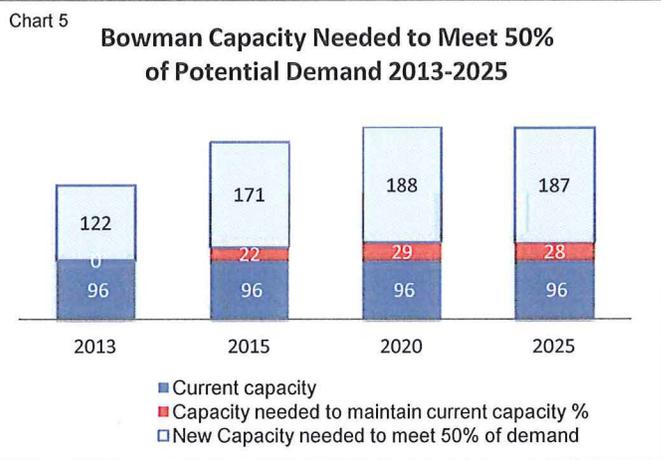
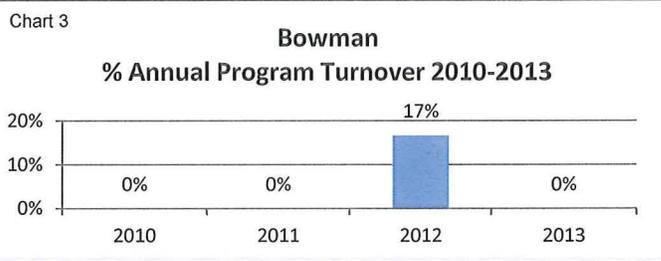
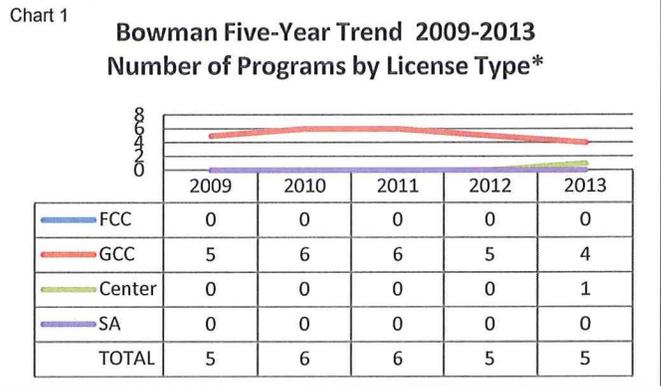
# Bowman County

Child Care industry standards suggest a community's child care supply meet 50% of demand.

In 2013 5 programs had a capacity of spaces 96 and met **22%** of demand.

In 2013, 0 programs closed dropping 0 child care spaces.

In 2013, 0 programs opened adding 0 new spaces, a net gain of 0 spaces.



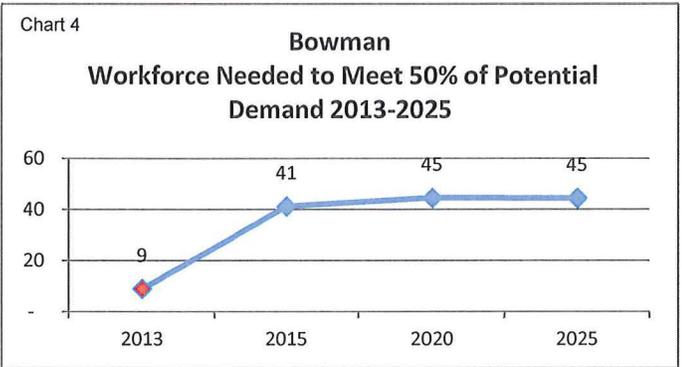
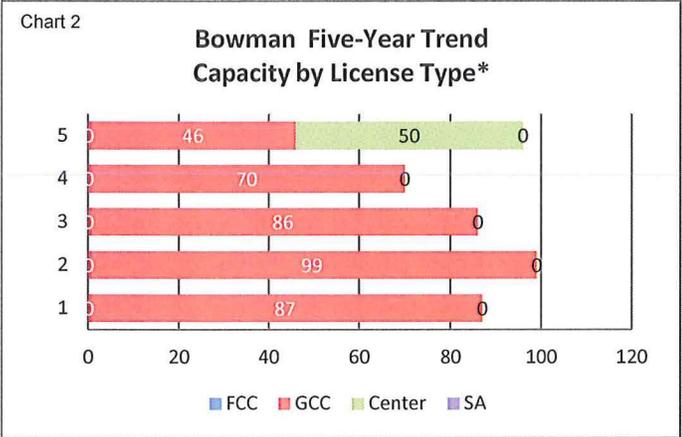
**\*License Type Definitions**

*Family license (FCC) allows for 7 children plus 2 school-agers*

*Group license (GCC) allows for up to 30 children depending on usable space and local ordinances*

*Center capacity based on square footage. No maximum capacity*

*School-Age license (SA) license capacity based on square footage. No maximum capacity*



Data sources for the North Dakota Child Care 2013 Report include U.S. Census Bureau and the Center for Social Research at NDSU, Child Care Aware of North Dakota, and the NDSU 2012 Child Care Study.



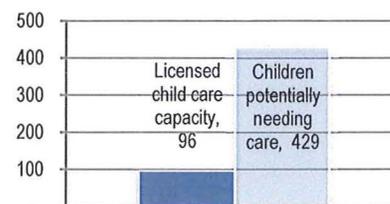
# Child Care Profile

September 2013

## Bowman County

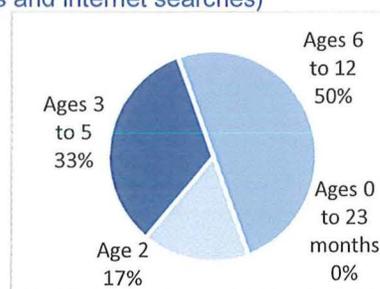
### Children Potentially Needing Child Care

	0-2 yrs	3 yrs	4-5 yrs	6-12 yrs	Total
Children in County by Age <sup>1</sup>	114	42	86	240	482
% of Children Ages 0 to 5 with All Parents in the Labor Force <sup>1</sup>					82.8%
% of Children Ages 6 to 13 with All Parents in the Labor Force <sup>1</sup>					95.4%
Children Ages 0 to 5 potentially needing child care due to parents in workforce					200
Children Ages 6 to 12 potentially needing child care due to parents in workforce					229
Capacity of licensed child care programs (family, group, center, school-age)					96
Current Child Care Assistance Program Recipients Age 0-13 <sup>1</sup>					8



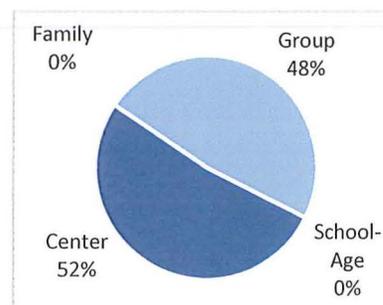
### Referral Requests (July 2012 to June 2013, includes Child Care Aware® phone inquiries and internet searches)

Total children needing care as requested through Child Care Aware®	6
Ages 0 to 23 months	-
Age 2	1
Ages 3 to 5	2
Ages 6 to 12	3
Total children needing care before 7:00 a.m.	-
Total children needing care beyond 6:00 p.m.	-
Total children needing care Saturdays or Sundays	-



### Licensed Early Childhood Program Type and Capacity<sup>2</sup> (2013)

	Family	Group	Center	School-Age <sup>3</sup>	Total
Number of Programs	0	4	1	0	5
Licensed Capacity	0	46	50	0	96
Reported Vacancies <sup>4</sup>	0	0	0	0	0
Providers/Capacity Added	0/0	0/0	0/0	0/0	0/0
Providers/Capacity Lost	0/0	0/0	0/0	0/0	0/0
Programs open before 7:00 a.m.	0	0	0	0	0
Programs open after 6:00 p.m.	0	0	0	0	0
Programs open on Weekends	0	0	0	0	0
Reported Size of Workforce	0	6	3	0	9



### Annual Cost of Licensed Child Care<sup>2</sup>

Age of Child	Family and Group		Center <sup>5</sup>	
	Average	Highest Rate	Average	Highest Rate
Ages 0 to 17 months	\$5,967	\$6,201	\$8,285	\$9,880
18 to 35 months	\$5,429	\$5,850	\$7,920	\$9,880
Ages 3 to 5	\$5,429	\$5,850	\$7,566	\$9,880

[www.ndchildcare.org](http://www.ndchildcare.org)

<sup>1</sup> 2013 ND Kids Count Fact Book

<sup>2</sup> Child Care Aware® of North Dakota NACCRRAware Database

<sup>3</sup> School-age care numbers reflect programs licensed exclusively as before and after school programs under Early Childhood Services rules. Not all School-age programs are required to be licensed. In addition, many school-age children are enrolled in family/group programs and child care centers.

<sup>4</sup> Vacancies change daily and may not match the location or program characteristics desired by families needing care. A 10% vacancy rate allows families some choice among programs.

<sup>5</sup> Due to the limited number of programs, rates reflect a regional average



# 2013 Child Care Trend Data

# Burke County

Child Care industry standards suggest a community's child care supply meet 50% of demand.

In 2013 3 programs had a capacity of spaces 76 and met 32% of demand.

In 2013, 0 programs closed dropping 0 child care spaces.

In 2013, 1 programs opened adding 18 new spaces, a net gain of 18 spaces.

Chart 1  
**Burke Five-Year Trend 2009-2013  
Number of Programs by License Type\***

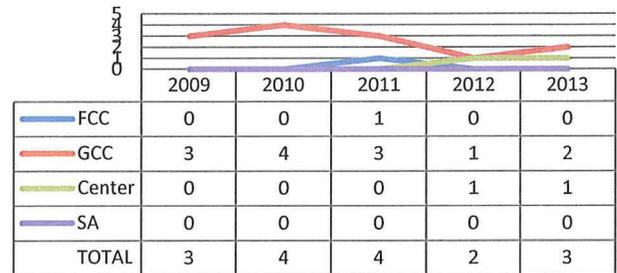


Chart 3  
**Burke  
% Annual Program Turnover 2010-2013**

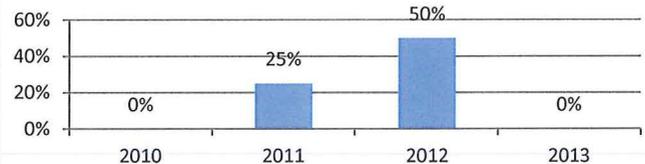
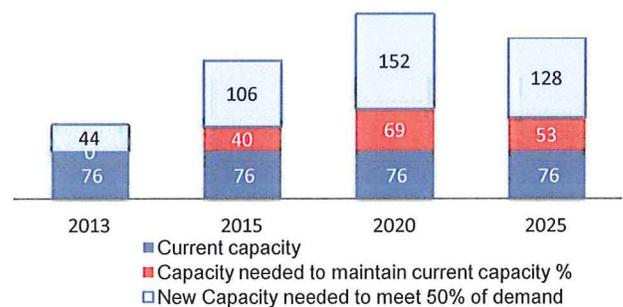


Chart 5  
**Burke Capacity Needed to Meet 50%  
of Potential Demand 2013-2025**



**\*License Type Definitions**

*Family license (FCC) allows for 7 children plus 2 school-agers*

*Group license (GCC) allows for up to 30 children depending on usable space and local ordinances*

*Center capacity based on square footage. No maximum capacity*

*School-Age license (SA) license capacity based on square footage. No maximum capacity*

Chart 2  
**Burke Five-Year Trend  
Capacity by License Type**

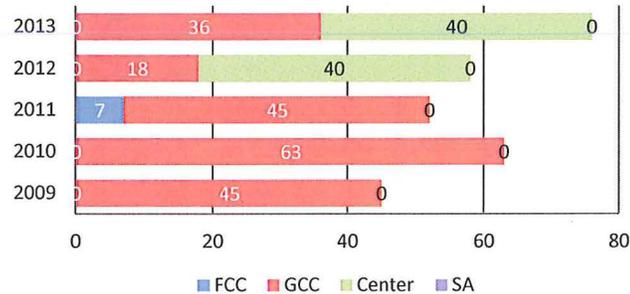
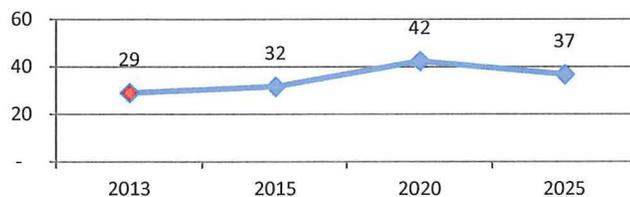


Chart 4  
**Burke  
Workforce Needed to Meet 50% of Potential  
Demand 2013-2025**



Data sources for the North Dakota Child Care 2013 Report include U.S. Census Bureau and the Center for Social Research at NDSU, Child Care Aware of North Dakota, and the NDSU 2012 Child Care Study.



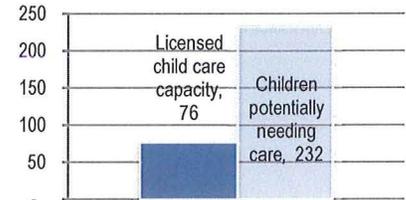
# Child Care Profile

September 2013

## Burke County

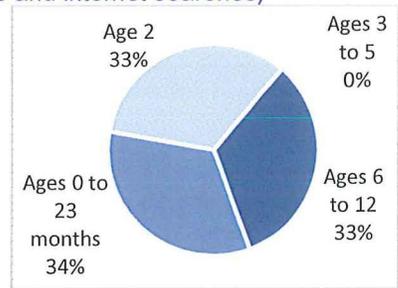
### Children Potentially Needing Child Care

	0-2 yrs	3 yrs	4-5 yrs	6-12 yrs	Total
Children in County by Age <sup>1</sup>	72	26	52	169	319
% of Children Ages 0 to 5 with All Parents in the Labor Force <sup>1</sup>					69.7%
% of Children Ages 6 to 13 with All Parents in the Labor Force <sup>1</sup>					75.6%
Children Ages 0 to 5 potentially needing child care due to parents in workforce					104
Children Ages 6 to 12 potentially needing child care due to parents in workforce					128
Capacity of licensed child care programs (family, group, center, school-age)					76
Current Child Care Assistance Program Recipients Age 0-13 <sup>1</sup>					0



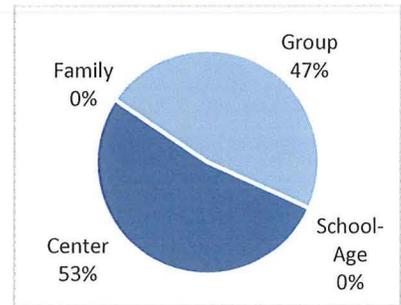
### Referral Requests (July 2012 to June 2013, includes Child Care Aware® phone inquiries and internet searches)

Total children needing care as requested through Child Care Aware®	3
Ages 0 to 23 months	1
Age 2	1
Ages 3 to 5	-
Ages 6 to 12	1
Total children needing care before 7:00 a.m.	-
Total children needing care beyond 6:00 p.m.	-
Total children needing care Saturdays or Sundays	-



### Licensed Early Childhood Program Type and Capacity<sup>2</sup> (2013)

	Family	Group	Center	School-Age <sup>3</sup>	Total
Number of Programs	0	2	1	0	3
Licensed Capacity	0	36	40	0	76
Reported Vacancies <sup>4</sup>	0	13	0	0	13
Providers/Capacity Added	0/0	1/18	0/0	0/0	1/18
Providers/Capacity Lost	0/0	0/0	0/0	0/0	0/0
Programs open before 7:00 a.m.	0	0	0	0	0
Programs open after 6:00 p.m.	0	0	0	0	0
Programs open on Weekends	0	0	0	0	0
Reported Size of Workforce	0	16	13	0	29



### Annual Cost of Licensed Child Care<sup>2</sup>

Age of Child	Family and Group <sup>5</sup>		Center <sup>5</sup>	
	Average	Highest Rate	Average	Highest Rate
Ages 0 to 17 months	\$6,556	\$8,736	\$8,285	\$9,880
18 to 35 months	\$6,399	\$8,320	\$7,920	\$9,880
Ages 3 to 5	\$6,334	\$8,320	\$7,566	\$9,880

[www.ndchildcare.org](http://www.ndchildcare.org)

<sup>1</sup> 2013 ND Kids Count Fact Book

<sup>2</sup> Child Care Aware® of North Dakota NACCRRAware Database

<sup>3</sup> School-age care numbers reflect programs licensed exclusively as before and after school programs under Early Childhood Services rules. Not all School-age programs are required to be licensed. In addition, many school-age children are enrolled in family/group programs and child care centers.

<sup>4</sup> Vacancies change daily and may not match the location or program characteristics desired by families needing care. A 10% vacancy rate allows families some choice among programs.

<sup>5</sup> Due to the limited number of programs, rates reflect a regional average



# 2013 Child Care Trend Data

# Burleigh County

Child Care industry standards suggest a community's child care supply meet 50% of demand.

In 2013 171 programs had a capacity of spaces 4721 and met **39%** of demand.

In 2013, 26 programs closed dropping 422 child care spaces.

In 2013, 22 programs opened adding 203 new spaces, a net gain of -219 spaces.

Chart 1 Burleigh Five-Year Trend 2009-2013 Number of Programs by License Type\*

	2009	2010	2011	2012	2013
FCC	78	83	77	64	61
GCC	84	84	80	79	80
Center	24	26	27	29	27
SA	3	3	3	3	3
TOTAL	189	196	187	175	171

Chart 3 Burleigh % Annual Program Turnover 2010-2013

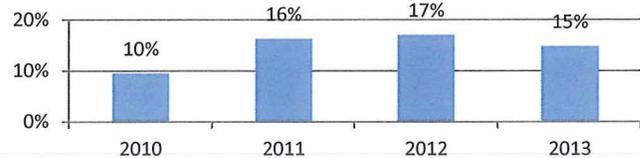


Chart 2 Burleigh Five-Year Trend Capacity by License Type 2009-2013

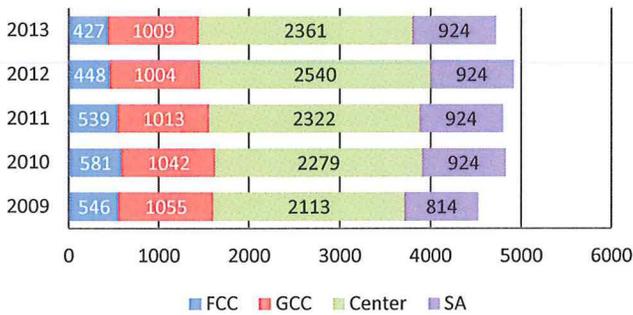
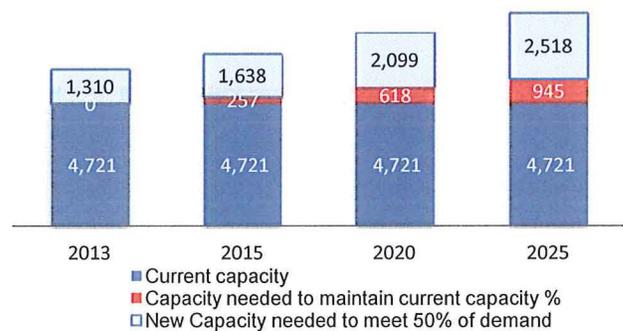


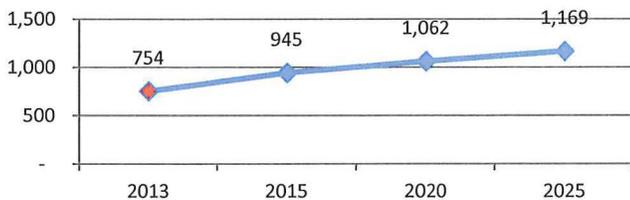
Chart 5 Burleigh Capacity Needed to Meet 50% of Potential Demand 2013-2025



**\*License Type Definitions**

- Family license (FCC) allows for 7 children plus 2 school-agers
- Group license (GCC) allows for up to 30 children depending on usable space and local ordinances
- Center capacity based on square footage. No maximum capacity
- School-Age license (SA) license capacity based on square footage. No maximum capacity

Chart 4 Burleigh Workforce Needed to Meet 50% of Potential Demand 2013-2025



Data sources for the North Dakota Child Care 2013 Report include U.S. Census Bureau and the Center for Social Research at NDSU, Child Care Aware of North Dakota, and the NDSU 2012 Child Care Study.



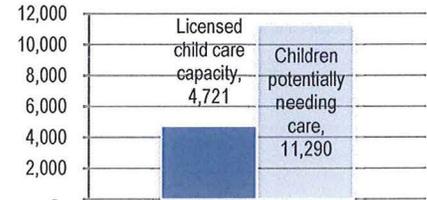
# Child Care Profile

## September 2013

### Burleigh County

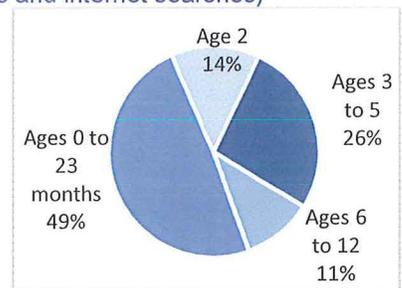
#### Children Potentially Needing Child Care

	0-2 yrs	3 yrs	4-5 yrs	6-12 yrs	Total
Children in County by Age <sup>1</sup>	3,224	1,116	2,219	6,985	13,544
% of Children Ages 0 to 5 with All Parents in the Labor Force <sup>1</sup>					80.9%
% of Children Ages 6 to 13 with All Parents in the Labor Force <sup>1</sup>					85.6%
Children Ages 0 to 5 potentially needing child care due to parents in workforce					5,309
Children Ages 6 to 12 potentially needing child care due to parents in workforce					5,980
Capacity of licensed child care programs (family, group, center, school-age)					4,721
Current Child Care Assistance Program Recipients Age 0-13 <sup>1</sup>					677



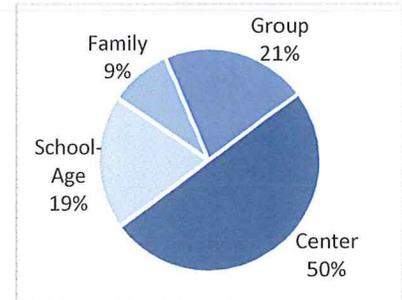
#### Referral Requests (July 2012 to June 2013, includes Child Care Aware® phone inquiries and internet searches)

Total children needing care as requested through Child Care Aware®	1,319
Ages 0 to 23 months	645
Age 2	182
Ages 3 to 5	350
Ages 6 to 12	142
Total children needing care before 7:00 a.m.	131
Total children needing care beyond 6:00 p.m.	78
Total children needing care Saturdays or Sundays	49



#### Licensed Early Childhood Program Type and Capacity<sup>2</sup> (2013)

	Family	Group	Center	School-Age <sup>3</sup>	Total
Number of Programs	61	80	27	3	171
Licensed Capacity	427	1,009	2,361	924	4,721
Reported Vacancies <sup>4</sup>	44	52	159	10	265
Providers/Capacity Added	14/98	8/105	0/0	0/0	22/203
Providers/Capacity Lost	13/91	11/147	2/184	0/0	26/422
Programs open before 7:00 a.m.	11	20	10	0	41
Programs open after 6:00 p.m.	4	2	1	0	7
Programs open on Weekends	0	2	0	0	2
Reported Size of Workforce	62	101	455	136	754



#### Annual Cost of Licensed Child Care<sup>2</sup>

Age of Child	Family and Group		Center	
	Average	Highest Rate	Average	Highest Rate
Ages 0 to 17 months	\$6,934	\$9,100	\$8,232	\$10,179
18 to 35 months	\$6,835	\$9,100	\$7,962	\$9,547
Ages 3 to 5	\$6,732	\$9,100	\$7,263	\$8,822

[www.ndchildcare.org](http://www.ndchildcare.org)

<sup>1</sup> 2013 ND Kids Count Fact Book

<sup>2</sup> Child Care Aware® of North Dakota NACCRRAware Database

<sup>3</sup> School-age care numbers reflect programs licensed exclusively as before and after school programs under Early Childhood Services rules. Not all School-age programs are required to be licensed. In addition, many school-age children are enrolled in family/group programs and child care centers.

<sup>4</sup> Vacancies change daily and may not match the location or program characteristics desired by families needing care. A 10% vacancy rate allows families some choice among programs.



# 2013 Child Care Trend Data

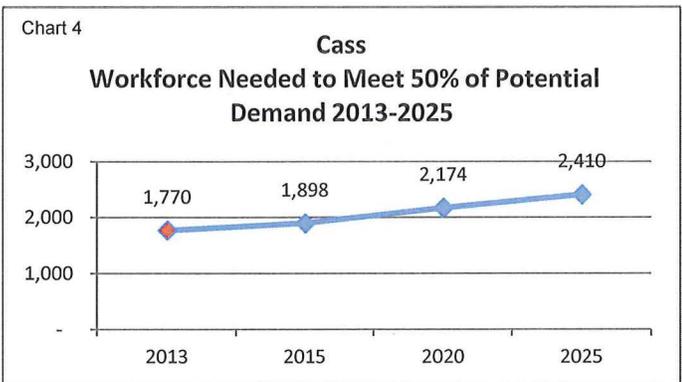
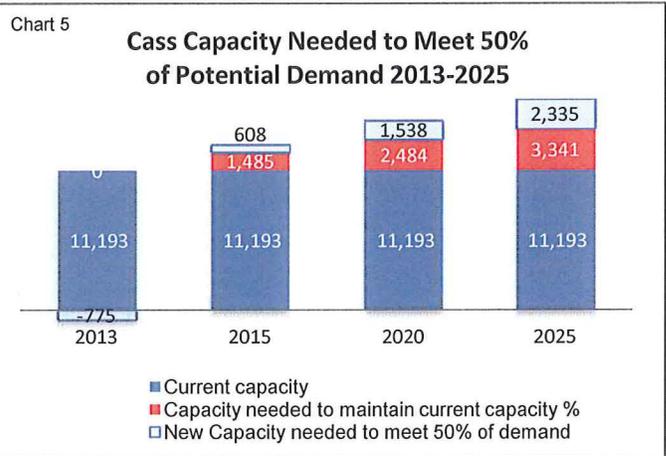
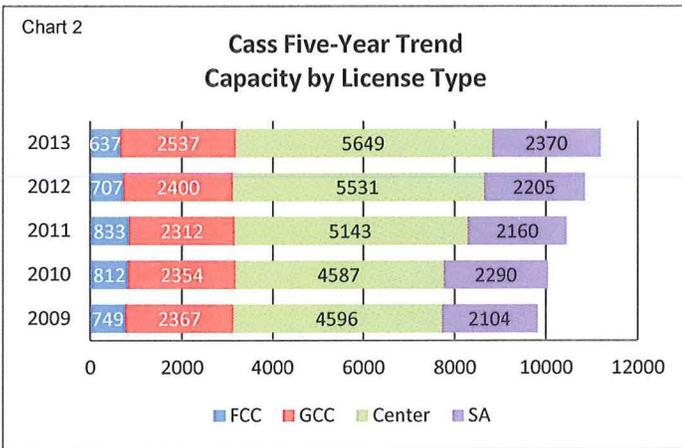
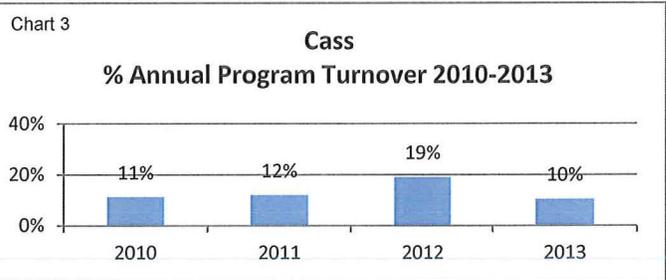
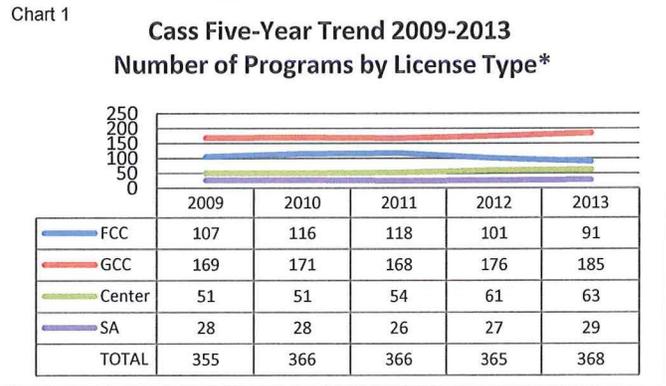
# Cass County

Child Care industry standards suggest a community's child care supply meet 50% of demand.

In 2013 368 programs had a capacity of spaces 11193 and met **54%** of demand.

In 2013, 38 programs closed dropping 349 child care spaces.

In 2013, 32 programs opened adding 360 new spaces, a net gain of 11 spaces.



**\*License Type Definitions**

- Family license (FCC) allows for 7 children plus 2 school-agers*
- Group license (GCC) allows for up to 30 children depending on usable space and local ordinances*
- Center capacity based on square footage. No maximum capacity*
- School-Age license (SA) license capacity based on square footage. No maximum capacity*

Data sources for the North Dakota Child Care 2013 Report include U.S. Census Bureau and the Center for Social Research at NDSU, Child Care Aware of North Dakota, and the NDSU 2012 Child Care Study.



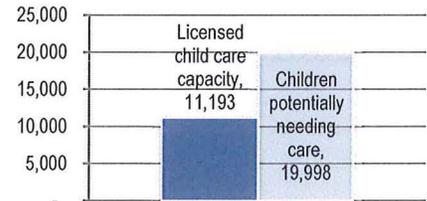
# Child Care Profile

September 2013

## Cass County

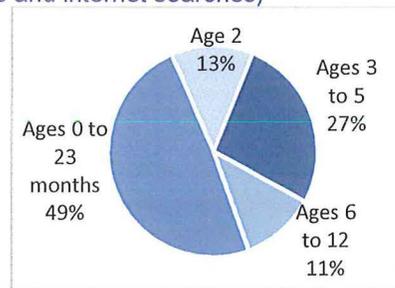
### Children Potentially Needing Child Care

	0-2 yrs	3 yrs	4-5 yrs	6-12 yrs	Total
Children in County by Age <sup>1</sup>	6,303	2,021	4,055	11,946	24,325
% of Children Ages 0 to 5 with All Parents in the Labor Force <sup>1</sup>					79.2%
% of Children Ages 6 to 13 with All Parents in the Labor Force <sup>1</sup>					85.3%
Children Ages 0 to 5 potentially needing child care due to parents in workforce					9,810
Children Ages 6 to 12 potentially needing child care due to parents in workforce					10,188
Capacity of licensed child care programs (family, group, center, school-age)					11,193
Current Child Care Assistance Program Recipients Age 0-13 <sup>1</sup>					1,585



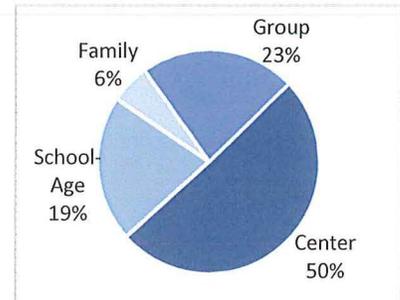
### Referral Requests (July 2012 to June 2013, includes Child Care Aware® phone inquiries and internet searches)

Total children needing care as requested through Child Care Aware®	2,520
Ages 0 to 23 months	1,236
Age 2	318
Ages 3 to 5	674
Ages 6 to 12	292
Total children needing care before 7:00 a.m.	295
Total children needing care beyond 6:00 p.m.	124
Total children needing care Saturdays or Sundays	80



### Licensed Early Childhood Program Type and Capacity<sup>2</sup> (2013)

	Family	Group	Center	School-Age <sup>3</sup>	Total
Number of Programs	91	185	63	29	368
Licensed Capacity	637	2,537	5,649	2,370	11,193
Reported Vacancies <sup>4</sup>	107	245	331	267	950
Providers/Capacity Added	23/161	8/99	0/0	1/100	32/360
Providers/Capacity Lost	22/154	16/195	0/0	0/0	38/349
Programs open before 7:00 a.m.	16	60	30	17	123
Programs open after 6:00 p.m.	4	7	4	0	15
Programs open on Weekends	0	3	2	0	5
Reported Size of Workforce	91	284	1,109	286	1,770



### Annual Cost of Licensed Child Care<sup>2</sup>

Age of Child	Family and Group		Center	
	Average	Highest Rate	Average	Highest Rate
Ages 0 to 17 months	\$7,009	\$12,636	\$9,196	\$14,625
18 to 35 months	\$6,751	\$11,700	\$8,584	\$12,285
Ages 3 to 5	\$6,530	\$11,700	\$7,696	\$12,285

[www.ndchildcare.org](http://www.ndchildcare.org)

<sup>1</sup> 2013 ND Kids Count Fact Book

<sup>2</sup> Child Care Aware® of North Dakota NACCRRAware Database

<sup>3</sup> School-age care numbers reflect programs licensed exclusively as before and after school programs under Early Childhood Services rules. Not all School-age programs are required to be licensed. In addition, many school-age children are enrolled in family/group programs and child care centers.

<sup>4</sup> Vacancies change daily and may not match the location or program characteristics desired by families needing care. A 10% vacancy rate allows families some choice among programs.

# 2013 Child Care Trend Data

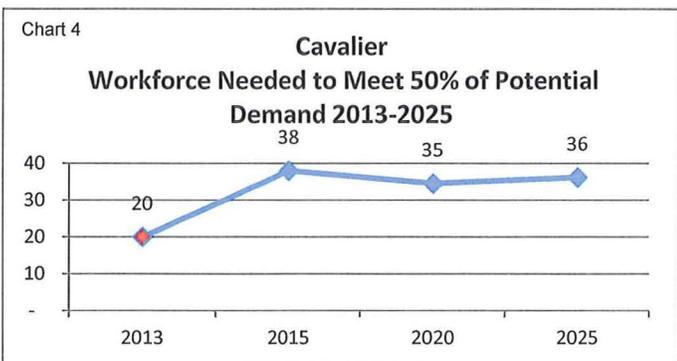
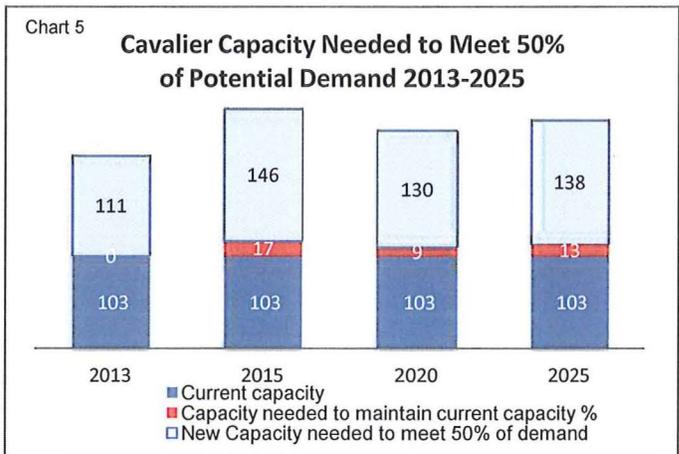
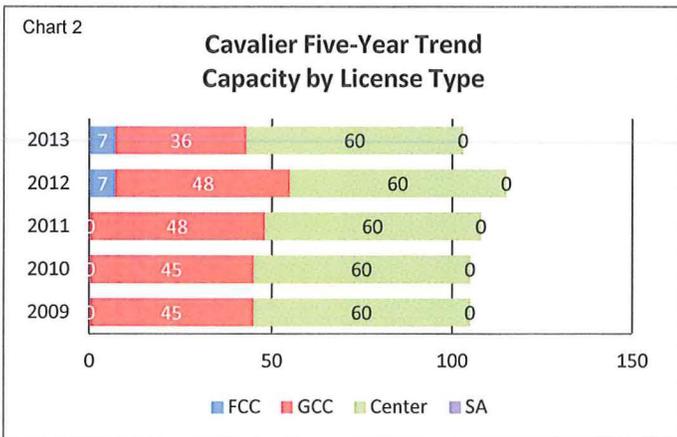
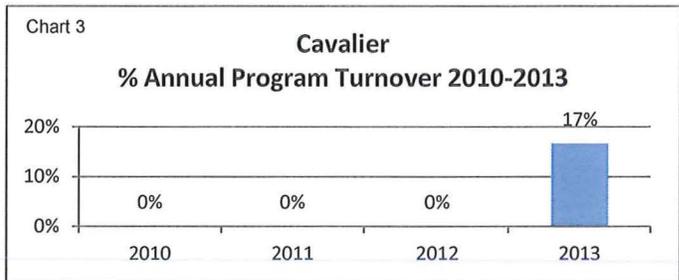
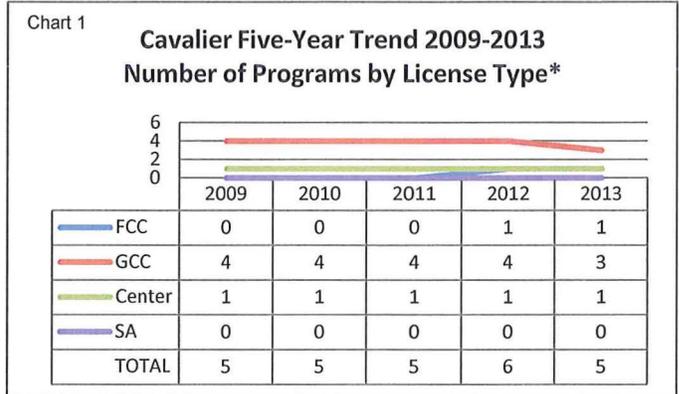
# Cavalier County

Child Care industry standards suggest a community's child care supply meet 50% of demand.

In 2013, 5 programs had a capacity of 103 spaces and met **24%** of demand.

In 2013, 1 programs closed dropping 12 child care spaces.

In 2013, 0 programs opened adding 0 new spaces, a net gain of -12 spaces.



**\*License Type Definitions**

*Family license (FCC) allows for 7 children plus 2 school-agers*

*Group license (GCC) allows for up to 30 children depending on usable space and local ordinances*

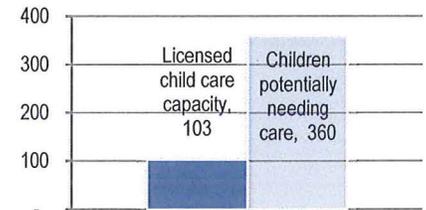
*Center capacity based on square footage. No maximum capacity*

*School-Age license (SA) license capacity based on square footage. No maximum capacity*

Data sources for the North Dakota Child Care 2013 Report include U.S. Census Bureau and the Center for Social Research at NDSU, Child Care Aware of North Dakota, and the NDSU 2012 Child Care Study.

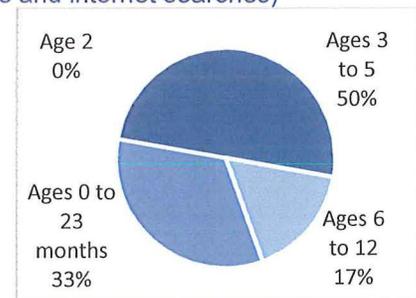
### Children Potentially Needing Child Care

	0-2 yrs	3 yrs	4-5 yrs	6-12 yrs	Total
Children in County by Age <sup>1</sup>	99	37	79	289	504
% of Children Ages 0 to 5 with All Parents in the Labor Force <sup>1</sup>					70.9%
% of Children Ages 6 to 13 with All Parents in the Labor Force <sup>1</sup>					71.9%
Children Ages 0 to 5 potentially needing child care due to parents in workforce					152
Children Ages 6 to 12 potentially needing child care due to parents in workforce					208
Capacity of licensed child care programs (family, group, center, school-age)					103
Current Child Care Assistance Program Recipients Age 0-13 <sup>1</sup>					12



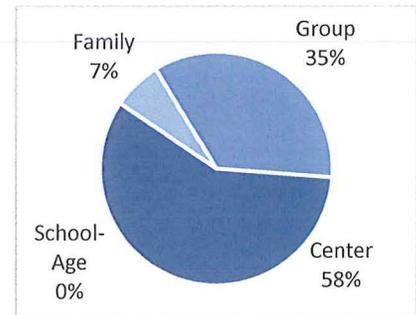
### Referral Requests (July 2012 to June 2013, includes Child Care Aware® phone inquiries and internet searches)

Total children needing care as requested through Child Care Aware®	6
Ages 0 to 23 months	2
Age 2	-
Ages 3 to 5	3
Ages 6 to 12	1
Total children needing care before 7:00 a.m.	2
Total children needing care beyond 6:00 p.m.	2
Total children needing care Saturdays or Sundays	2



### Licensed Early Childhood Program Type and Capacity<sup>2</sup> (2013)

	Family	Group	Center	School-Age <sup>3</sup>	Total
Number of Programs	1	3	1	0	5
Licensed Capacity	7	36	60	0	103
Reported Vacancies <sup>4</sup>	0	1	10	0	11
Providers/Capacity Added	0/0	0/0	0/0	0/0	0/0
Providers/Capacity Lost	0/0	1/12	0/0	0/0	1/12
Programs open before 7:00 a.m.	0	0	1	0	1
Programs open after 6:00 p.m.	0	0	0	0	0
Programs open on Weekends	0	0	0	0	0
Reported Size of Workforce	1	3	16	0	20



### Annual Cost of Licensed Child Care<sup>2</sup>

Age of Child	Family and Group		Center <sup>5</sup>	
	Average	Highest Rate	Average	Highest Rate
Ages 0 to 17 months	\$7,020	\$7,800	\$6,608	\$8,320
18 to 35 months	\$6,825	\$7,020	\$6,498	\$7,800
Ages 3 to 5	\$6,695	\$7,020	\$6,096	\$7,465

[www.ndchildcare.org](http://www.ndchildcare.org)

<sup>1</sup> 2013 ND Kids Count Fact Book

<sup>2</sup> Child Care Aware® of North Dakota NACCRRAware Database

<sup>3</sup> School-age care numbers reflect programs licensed exclusively as before and after school programs under Early Childhood Services rules. Not all School-age programs are required to be licensed. In addition, many school-age children are enrolled in family/group programs and child care centers.

<sup>4</sup> Vacancies change daily and may not match the location or program characteristics desired by families needing care. A 10% vacancy rate allows families some choice among programs.

<sup>5</sup> Due to the limited number of programs, rates reflect a regional average

# 2013 Child Care Trend Data

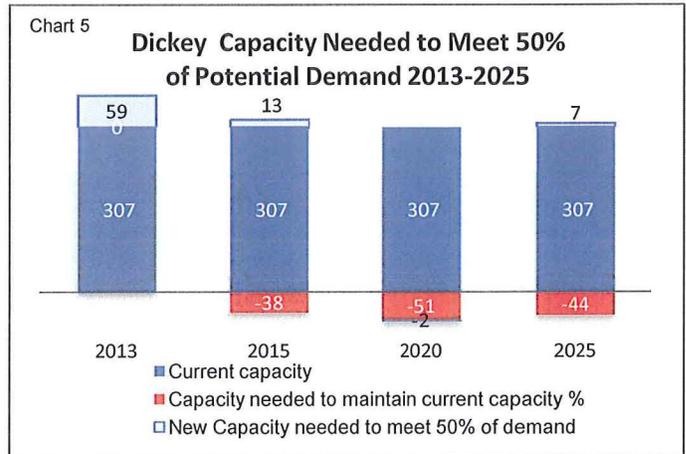
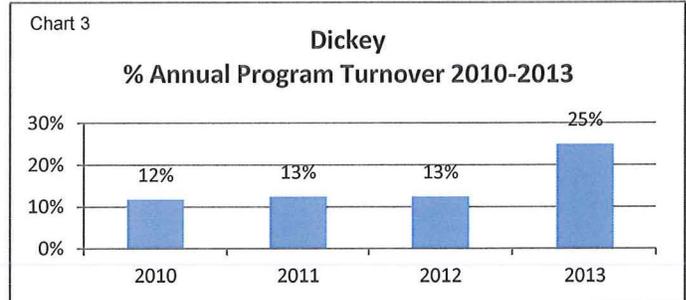
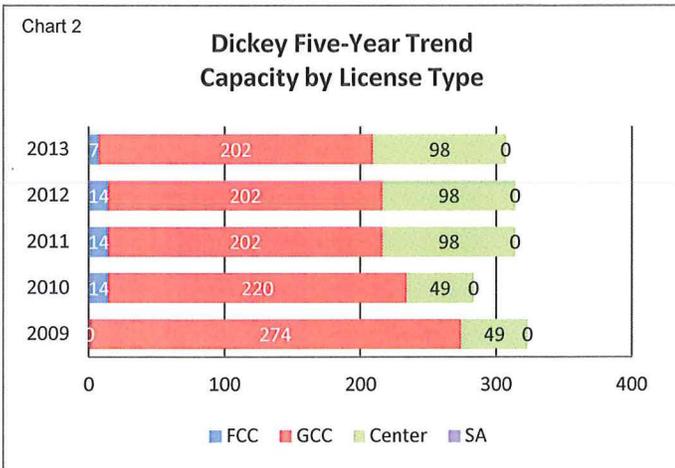
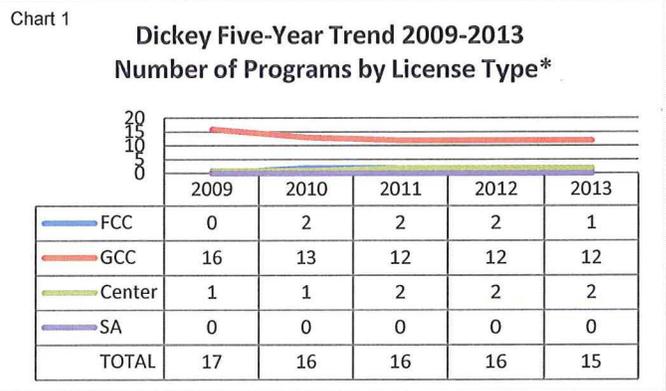
# Dickey County

Child Care industry standards suggest a community's child care supply meet 50% of demand.

In 2013 15 programs had a capacity of spaces 307 and met **42%** of demand.

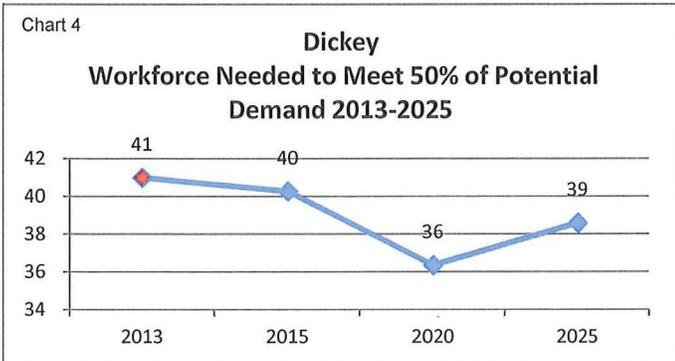
In 2013, 4 programs closed dropping 44 child care spaces.

In 2013, 1 programs opened adding 7 new spaces, a net gain of -37 spaces.



**\*License Type Definitions**

- Family license (FCC) allows for 7 children plus 2 school-agers*
- Group license (GCC) allows for up to 30 children depending on usable space and local ordinances*
- Center capacity based on square footage. No maximum capacity*
- School-Age license (SA) license capacity based on square footage. No maximum capacity*



Data sources for the North Dakota Child Care 2013 Report include U.S. Census Bureau and the Center for Social Research at NDSU, Child Care Aware of North Dakota, and the NDSU 2012 Child Care Study.



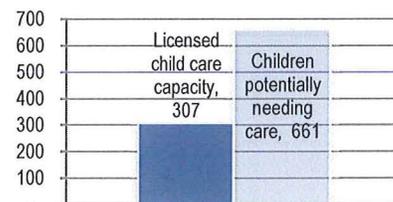
# Child Care Profile

September 2013

## Dickey County

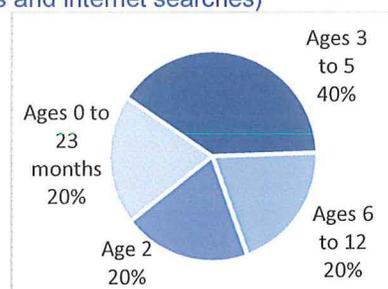
### Children Potentially Needing Child Care

	0-2 yrs	3 yrs	4-5 yrs	6-12 yrs	Total
Children in County by Age <sup>1</sup>	206	74	139	462	881
% of Children Ages 0 to 5 with All Parents in the Labor Force <sup>1</sup>					68.9%
% of Children Ages 6 to 13 with All Parents in the Labor Force <sup>1</sup>					80.7%
Children Ages 0 to 5 potentially needing child care due to parents in workforce					289
Children Ages 6 to 12 potentially needing child care due to parents in workforce					373
Capacity of licensed child care programs (family, group, center, school-age)					307
Current Child Care Assistance Program Recipients Age 0-13 <sup>1</sup>					68



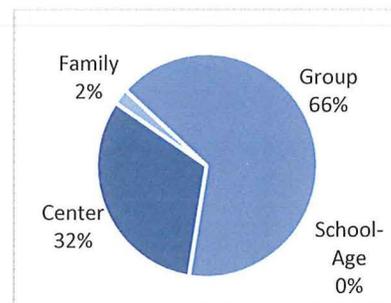
### Referral Requests (July 2012 to June 2013, includes Child Care Aware® phone inquiries and internet searches)

Total children needing care as requested through Child Care Aware®	10
Ages 0 to 23 months	2
Age 2	2
Ages 3 to 5	4
Ages 6 to 12	2
Total children needing care before 7:00 a.m.	1
Total children needing care beyond 6:00 p.m.	-
Total children needing care Saturdays or Sundays	-



### Licensed Early Childhood Program Type and Capacity<sup>2</sup> (2013)

	Family	Group	Center	School-Age <sup>3</sup>	Total
Number of Programs	1	12	2	0	15
Licensed Capacity	7	202	98	0	307
Reported Vacancies <sup>4</sup>	2	8	11	0	21
Providers/Capacity Added	1/7	0/0	0/0	0/0	1/7
Providers/Capacity Lost	2/14	2/30	0/0	0/0	4/44
Programs open before 7:00 a.m.	1	3	2	0	6
Programs open after 6:00 p.m.	0	0	0	0	0
Programs open on Weekends	0	0	0	0	0
Reported Size of Workforce	1	16	24	0	41



### Annual Cost of Licensed Child Care<sup>2</sup>

Age of Child	Family and Group		Center <sup>5</sup>	
	Average	Highest Rate	Average	Highest Rate
Ages 0 to 17 months	\$5,660	\$7,020	\$6,608	\$8,320
18 to 35 months	\$5,603	\$7,020	\$6,498	\$7,800
Ages 3 to 5	\$5,603	\$7,020	\$6,096	\$7,465

[www.ndchildcare.org](http://www.ndchildcare.org)

<sup>1</sup> 2013 ND Kids Count Fact Book

<sup>2</sup> Child Care Aware® of North Dakota NACCRRAware Database

<sup>3</sup> School-age care numbers reflect programs licensed exclusively as before and after school programs under Early Childhood Services rules. Not all School-age programs are required to be licensed. In addition, many school-age children are enrolled in family/group programs and child care centers.

<sup>4</sup> Vacancies change daily and may not match the location or program characteristics desired by families needing care. A 10% vacancy rate allows families some choice among programs.

<sup>5</sup> Due to the limited number of programs, rates reflect a regional average

## 2013 Child Care Trend Data

## Divide County

Child Care industry standards suggest a community's child care supply meet 50% of demand.

In 2013, 2 programs had a capacity of 67 spaces and met **33%** of demand.

In 2013, 0 programs closed, dropping 0 child care spaces.

In 2013, 1 program opened, adding 7 new spaces, a net gain of 7 spaces.

Chart 1

**Divide Five-Year Trend 2009-2013**  
Number of Programs by License Type\*

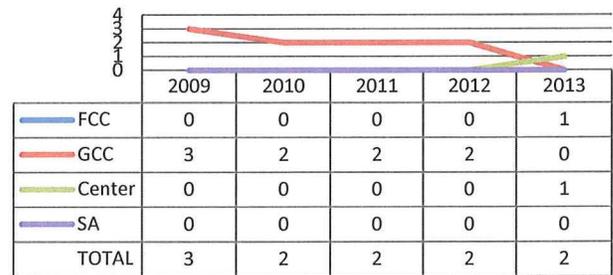


Chart 2

**Divide Five-Year Trend**  
Capacity by License Type

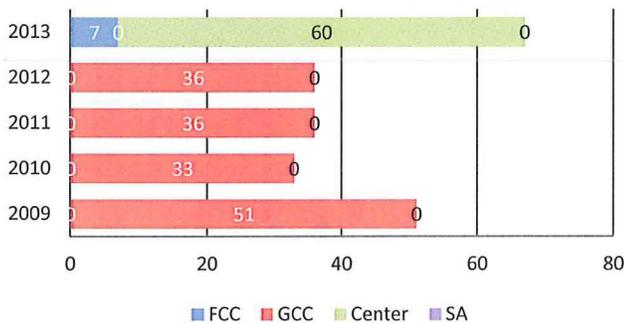


Chart 3

**Divide**  
% Annual Program Turnover 2010-2013

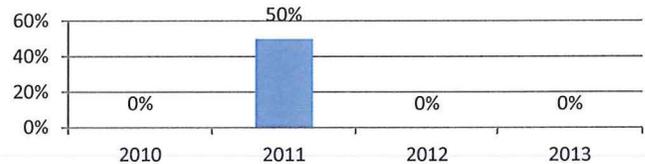
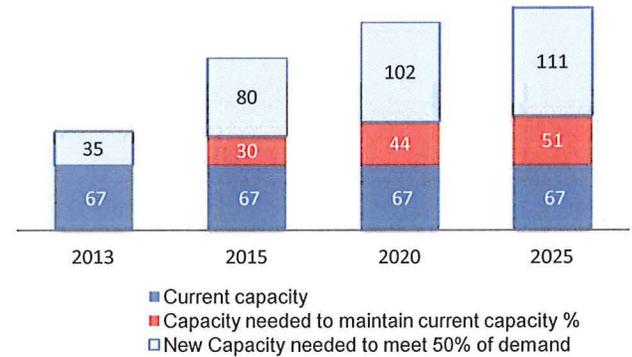


Chart 5

**Divide Capacity Needed to Meet 50% of Potential Demand 2013-2025**



**\*License Type Definitions**

*Family license (FCC) allows for 7 children plus 2 school-agers*

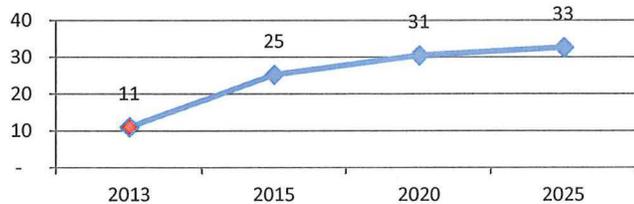
*Group license (GCC) allows for up to 30 children depending on usable space and local ordinances*

*Center capacity based on square footage. No maximum capacity*

*School-Age license (SA) license capacity based on square footage. No maximum capacity*

Chart 4

**Divide**  
Workforce Needed to Meet 50% of Potential Demand 2013-2025





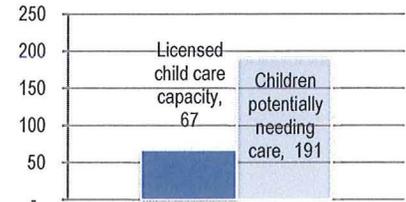
# Child Care Profile

September 2013

## Divide County

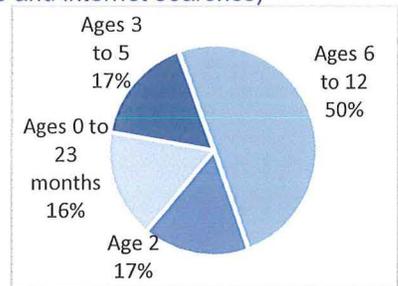
### Children Potentially Needing Child Care

	0-2 yrs	3 yrs	4-5 yrs	6-12 yrs	Total
Children in County by Age <sup>1</sup>	54	23	37	146	260
% of Children Ages 0 to 5 with All Parents in the Labor Force <sup>1</sup>					74.1%
% of Children Ages 6 to 13 with All Parents in the Labor Force <sup>1</sup>					72.9%
Children Ages 0 to 5 potentially needing child care due to parents in workforce					84
Children Ages 6 to 12 potentially needing child care due to parents in workforce					106
Capacity of licensed child care programs (family, group, center, school-age)					67
Current Child Care Assistance Program Recipients Age 0-13 <sup>1</sup>					7



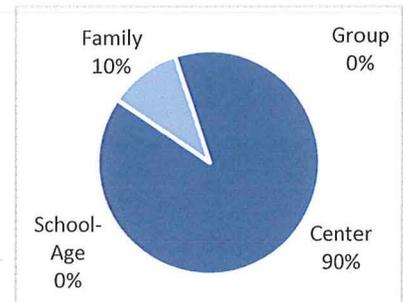
### Referral Requests (July 2012 to June 2013, includes Child Care Aware® phone inquiries and internet searches)

Total children needing care as requested through Child Care Aware®	6
Ages 0 to 23 months	1
Age 2	1
Ages 3 to 5	1
Ages 6 to 12	3
Total children needing care before 7:00 a.m.	-
Total children needing care beyond 6:00 p.m.	-
Total children needing care Saturdays or Sundays	-



### Licensed Early Childhood Program Type and Capacity<sup>2</sup> (2013)

	Family	Group	Center	School-Age <sup>3</sup>	Total
Number of Programs	1	0	1	0	2
Licensed Capacity	7	0	60	0	67
Reported Vacancies <sup>4</sup>	0	0	0	0	0
Providers/Capacity Added	1/7	0/0	0/0	0/0	1/7
Providers/Capacity Lost	0/0	0/0	0/0	0/0	0/0
Programs open before 7:00 a.m.	0	0	0	0	0
Programs open after 6:00 p.m.	0	0	0	0	0
Programs open on Weekends	0	0	0	0	0
Reported Size of Workforce	1	0	11	0	12



### Annual Cost of Licensed Child Care<sup>2</sup>

Age of Child	Family and Group <sup>5</sup>		Center <sup>5</sup>	
	Average	Highest Rate	Average	Highest Rate
Ages 0 to 17 months	\$6,468	\$6,500	\$8,285	\$9,880
18 to 35 months	\$6,175	\$6,500	\$7,920	\$9,880
Ages 3 to 5	\$6,175	\$6,500	\$7,566	\$9,880

[www.ndchildcare.org](http://www.ndchildcare.org)

<sup>1</sup> 2013 ND Kids Count Fact Book

<sup>2</sup> Child Care Aware® of North Dakota NACCRRAware Database

<sup>3</sup> School-age care numbers reflect programs licensed exclusively as before and after school programs under Early Childhood Services rules. Not all School-age programs are required to be licensed. In addition, many school-age children are enrolled in family/group programs and child care centers.

<sup>4</sup> Vacancies change daily and may not match the location or program characteristics desired by families needing care. A 10% vacancy rate allows families some choice among programs.

<sup>5</sup> Due to the limited number of programs, rates reflect a regional average



# 2013 Child Care Trend Data

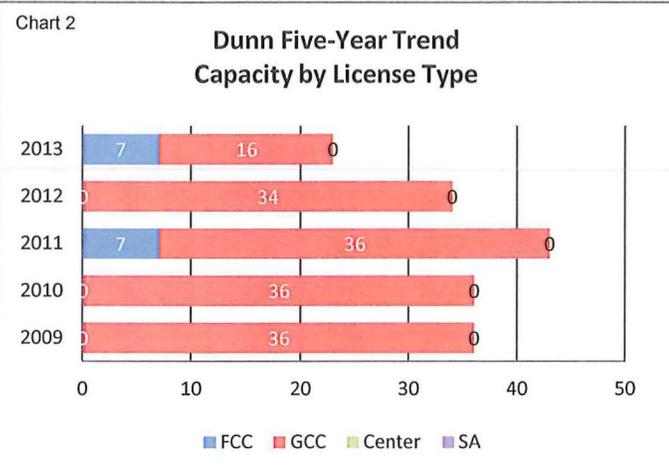
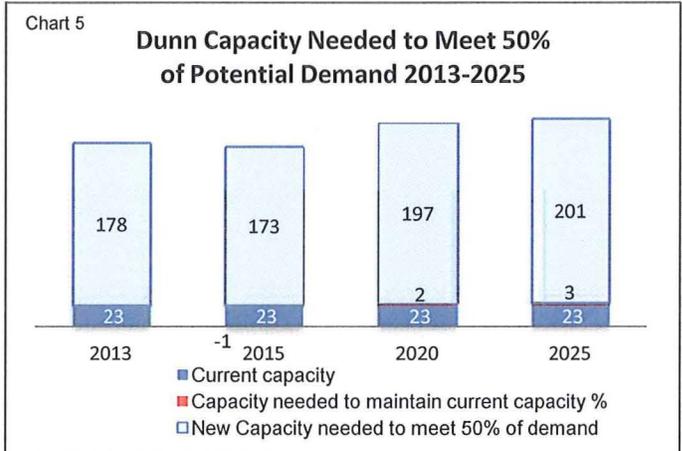
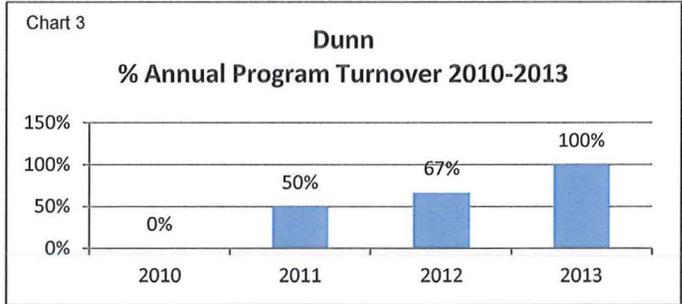
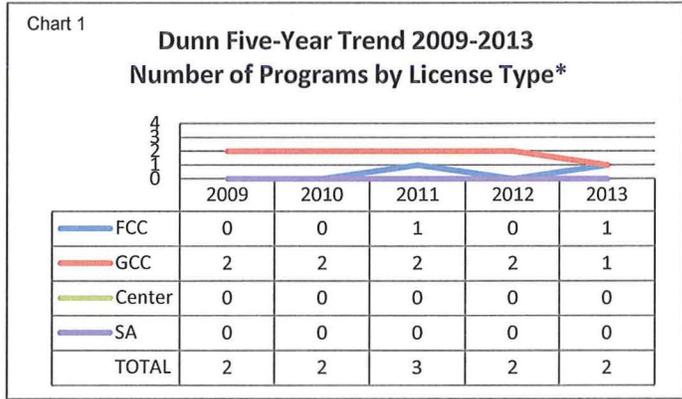
# Dunn County

Child Care industry standards suggest a community's child care supply meet 50% of demand.

In 2013, 2 programs had a capacity of 23 spaces and met 6% of demand.

In 2013, 2 programs closed dropping 36 child care spaces.

In 2013, 3 programs opened adding 43 new spaces, a net gain of 7 spaces.



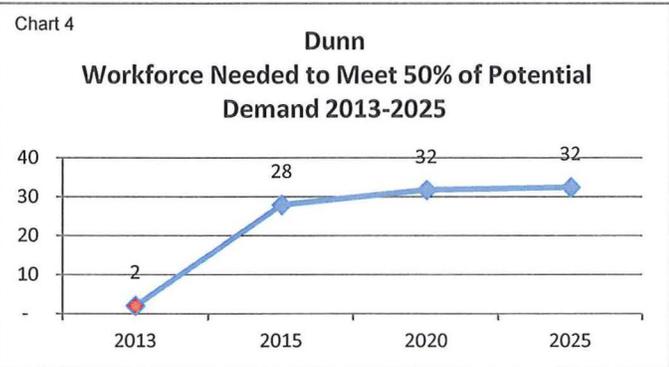
**\*License Type Definitions**

*Family license (FCC) allows for 7 children plus 2 school-agers*

*Group license (GCC) allows for up to 30 children depending on usable space and local ordinances*

*Center capacity based on square footage. No maximum capacity*

*School-Age license (SA) license capacity based on square footage. No maximum capacity*



Data sources for the North Dakota Child Care 2013 Report include U.S. Census Bureau and the Center for Social Research at NDSU, Child Care Aware of North Dakota, and the NDSU 2012 Child Care Study.

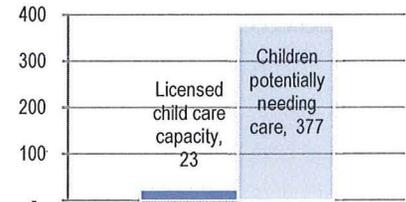


# Child Care Profile

September 2013  
Dunn County

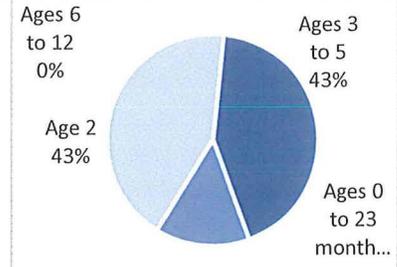
## Children Potentially Needing Child Care

	0-2 yrs	3 yrs	4-5 yrs	6-12 yrs	Total
Children in County by Age <sup>1</sup>	110	59	99	283	551
% of Children Ages 0 to 5 with All Parents in the Labor Force <sup>1</sup>					62.6%
% of Children Ages 6 to 13 with All Parents in the Labor Force <sup>1</sup>					74.0%
Children Ages 0 to 5 potentially needing child care due to parents in workforce					168
Children Ages 6 to 12 potentially needing child care due to parents in workforce					209
Capacity of licensed child care programs (family, group, center, school-age)					23
Current Child Care Assistance Program Recipients Age 0-13 <sup>1</sup>					1



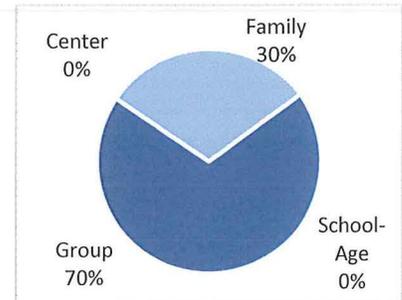
## Referral Requests (July 2012 to June 2013, includes Child Care Aware® phone inquiries and internet searches)

Total children needing care as requested through Child Care Aware®	7
Ages 0 to 23 months	1
Age 2	3
Ages 3 to 5	3
Ages 6 to 12	-
Total children needing care before 7:00 a.m.	-
Total children needing care beyond 6:00 p.m.	-
Total children needing care Saturdays or Sundays	2



## Licensed Early Childhood Program Type and Capacity<sup>2</sup> (2013)

	Family	Group	Center	School-Age <sup>3</sup>	Total
Number of Programs	1	1	0	0	2
Licensed Capacity	7	16	0	0	23
Reported Vacancies <sup>4</sup>	0	0	0	0	0
Providers/Capacity Added	1/7	2/36	0/0	0/0	3/43
Providers/Capacity Lost	0/0	2/36	0/0	0/0	2/36
Programs open before 7:00 a.m.	0	0	0	0	0
Programs open after 6:00 p.m.	0	0	0	0	0
Programs open on Weekends	0	0	0	0	0
Reported Size of Workforce	1	1	0	0	2



## Annual Cost of Licensed Child Care<sup>2</sup>

Age of Child	Family and Group <sup>5</sup>		Center <sup>5</sup>	
	Average	Highest Rate	Average	Highest Rate
Ages 0 to 17 months	\$5,405	\$6,500	\$8,285	\$9,880
18 to 35 months	\$5,310	\$6,500	\$7,920	\$9,880
Ages 3 to 5	\$5,272	\$6,500	\$7,566	\$9,880

[www.ndchildcare.org](http://www.ndchildcare.org)

<sup>1</sup> 2013 ND Kids Count Fact Book

<sup>2</sup> Child Care Aware® of North Dakota NACCRRAware Database

<sup>3</sup> School-age care numbers reflect programs licensed exclusively as before and after school programs under Early Childhood Services rules. Not all School-age programs are required to be licensed. In addition, many school-age children are enrolled in family/group programs and child care centers.

<sup>4</sup> Vacancies change daily and may not match the location or program characteristics desired by families needing care. A 10% vacancy rate allows families some choice among programs.

<sup>5</sup> Due to the limited number of programs, rates reflect a regional average

# 2013 Child Care Trend Data

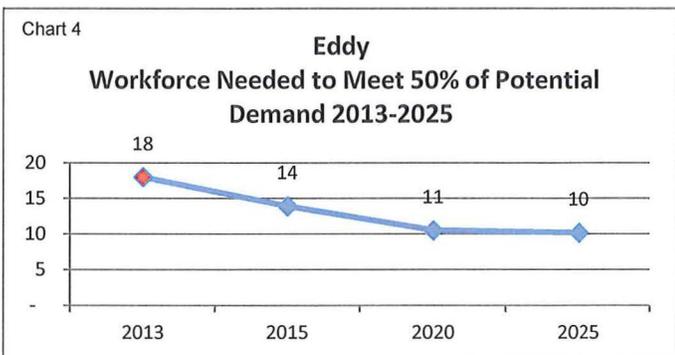
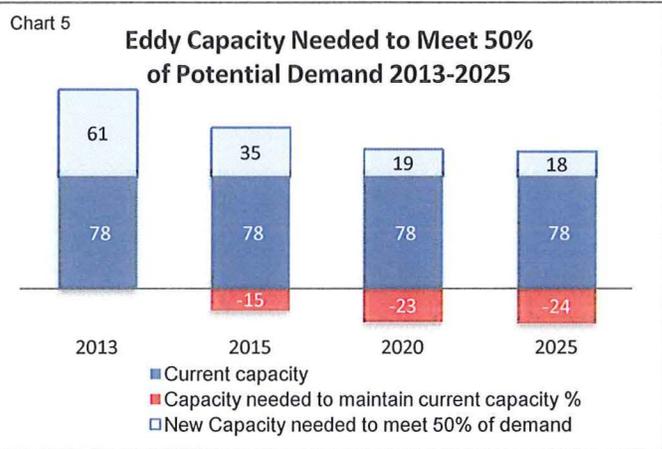
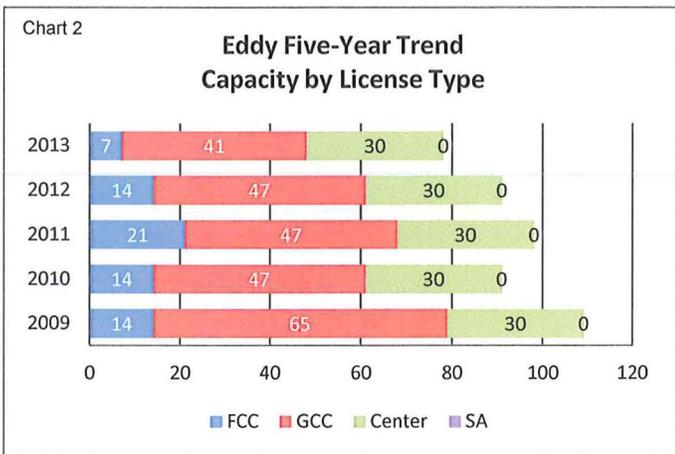
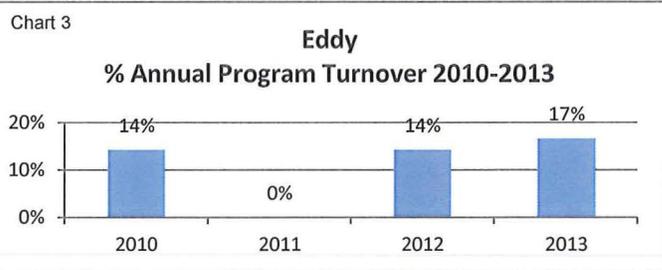
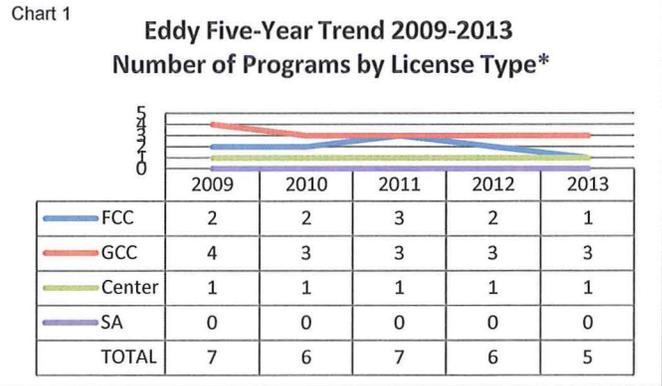
# Eddy County

Child Care industry standards suggest a community's child care supply meet 50% of demand.

In 2013 5 programs had a capacity of spaces 78 and met **28%** of demand.

In 2013, 1 programs closed dropping 18 child care spaces.

In 2013, 0 programs opened adding 0 new spaces, a net gain of -18 spaces.



**\*License Type Definitions**

- Family license (FCC) allows for 7 children plus 2 school-agers*
- Group license (GCC) allows for up to 30 children depending on usable space and local ordinances*
- Center capacity based on square footage. No maximum capacity*
- School-Age license (SA) license capacity based on square footage. No maximum capacity*

Data sources for the North Dakota Child Care 2013 Report include U.S. Census Bureau and the Center for Social Research at NDSU, Child Care Aware of North Dakota, and the NDSU 2012 Child Care Study.



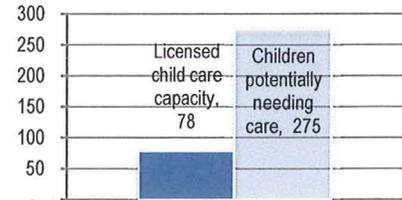
# Child Care Profile

September 2013

## Eddy County

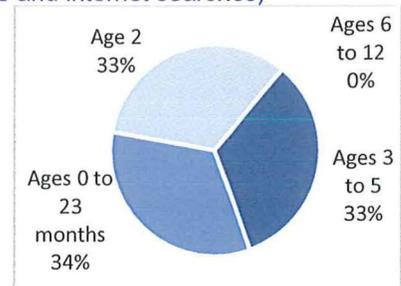
### Children Potentially Needing Child Care

	0-2 yrs	3 yrs	4-5 yrs	6-12 yrs	Total
Children in County by Age <sup>1</sup>	72	20	59	200	351
% of Children Ages 0 to 5 with All Parents in the Labor Force <sup>1</sup>					72.8%
% of Children Ages 6 to 13 with All Parents in the Labor Force <sup>1</sup>					82.7%
Children Ages 0 to 5 potentially needing child care due to parents in workforce					110
Children Ages 6 to 12 potentially needing child care due to parents in workforce					165
Capacity of licensed child care programs (family, group, center, school-age)					78
Current Child Care Assistance Program Recipients Age 0-13 <sup>1</sup>					9



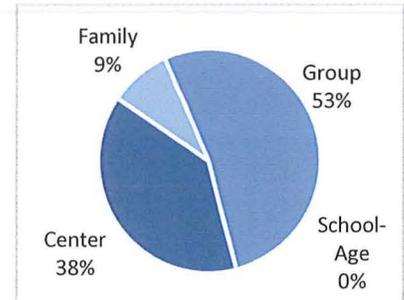
### Referral Requests (July 2012 to June 2013, includes Child Care Aware® phone inquiries and internet searches)

Total children needing care as requested through Child Care Aware®	3
Ages 0 to 23 months	1
Age 2	1
Ages 3 to 5	1
Ages 6 to 12	-
Total children needing care before 7:00 a.m.	-
Total children needing care beyond 6:00 p.m.	-
Total children needing care Saturdays or Sundays	-



### Licensed Early Childhood Program Type and Capacity<sup>2</sup> (2013)

	Family	Group	Center	School-Age <sup>3</sup>	Total
Number of Programs	1	3	1	0	5
Licensed Capacity	7	41	30	0	78
Reported Vacancies <sup>4</sup>	0	0	0	0	0
Providers/Capacity Added	0/0	0/0	0/0	0/0	0/0
Providers/Capacity Lost	0/0	1/18	0/0	0/0	1/18
Programs open before 7:00 a.m.	0	0	1	0	1
Programs open after 6:00 p.m.	0	0	1	0	1
Programs open on Weekends	0	0	0	0	0
Reported Size of Workforce	1	7	10	0	18



### Annual Cost of Licensed Child Care<sup>2</sup>

Age of Child	Family and Group		Center <sup>5</sup>	
	Average	Highest Rate	Average	Highest Rate
Ages 0 to 17 months	\$6,435	\$7,020	\$6,608	\$8,320
18 to 35 months	\$6,295	\$6,786	\$6,498	\$7,800
Ages 3 to 5	\$6,295	\$6,786	\$6,096	\$7,465

[www.ndchildcare.org](http://www.ndchildcare.org)

<sup>1</sup> 2013 ND Kids Count Fact Book

<sup>2</sup> Child Care Aware® of North Dakota NACCRRAware Database

<sup>3</sup> School-age care numbers reflect programs licensed exclusively as before and after school programs under Early Childhood Services rules. Not all School-age programs are required to be licensed. In addition, many school-age children are enrolled in family/group programs and child care centers.

<sup>4</sup> Vacancies change daily and may not match the location or program characteristics desired by families needing care. A 10% vacancy rate allows families some choice among programs.

<sup>5</sup> Due to the limited number of programs, rates reflect a regional average



# 2013 Child Care Trend Data

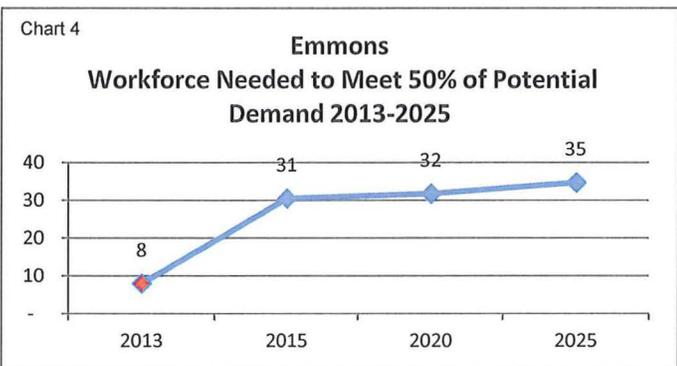
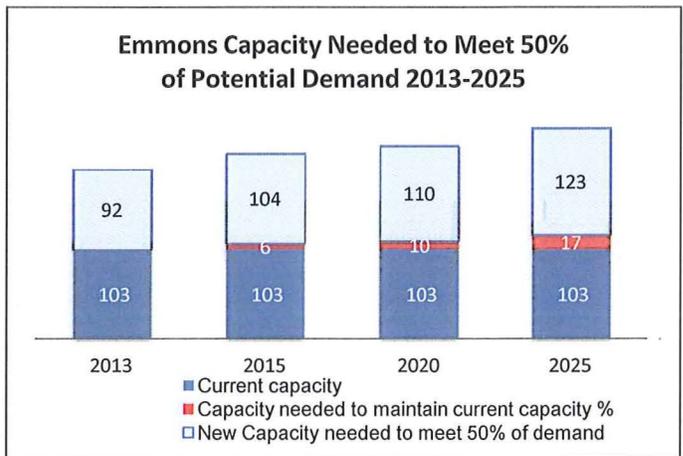
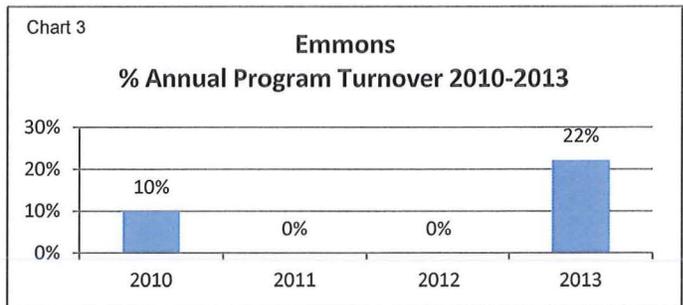
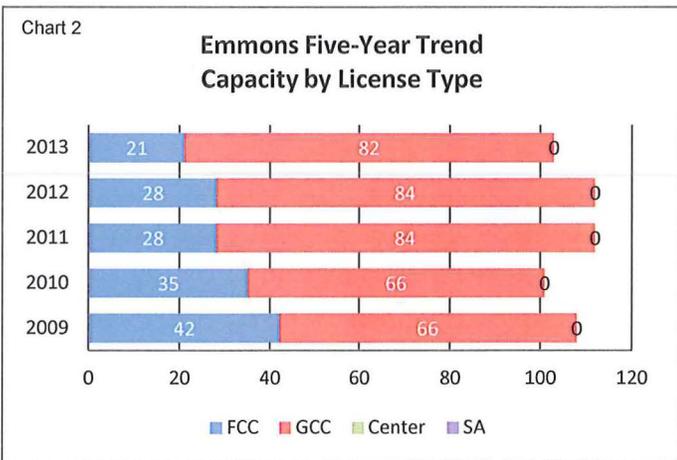
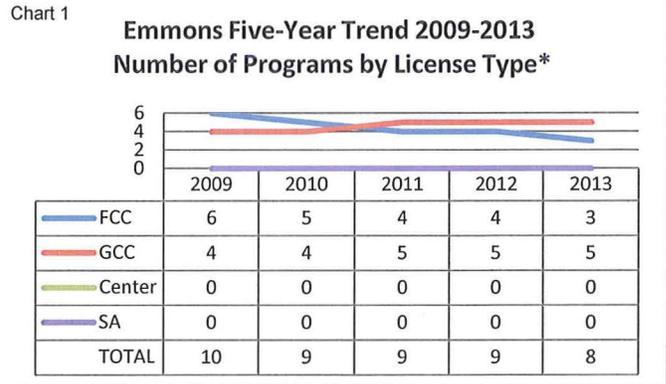
# Emmons County

Child Care industry standards suggest a community's child care supply meet 50% of demand.

In 2013 8 programs had a capacity of spaces 103 and met **26%** of demand.

In 2013, 2 programs closed dropping 25 child care spaces.

In 2013, 1 programs opened adding 16 new spaces, a net gain of -9 spaces.



**\*License Type Definitions**

- Family license (FCC) allows for 7 children plus 2 school-agers*
- Group license (GCC) allows for up to 30 children depending on usable space and local ordinances*
- Center capacity based on square footage. No maximum capacity*
- School-Age license (SA) license capacity based on square footage. No maximum capacity*

Data sources for the North Dakota Child Care 2013 Report include U.S. Census Bureau and the Center for Social Research at NDSU, Child Care Aware of North Dakota, and the NDSU 2012 Child Care Study.



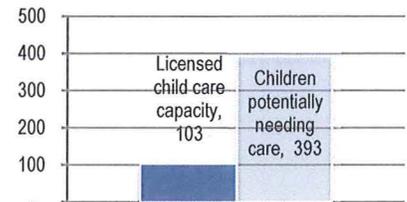
# Child Care Profile

September 2013

## Emmons County

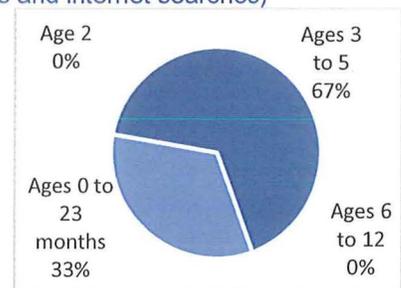
### Children Potentially Needing Child Care

	0-2 yrs	3 yrs	4-5 yrs	6-12 yrs	Total
Children in County by Age <sup>1</sup>	82	33	84	266	465
% of Children Ages 0 to 5 with All Parents in the Labor Force <sup>1</sup>					80.7%
% of Children Ages 6 to 13 with All Parents in the Labor Force <sup>1</sup>					87.4%
Children Ages 0 to 5 potentially needing child care due to parents in workforce					161
Children Ages 6 to 12 potentially needing child care due to parents in workforce					233
Capacity of licensed child care programs (family, group, center, school-age)					103
Current Child Care Assistance Program Recipients Age 0-13 <sup>1</sup>					16



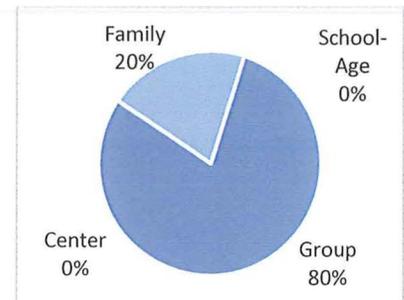
### Referral Requests (July 2012 to June 2013, includes Child Care Aware® phone inquiries and internet searches)

Total children needing care as requested through Child Care Aware®	3
Ages 0 to 23 months	1
Age 2	-
Ages 3 to 5	2
Ages 6 to 12	-
Total children needing care before 7:00 a.m.	-
Total children needing care beyond 6:00 p.m.	-
Total children needing care Saturdays or Sundays	-



### Licensed Early Childhood Program Type and Capacity<sup>2</sup> (2013)

	Family	Group	Center	School-Age <sup>3</sup>	Total
Number of Programs	3	5	0	0	8
Licensed Capacity	21	82	0	0	103
Reported Vacancies <sup>4</sup>	2	4	0	0	6
Providers/Capacity Added	0/0	1/16	0/0	0/0	1/16
Providers/Capacity Lost	1/7	1/18	0/0	0/0	2/25
Programs open before 7:00 a.m.	0	0	0	0	0
Programs open after 6:00 p.m.	1	1	0	0	2
Programs open on Weekends	0	0	0	0	0
Reported Size of Workforce	3	5	0	0	8



### Annual Cost of Licensed Child Care<sup>2</sup>

Age of Child	Family and Group		Center <sup>5</sup>	
	Average	Highest Rate	Average	Highest Rate
Ages 0 to 17 months	\$5,546	\$5,850	\$8,285	\$9,880
18 to 35 months	\$5,429	\$5,616	\$7,920	\$9,880
Ages 3 to 5	\$5,335	\$5,616	\$7,566	\$9,880

[www.ndchildcare.org](http://www.ndchildcare.org)

<sup>1</sup> 2013 ND Kids Count Fact Book

<sup>2</sup> Child Care Aware® of North Dakota NACCRRAware Database

<sup>3</sup> School-age care numbers reflect programs licensed exclusively as before and after school programs under Early Childhood Services rules. Not all School-age programs are required to be licensed. In addition, many school-age children are enrolled in family/group programs and child care centers.

<sup>4</sup> Vacancies change daily and may not match the location or program characteristics desired by families needing care. A 10% vacancy rate allows families some choice among programs.

<sup>5</sup> Due to the limited number of programs, rates reflect a regional average

# 2013 Child Care Trend Data

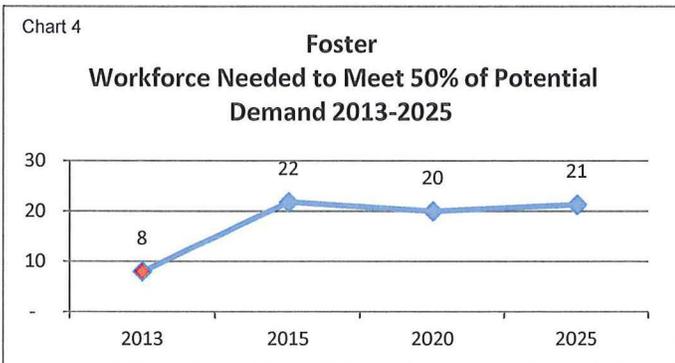
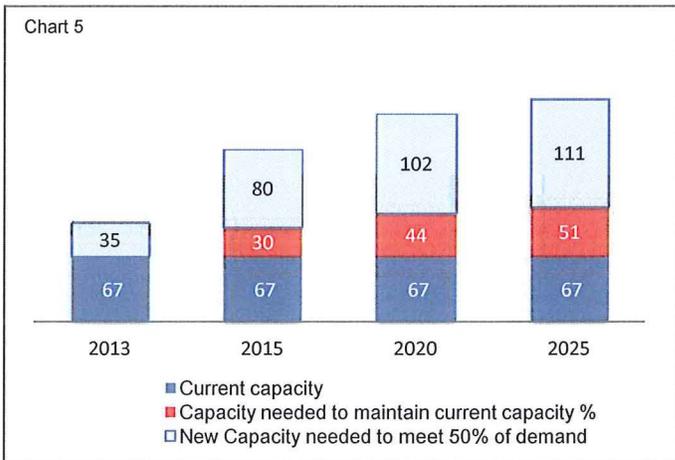
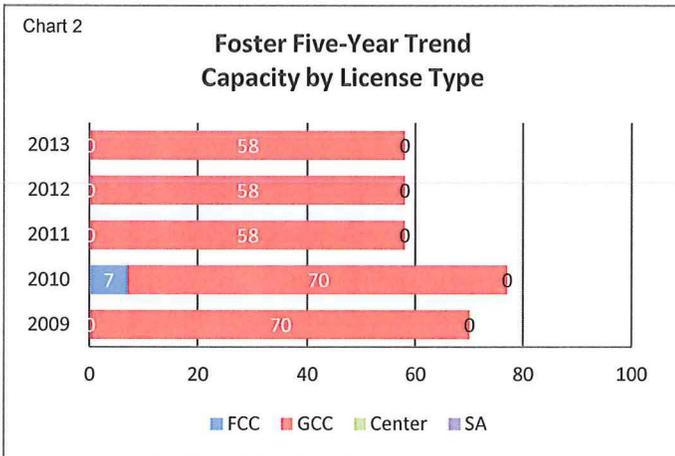
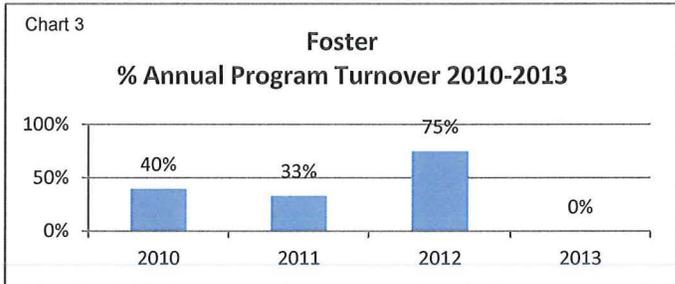
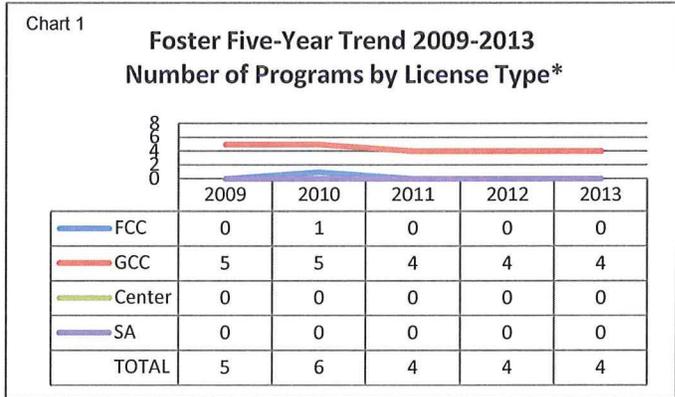
# Foster County

Child Care industry standards suggest a community's child care supply meet 50% of demand.

In 2013 4 programs had a capacity of spaces 58 and met **15%** of demand.

In 2013, 0 programs closed dropping 0 child care spaces.

In 2013, 0 programs opened adding 0 new spaces, a net gain of 0 spaces.



**\*License Type Definitions**

Family license (FCC) allows for 7 children plus 2 school-agers

Group license (GCC) allows for up to 30 children depending on usable space and local ordinances

Center capacity based on square footage. No maximum capacity

School-Age license (SA) license capacity based on square footage. No maximum capacity

Data sources for the North Dakota Child Care 2013 Report include U.S. Census Bureau and the Center for Social Research at NDSU, Child Care Aware of North Dakota, and the NDSU 2012 Child Care Study.



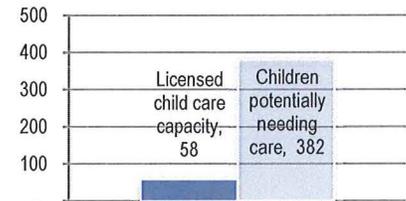
# Child Care Profile

September 2013

## Foster County

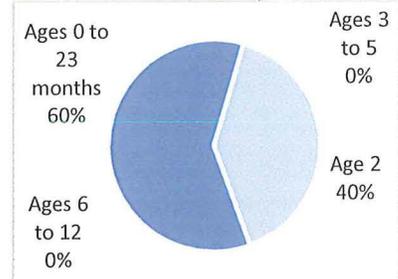
### Children Potentially Needing Child Care

	0-2 yrs	3 yrs	4-5 yrs	6-12 yrs	Total
Children in County by Age <sup>1</sup>	92	46	78	257	473
% of Children Ages 0 to 5 with All Parents in the Labor Force <sup>1</sup>					77.7%
% of Children Ages 6 to 13 with All Parents in the Labor Force <sup>1</sup>					83.2%
Children Ages 0 to 5 potentially needing child care due to parents in workforce					168
Children Ages 6 to 12 potentially needing child care due to parents in workforce					214
Capacity of licensed child care programs (family, group, center, school-age)					58
Current Child Care Assistance Program Recipients Age 0-13 <sup>1</sup>					24



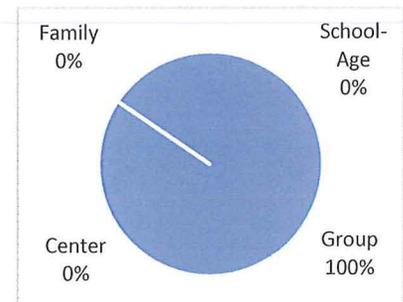
### Referral Requests (July 2012 to June 2013, includes Child Care Aware® phone inquiries and internet searches)

Total children needing care as requested through Child Care Aware®	5
Ages 0 to 23 months	3
Age 2	2
Ages 3 to 5	-
Ages 6 to 12	-
Total children needing care before 7:00 a.m.	-
Total children needing care beyond 6:00 p.m.	-
Total children needing care Saturdays or Sundays	-



### Licensed Early Childhood Program Type and Capacity<sup>2</sup> (2013)

	Family	Group	Center	School-Age <sup>3</sup>	Total
Number of Programs	0	4	0	0	4
Licensed Capacity	0	58	0	0	58
Reported Vacancies <sup>4</sup>	0	1	0	0	1
Providers/Capacity Added	0/0	0/0	0/0	0/0	0/0
Providers/Capacity Lost	0/0	0/0	0/0	0/0	0/0
Programs open before 7:00 a.m.	0	2	0	0	2
Programs open after 6:00 p.m.	0	1	0	0	1
Programs open on Weekends	0	0	0	0	0
Reported Size of Workforce	0	8	0	0	8



### Annual Cost of Licensed Child Care<sup>2</sup>

Age of Child	Family and Group		Center <sup>5</sup>	
	Average	Highest Rate	Average	Highest Rate
Ages 0 to 17 months	\$5,723	\$6,084	\$6,608	\$8,320
18 to 35 months	\$5,723	\$6,084	\$6,498	\$7,800
Ages 3 to 5	\$5,723	\$6,084	\$6,096	\$7,465

[www.ndchildcare.org](http://www.ndchildcare.org)

<sup>1</sup> 2013 ND Kids Count Fact Book

<sup>2</sup> Child Care Aware® of North Dakota NACCRRAware Database

<sup>3</sup> School-age care numbers reflect programs licensed exclusively as before and after school programs under Early Childhood Services rules. Not all School-age programs are required to be licensed. In addition, many school-age children are enrolled in family/group programs and child care centers.

<sup>4</sup> Vacancies change daily and may not match the location or program characteristics desired by families needing care. A 10% vacancy rate allows families some choice among programs.

<sup>5</sup> Due to the limited number of programs, rates reflect a regional average



## 2013 Child Care Trend Data

## Golden Valley County

Child Care industry standards suggest a community's child care supply meet 50% of demand.

In 2013 3 programs had a capacity of spaces 50 and met **22%** of demand.

In 2013, 0 programs closed dropping 0 child care spaces.

In 2013, 0 programs opened adding 0 new spaces, a net gain of 0 spaces.

Chart 1 Golden Valley Five-Year Trend 2009-2013  
Number of Programs by License Type\*

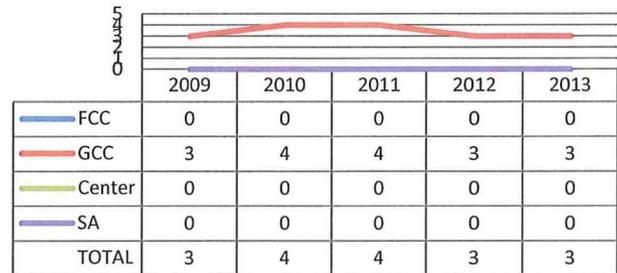


Chart 3 Golden Valley  
% Annual Program Turnover 2010-2013

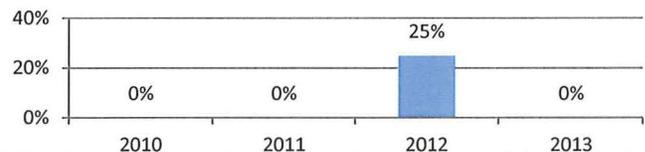


Chart 2 Golden Valley Five-Year Trend  
Capacity by License Type

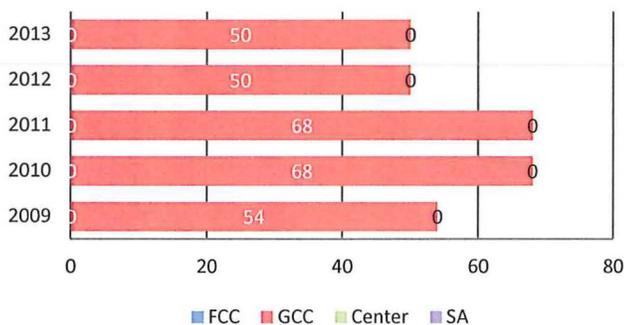
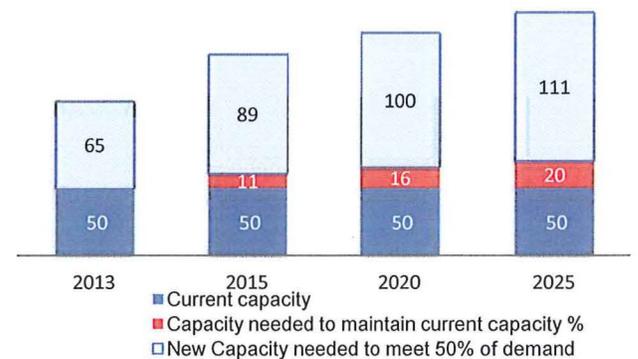


Chart 5 Golden Valley Capacity Needed to Meet 50% of Potential Demand 2013-2025



**\*License Type Definitions**

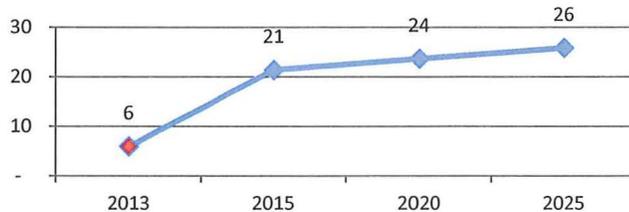
Family license (FCC) allows for 7 children plus 2 school-agers

Group license (GCC) allows for up to 30 children depending on usable space and local ordinances

Center capacity based on square footage. No maximum capacity

School-Age license (SA) license capacity based on square footage. No maximum capacity

Chart 4 Golden Valley  
Workforce Needed to Meet 50% of Potential Demand 2013-2025



Data sources for the North Dakota Child Care 2013 Report include U.S. Census Bureau and the Center for Social Research at NDSU, Child Care Aware of North Dakota, and the NDSU 2012 Child Care Study.

November, 2013



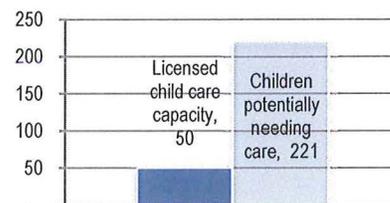
# Child Care Profile

September 2013

## Golden Valley County

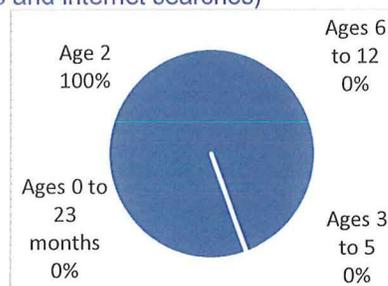
### Children Potentially Needing Child Care

	0-2 yrs	3 yrs	4-5 yrs	6-12 yrs	Total
Children in County by Age <sup>1</sup>	54	22	41	155	272
% of Children Ages 0 to 5 with All Parents in the Labor Force <sup>1</sup>					71.0%
% of Children Ages 6 to 13 with All Parents in the Labor Force <sup>1</sup>					89.2%
Children Ages 0 to 5 potentially needing child care due to parents in workforce					83
Children Ages 6 to 12 potentially needing child care due to parents in workforce					138
Capacity of licensed child care programs (family, group, center, school-age)					50
Current Child Care Assistance Program Recipients Age 0-13 <sup>1</sup>					7



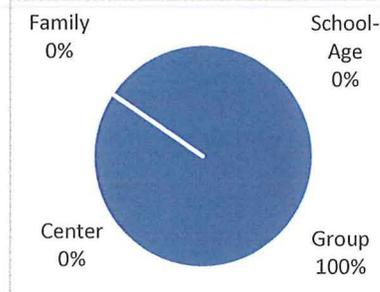
### Referral Requests (July 2012 to June 2013, includes Child Care Aware® phone inquiries and internet searches)

Total children needing care as requested through Child Care Aware®	1
Ages 0 to 23 months	-
Age 2	1
Ages 3 to 5	-
Ages 6 to 12	-
Total children needing care before 7:00 a.m.	-
Total children needing care beyond 6:00 p.m.	-
Total children needing care Saturdays or Sundays	-



### Licensed Early Childhood Program Type and Capacity<sup>2</sup> (2013)

	Family	Group	Center	School-Age <sup>3</sup>	Total
Number of Programs	0	3	0	0	3
Licensed Capacity	0	50	0	0	50
Reported Vacancies <sup>4</sup>	0	0	0	0	0
Providers/Capacity Added	0/0	0/0	0/0	0/0	0/0
Providers/Capacity Lost	0/0	0/0	0/0	0/0	0/0
Programs open before 7:00 a.m.	0	0	0	0	0
Programs open after 6:00 p.m.	0	0	0	0	0
Programs open on Weekends	0	0	0	0	0
Reported Size of Workforce	0	6	0	0	6



### Annual Cost of Licensed Child Care<sup>2</sup>

Age of Child	Family and Group <sup>5</sup>		Center <sup>5</sup>	
	Average	Highest Rate	Average	Highest Rate
Ages 0 to 17 months	\$5,405	\$6,500	\$8,285	\$9,880
18 to 35 months	\$5,310	\$6,500	\$7,920	\$9,880
Ages 3 to 5	\$5,272	\$6,500	\$7,566	\$9,880

[www.ndchildcare.org](http://www.ndchildcare.org)

<sup>1</sup> 2013 ND Kids Count Fact Book

<sup>2</sup> Child Care Aware® of North Dakota NACCRRAware Database

<sup>3</sup> School-age care numbers reflect programs licensed exclusively as before and after school programs under Early Childhood Services rules. Not all School-age programs are required to be licensed. In addition, many school-age children are enrolled in family/group programs and child care centers.

<sup>4</sup> Vacancies change daily and may not match the location or program characteristics desired by families needing care. A 10% vacancy rate allows families some choice among programs.

<sup>5</sup> Due to the limited number of programs, rates reflect a regional average



# 2013 Child Care Trend Data

# Grand Forks County

Child Care industry standards suggest a community's child care supply meet 50% of demand.

In 2013 149 programs had a capacity of spaces 3055 and met **40%** of demand.

In 2013, 19 programs closed

dropping 215 child care spaces.

In 2013, 19 programs opened

adding 443 new spaces, a net gain of 228 spaces.

Chart 1  
**Grand Forks Five-Year Trend 2009-2013  
Number of Programs by License Type\***

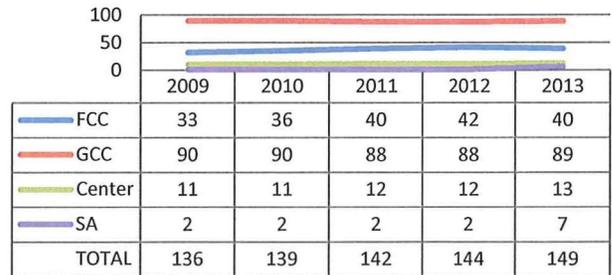


Chart 3  
**Grand Forks  
% Annual Program Turnover 2010-2013**

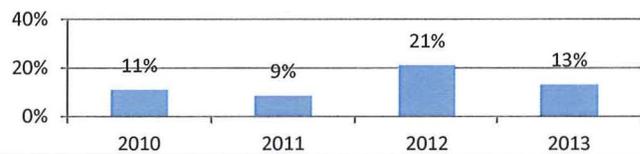


Chart 2  
**Grand Forks Five-Year Trend  
Capacity by License Type**

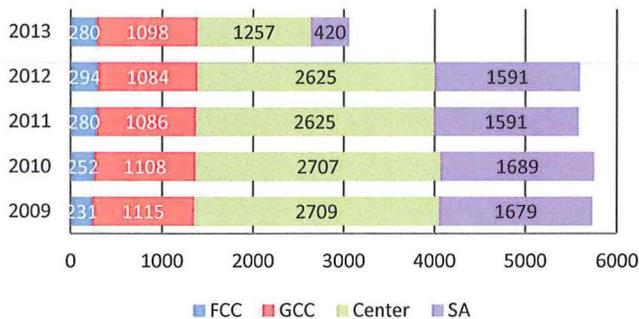
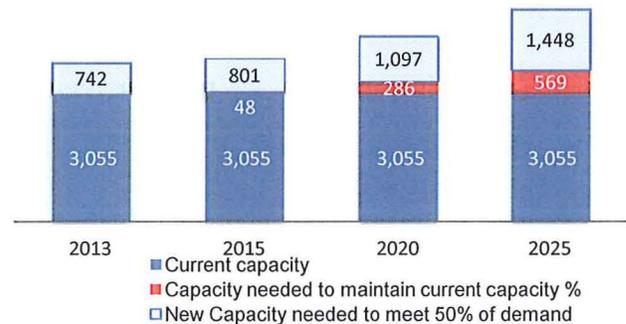


Chart 5  
**Grand Forks Capacity Needed to Meet 50% of Potential Demand 2013-2025**



**\*License Type Definitions**

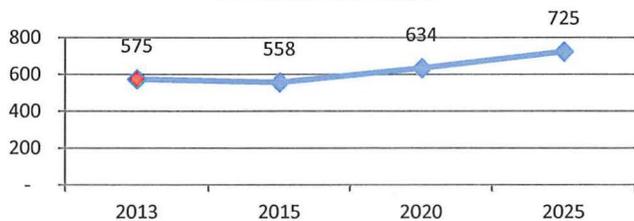
*Family license (FCC) allows for 7 children plus 2 school-agers*

*Group license (GCC) allows for up to 30 children depending on usable space and local ordinances*

*Center capacity based on square footage. No maximum capacity*

*School-Age license (SA) license capacity based on square footage. No maximum capacity*

Chart 4  
**Grand Forks  
Workforce Needed to Meet 50% of Potential Demand 2013-2025**



Data sources for the North Dakota Child Care 2013 Report include U.S. Census Bureau and the Center for Social Research at NDSU, Child Care Aware of North Dakota, and the NDSU 2012 Child Care Study.



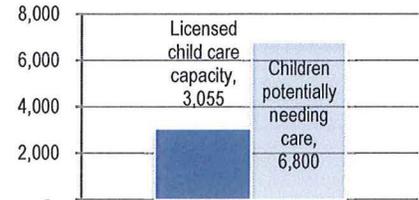
# Child Care Profile

September 2013

## Grand Forks County

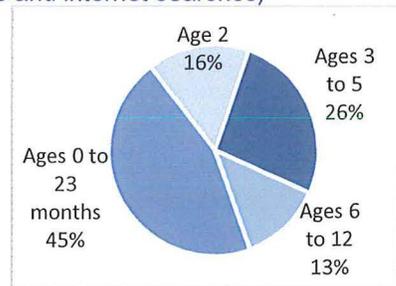
### Children Potentially Needing Child Care

	0-2 yrs	3 yrs	4-5 yrs	6-12 yrs	Total
Children in County by Age <sup>1</sup>	2,602	809	1,562	4,596	9,569
% of Children Ages 0 to 5 with All Parents in the Labor Force <sup>1</sup>					65.7%
% of Children Ages 6 to 13 with All Parents in the Labor Force <sup>1</sup>					76.9%
Children Ages 0 to 5 potentially needing child care due to parents in workforce					3,266
Children Ages 6 to 12 potentially needing child care due to parents in workforce					3,534
Capacity of licensed child care programs (family, group, center, school-age)					3,055
Current Child Care Assistance Program Recipients Age 0-13 <sup>1</sup>					762



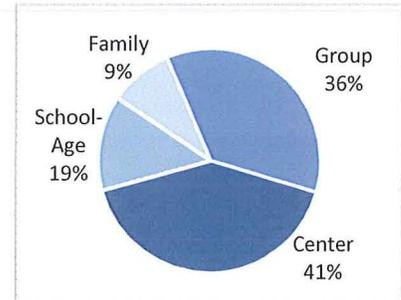
### Referral Requests (July 2012 to June 2013, includes Child Care Aware® phone inquiries and internet searches)

Total children needing care as requested through Child Care Aware®	1,105
Ages 0 to 23 months	498
Age 2	174
Ages 3 to 5	291
Ages 6 to 12	142
Total children needing care before 7:00 a.m.	103
Total children needing care beyond 6:00 p.m.	83
Total children needing care Saturdays or Sundays	56



### Licensed Early Childhood Program Type and Capacity<sup>2</sup> (2013)

	Family	Group	Center	School-Age <sup>3</sup>	Total
Number of Programs	40	89	13	7	149
Licensed Capacity	280	1,098	1,257	420	3,055
Reported Vacancies <sup>4</sup>	38	63	47	11	159
Providers/Capacity Added	10/70	4/45	1/49	4/279	19/443
Providers/Capacity Lost	3/21	16/194	0/0	0/0	19/215
Programs open before 7:00 a.m.	9	13	7	1	30
Programs open after 6:00 p.m.	0	3	2	0	5
Programs open on Weekends	0	1	1	0	2
Reported Size of Workforce	37	117	346	75	575



### Annual Cost of Licensed Child Care<sup>2</sup>

Age of Child	Family and Group		Center	
	Average	Highest Rate	Average	Highest Rate
Ages 0 to 17 months	\$6,453	\$8,775	\$9,518	\$12,870
18 to 35 months	\$6,299	\$8,775	\$8,940	\$12,870
Ages 3 to 5	\$6,132	\$8,775	\$8,111	\$12,870

[www.ndchildcare.org](http://www.ndchildcare.org)

<sup>1</sup> 2013 ND Kids Count Fact Book

<sup>2</sup> Child Care Aware® of North Dakota NACCRRAware Database

<sup>3</sup> School-age care numbers reflect programs licensed exclusively as before and after school programs under Early Childhood Services rules. Not all School-age programs are required to be licensed. In addition, many school-age children are enrolled in family/group programs and child care centers.

<sup>4</sup> Vacancies change daily and may not match the location or program characteristics desired by families needing care. A 10% vacancy rate allows families some choice among programs.



# 2013 Child Care Trend Data

# Grant County

Child Care industry standards suggest a community's child care supply meet 50% of demand.

In 2013 4 programs had a capacity of spaces 39 and met **14%** of demand.

In 2013, 0 programs closed

dropping 0 child care spaces.

In 2013, 1 programs opened

adding 7 new spaces, a net gain of 7 spaces.

Chart 1

**Grant Five-Year Trend 2009-2013  
Number of Programs by License Type\***

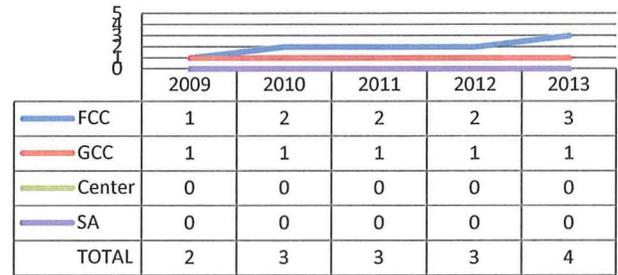


Chart 3

**Grant  
% Annual Program Turnover 2010-2013**

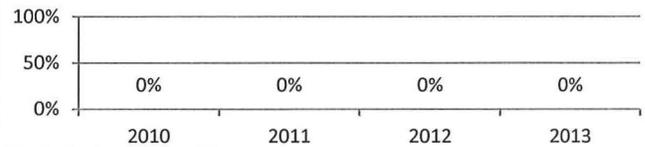
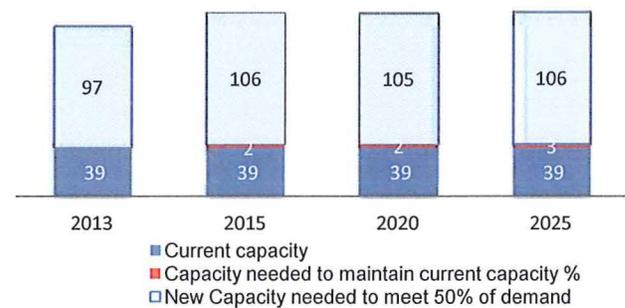


Chart 5

**Grant Capacity Needed to Meet 50% of Potential Demand 2013-2025**



**\*License Type Definitions**

- Family license (FCC) allows for 7 children plus 2 school-agers
- Group license (GCC) allows for up to 30 children depending on usable space and local ordinances
- Center capacity based on square footage. No maximum capacity
- School-Age license (SA) license capacity based on square footage. No maximum capacity

Chart 2

**Grant Five-Year Trend  
Capacity by License Type**

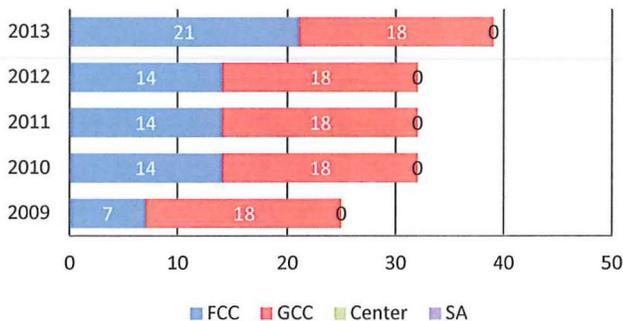
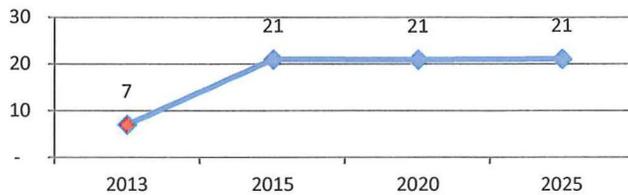


Chart 4

**Grant  
Workforce Needed to Meet 50% of Potential Demand 2013-2025**



Data sources for the North Dakota Child Care 2013 Report include U.S. Census Bureau and the Center for Social Research at NDSU, Child Care Aware of North Dakota, and the NDSU 2012 Child Care Study.



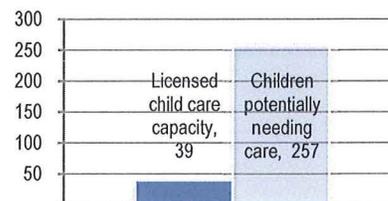
# Child Care Profile

September 2013

## Grant County

### Children Potentially Needing Child Care

	0-2 yrs	3 yrs	4-5 yrs	6-12 yrs	Total
Children in County by Age <sup>1</sup>	70	17	49	153	289
% of Children Ages 0 to 5 with All Parents in the Labor Force <sup>1</sup>					87.0%
% of Children Ages 6 to 13 with All Parents in the Labor Force <sup>1</sup>					90.4%
Children Ages 0 to 5 potentially needing child care due to parents in workforce					118
Children Ages 6 to 12 potentially needing child care due to parents in workforce					138
Capacity of licensed child care programs (family, group, center, school-age)					39
Current Child Care Assistance Program Recipients Age 0-13 <sup>1</sup>					6

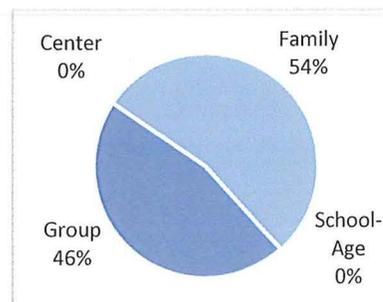


### Referral Requests (July 2012 to June 2013, includes Child Care Aware® phone inquiries and internet searches)

Total children needing care as requested through Child Care Aware®	-
Ages 0 to 23 months	-
Age 2	-
Ages 3 to 5	-
Ages 6 to 12	-
Total children needing care before 7:00 a.m.	-
Total children needing care beyond 6:00 p.m.	-
Total children needing care Saturdays or Sundays	-

### Licensed Early Childhood Program Type and Capacity<sup>2</sup> (2013)

	Family	Group	Center	School-Age <sup>3</sup>	Total
Number of Programs	3	1	0	0	4
Licensed Capacity	21	18	0	0	39
Reported Vacancies <sup>4</sup>	3	0	0	0	3
Providers/Capacity Added	1/7	0/0	0/0	0/0	1/7
Providers/Capacity Lost	0/0	0/0	0/0	0/0	0/0
Programs open before 7:00 a.m.	1	1	0	0	2
Programs open after 6:00 p.m.	1	0	0	0	1
Programs open on Weekends	0	0	0	0	0
Reported Size of Workforce	3	4	0	0	7



### Annual Cost of Licensed Child Care<sup>2</sup>

Age of Child	Family and Group		Center <sup>5</sup>	
	Average	Highest Rate	Average	Highest Rate
Ages 0 to 17 months	\$5,710	\$5,850	\$8,285	\$9,880
18 to 35 months	\$5,710	\$5,850	\$7,920	\$9,880
Ages 3 to 5	\$5,710	\$5,850	\$7,566	\$9,880

[www.ndchildcare.org](http://www.ndchildcare.org)

<sup>1</sup> 2013 ND Kids Count Fact Book

<sup>2</sup> Child Care Aware® of North Dakota NACCRRAware Database

<sup>3</sup> School-age care numbers reflect programs licensed exclusively as before and after school programs under Early Childhood Services rules. Not all School-age programs are required to be licensed. In addition, many school-age children are enrolled in family/group programs and child care centers.

<sup>4</sup> Vacancies change daily and may not match the location or program characteristics desired by families needing care. A 10% vacancy rate allows families some choice among programs.

<sup>5</sup> Due to the limited number of programs, rates reflect a regional average



# 2013 Child Care Trend Data

# Griggs County

Child Care industry standards suggest a community's child care supply meet 50% of demand.

In 2013 4 programs had a capacity of spaces 87 and met **40%** of demand.

In 2013, 3 programs closed dropping 43 child care spaces.

In 2013, 0 programs opened adding 0 new spaces, a net gain of -43 spaces.

Chart 1

**Griggs Five-Year Trend 2009-2013  
Number of Programs by License Type\***

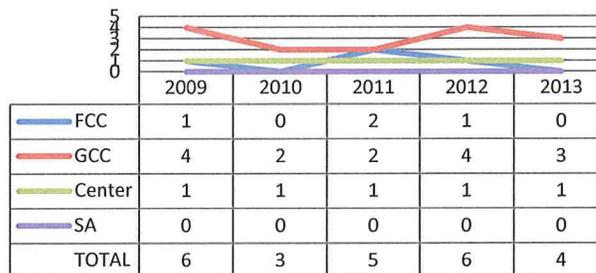


Chart 3

**Griggs  
% Annual Program Turnover 2010-2013**



Chart 2

**Griggs Five-Year Trend  
Capacity by License Type**

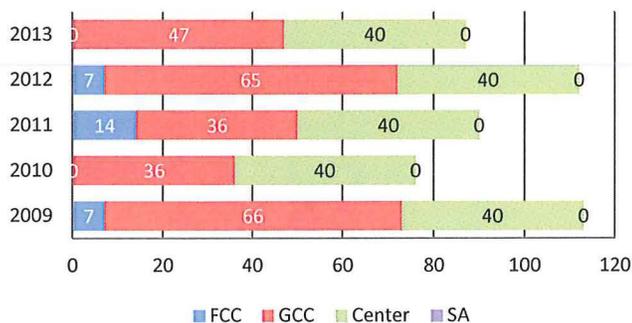
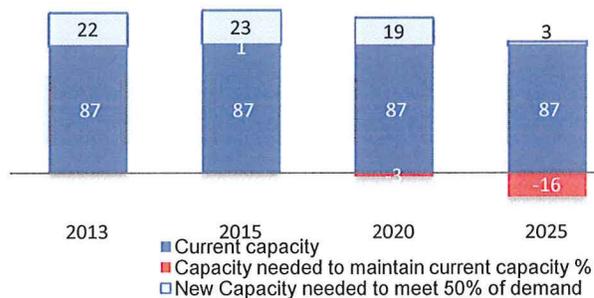


Chart 5

**Griggs Capacity Needed to Meet 50%  
of Potential Demand 2013-2025**



**\*License Type Definitions**

Family license (FCC) allows for 7 children plus 2 school-agers

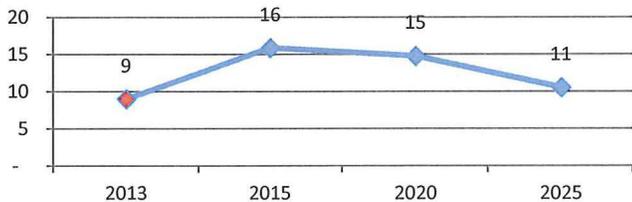
Group license (GCC) allows for up to 30 children depending on usable space and local ordinances

Center capacity based on square footage. No maximum capacity

School-Age license (SA) license capacity based on square footage. No maximum capacity

Chart 4

**Griggs  
Workforce Needed to Meet 50% of Potential  
Demand 2013-2025**



Data sources for the North Dakota Child Care 2013 Report include U.S. Census Bureau and the Center for Social Research at NDSU, Child Care Aware of North Dakota, and the NDSU 2012 Child Care Study.



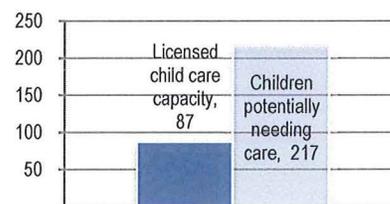
# Child Care Profile

September 2013

## Griggs County

### Children Potentially Needing Child Care

	0-2 yrs	3 yrs	4-5 yrs	6-12 yrs	Total
Children in County by Age <sup>1</sup>	77	20	47	151	295
% of Children Ages 0 to 5 with All Parents in the Labor Force <sup>1</sup>					61.6%
% of Children Ages 6 to 13 with All Parents in the Labor Force <sup>1</sup>					85.1%
Children Ages 0 to 5 potentially needing child care due to parents in workforce					89
Children Ages 6 to 12 potentially needing child care due to parents in workforce					128
Capacity of licensed child care programs (family, group, center, school-age)					87
Current Child Care Assistance Program Recipients Age 0-13 <sup>1</sup>					9

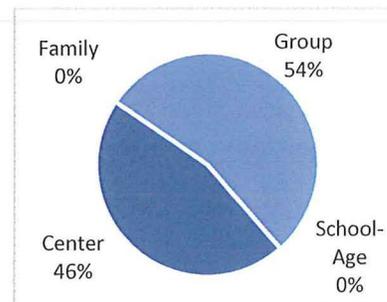


### Referral Requests (July 2012 to June 2013, includes Child Care Aware® phone inquiries and internet searches)

Total children needing care as requested through Child Care Aware®	-
Ages 0 to 23 months	-
Age 2	-
Ages 3 to 5	-
Ages 6 to 12	-
Total children needing care before 7:00 a.m.	-
Total children needing care beyond 6:00 p.m.	-
Total children needing care Saturdays or Sundays	-

### Licensed Early Childhood Program Type and Capacity<sup>2</sup> (2013)

	Family	Group	Center	School-Age <sup>3</sup>	Total
Number of Programs	0	3	1	0	4
Licensed Capacity	0	47	40	0	87
Reported Vacancies <sup>4</sup>	0	0	0	0	0
Providers/Capacity Added	0/0	0/0	0/0	0/0	0/0
Providers/Capacity Lost	1/7	2/36	0/0	0/0	3/43
Programs open before 7:00 a.m.	0	1	1	0	2
Programs open after 6:00 p.m.	0	1	0	0	1
Programs open on Weekends	0	1	0	0	1
Reported Size of Workforce	0	1	8	0	9



### Annual Cost of Licensed Child Care<sup>2</sup>

Age of Child	Family and Group <sup>5</sup>		Center <sup>5</sup>	
	Average	Highest Rate	Average	Highest Rate
Ages 0 to 17 months	\$5,755	\$7,020	\$6,608	\$8,320
18 to 35 months	\$5,686	\$7,020	\$6,498	\$7,800
Ages 3 to 5	\$5,662	\$7,020	\$6,096	\$7,465

[www.ndchildcare.org](http://www.ndchildcare.org)

<sup>1</sup> 2013 ND Kids Count Fact Book

<sup>2</sup> Child Care Aware® of North Dakota NACCRRAware Database

<sup>3</sup> School-age care numbers reflect programs licensed exclusively as before and after school programs under Early Childhood Services rules. Not all School-age programs are required to be licensed. In addition, many school-age children are enrolled in family/group programs and child care centers.

<sup>4</sup> Vacancies change daily and may not match the location or program characteristics desired by families needing care. A 10% vacancy rate allows families some choice among programs.

<sup>5</sup> Due to the limited number of programs, rates reflect a regional average

# 2013 Child Care Trend Data

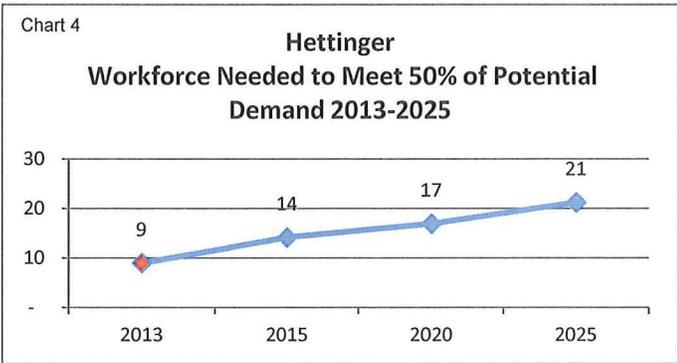
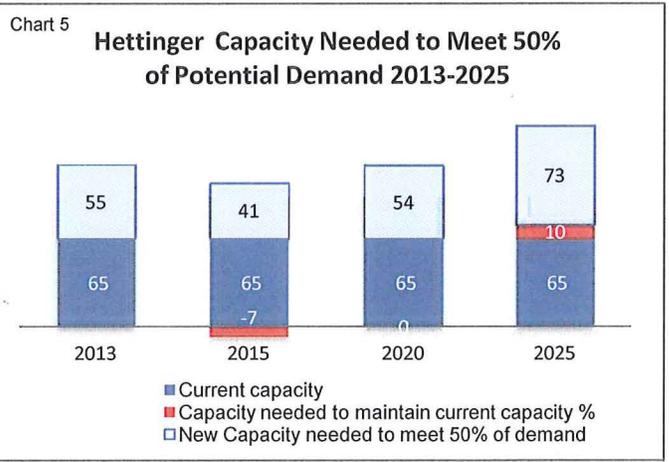
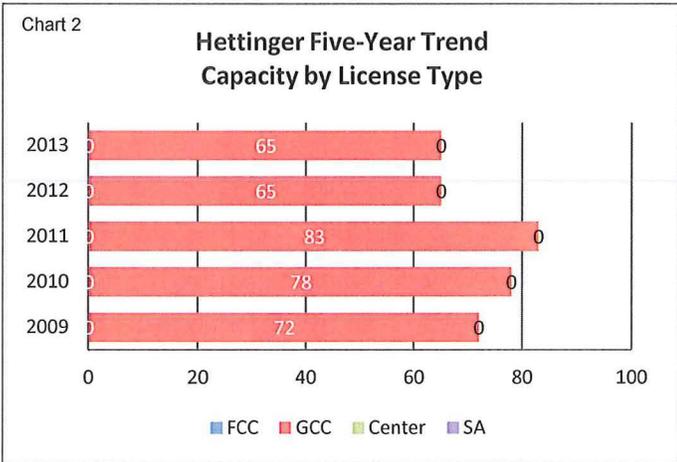
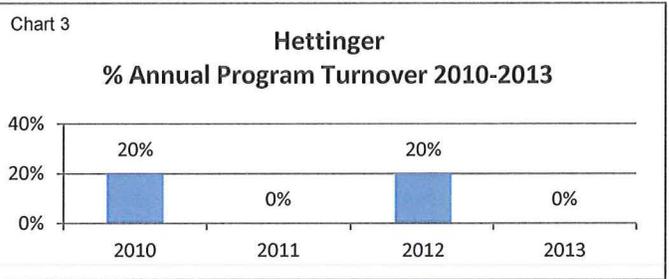
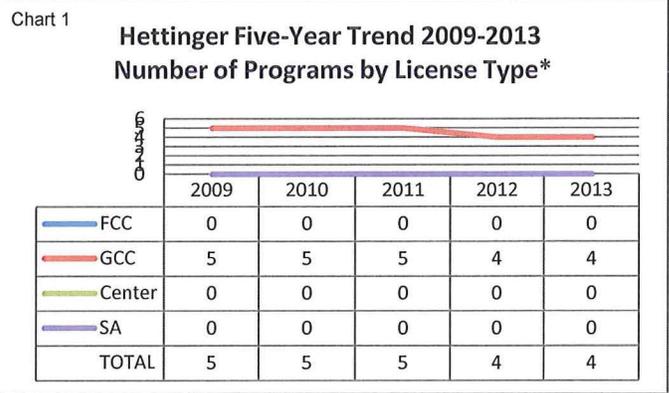
# Hettinger County

Child Care industry standards suggest a community's child care supply meet 50% of demand.

In 2013 4 programs had a capacity of spaces 65 and met **27%** of demand.

In 2013, 0 programs closed dropping 0 child care spaces.

In 2013, 0 programs opened adding 0 new spaces, a net gain of 0 spaces.



**\*License Type Definitions**

Family license (FCC) allows for 7 children plus 2 school-agers

Group license (GCC) allows for up to 30 children depending on usable space and local ordinances

Center capacity based on square footage. No maximum capacity

School-Age license (SA) license capacity based on square footage. No maximum capacity

Data sources for the North Dakota Child Care 2013 Report include U.S. Census Bureau and the Center for Social Research at NDSU, Child Care Aware of North Dakota, and the NDSU 2012 Child Care Study.



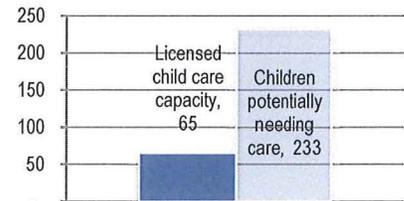
# Child Care Profile

## September 2013

### Hettinger County

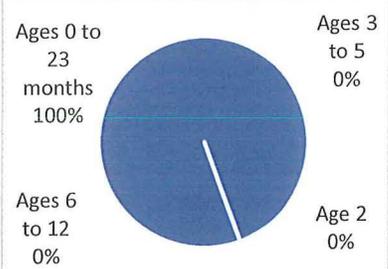
#### Children Potentially Needing Child Care

	0-2 yrs	3 yrs	4-5 yrs	6-12 yrs	Total
Children in County by Age <sup>1</sup>	69	32	50	180	331
% of Children Ages 0 to 5 with All Parents in the Labor Force <sup>1</sup>					57.1%
% of Children Ages 6 to 13 with All Parents in the Labor Force <sup>1</sup>					81.4%
Children Ages 0 to 5 potentially needing child care due to parents in workforce					86
Children Ages 6 to 12 potentially needing child care due to parents in workforce					147
Capacity of licensed child care programs (family, group, center, school-age)					65
Current Child Care Assistance Program Recipients Age 0-13 <sup>1</sup>					6



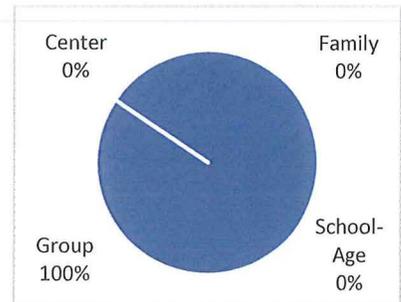
#### Referral Requests (July 2012 to June 2013, includes Child Care Aware® phone inquiries and internet searches)

Total children needing care as requested through Child Care Aware®	2
Ages 0 to 23 months	2
Age 2	-
Ages 3 to 5	-
Ages 6 to 12	-
Total children needing care before 7:00 a.m.	-
Total children needing care beyond 6:00 p.m.	-
Total children needing care Saturdays or Sundays	-



#### Licensed Early Childhood Program Type and Capacity<sup>2</sup> (2013)

	Family	Group	Center	School-Age <sup>3</sup>	Total
Number of Programs	0	4	0	0	4
Licensed Capacity	0	65	0	0	65
Reported Vacancies <sup>4</sup>	0	0	0	0	0
Providers/Capacity Added	0/0	0/0	0/0	0/0	0/0
Providers/Capacity Lost	0/0	0/0	0/0	0/0	0/0
Programs open before 7:00 a.m.	0	1	0	0	1
Programs open after 6:00 p.m.	0	1	0	0	1
Programs open on Weekends	0	0	0	0	0
Reported Size of Workforce	0	9	0	0	9



#### Annual Cost of Licensed Child Care<sup>2</sup>

Age of Child	Family and Group		Center <sup>5</sup>	
	Average	Highest Rate	Average	Highest Rate
Ages 0 to 17 months	\$5,382	\$6,435	\$8,285	\$9,880
18 to 35 months	\$5,288	\$6,435	\$7,920	\$9,880
Ages 3 to 5	\$5,148	\$5,850	\$7,566	\$9,880

[www.ndchildcare.org](http://www.ndchildcare.org)

<sup>1</sup> 2013 ND Kids Count Fact Book

<sup>2</sup> Child Care Aware® of North Dakota NACCRRAware Database

<sup>3</sup> School-age care numbers reflect programs licensed exclusively as before and after school programs under Early Childhood Services rules. Not all School-age programs are required to be licensed. In addition, many school-age children are enrolled in family/group programs and child care centers.

<sup>4</sup> Vacancies change daily and may not match the location or program characteristics desired by families needing care. A 10% vacancy rate allows families some choice among programs.

<sup>5</sup> Due to the limited number of programs, rates reflect a regional average



# 2013 Child Care Trend Data

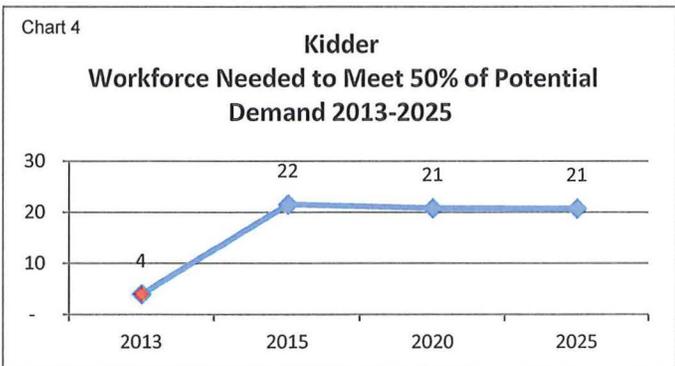
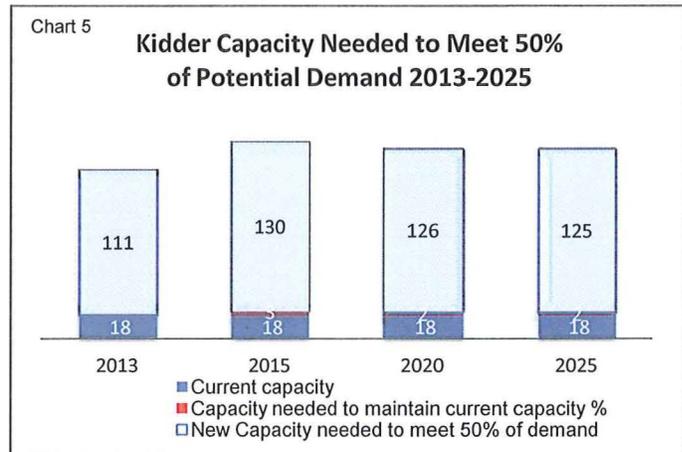
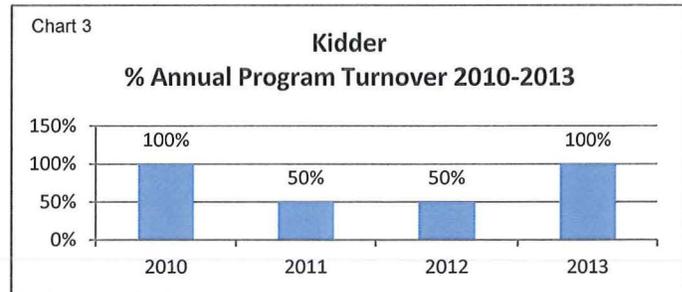
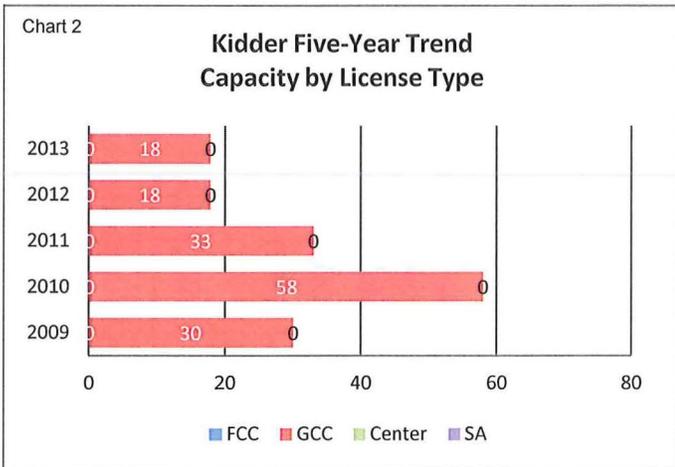
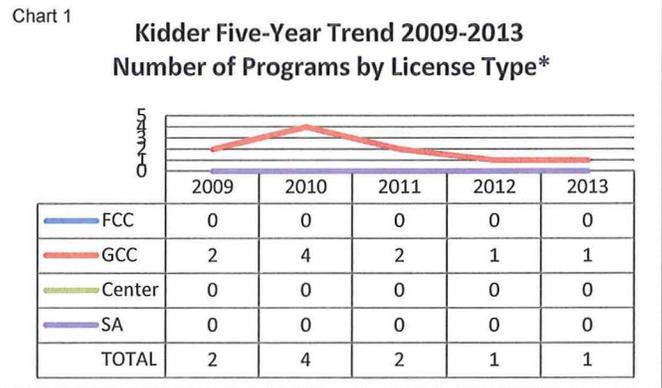
# Kidder County

Child Care industry standards suggest a community's child care supply meet 50% of demand.

In 2013, 1 programs had a capacity of 18 spaces and met 7% of demand.

In 2013, 1 programs closed dropping 7 child care spaces.

In 2013, 1 programs opened adding 7 new spaces, a net gain of 0 spaces.



**\*License Type Definitions**

- Family license (FCC) allows for 7 children plus 2 school-agers
- Group license (GCC) allows for up to 30 children depending on usable space and local ordinances
- Center capacity based on square footage. No maximum capacity
- School-Age license (SA) license capacity based on square footage. No maximum capacity

Data sources for the North Dakota Child Care 2013 Report include U.S. Census Bureau and the Center for Social Research at NDSU, Child Care Aware of North Dakota, and the NDSU 2012 Child Care Study.



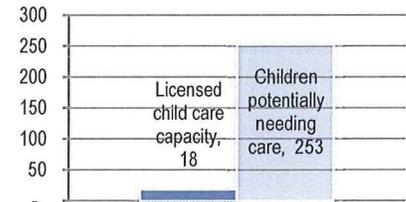
# Child Care Profile

September 2013

## Kidder County

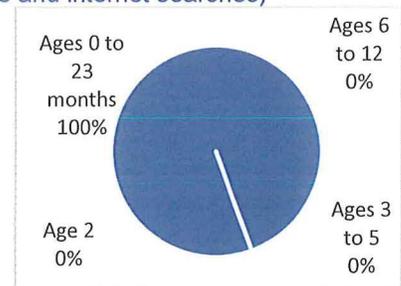
### Children Potentially Needing Child Care

	0-2 yrs	3 yrs	4-5 yrs	6-12 yrs	Total
Children in County by Age <sup>1</sup>	73	29	46	186	334
% of Children Ages 0 to 5 with All Parents in the Labor Force <sup>1</sup>					72.3%
% of Children Ages 6 to 13 with All Parents in the Labor Force <sup>1</sup>					78.4%
Children Ages 0 to 5 potentially needing child care due to parents in workforce					107
Children Ages 6 to 12 potentially needing child care due to parents in workforce					146
Capacity of licensed child care programs (family, group, center, school-age)					18
Current Child Care Assistance Program Recipients Age 0-13 <sup>1</sup>					13



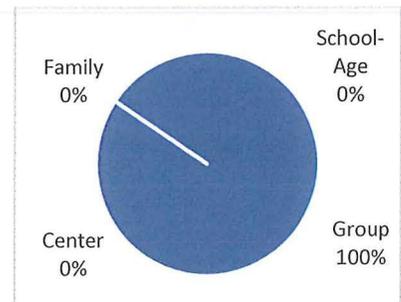
### Referral Requests (July 2012 to June 2013, includes Child Care Aware® phone inquiries and internet searches)

Total children needing care as requested through Child Care Aware®	2
Ages 0 to 23 months	2
Age 2	-
Ages 3 to 5	-
Ages 6 to 12	-
Total children needing care before 7:00 a.m.	-
Total children needing care beyond 6:00 p.m.	-
Total children needing care Saturdays or Sundays	-



### Licensed Early Childhood Program Type and Capacity<sup>2</sup> (2013)

	Family	Group	Center	School-Age <sup>3</sup>	Total
Number of Programs	0	1	0	0	1
Licensed Capacity	0	18	0	0	18
Reported Vacancies <sup>4</sup>	0	0	0	0	0
Providers/Capacity Added	1/7	0/0	0/0	0/0	1/7
Providers/Capacity Lost	1/7	0/0	0/0	0/0	1/7
Programs open before 7:00 a.m.	0	1	0	0	1
Programs open after 6:00 p.m.	0	0	0	0	0
Programs open on Weekends	0	0	0	0	0
Reported Size of Workforce	0	4	0	0	4



### Annual Cost of Licensed Child Care<sup>2</sup>

Age of Child	Family and Group <sup>5</sup>		Center <sup>5</sup>	
	Average	Highest Rate	Average	Highest Rate
Ages 0 to 17 months	\$6,506	\$9,360	\$8,285	\$9,880
18 to 35 months	\$6,410	\$8,471	\$7,920	\$9,880
Ages 3 to 5	\$6,379	\$8,471	\$7,566	\$9,880

[www.ndchildcare.org](http://www.ndchildcare.org)

<sup>1</sup> 2013 ND Kids Count Fact Book

<sup>2</sup> Child Care Aware® of North Dakota NACCRRAware Database

<sup>3</sup> School-age care numbers reflect programs licensed exclusively as before and after school programs under Early Childhood Services rules. Not all School-age programs are required to be licensed. In addition, many school-age children are enrolled in family/group programs and child care centers.

<sup>4</sup> Vacancies change daily and may not match the location or program characteristics desired by families needing care. A 10% vacancy rate allows families some choice among programs.

<sup>5</sup> Due to the limited number of programs, rates reflect a regional average

# 2013 Child Care Trend Data

# LaMoure County

Child Care industry standards suggest a community's child care supply meet 50% of demand.

In 2013 8 programs had a capacity of spaces 134 and met **26%** of demand.

In 2013, 0 programs closed

dropping 0 child care spaces.

In 2013, 1 programs opened

adding 7 new spaces, a net gain of 7 spaces.

Chart 1

**LaMoure Five-Year Trend 2009-2013  
Number of Programs by License Type\***

	2009	2010	2011	2012	2013
FCC	0	0	0	0	0
GCC	7	8	8	7	8
Center	0	0	0	0	0
SA	0	0	0	0	0
TOTAL	7	8	8	7	8

Chart 3

**LaMoure  
% Annual Program Turnover 2010-2013**

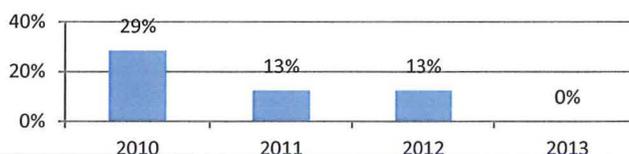


Chart 2

**LaMoure Five-Year Trend  
Capacity by License Type**

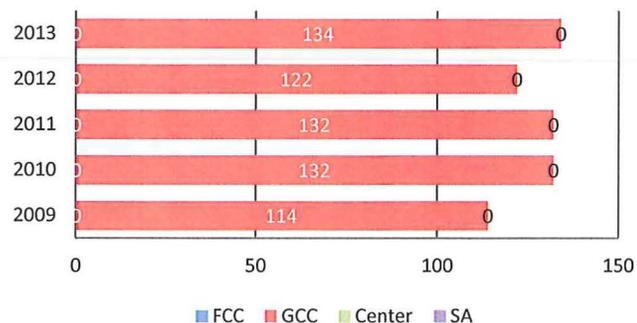
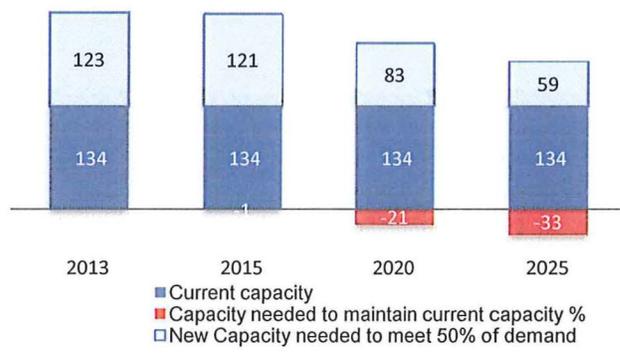


Chart 5

**LaMoure Capacity Needed to Meet 50% of Potential Demand 2013-2025**



**\*License Type Definitions**

*Family license (FCC) allows for 7 children plus 2 school-agers*

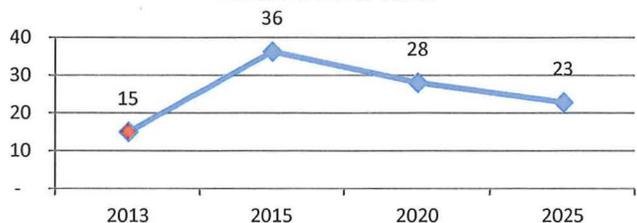
*Group license (GCC) allows for up to 30 children depending on usable space and local ordinances*

*Center capacity based on square footage. No maximum capacity*

*School-Age license (SA) license capacity based on square footage. No maximum capacity*

Chart 4

**LaMoure  
Workforce Needed to Meet 50% of Potential Demand 2013-2025**



Data sources for the North Dakota Child Care 2013 Report include U.S. Census Bureau and the Center for Social Research at NDSU, Child Care Aware of North Dakota, and the NDSU 2012 Child Care Study.



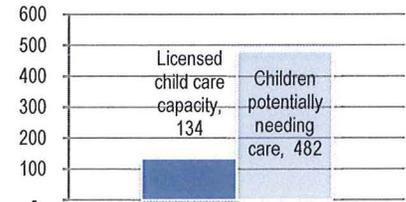
# Child Care Profile

September 2013

## LaMoure County

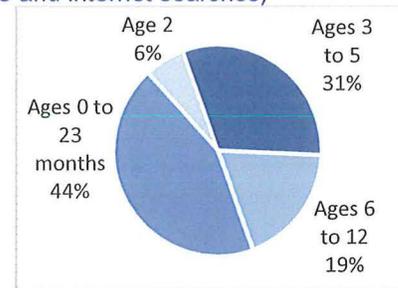
### Children Potentially Needing Child Care

	0-2 yrs	3 yrs	4-5 yrs	6-12 yrs	Total
Children in County by Age <sup>1</sup>	106	50	99	338	593
% of Children Ages 0 to 5 with All Parents in the Labor Force <sup>1</sup>					85.5%
% of Children Ages 6 to 13 with All Parents in the Labor Force <sup>1</sup>					78.1%
Children Ages 0 to 5 potentially needing child care due to parents in workforce					218
Children Ages 6 to 12 potentially needing child care due to parents in workforce					264
Capacity of licensed child care programs (family, group, center, school-age)					134
Current Child Care Assistance Program Recipients Age 0-13 <sup>1</sup>					13



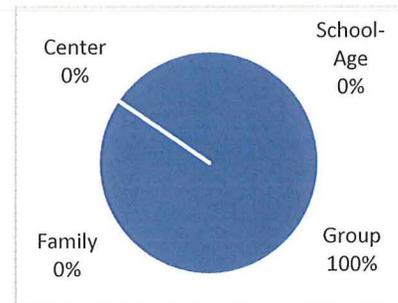
### Referral Requests (July 2012 to June 2013, includes Child Care Aware® phone inquiries and internet searches)

Total children needing care as requested through Child Care Aware®	16
Ages 0 to 23 months	7
Age 2	1
Ages 3 to 5	5
Ages 6 to 12	3
Total children needing care before 7:00 a.m.	2
Total children needing care beyond 6:00 p.m.	-
Total children needing care Saturdays or Sundays	-



### Licensed Early Childhood Program Type and Capacity<sup>2</sup> (2013)

	Family	Group	Center	School-Age <sup>3</sup>	Total
Number of Programs	0	8	0	0	8
Licensed Capacity	0	134	0	0	134
Reported Vacancies <sup>4</sup>	0	5	0	0	5
Providers/Capacity Added	1/7	0/0	0/0	0/0	1/7
Providers/Capacity Lost	0/0	0/0	0/0	0/0	0/0
Programs open before 7:00 a.m.	0	2	0	0	2
Programs open after 6:00 p.m.	0	0	0	0	0
Programs open on Weekends	0	0	0	0	0
Reported Size of Workforce	0	15	0	0	15



### Annual Cost of Licensed Child Care<sup>2</sup>

Age of Child	Family and Group		Center <sup>5</sup>	
	Average	Highest Rate	Average	Highest Rate
Ages 0 to 17 months	\$5,668	\$7,020	\$6,608	\$8,320
18 to 35 months	\$5,505	\$6,500	\$6,498	\$7,800
Ages 3 to 5	\$5,505	\$6,500	\$6,096	\$7,465

[www.ndchildcare.org](http://www.ndchildcare.org)

<sup>1</sup> 2013 ND Kids Count Fact Book

<sup>2</sup> Child Care Aware® of North Dakota NACCRRAware Database

<sup>3</sup> School-age care numbers reflect programs licensed exclusively as before and after school programs under Early Childhood Services rules. Not all School-age programs are required to be licensed. In addition, many school-age children are enrolled in family/group programs and child care centers.

<sup>4</sup> Vacancies change daily and may not match the location or program characteristics desired by families needing care. A 10% vacancy rate allows families some choice among programs.

<sup>5</sup> Due to the limited number of programs, rates reflect a regional average



# 2013 Child Care Trend Data

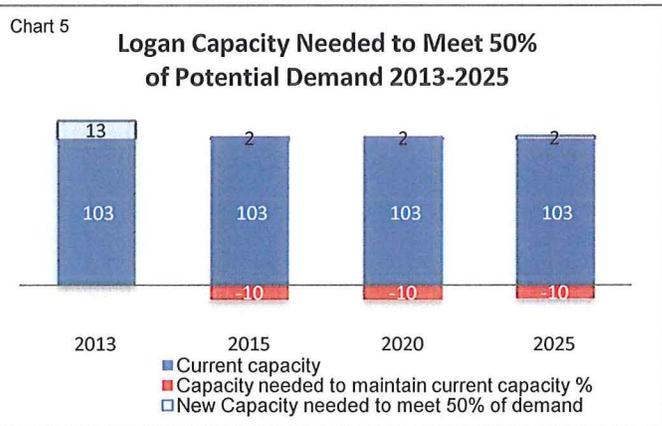
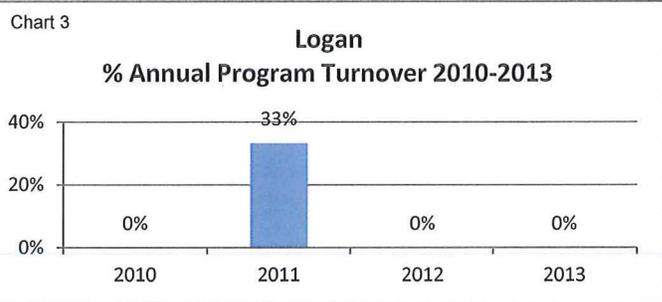
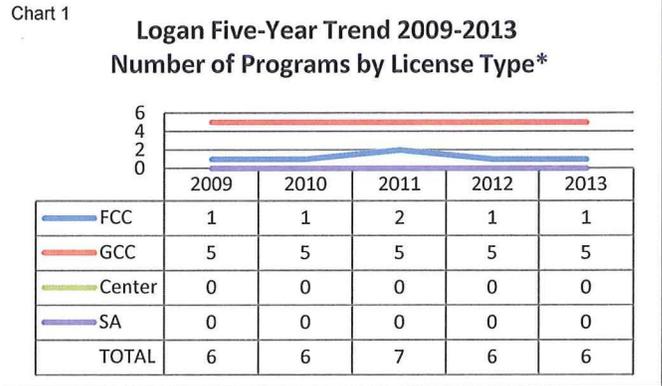
# Logan County

Child Care industry standards suggest a community's child care supply meet 50% of demand.

In 2013 6 programs had a capacity of spaces 103 and met **44%** of demand.

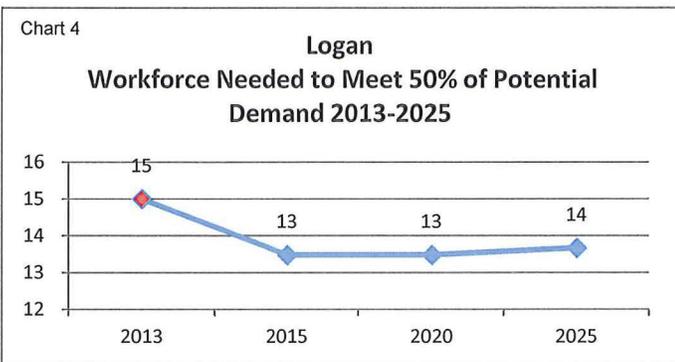
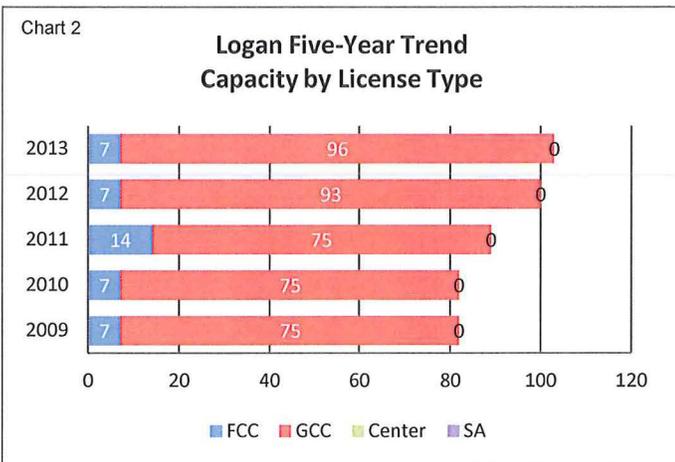
In 2013, 0 programs closed dropping 0 child care spaces.

In 2013, 0 programs opened adding 0 new spaces, a net gain of 0 spaces.



**\*License Type Definitions**

- Family license (FCC) allows for 7 children plus 2 school-agers
- Group license (GCC) allows for up to 30 children depending on usable space and local ordinances
- Center capacity based on square footage. No maximum capacity
- School-Age license (SA) license capacity based on square footage. No maximum capacity



Data sources for the North Dakota Child Care 2013 Report include U.S. Census Bureau and the Center for Social Research at NDSU, Child Care Aware of North Dakota, and the NDSU 2012 Child Care Study.



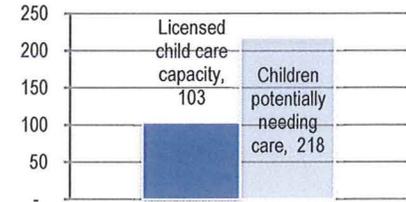
# Child Care Profile

September 2013

## Logan County

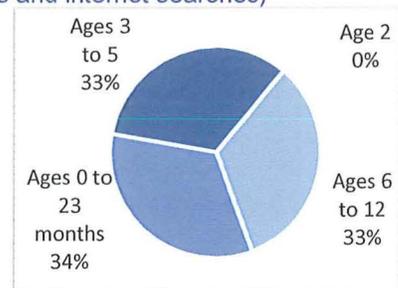
### Children Potentially Needing Child Care

	0-2 yrs	3 yrs	4-5 yrs	6-12 yrs	Total
Children in County by Age <sup>1</sup>	50	18	47	167	282
% of Children Ages 0 to 5 with All Parents in the Labor Force <sup>1</sup>					80.9%
% of Children Ages 6 to 13 with All Parents in the Labor Force <sup>1</sup>					74.9%
Children Ages 0 to 5 potentially needing child care due to parents in workforce					93
Children Ages 6 to 12 potentially needing child care due to parents in workforce					125
Capacity of licensed child care programs (family, group, center, school-age)					103
Current Child Care Assistance Program Recipients Age 0-13 <sup>1</sup>					7



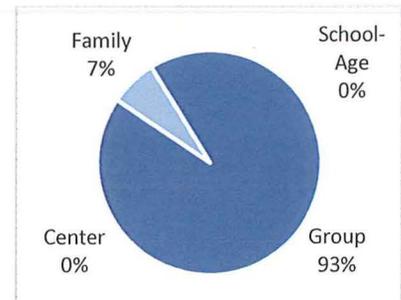
### Referral Requests (July 2012 to June 2013, includes Child Care Aware® phone inquiries and internet searches)

Total children needing care as requested through Child Care Aware®	3
Ages 0 to 23 months	1
Age 2	-
Ages 3 to 5	1
Ages 6 to 12	1
Total children needing care before 7:00 a.m.	-
Total children needing care beyond 6:00 p.m.	-
Total children needing care Saturdays or Sundays	-



### Licensed Early Childhood Program Type and Capacity<sup>2</sup> (2013)

	Family	Group	Center	School-Age <sup>3</sup>	Total
Number of Programs	1	5	0	0	6
Licensed Capacity	7	96	0	0	103
Reported Vacancies <sup>4</sup>	0	5	0	0	5
Providers/Capacity Added	0/0	0/0	0/0	0/0	0/0
Providers/Capacity Lost	0/0	0/0	0/0	0/0	0/0
Programs open before 7:00 a.m.	0	0	0	0	0
Programs open after 6:00 p.m.	0	0	0	0	0
Programs open on Weekends	0	0	0	0	0
Reported Size of Workforce	1	14	0	0	15



### Annual Cost of Licensed Child Care<sup>2</sup>

Age of Child	Family and Group		Center <sup>5</sup>	
	Average	Highest Rate	Average	Highest Rate
Ages 0 to 17 months	\$5,685	\$6,500	\$6,608	\$8,320
18 to 35 months	\$5,685	\$6,500	\$6,498	\$7,800
Ages 3 to 5	\$5,685	\$6,500	\$6,096	\$7,465

[www.ndchildcare.org](http://www.ndchildcare.org)

<sup>1</sup> 2013 ND Kids Count Fact Book

<sup>2</sup> Child Care Aware® of North Dakota NACCRRAware Database

<sup>3</sup> School-age care numbers reflect programs licensed exclusively as before and after school programs under Early Childhood Services rules. Not all School-age programs are required to be licensed. In addition, many school-age children are enrolled in family/group programs and child care centers.

<sup>4</sup> Vacancies change daily and may not match the location or program characteristics desired by families needing care. A 10% vacancy rate allows families some choice among programs.

<sup>5</sup> Due to the limited number of programs, rates reflect a regional average

# 2013 Child Care Trend Data

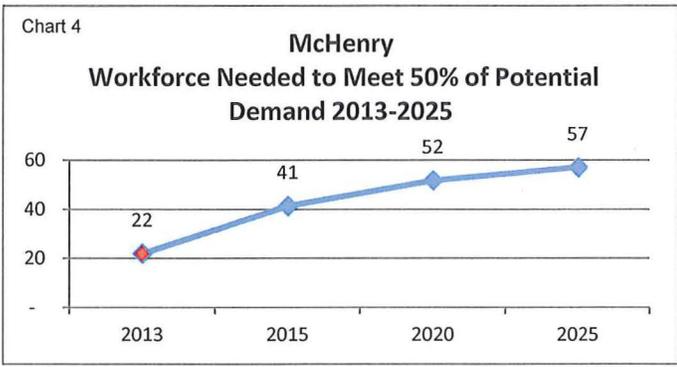
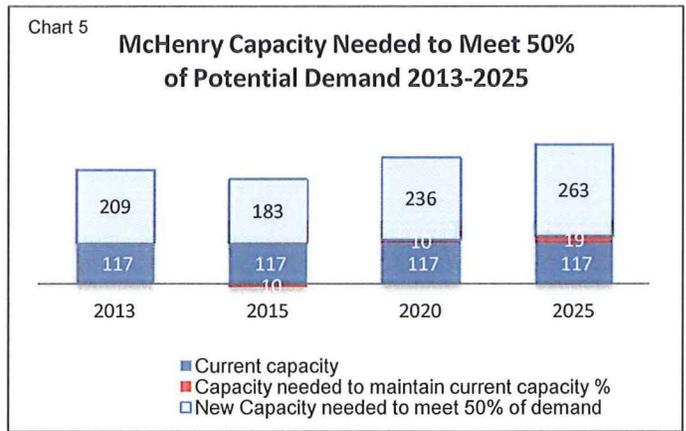
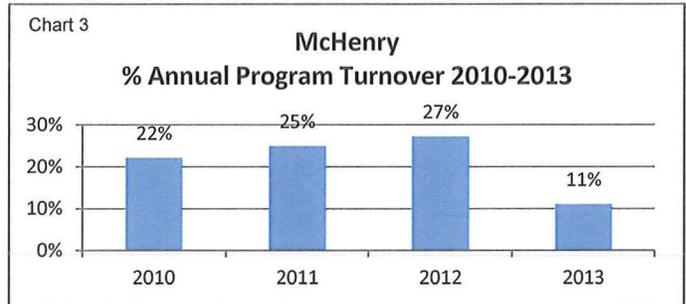
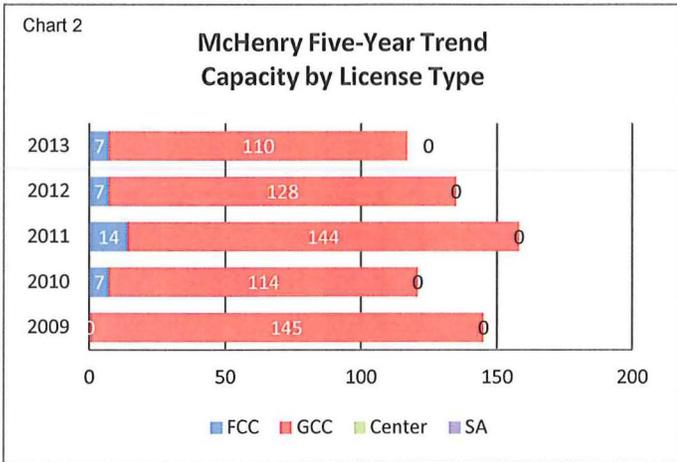
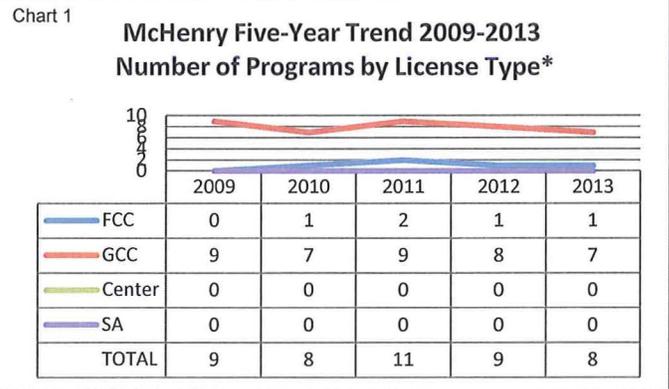
# McHenry County

Child Care industry standards suggest a community's child care supply meet 50% of demand.

In 2013 8 programs had a capacity of spaces 117 and met **18%** of demand.

In 2013, 1 programs closed dropping 18 child care spaces.

In 2013, 0 programs opened adding 0 new spaces, a net gain of -18 spaces.



**\*License Type Definitions**

- Family license (FCC) allows for 7 children plus 2 school-agers*
- Group license (GCC) allows for up to 30 children depending on usable space and local ordinances*
- Center capacity based on square footage. No maximum capacity*
- School-Age license (SA) license capacity based on square footage. No maximum capacity*

Data sources for the North Dakota Child Care 2013 Report include U.S. Census Bureau and the Center for Social Research at NDSU, Child Care Aware of North Dakota, and the NDSU 2012 Child Care Study.



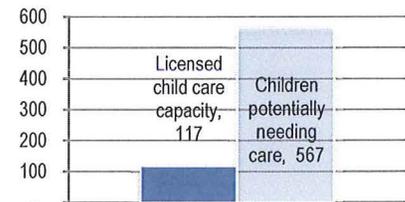
# Child Care Profile

September 2013

## McHenry County

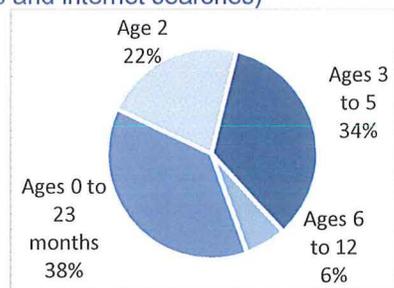
### Children Potentially Needing Child Care

	0-2 yrs	3 yrs	4-5 yrs	6-12 yrs	Total
Children in County by Age <sup>1</sup>	174	72	124	463	833
% of Children Ages 0 to 5 with All Parents in the Labor Force <sup>1</sup>					58.7%
% of Children Ages 6 to 13 with All Parents in the Labor Force <sup>1</sup>					75.5%
Children Ages 0 to 5 potentially needing child care due to parents in workforce					217
Children Ages 6 to 12 potentially needing child care due to parents in workforce					349
Capacity of licensed child care programs (family, group, center, school-age)					117
Current Child Care Assistance Program Recipients Age 0-13 <sup>1</sup>					29



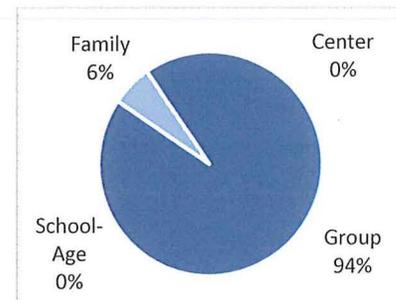
### Referral Requests (July 2012 to June 2013, includes Child Care Aware® phone inquiries and internet searches)

Total children needing care as requested through Child Care Aware®	32
Ages 0 to 23 months	12
Age 2	7
Ages 3 to 5	11
Ages 6 to 12	2
Total children needing care before 7:00 a.m.	3
Total children needing care beyond 6:00 p.m.	2
Total children needing care Saturdays or Sundays	2



### Licensed Early Childhood Program Type and Capacity<sup>2</sup> (2013)

	Family	Group	Center	School-Age <sup>3</sup>	Total
Number of Programs	1	7	0	0	8
Licensed Capacity	7	110	0	0	117
Reported Vacancies <sup>4</sup>	0	4	0	0	4
Providers/Capacity Added	0/0	0/0	0/0	0/0	0/0
Providers/Capacity Lost	0/0	1/18	0/0	0/0	1/18
Programs open before 7:00 a.m.	1	2	0	0	3
Programs open after 6:00 p.m.	0	0	0	0	0
Programs open on Weekends	0	0	0	0	0
Reported Size of Workforce	1	21	0	0	22



### Annual Cost of Licensed Child Care<sup>2</sup>

Age of Child	Family and Group		Center <sup>5</sup>	
	Average	Highest Rate	Average	Highest Rate
Ages 0 to 17 months	\$5,996	\$7,020	\$8,285	\$9,880
18 to 35 months	\$5,711	\$7,020	\$7,920	\$9,880
Ages 3 to 5	\$5,531	\$7,020	\$7,566	\$9,880

[www.ndchildcare.org](http://www.ndchildcare.org)

<sup>1</sup> 2013 ND Kids Count Fact Book

<sup>2</sup> Child Care Aware® of North Dakota NACCRRAware Database

<sup>3</sup> School-age care numbers reflect programs licensed exclusively as before and after school programs under Early Childhood Services rules. Not all School-age programs are required to be licensed. In addition, many school-age children are enrolled in family/group programs and child care centers.

<sup>4</sup> Vacancies change daily and may not match the location or program characteristics desired by families needing care. A 10% vacancy rate allows families some choice among programs.

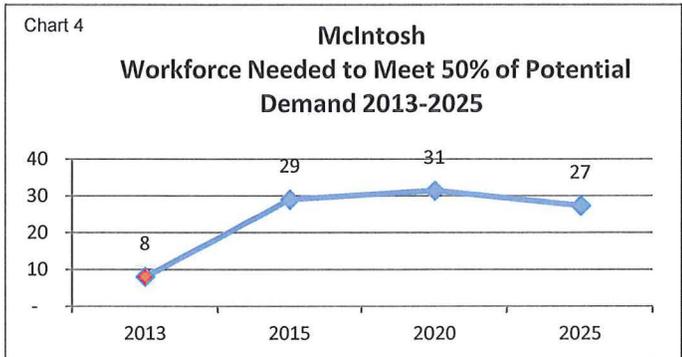
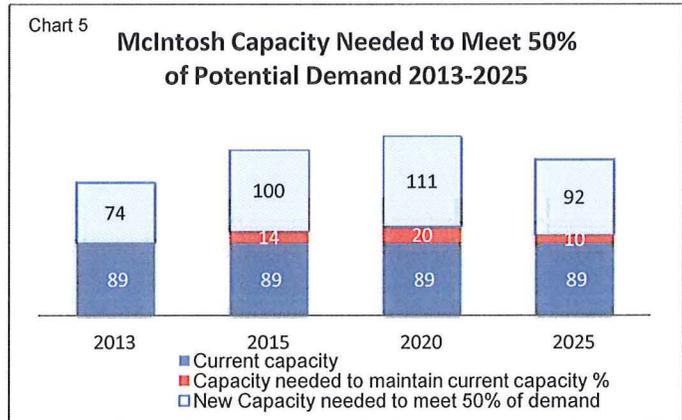
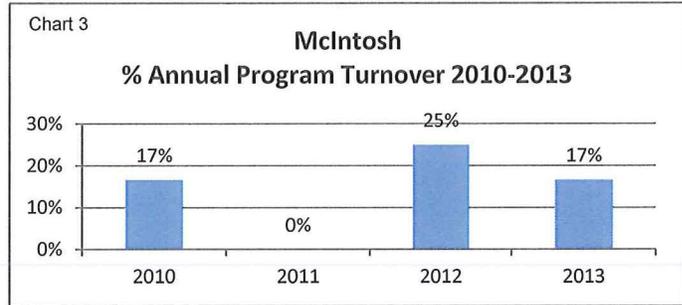
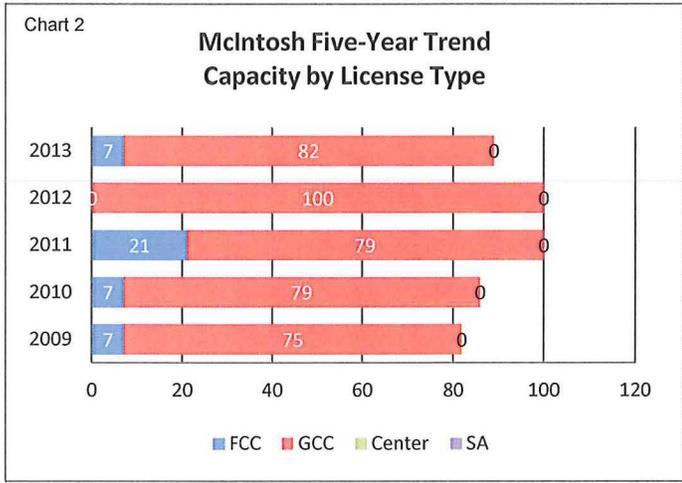
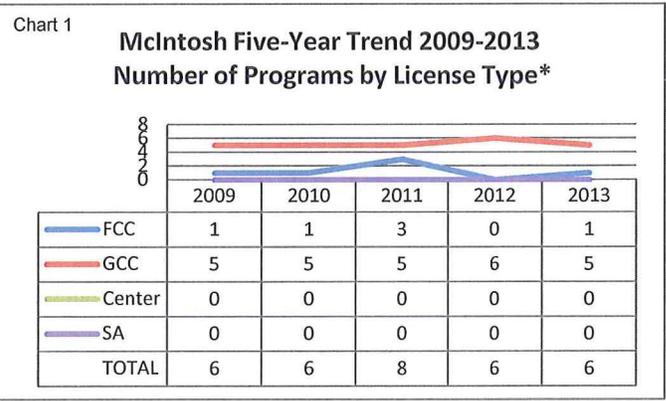
<sup>5</sup> Due to the limited number of programs, rates reflect a regional average

# 2013 Child Care Trend Data

# McIntosh County

Child Care industry standards suggest a community's child care supply meet 50% of demand.

In 2013 6 programs had a capacity of spaces 89 and met **27%** of demand.  
 In 2013, 1 programs closed dropping 18 child care spaces.  
 In 2013, 1 programs opened adding 7 new spaces, a net gain of -11 spaces.



**\*License Type Definitions**  
*Family license (FCC)* allows for 7 children plus 2 school-agers  
*Group license (GCC)* allows for up to 30 children depending on usable space and local ordinances  
*Center* capacity based on square footage. No maximum capacity  
*School-Age license (SA)* license capacity based on square footage. No maximum capacity

Data sources for the North Dakota Child Care 2013 Report include U.S. Census Bureau and the Center for Social Research at NDSU, Child Care Aware of North Dakota, and the NDSU 2012 Child Care Study.



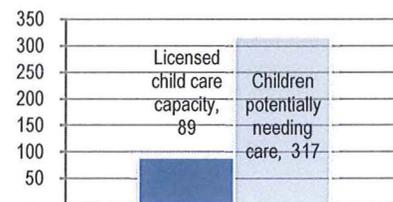
# Child Care Profile

September 2013

## McIntosh County

### Children Potentially Needing Child Care

	0-2 yrs	3 yrs	4-5 yrs	6-12 yrs	Total
Children in County by Age <sup>1</sup>	91	26	62	171	350
% of Children Ages 0 to 5 with All Parents in the Labor Force <sup>1</sup>					89.3%
% of Children Ages 6 to 13 with All Parents in the Labor Force <sup>1</sup>					91.9%
Children Ages 0 to 5 potentially needing child care due to parents in workforce					160
Children Ages 6 to 12 potentially needing child care due to parents in workforce					157
Capacity of licensed child care programs (family, group, center, school-age)					89
Current Child Care Assistance Program Recipients Age 0-13 <sup>1</sup>					21

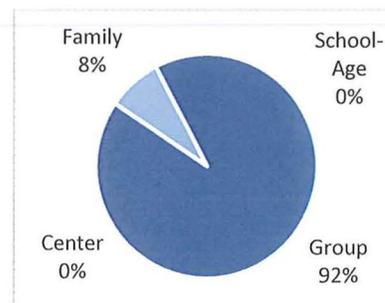


### Referral Requests (July 2012 to June 2013, includes Child Care Aware® phone inquiries and internet searches)

Total children needing care as requested through Child Care Aware®	-
Ages 0 to 23 months	-
Age 2	-
Ages 3 to 5	-
Ages 6 to 12	-
Total children needing care before 7:00 a.m.	-
Total children needing care beyond 6:00 p.m.	-
Total children needing care Saturdays or Sundays	-

### Licensed Early Childhood Program Type and Capacity<sup>2</sup> (2013)

	Family	Group	Center	School-Age <sup>3</sup>	Total
Number of Programs	1	5	0	0	6
Licensed Capacity	7	82	0	0	89
Reported Vacancies <sup>4</sup>	0	0	0	0	0
Providers/Capacity Added	1/7	0/0	0/0	0/0	1/7
Providers/Capacity Lost	0/0	1/18	0/0	0/0	1/18
Programs open before 7:00 a.m.	0	2	0	0	2
Programs open after 6:00 p.m.	0	1	0	0	1
Programs open on Weekends	0	0	0	0	0
Reported Size of Workforce	1	7	0	0	8



### Annual Cost of Licensed Child Care<sup>2</sup>

Age of Child	Family and Group		Center <sup>5</sup>	
	Average	Highest Rate	Average	Highest Rate
Ages 0 to 17 months	\$5,710	\$6,669	\$8,285	\$9,880
18 to 35 months	\$5,616	\$6,435	\$7,920	\$9,880
Ages 3 to 5	\$5,569	\$6,435	\$7,566	\$9,880

[www.ndchildcare.org](http://www.ndchildcare.org)

<sup>1</sup> 2013 ND Kids Count Fact Book

<sup>2</sup> Child Care Aware® of North Dakota NACCRRAware Database

<sup>3</sup> School-age care numbers reflect programs licensed exclusively as before and after school programs under Early Childhood Services rules. Not all School-age programs are required to be licensed. In addition, many school-age children are enrolled in family/group programs and child care centers.

<sup>4</sup> Vacancies change daily and may not match the location or program characteristics desired by families needing care. A 10% vacancy rate allows families some choice among programs.

<sup>5</sup> Due to the limited number of programs, rates reflect a regional average



# 2013 Child Care Trend Data

# McKenzie County

Child Care industry standards suggest a community's child care supply meet 50% of demand.

In 2013 5 programs had a capacity of spaces 117 and met **11%** of demand.

In 2013, 1 programs closed dropping 14 child care spaces.

In 2013, 1 programs opened adding 30 new spaces, a net gain of 16 spaces.

Chart 1  
**McKenzie Five-Year Trend 2009-2013  
Number of Programs by License Type\***

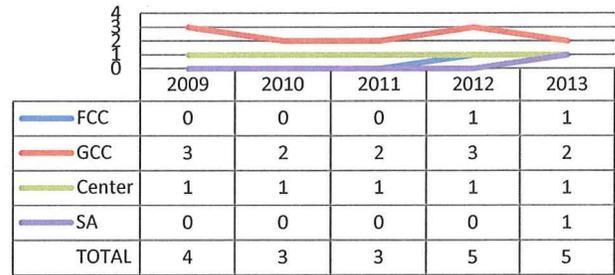


Chart 3  
**McKenzie  
% Annual Program Turnover 2010-2013**

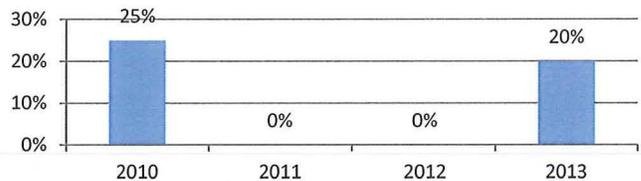
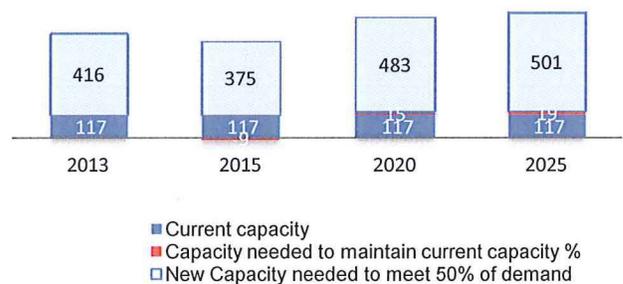


Chart 5  
**McKenzie Capacity Needed to Meet 50% of Potential Demand 2013-2025**



**\*License Type Definitions**

Family license (FCC) allows for 7 children plus 2 school-agers

Group license (GCC) allows for up to 30 children depending on usable space and local ordinances

Center capacity based on square footage. No maximum capacity

School-Age license (SA) license capacity based on square footage. No maximum capacity

Chart 2  
**McKenzie Five-Year Trend  
Capacity by License Type**

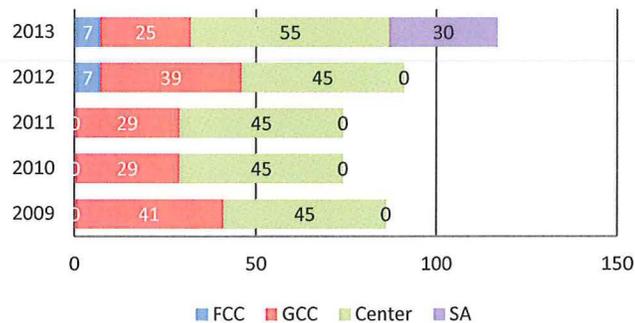
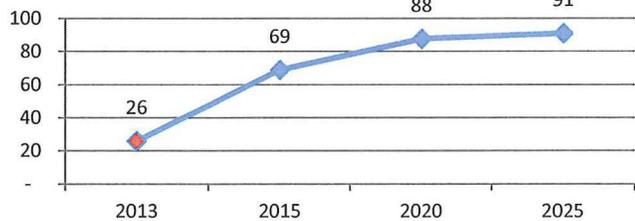


Chart 4  
**McKenzie  
Workforce Needed to Meet 50% of Potential Demand 2013-2025**



Data sources for the North Dakota Child Care 2013 Report include U.S. Census Bureau and the Center for Social Research at NDSU, Child Care Aware of North Dakota, and the NDSU 2012 Child Care Study.



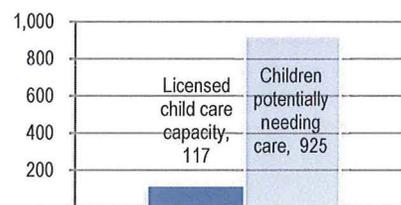
# Child Care Profile

September 2013

## McKenzie County

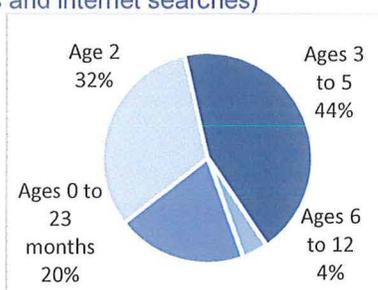
### Children Potentially Needing Child Care

	0-2 yrs	3 yrs	4-5 yrs	6-12 yrs	Total
Children in County by Age <sup>1</sup>	342	104	227	715	1,388
% of Children Ages 0 to 5 with All Parents in the Labor Force <sup>1</sup>					55.4%
% of Children Ages 6 to 13 with All Parents in the Labor Force <sup>1</sup>					77.2%
Children Ages 0 to 5 potentially needing child care due to parents in workforce					373
Children Ages 6 to 12 potentially needing child care due to parents in workforce					552
Capacity of licensed child care programs (family, group, center, school-age)					117
Current Child Care Assistance Program Recipients Age 0-13 <sup>1</sup>					11



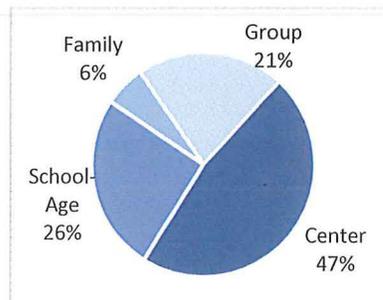
### Referral Requests (July 2012 to June 2013, includes Child Care Aware® phone inquiries and internet searches)

Total children needing care as requested through Child Care Aware®	25
Ages 0 to 23 months	5
Age 2	8
Ages 3 to 5	11
Ages 6 to 12	1
Total children needing care before 7:00 a.m.	2
Total children needing care beyond 6:00 p.m.	1
Total children needing care Saturdays or Sundays	-



### Licensed Early Childhood Program Type and Capacity<sup>2</sup> (2013)

	Family	Group	Center	School-Age <sup>3</sup>	Total
Number of Programs	1	2	1	1	5
Licensed Capacity	7	25	55	30	117
Reported Vacancies <sup>4</sup>	0	0	0	30	30
Providers/Capacity Added	0/0	0/0	0/0	1/30	1/30
Providers/Capacity Lost	0/0	1/14	0/0	0/0	1/14
Programs open before 7:00 a.m.	0	0	0	0	0
Programs open after 6:00 p.m.	0	0	0	0	0
Programs open on Weekends	0	0	0	0	0
Reported Size of Workforce	1	1	20	4	26



### Annual Cost of Licensed Child Care<sup>2</sup>

Age of Child	Family and Group <sup>5</sup>		Center <sup>5</sup>	
	Average	Highest Rate	Average	Highest Rate
Ages 0 to 17 months	\$6,468	\$6,500	\$8,285	\$9,880
18 to 35 months	\$6,175	\$6,500	\$7,920	\$9,880
Ages 3 to 5	\$6,175	\$6,500	\$7,566	\$9,880

[www.ndchildcare.org](http://www.ndchildcare.org)

<sup>1</sup> 2013 ND Kids Count Fact Book

<sup>2</sup> Child Care Aware® of North Dakota NACCRRAware Database

<sup>3</sup> School-age care numbers reflect programs licensed exclusively as before and after school programs under Early Childhood Services rules. Not all School-age programs are required to be licensed. In addition, many school-age children are enrolled in family/group programs and child care centers.

<sup>4</sup> Vacancies change daily and may not match the location or program characteristics desired by families needing care. A 10% vacancy rate allows families some choice among programs.

<sup>5</sup> Due to the limited number of programs, rates reflect a regional average



# 2013 Child Care Trend Data

# McLean County

Child Care industry standards suggest a community's child care supply meet 50% of demand.

In 2013 14 programs had a capacity of spaces 206 and met **21%** of demand.

In 2013, 1 programs closed dropping 18 child care spaces.

In 2013, 2 programs opened adding 25 new spaces, a net gain of 7 spaces.

Chart 1

**McLean Five-Year Trend 2009-2013  
Number of Programs by License Type\***

	2009	2010	2011	2012	2013
FCC	1	1	0	0	0
GCC	11	13	13	13	14
Center	0	0	0	0	0
SA	0	0	0	0	0
TOTAL	12	14	13	13	14

Chart 3

**McLean  
% Annual Program Turnover 2010-2013**

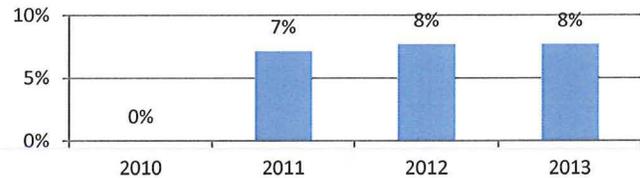
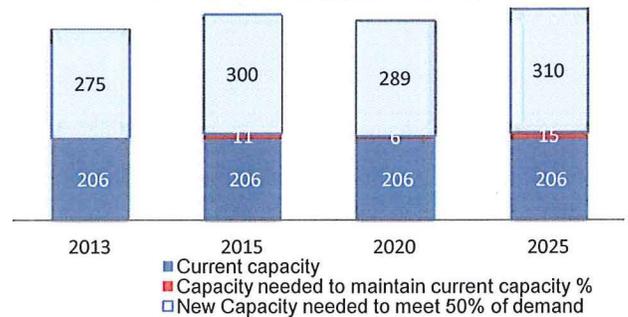


Chart 5

**McLean Capacity Needed to Meet 50% of Potential Demand 2013-2025**



**\*License Type Definitions**

*Family license (FCC) allows for 7 children plus 2 school-agers*

*Group license (GCC) allows for up to 30 children depending on usable space and local ordinances*

*Center capacity based on square footage. No maximum capacity*

*School-Age license (SA) license capacity based on square footage. No maximum capacity*

Chart 2

**McLean Five-Year Trend  
Capacity by License Type**

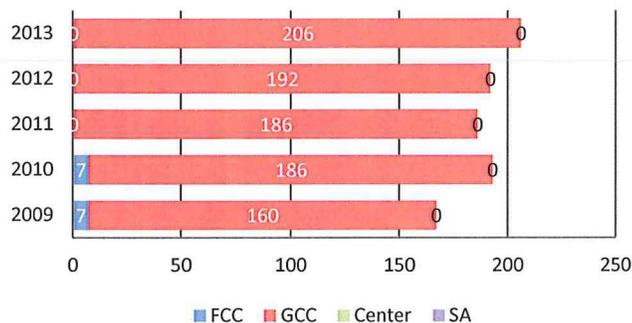
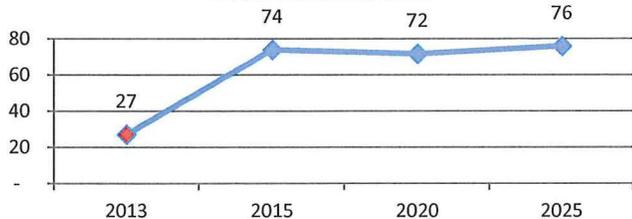


Chart 4

**McLean  
Workforce Needed to Meet 50% of Potential Demand 2013-2025**



Data sources for the North Dakota Child Care 2013 Report include U.S. Census Bureau and the Center for Social Research at NDSU, Child Care Aware of North Dakota, and the NDSU 2012 Child Care Study.



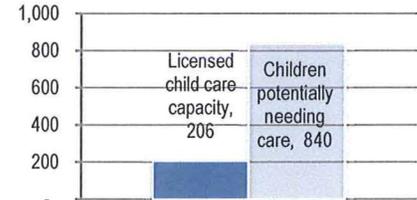
# Child Care Profile

September 2013

## McLean County

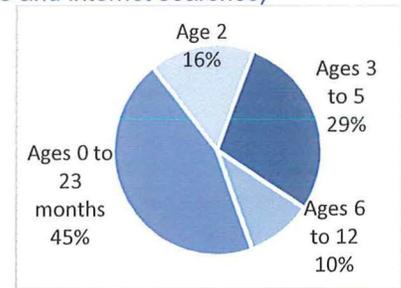
### Children Potentially Needing Child Care

	0-2 yrs	3 yrs	4-5 yrs	6-12 yrs	Total
Children in County by Age <sup>1</sup>	258	79	197	686	1,220
% of Children Ages 0 to 5 with All Parents in the Labor Force <sup>1</sup>					60.8%
% of Children Ages 6 to 13 with All Parents in the Labor Force <sup>1</sup>					75.0%
Children Ages 0 to 5 potentially needing child care due to parents in workforce					325
Children Ages 6 to 12 potentially needing child care due to parents in workforce					515
Capacity of licensed child care programs (family, group, center, school-age)					206
Current Child Care Assistance Program Recipients Age 0-13 <sup>1</sup>					33



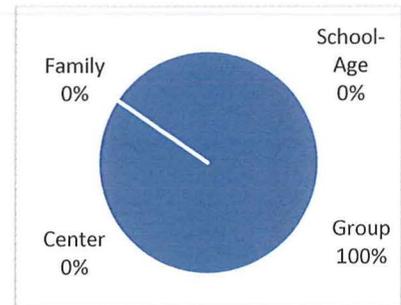
### Referral Requests (July 2012 to June 2013, includes Child Care Aware® phone inquiries and internet searches)

Total children needing care as requested through Child Care Aware®	49
Ages 0 to 23 months	22
Age 2	8
Ages 3 to 5	14
Ages 6 to 12	5
Total children needing care before 7:00 a.m.	15
Total children needing care beyond 6:00 p.m.	2
Total children needing care Saturdays or Sundays	7



### Licensed Early Childhood Program Type and Capacity<sup>2</sup> (2013)

	Family	Group	Center	School-Age <sup>3</sup>	Total
Number of Programs	0	14	0	0	14
Licensed Capacity	0	206	0	0	206
Reported Vacancies <sup>4</sup>	0	27	0	0	27
Providers/Capacity Added	1/7	1/18	0/0	0/0	2/25
Providers/Capacity Lost	0/0	1/18	0/0	0/0	1/18
Programs open before 7:00 a.m.	0	7	0	0	7
Programs open after 6:00 p.m.	0	0	0	0	0
Programs open on Weekends	0	0	0	0	0
Reported Size of Workforce	0	27	0	0	27



### Annual Cost of Licensed Child Care<sup>2</sup>

Age of Child	Family and Group		Center <sup>5</sup>	
	Average	Highest Rate	Average	Highest Rate
Ages 0 to 17 months	\$6,744	\$9,360	\$8,285	\$9,880
18 to 35 months	\$6,536	\$7,605	\$7,920	\$9,880
Ages 3 to 5	\$6,511	\$7,605	\$7,566	\$9,880

[www.ndchildcare.org](http://www.ndchildcare.org)

<sup>1</sup> 2013 ND Kids Count Fact Book

<sup>2</sup> Child Care Aware® of North Dakota NACCRRAware Database

<sup>3</sup> School-age care numbers reflect programs licensed exclusively as before and after school programs under Early Childhood Services rules. Not all School-age programs are required to be licensed. In addition, many school-age children are enrolled in family/group programs and child care centers.

<sup>4</sup> Vacancies change daily and may not match the location or program characteristics desired by families needing care. A 10% vacancy rate allows families some choice among programs.

<sup>5</sup> Due to the limited number of programs, rates reflect a regional average

# 2013 Child Care Trend Data

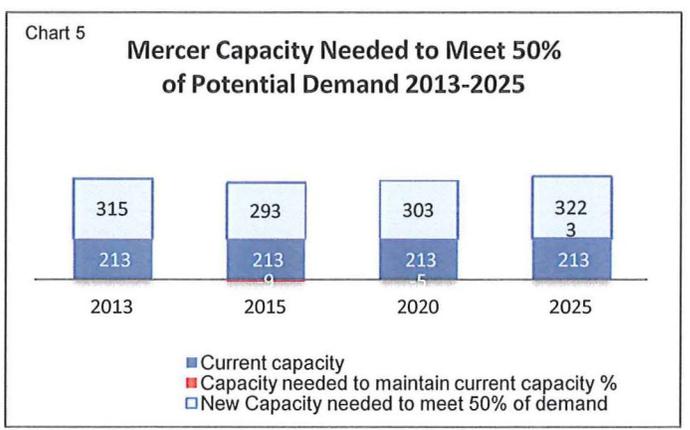
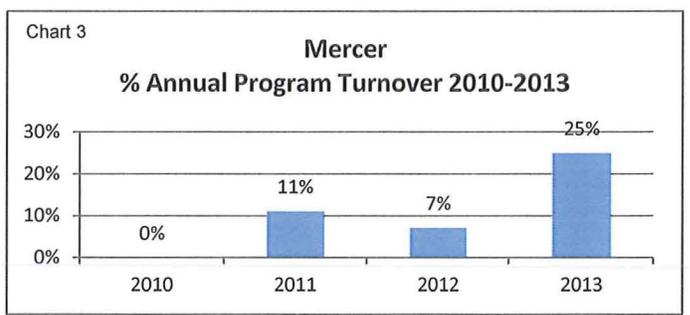
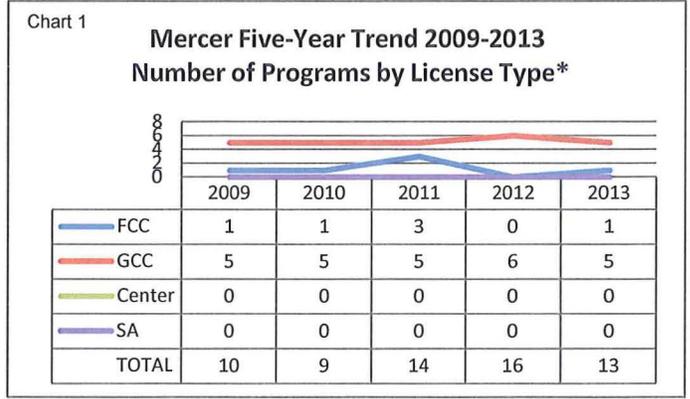
# Mercer County

Child Care industry standards suggest a community's child care supply meet 50% of demand.

In 2013 13 programs had a capacity of spaces 213 and met **20%** of demand.

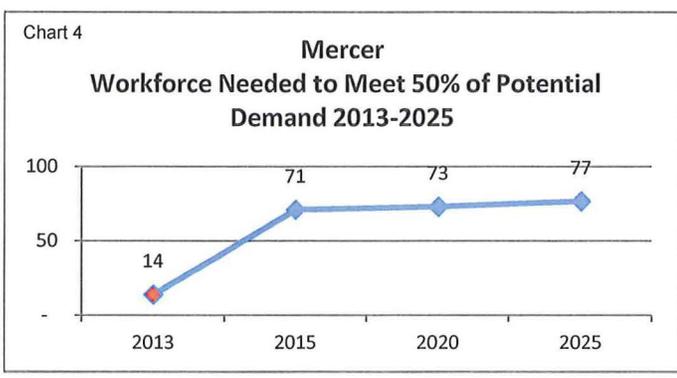
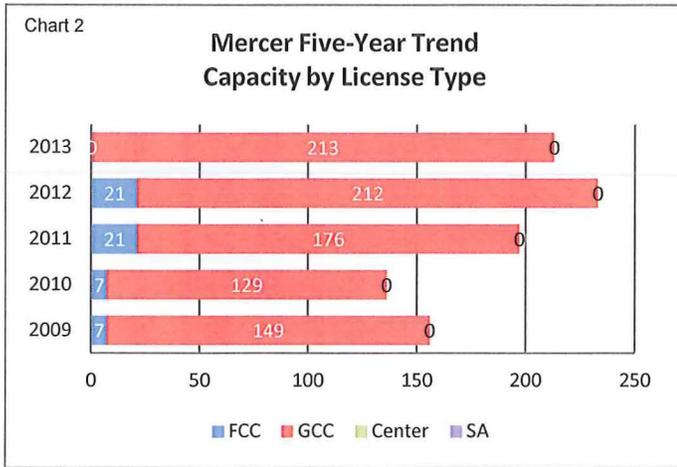
In 2013, 4 programs closed dropping 54 child care spaces.

In 2013, 2 programs opened adding 22 new spaces, a net gain of -32 spaces.



**\*License Type Definitions**

- Family license (FCC) allows for 7 children plus 2 school-agers
- Group license (GCC) allows for up to 30 children depending on usable space and local ordinances
- Center capacity based on square footage. No maximum capacity
- School-Age license (SA) license capacity based on square footage. No maximum capacity



Data sources for the North Dakota Child Care 2013 Report include U.S. Census Bureau and the Center for Social Research at NDSU, Child Care Aware of North Dakota, and the NDSU 2012 Child Care Study.



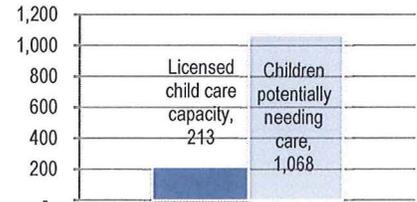
# Child Care Profile

## September 2013

### Mercer County

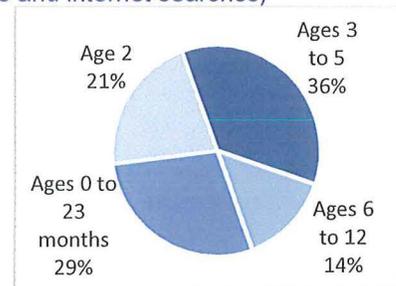
#### Children Potentially Needing Child Care

	0-2 yrs	3 yrs	4-5 yrs	6-12 yrs	Total
Children in County by Age <sup>1</sup>	319	77	207	654	1,257
% of Children Ages 0 to 5 with All Parents in the Labor Force <sup>1</sup>					78.4%
% of Children Ages 6 to 13 with All Parents in the Labor Force <sup>1</sup>					91.1%
Children Ages 0 to 5 potentially needing child care due to parents in workforce					473
Children Ages 6 to 12 potentially needing child care due to parents in workforce					595
Capacity of licensed child care programs (family, group, center, school-age)					213
Current Child Care Assistance Program Recipients Age 0-13 <sup>1</sup>					35



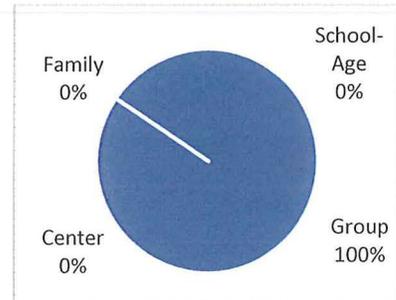
#### Referral Requests (July 2012 to June 2013, includes Child Care Aware® phone inquiries and internet searches)

Total children needing care as requested through Child Care Aware®	14
Ages 0 to 23 months	4
Age 2	3
Ages 3 to 5	5
Ages 6 to 12	2
Total children needing care before 7:00 a.m.	4
Total children needing care beyond 6:00 p.m.	3
Total children needing care Saturdays or Sundays	3



#### Licensed Early Childhood Program Type and Capacity<sup>2</sup> (2013)

	Family	Group	Center	School-Age <sup>3</sup>	Total
Number of Programs	0	13	0	0	13
Licensed Capacity	0	213	0	0	213
Reported Vacancies <sup>4</sup>	0	8	0	0	8
Providers/Capacity Added	0/0	2/22	0/0	0/0	2/22
Providers/Capacity Lost	1/7	3/47	0/0	0/0	4/54
Programs open before 7:00 a.m.	0	10	0	0	10
Programs open after 6:00 p.m.	0	4	0	0	4
Programs open on Weekends	0	4	0	0	4
Reported Size of Workforce	0	14	0	0	14



#### Annual Cost of Licensed Child Care<sup>2</sup>

Age of Child	Family and Group		Center <sup>5</sup>	
	Average	Highest Rate	Average	Highest Rate
Ages 0 to 17 months	\$7,144	\$8,471	\$8,285	\$9,880
18 to 35 months	\$7,144	\$8,471	\$7,920	\$9,880
Ages 3 to 5	\$7,127	\$8,471	\$7,566	\$9,880

[www.ndchildcare.org](http://www.ndchildcare.org)

<sup>1</sup> 2013 ND Kids Count Fact Book

<sup>2</sup> Child Care Aware® of North Dakota NACCRRAware Database

<sup>3</sup> School-age care numbers reflect programs licensed exclusively as before and after school programs under Early Childhood Services rules. Not all School-age programs are required to be licensed. In addition, many school-age children are enrolled in family/group programs and child care centers.

<sup>4</sup> Vacancies change daily and may not match the location or program characteristics desired by families needing care. A 10% vacancy rate allows families some choice among programs.

<sup>5</sup> Due to the limited number of programs, rates reflect a regional average

# 2013 Child Care Trend Data

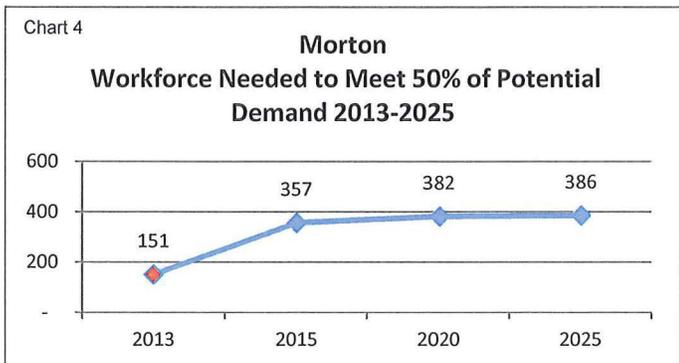
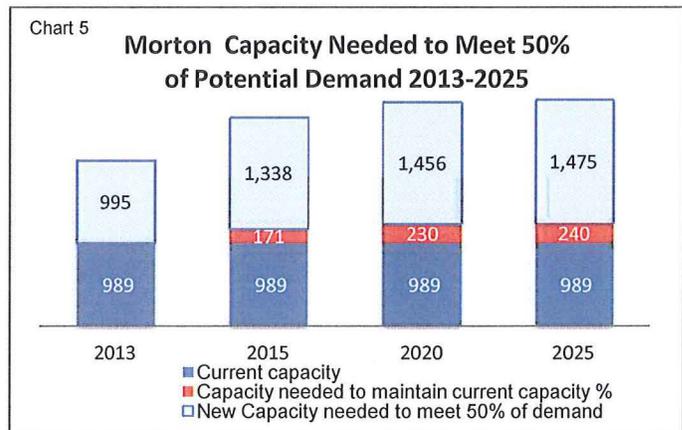
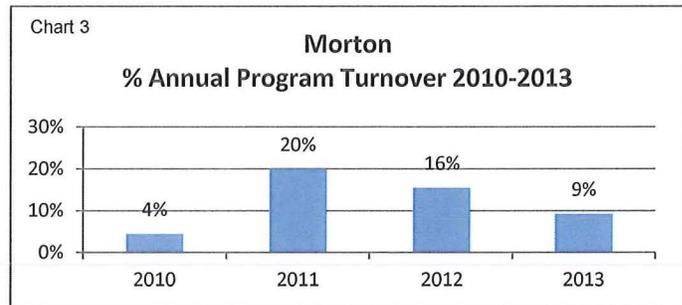
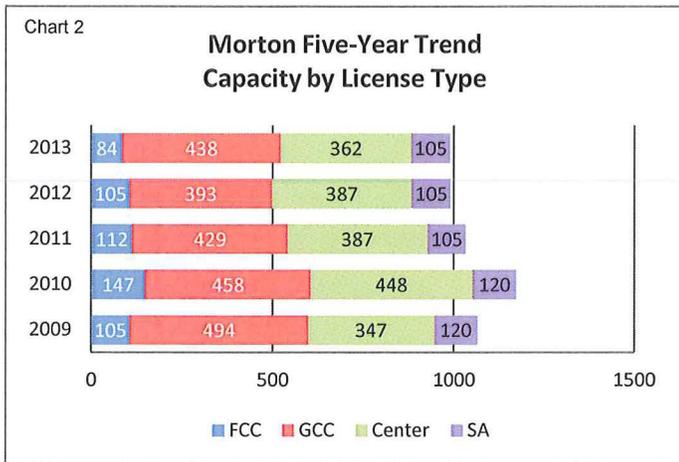
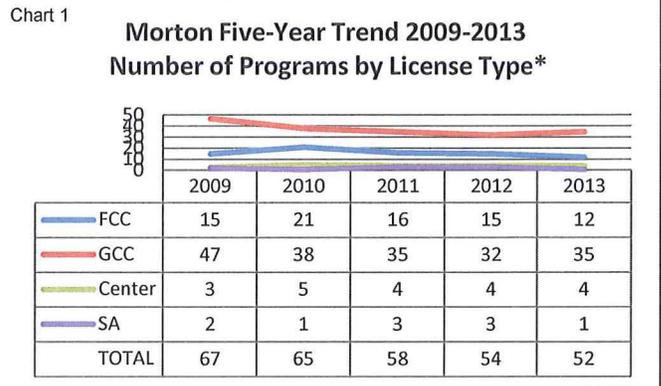
# Morton County

Child Care industry standards suggest a community's child care supply meet 50% of demand.

In 2013 52 programs had a capacity of spaces 989 and met **25%** of demand.

In 2013, 5 programs closed dropping 40 child care spaces.

In 2013, 5 programs opened adding 40 new spaces, a net gain of 0 spaces.



**\*License Type Definitions**

- Family license (FCC) allows for 7 children plus 2 school-agers*
- Group license (GCC) allows for up to 30 children depending on usable space and local ordinances*
- Center capacity based on square footage. No maximum capacity*
- School-Age license (SA) license capacity based on square footage. No maximum capacity*

Data sources for the North Dakota Child Care 2013 Report include U.S. Census Bureau and the Center for Social Research at NDSU, Child Care Aware of North Dakota, and the NDSU 2012 Child Care Study.



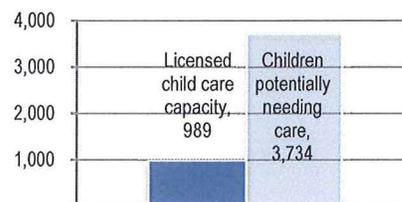
# Child Care Profile

September 2013

## Morton County

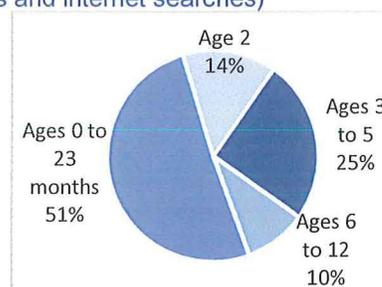
### Children Potentially Needing Child Care

	0-2 yrs	3 yrs	4-5 yrs	6-12 yrs	Total
Children in County by Age <sup>1</sup>	1,119	387	775	2,380	4,661
% of Children Ages 0 to 5 with All Parents in the Labor Force <sup>1</sup>					78.2%
% of Children Ages 6 to 13 with All Parents in the Labor Force <sup>1</sup>					82.0%
Children Ages 0 to 5 potentially needing child care due to parents in workforce					1,783
Children Ages 6 to 12 potentially needing child care due to parents in workforce					1,951
Capacity of licensed child care programs (family, group, center, school-age)					989
Current Child Care Assistance Program Recipients Age 0-13 <sup>1</sup>					247



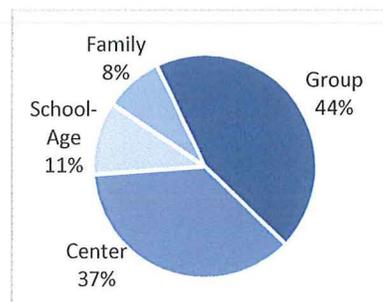
### Referral Requests (July 2012 to June 2013, includes Child Care Aware® phone inquiries and internet searches)

Total children needing care as requested through Child Care Aware®	322
Ages 0 to 23 months	164
Age 2	46
Ages 3 to 5	81
Ages 6 to 12	31
Total children needing care before 7:00 a.m.	37
Total children needing care beyond 6:00 p.m.	20
Total children needing care Saturdays or Sundays	17



### Licensed Early Childhood Program Type and Capacity<sup>2</sup> (2013)

	Family	Group	Center	School-Age <sup>3</sup>	Total
Number of Programs	12	35	4	1	52
Licensed Capacity	84	438	362	105	989
Reported Vacancies <sup>4</sup>	10	18	10	0	38
Providers/Capacity Added	4/28	1/12	0/0	0/0	5/40
Providers/Capacity Lost	4/28	1/12	0/0	0/0	5/40
Programs open before 7:00 a.m.	3	9	3	0	15
Programs open after 6:00 p.m.	1	1	0	0	2
Programs open on Weekends	1	1	0	0	2
Reported Size of Workforce	12	47	90	4	153



### Annual Cost of Licensed Child Care<sup>2</sup>

Age of Child	Family and Group		Center	
	Average	Highest Rate	Average	Highest Rate
Ages 0 to 17 months	\$6,048	\$8,190	\$7,010	\$7,280
18 to 35 months	\$5,973	\$8,190	\$6,778	\$7,326
Ages 3 to 5	\$5,936	\$8,190	\$6,354	\$7,326

[www.ndchildcare.org](http://www.ndchildcare.org)

<sup>1</sup> 2013 ND Kids Count Fact Book

<sup>2</sup> Child Care Aware® of North Dakota NACCRRAware Database

<sup>3</sup> School-age care numbers reflect programs licensed exclusively as before and after school programs under Early Childhood Services rules. Not all School-age programs are required to be licensed. In addition, many school-age children are enrolled in family/group programs and child care centers.

<sup>4</sup> Vacancies change daily and may not match the location or program characteristics desired by families needing care. A 10% vacancy rate allows families some choice among programs.

<sup>5</sup> Due to the limited number of programs, rates reflect a regional average

# 2013 Child Care Trend Data

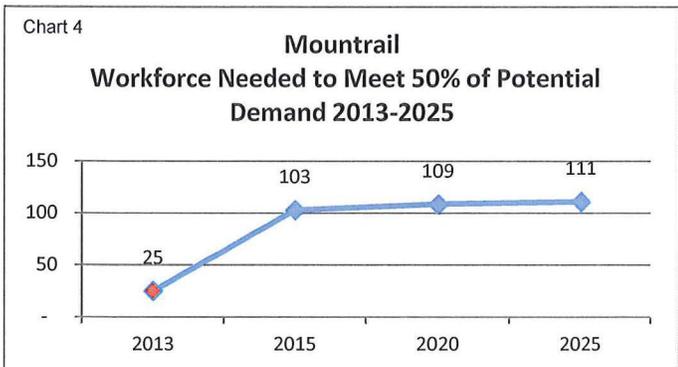
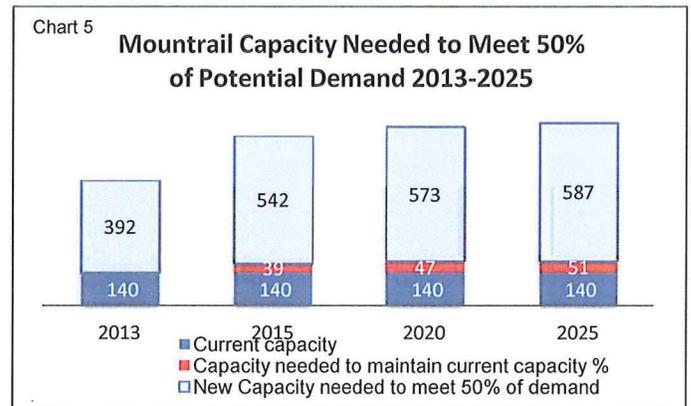
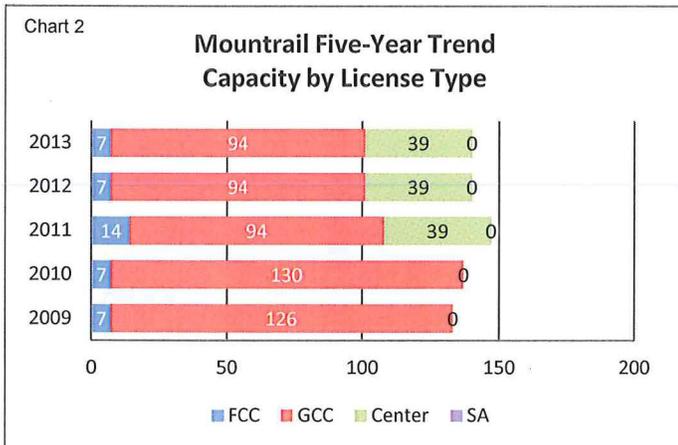
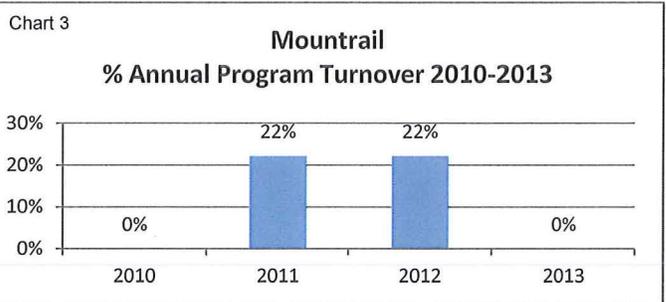
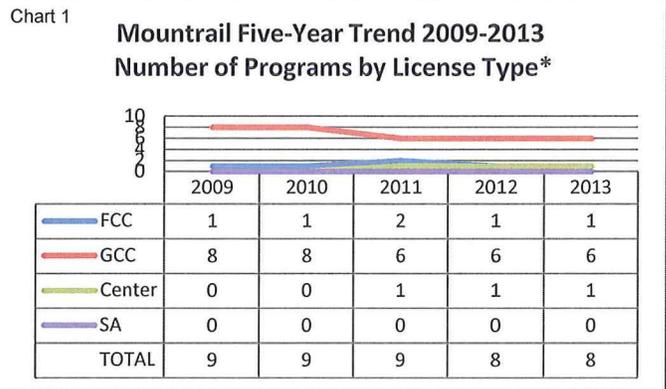
# Mountrail County

Child Care industry standards suggest a community's child care supply meet 50% of demand.

In 2013 8 programs had a capacity of spaces 140 and met **13%** of demand.

In 2013, 0 programs closed dropping 0 child care spaces.

In 2013, 0 programs opened adding 0 new spaces, a net gain of 0 spaces.



**\*License Type Definitions**

- Family license (FCC) allows for 7 children plus 2 school-agers
- Group license (GCC) allows for up to 30 children depending on usable space and local ordinances
- Center capacity based on square footage. No maximum capacity
- School-Age license (SA) license capacity based on square footage. No maximum capacity

Data sources for the North Dakota Child Care 2013 Report include U.S. Census Bureau and the Center for Social Research at NDSU, Child Care Aware of North Dakota, and the NDSU 2012 Child Care Study.



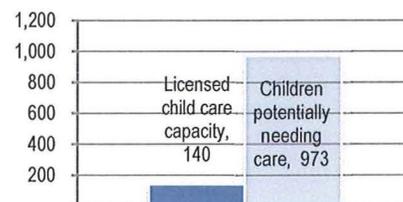
## Child Care Profile

### September 2013

# Mountrail County

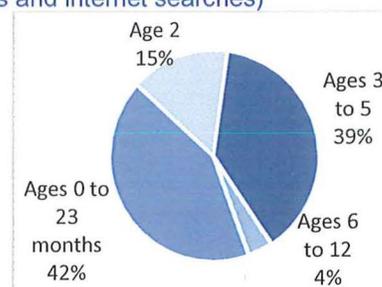
### Children Potentially Needing Child Care

	0-2 yrs	3 yrs	4-5 yrs	6-12 yrs	Total
Children in County by Age <sup>1</sup>	364	99	194	715	1,372
% of Children Ages 0 to 5 with All Parents in the Labor Force <sup>1</sup>					57.5%
% of Children Ages 6 to 13 with All Parents in the Labor Force <sup>1</sup>					83.3%
Children Ages 0 to 5 potentially needing child care due to parents in workforce					378
Children Ages 6 to 12 potentially needing child care due to parents in workforce					596
Capacity of licensed child care programs (family, group, center, school-age)					140
Current Child Care Assistance Program Recipients Age 0-13 <sup>1</sup>					18



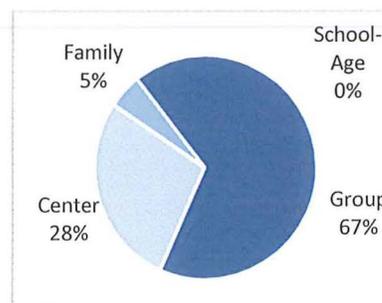
### Referral Requests (July 2012 to June 2013, includes Child Care Aware® phone inquiries and internet searches)

Total children needing care as requested through Child Care Aware®	26
Ages 0 to 23 months	11
Age 2	4
Ages 3 to 5	10
Ages 6 to 12	1
Total children needing care before 7:00 a.m.	2
Total children needing care beyond 6:00 p.m.	2
Total children needing care Saturdays or Sundays	3



### Licensed Early Childhood Program Type and Capacity<sup>2</sup> (2013)

	Family	Group	Center	School-Age <sup>3</sup>	Total
Number of Programs	1	6	1	0	8
Licensed Capacity	7	94	39	0	140
Reported Vacancies <sup>4</sup>	0	0	0	0	0
Providers/Capacity Added	0/0	0/0	0/0	0/0	0/0
Providers/Capacity Lost	0/0	0/0	0/0	0/0	0/0
Programs open before 7:00 a.m.	0	1	0	0	1
Programs open after 6:00 p.m.	0	0	0	0	0
Programs open on Weekends	0	0	0	0	0
Reported Size of Workforce	1	18	6	0	25



### Annual Cost of Licensed Child Care<sup>2</sup>

Age of Child	Family and Group		Center <sup>5</sup>	
	Average	Highest Rate	Average	Highest Rate
Ages 0 to 17 months	\$6,652	\$7,280	\$8,285	\$9,880
18 to 35 months	\$6,565	\$7,020	\$7,920	\$9,880
Ages 3 to 5	\$6,522	\$7,020	\$7,566	\$9,880

[www.ndchildcare.org](http://www.ndchildcare.org)

<sup>1</sup> 2013 ND Kids Count Fact Book

<sup>2</sup> Child Care Aware® of North Dakota NACCRRAware Database

<sup>3</sup> School-age care numbers reflect programs licensed exclusively as before and after school programs under Early Childhood Services rules. Not all School-age programs are required to be licensed. In addition, many school-age children are enrolled in family/group programs and child care centers.

<sup>4</sup> Vacancies change daily and may not match the location or program characteristics desired by families needing care. A 10% vacancy rate allows families some choice among programs.

<sup>5</sup> Due to the limited number of programs, rates reflect a regional average

# 2013 Child Care Trend Data

# Nelson County

Child Care industry standards suggest a community's child care supply meet 50% of demand.

In 2013 7 programs had a capacity of spaces 77 and met **24%** of demand.

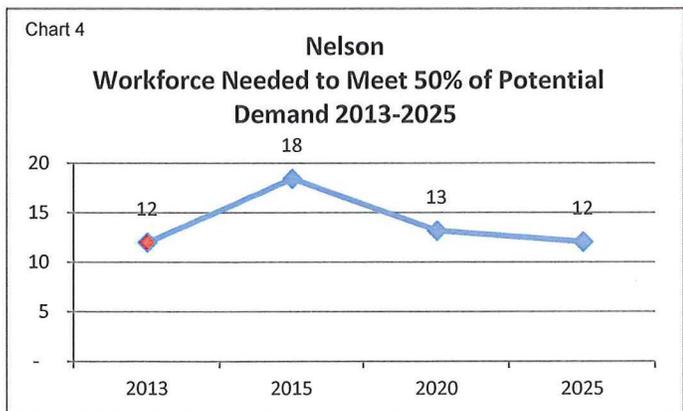
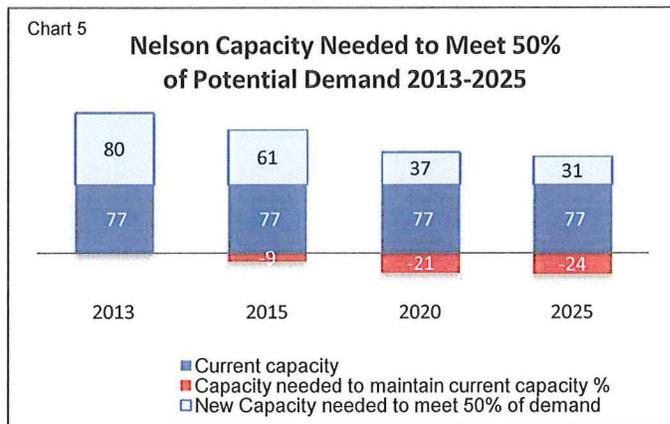
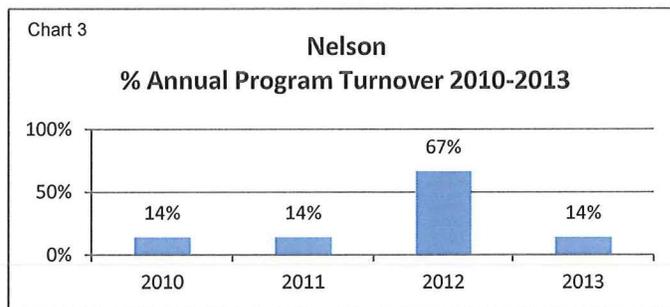
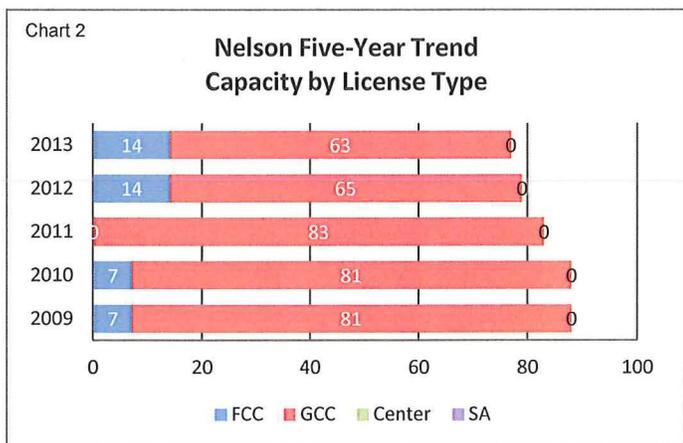
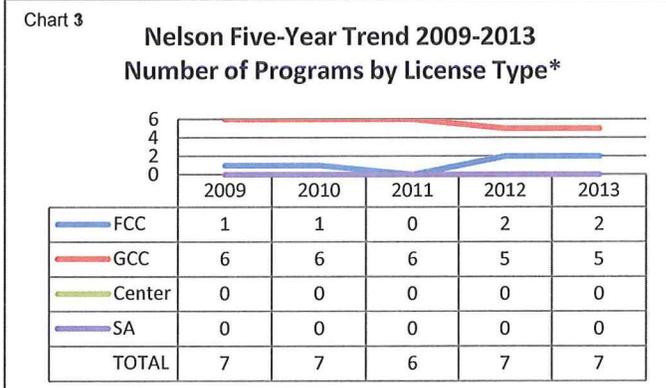
In 2013, 1 programs closed

dropping 14 child care spaces.

In 2013, 1 programs opened

adding 7 new spaces, a net gain of

-7 spaces.



**\*License Type Definitions**

*Family license (FCC) allows for 7 children plus 2 school-agers*

*Group license (GCC) allows for up to 30 children depending on usable space and local ordinances*

*Center capacity based on square footage. No maximum capacity*

*School-Age license (SA) license capacity based on square footage. No maximum capacity*

Data sources for the North Dakota Child Care 2013 Report include U.S. Census Bureau and the Center for Social Research at NDSU, Child Care Aware of North Dakota, and the NDSU 2012 Child Care Study.



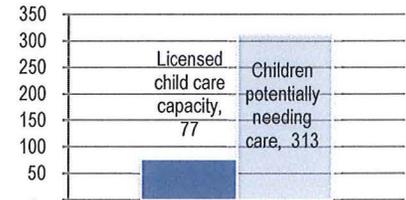
# Child Care Profile

September 2013

## Nelson County

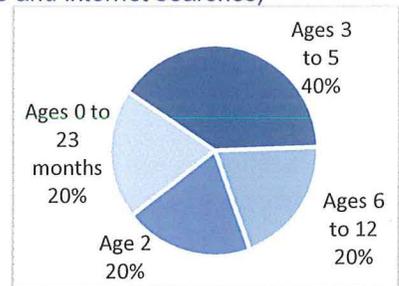
### Children Potentially Needing Child Care

	0-2 yrs	3 yrs	4-5 yrs	6-12 yrs	Total
Children in County by Age <sup>1</sup>	77	22	62	209	370
% of Children Ages 0 to 5 with All Parents in the Labor Force <sup>1</sup>					88.3%
% of Children Ages 6 to 13 with All Parents in the Labor Force <sup>1</sup>					81.8%
Children Ages 0 to 5 potentially needing child care due to parents in workforce					142
Children Ages 6 to 12 potentially needing child care due to parents in workforce					171
Capacity of licensed child care programs (family, group, center, school-age)					77
Current Child Care Assistance Program Recipients Age 0-13 <sup>1</sup>					12



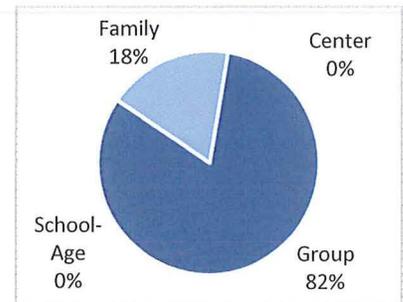
### Referral Requests (July 2012 to June 2013, includes Child Care Aware® phone inquiries and internet searches)

Total children needing care as requested through Child Care Aware®	5
Ages 0 to 23 months	1
Age 2	1
Ages 3 to 5	2
Ages 6 to 12	1
Total children needing care before 7:00 a.m.	-
Total children needing care beyond 6:00 p.m.	-
Total children needing care Saturdays or Sundays	-



### Licensed Early Childhood Program Type and Capacity<sup>2</sup> (2013)

	Family	Group	Center	School-Age <sup>3</sup>	Total
Number of Programs	2	5	0	0	7
Licensed Capacity	14	63	0	0	77
Reported Vacancies <sup>4</sup>	0	0	0	0	0
Providers/Capacity Added	1/7	0/0	0/0	0/0	1/7
Providers/Capacity Lost	0/0	1/14	0/0	0/0	1/14
Programs open before 7:00 a.m.	0	2	0	0	2
Programs open after 6:00 p.m.	0	1	0	0	1
Programs open on Weekends	0	0	0	0	0
Reported Size of Workforce	2	10	0	0	12



### Annual Cost of Licensed Child Care<sup>2</sup>

Age of Child	Family and Group		Center <sup>5</sup>	
	Average	Highest Rate	Average	Highest Rate
Ages 0 to 17 months	\$5,575	\$6,760	\$6,608	\$8,320
18 to 35 months	\$5,575	\$6,760	\$6,498	\$7,800
Ages 3 to 5	\$5,575	\$6,760	\$6,096	\$7,465

[www.ndchildcare.org](http://www.ndchildcare.org)

<sup>1</sup> 2013 ND Kids Count Fact Book

<sup>2</sup> Child Care Aware® of North Dakota NACCRRAware Database

<sup>3</sup> School-age care numbers reflect programs licensed exclusively as before and after school programs under Early Childhood Services rules. Not all School-age programs are required to be licensed. In addition, many school-age children are enrolled in family/group programs and child care centers.

<sup>4</sup> Vacancies change daily and may not match the location or program characteristics desired by families needing care. A 10% vacancy rate allows families some choice among programs.

<sup>5</sup> Due to the limited number of programs, rates reflect a regional average



# 2013 Child Care Trend Data

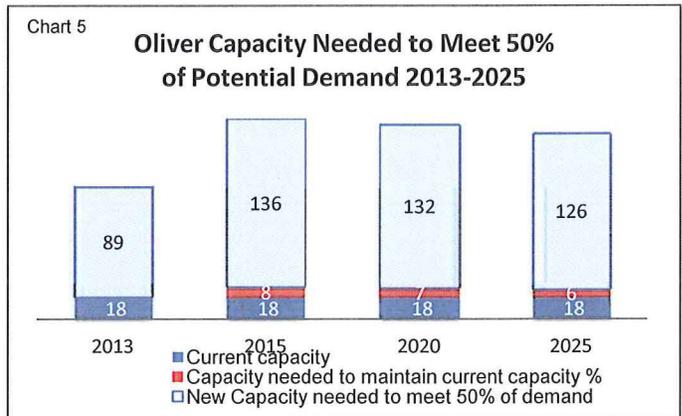
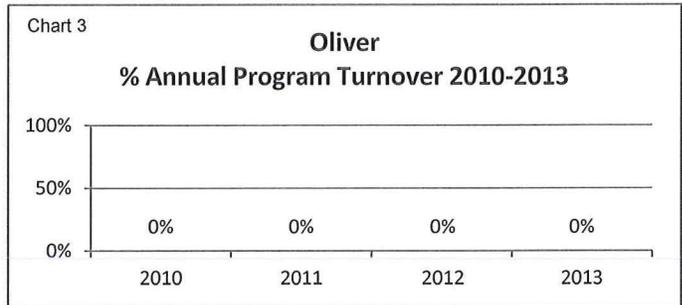
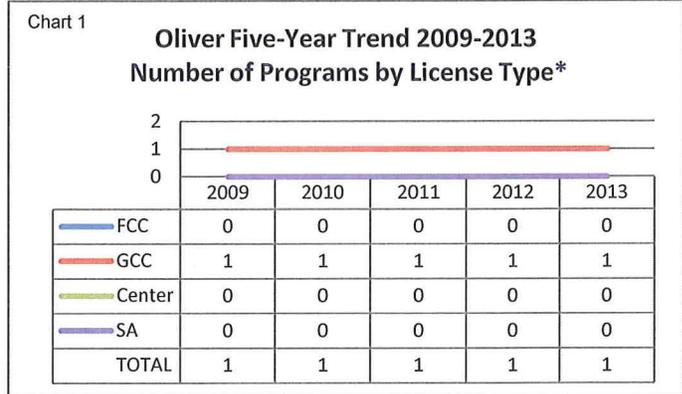
# Oliver County

Child Care industry standards suggest a community's child care supply meet 50% of demand.

In 2013 1 programs had a capacity of spaces 18 and met 8% of demand.

In 2013, 0 programs closed dropping 0 child care spaces.

In 2013, 0 programs opened adding 0 new spaces, a net gain of 0 spaces.



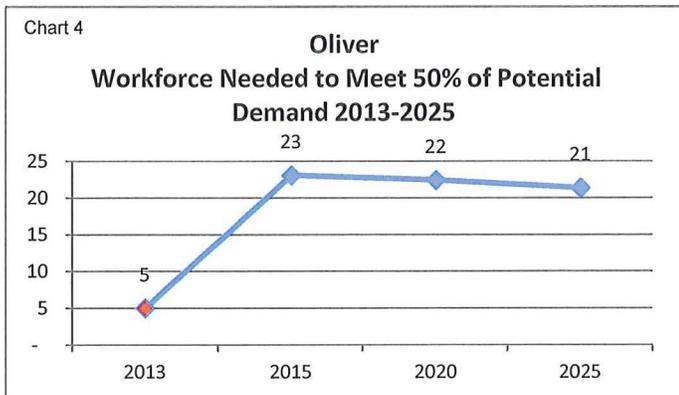
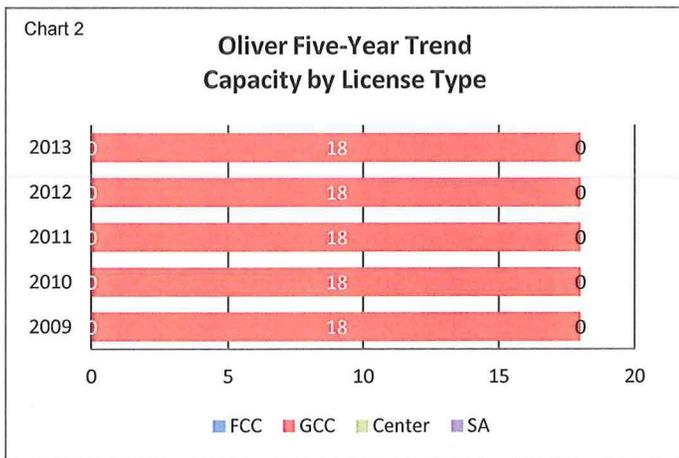
**\*License Type Definitions**

*Family license (FCC) allows for 7 children plus 2 school-agers*

*Group license (GCC) allows for up to 30 children depending on usable space and local ordinances*

*Center capacity based on square footage. No maximum capacity*

*School-Age license (SA) license capacity based on square footage. No maximum capacity*



Data sources for the North Dakota Child Care 2013 Report include U.S. Census Bureau and the Center for Social Research at NDSU, Child Care Aware of North Dakota, and the NDSU 2012 Child Care Study.



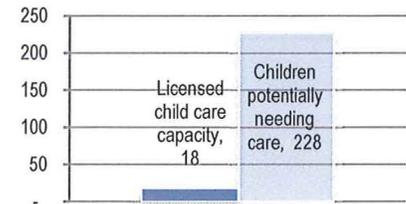
# Child Care Profile

September 2013

## Oliver County

### Children Potentially Needing Child Care

	0-2 yrs	3 yrs	4-5 yrs	6-12 yrs	Total
Children in County by Age <sup>1</sup>	59	23	43	158	283
% of Children Ages 0 to 5 with All Parents in the Labor Force <sup>1</sup>					88.5%
% of Children Ages 6 to 13 with All Parents in the Labor Force <sup>1</sup>					74.2%
Children Ages 0 to 5 potentially needing child care due to parents in workforce					111
Children Ages 6 to 12 potentially needing child care due to parents in workforce					117
Capacity of licensed child care programs (family, group, center, school-age)					18
Current Child Care Assistance Program Recipients Age 0-13 <sup>1</sup>					2

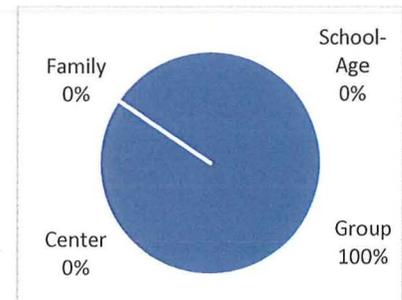


### Referral Requests (July 2012 to June 2013, includes Child Care Aware® phone inquiries and internet searches)

Total children needing care as requested through Child Care Aware®	-
Ages 0 to 23 months	-
Age 2	-
Ages 3 to 5	-
Ages 6 to 12	-
Total children needing care before 7:00 a.m.	-
Total children needing care beyond 6:00 p.m.	-
Total children needing care Saturdays or Sundays	-

### Licensed Early Childhood Program Type and Capacity<sup>2</sup> (2013)

	Family	Group	Center	School-Age <sup>3</sup>	Total
Number of Programs	0	1	0	0	1
Licensed Capacity	0	18	0	0	18
Reported Vacancies <sup>4</sup>	0	0	0	0	0
Providers/Capacity Added	0/0	0/0	0/0	0/0	0/0
Providers/Capacity Lost	0/0	0/0	0/0	0/0	0/0
Programs open before 7:00 a.m.	0	0	0	0	0
Programs open after 6:00 p.m.	0	0	0	0	0
Programs open on Weekends	0	0	0	0	0
Reported Size of Workforce	0	5	0	0	5



### Annual Cost of Licensed Child Care<sup>2</sup>

Age of Child	Family and Group <sup>5</sup>		Center <sup>5</sup>	
	Average	Highest Rate	Average	Highest Rate
Ages 0 to 17 months	\$6,506	\$9,360	\$8,285	\$9,880
18 to 35 months	\$6,410	\$8,471	\$7,920	\$9,880
Ages 3 to 5	\$6,379	\$8,471	\$7,566	\$9,880

[www.ndchildcare.org](http://www.ndchildcare.org)

<sup>1</sup> 2013 ND Kids Count Fact Book

<sup>2</sup> Child Care Aware® of North Dakota NACCRRAware Database

<sup>3</sup> School-age care numbers reflect programs licensed exclusively as before and after school programs under Early Childhood Services rules. Not all School-age programs are required to be licensed. In addition, many school-age children are enrolled in family/group programs and child care centers.

<sup>4</sup> Vacancies change daily and may not match the location or program characteristics desired by families needing care. A 10% vacancy rate allows families some choice among programs.

<sup>5</sup> Due to the limited number of programs, rates reflect a regional average



# 2013 Child Care Trend Data

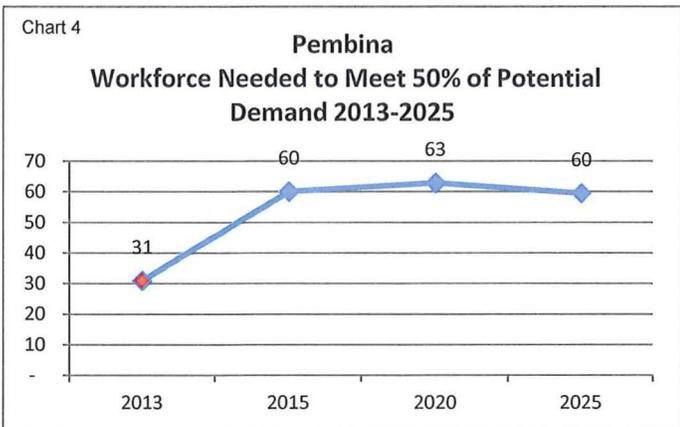
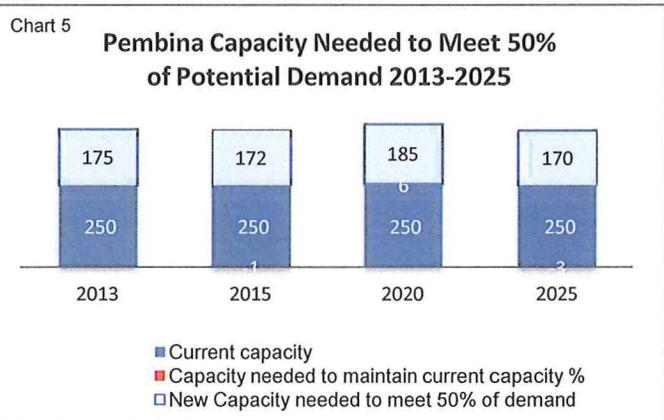
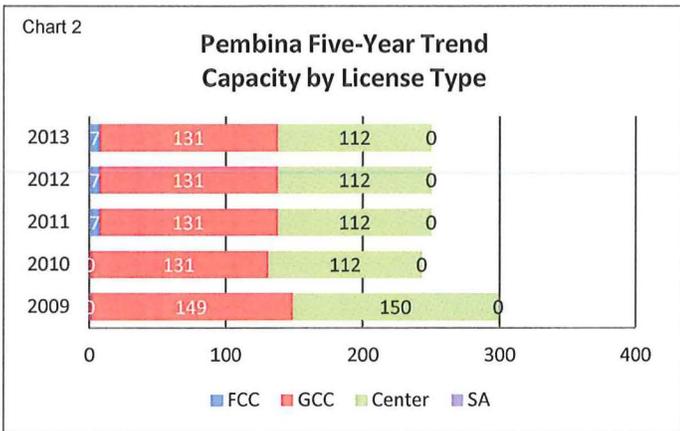
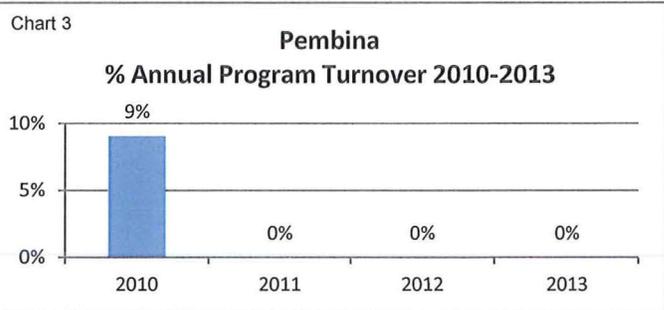
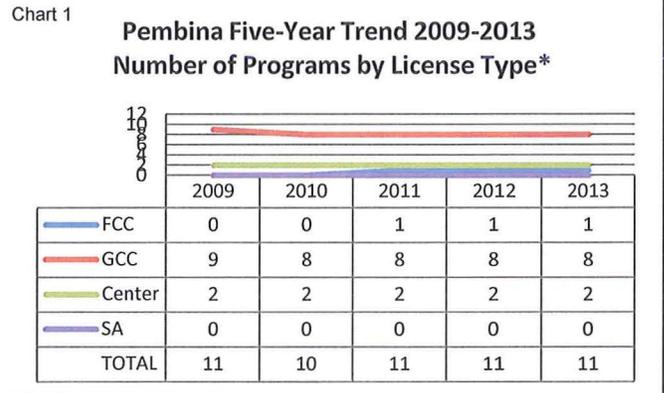
# Pembina County

Child Care industry standards suggest a community's child care supply meet 50% of demand.

In 2013 11 programs had a capacity of spaces 250 and met **29%** of demand.

In 2013, 0 programs closed dropping 0 child care spaces.

In 2013, 0 programs opened adding 0 new spaces, a net gain of 0 spaces.



**\*License Type Definitions**

- Family license (FCC) allows for 7 children plus 2 school-agers
- Group license (GCC) allows for up to 30 children depending on usable space and local ordinances
- Center capacity based on square footage. No maximum capacity
- School-Age license (SA) license capacity based on square footage. No maximum capacity

Data sources for the North Dakota Child Care 2013 Report include U.S. Census Bureau and the Center for Social Research at NDSU, Child Care Aware of North Dakota, and the NDSU 2012 Child Care Study.



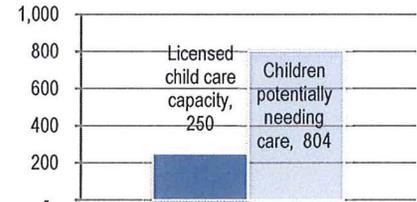
## Child Care Profile

September 2013

# Pembina County

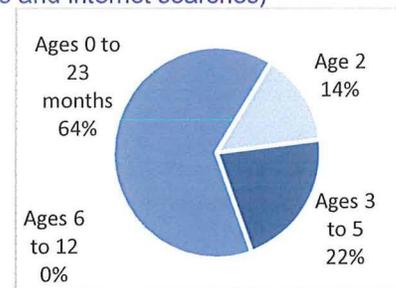
### Children Potentially Needing Child Care

	0-2 yrs	3 yrs	4-5 yrs	6-12 yrs	Total
Children in County by Age <sup>1</sup>	231	93	170	594	1,088
% of Children Ages 0 to 5 with All Parents in the Labor Force <sup>1</sup>					67.4%
% of Children Ages 6 to 13 with All Parents in the Labor Force <sup>1</sup>					79.3%
Children Ages 0 to 5 potentially needing child care due to parents in workforce					333
Children Ages 6 to 12 potentially needing child care due to parents in workforce					471
Capacity of licensed child care programs (family, group, center, school-age)					250
Current Child Care Assistance Program Recipients Age 0-13 <sup>1</sup>					33



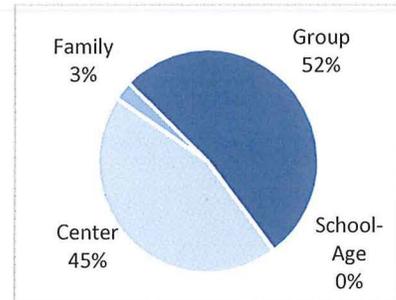
### Referral Requests (July 2012 to June 2013, includes Child Care Aware® phone inquiries and internet searches)

Total children needing care as requested through Child Care Aware®	14
Ages 0 to 23 months	9
Age 2	2
Ages 3 to 5	3
Ages 6 to 12	-
Total children needing care before 7:00 a.m.	1
Total children needing care beyond 6:00 p.m.	-
Total children needing care Saturdays or Sundays	-



### Licensed Early Childhood Program Type and Capacity<sup>2</sup> (2013)

	Family	Group	Center	School-Age <sup>3</sup>	Total
Number of Programs	1	8	2	0	11
Licensed Capacity	7	131	112	0	250
Reported Vacancies <sup>4</sup>	0	0	10	0	10
Providers/Capacity Added	0/0	0/0	0/0	0/0	0/0
Providers/Capacity Lost	0/0	0/0	0/0	0/0	0/0
Programs open before 7:00 a.m.	0	1	1	0	2
Programs open after 6:00 p.m.	0	0	0	0	0
Programs open on Weekends	0	0	0	0	0
Reported Size of Workforce	1	15	15	0	31



### Annual Cost of Licensed Child Care<sup>2</sup>

Age of Child	Family and Group		Center <sup>5</sup>	
	Average	Highest Rate	Average	Highest Rate
Ages 0 to 17 months	\$6,793	\$7,020	\$6,608	\$8,320
18 to 35 months	\$6,635	\$7,020	\$6,498	\$7,800
Ages 3 to 5	\$6,562	\$7,020	\$6,096	\$7,465

[www.ndchildcare.org](http://www.ndchildcare.org)

<sup>1</sup> 2013 ND Kids Count Fact Book

<sup>2</sup> Child Care Aware® of North Dakota NACCRRAware Database

<sup>3</sup> School-age care numbers reflect programs licensed exclusively as before and after school programs under Early Childhood Services rules. Not all School-age programs are required to be licensed. In addition, many school-age children are enrolled in family/group programs and child care centers.

<sup>4</sup> Vacancies change daily and may not match the location or program characteristics desired by families needing care. A 10% vacancy rate allows families some choice among programs.

<sup>5</sup> Due to the limited number of programs, rates reflect a regional average

# 2013 Child Care Trend Data

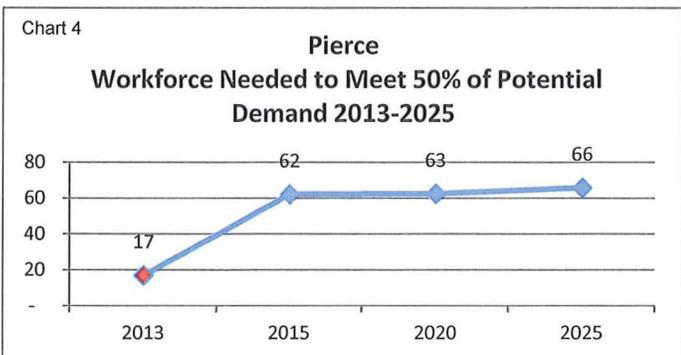
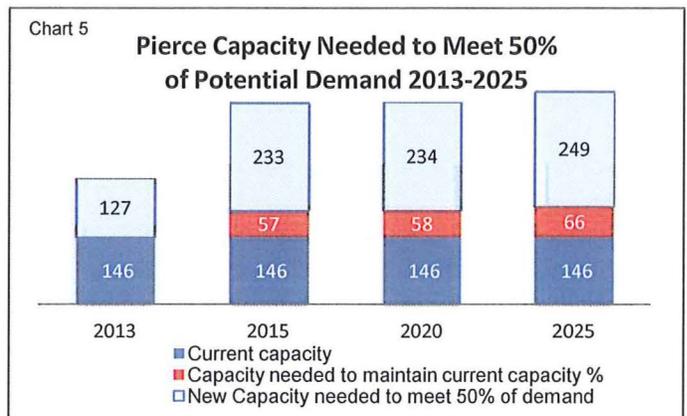
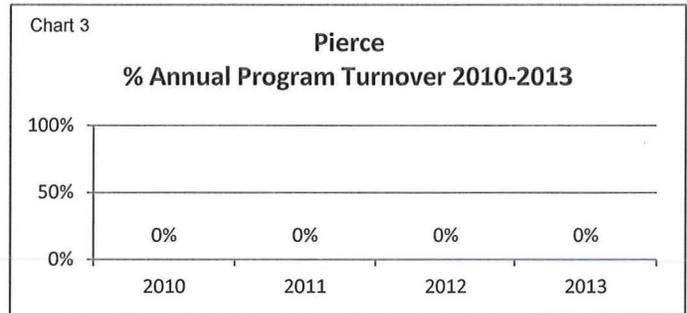
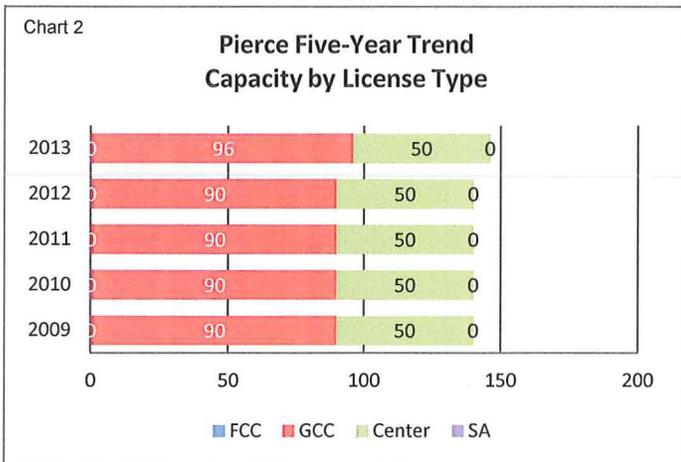
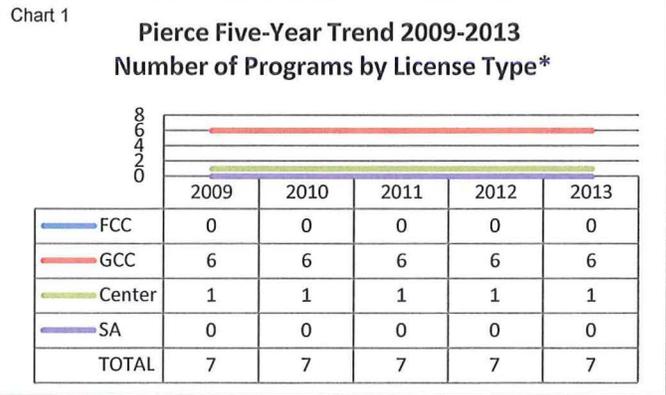
# Pierce County

Child Care industry standards suggest a community's child care supply meet 50% of demand.

In 2013 7 programs had a capacity of spaces 146 and met **27%** of demand.

In 2013, 0 programs closed dropping 0 child care spaces.

In 2013, 0 programs opened adding 0 new spaces, a net gain of 0 spaces.



**\*License Type Definitions**

Family license (FCC) allows for 7 children plus 2 school-agers

Group license (GCC) allows for up to 30 children depending on usable space and local ordinances

Center capacity based on square footage. No maximum capacity

School-Age license (SA) license capacity based on square footage. No maximum capacity



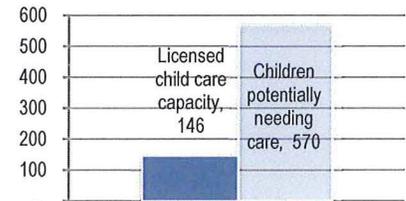
# Child Care Profile

September 2013

## Pierce County

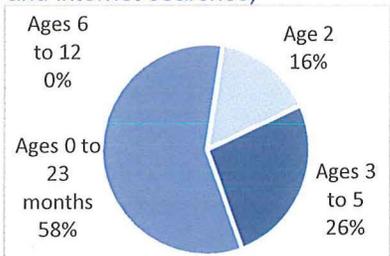
### Children Potentially Needing Child Care

	0-2 yrs	3 yrs	4-5 yrs	6-12 yrs	Total
Children in County by Age <sup>1</sup>	150	41	90	363	644
% of Children Ages 0 to 5 with All Parents in the Labor Force <sup>1</sup>					79.9%
% of Children Ages 6 to 13 with All Parents in the Labor Force <sup>1</sup>					95.1%
Children Ages 0 to 5 potentially needing child care due to parents in workforce					225
Children Ages 6 to 12 potentially needing child care due to parents in workforce					345
Capacity of licensed child care programs (family, group, center, school-age)					146
Current Child Care Assistance Program Recipients Age 0-13 <sup>1</sup>					29



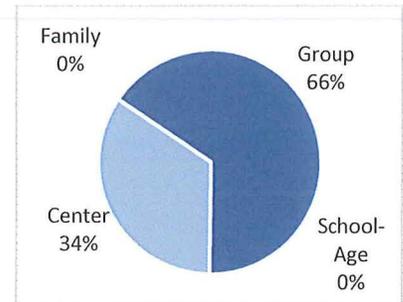
### Referral Requests (July 2012 to June 2013, includes Child Care Aware® phone inquiries and internet searches)

Total children needing care as requested through Child Care Aware®	19
Ages 0 to 23 months	11
Age 2	3
Ages 3 to 5	5
Ages 6 to 12	-
Total children needing care before 7:00 a.m.	-
Total children needing care beyond 6:00 p.m.	-
Total children needing care Saturdays or Sundays	2



### Licensed Early Childhood Program Type and Capacity<sup>2</sup> (2013)

	Family	Group	Center	School-Age <sup>3</sup>	Total
Number of Programs	0	6	1	0	7
Licensed Capacity	0	96	50	0	146
Reported Vacancies <sup>4</sup>	0	2	0	0	2
Providers/Capacity Added	0/0	0/0	0/0	0/0	0/0
Providers/Capacity Lost	0/0	0/0	0/0	0/0	0/0
Programs open before 7:00 a.m.	0	3	0	0	3
Programs open after 6:00 p.m.	0	0	0	0	0
Programs open on Weekends	0	0	0	0	0
Reported Size of Workforce	0	7	10	0	17



### Annual Cost of Licensed Child Care<sup>2</sup>

Age of Child	Family and Group		Center <sup>5</sup>	
	Average	Highest Rate	Average	Highest Rate
Ages 0 to 17 months	\$7,020	\$8,190	\$8,285	\$9,880
18 to 35 months	\$6,926	\$8,190	\$7,920	\$9,880
Ages 3 to 5	\$6,926	\$8,190	\$7,566	\$9,880

[www.ndchildcare.org](http://www.ndchildcare.org)

<sup>1</sup> 2013 ND Kids Count Fact Book

<sup>2</sup> Child Care Aware® of North Dakota NACCRRAware Database

<sup>3</sup> School-age care numbers reflect programs licensed exclusively as before and after school programs under Early Childhood Services rules. Not all School-age programs are required to be licensed. In addition, many school-age children are enrolled in family/group programs and child care centers.

<sup>4</sup> Vacancies change daily and may not match the location or program characteristics desired by families needing care. A 10% vacancy rate allows families some choice among programs.

<sup>5</sup> Due to the limited number of programs, rates reflect a regional average

# 2013 Child Care Trend Data

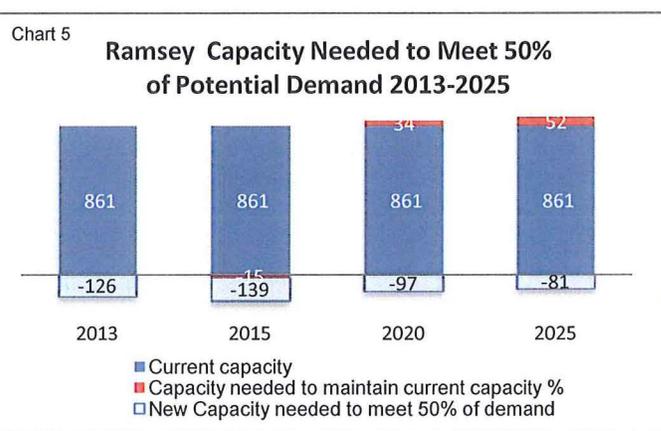
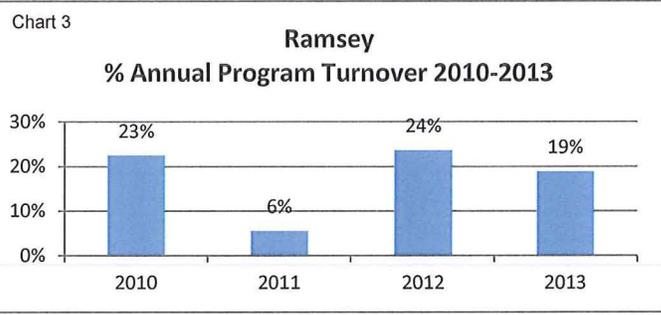
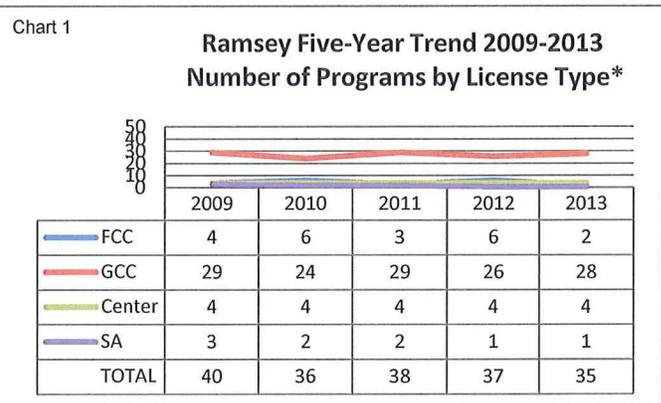
# Ramsey County

Child Care industry standards suggest a community's child care supply meet 50% of demand.

In 2013 35 programs had a capacity of spaces 861 and met **59%** of demand.

In 2013, 7 programs closed dropping 103 child care spaces.

In 2013, 5 programs opened adding 73 new spaces, a net gain of -30 spaces.



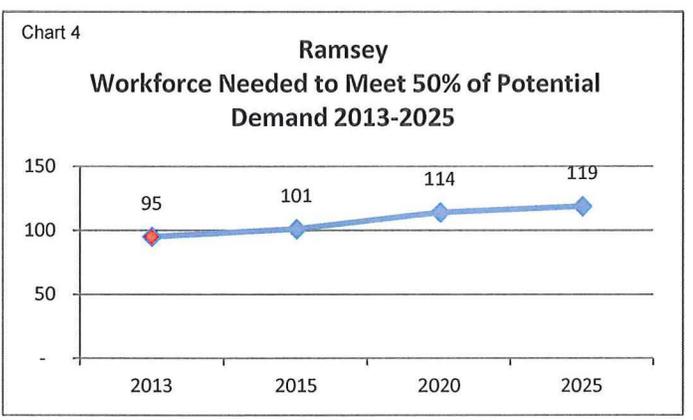
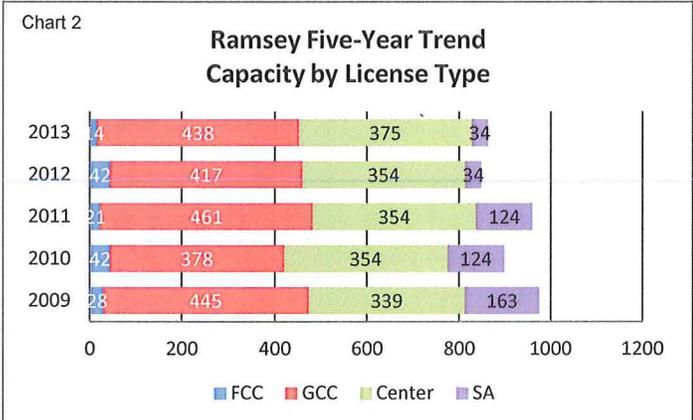
**\*License Type Definitions**

*Family license (FCC) allows for 7 children plus 2 school-agers*

*Group license (GCC) allows for up to 30 children depending on usable space and local ordinances*

*Center capacity based on square footage. No maximum capacity*

*School-Age license (SA) license capacity based on square footage. No maximum capacity*



Data sources for the North Dakota Child Care 2013 Report include U.S. Census Bureau and the Center for Social Research at NDSU, Child Care Aware of North Dakota, and the NDSU 2012 Child Care Study.



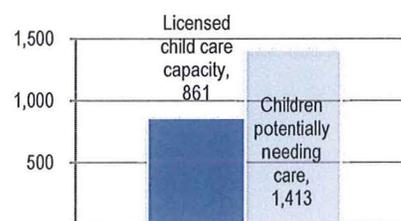
# Child Care Profile

September 2013

## Ramsey County

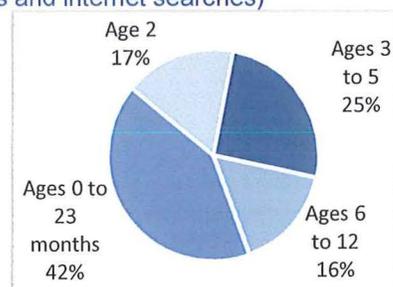
### Children Potentially Needing Child Care

	0-2 yrs	3 yrs	4-5 yrs	6-12 yrs	Total
Children in County by Age <sup>1</sup>	427	133	288	923	1,771
% of Children Ages 0 to 5 with All Parents in the Labor Force <sup>1</sup>					72.4%
% of Children Ages 6 to 13 with All Parents in the Labor Force <sup>1</sup>					86.5%
Children Ages 0 to 5 potentially needing child care due to parents in workforce					614
Children Ages 6 to 12 potentially needing child care due to parents in workforce					799
Capacity of licensed child care programs (family, group, center, school-age)					861
Current Child Care Assistance Program Recipients Age 0-13 <sup>1</sup>					127



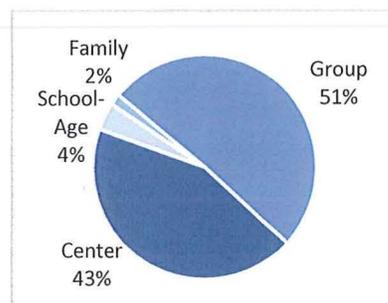
### Referral Requests (July 2012 to June 2013, includes Child Care Aware® phone inquiries and internet searches)

Total children needing care as requested through Child Care Aware®	106
Ages 0 to 23 months	44
Age 2	18
Ages 3 to 5	27
Ages 6 to 12	17
Total children needing care before 7:00 a.m.	9
Total children needing care beyond 6:00 p.m.	3
Total children needing care Saturdays or Sundays	7



### Licensed Early Childhood Program Type and Capacity<sup>2</sup> (2013)

	Family	Group	Center	School-Age <sup>3</sup>	Total
Number of Programs	2	28	4	1	35
Licensed Capacity	14	438	375	34	861
Reported Vacancies <sup>4</sup>	0	15	4	0	19
Providers/Capacity Added	0/0	5/73	0/0	0/0	5/73
Providers/Capacity Lost	1/7	6/96	0/0	0/0	7/103
Programs open before 7:00 a.m.	0	8	2	0	10
Programs open after 6:00 p.m.	0	0	1	0	1
Programs open on Weekends	0	0	1	0	1
Reported Size of Workforce	2	34	49	10	95



### Annual Cost of Licensed Child Care<sup>2</sup>

Age of Child	Family and Group		Center	
	Average	Highest Rate	Average	Highest Rate
Ages 0 to 17 months	\$6,380	\$7,800	\$7,305	\$11,700
18 to 35 months	\$6,318	\$7,605	\$7,098	\$11,700
Ages 3 to 5	\$6,162	\$7,605	\$6,837	\$11,700

[www.ndchildcare.org](http://www.ndchildcare.org)

<sup>1</sup> 2013 ND Kids Count Fact Book

<sup>2</sup> Child Care Aware® of North Dakota NACCRRAware Database

<sup>3</sup> School-age care numbers reflect programs licensed exclusively as before and after school programs under Early Childhood Services rules. Not all School-age programs are required to be licensed. In addition, many school-age children are enrolled in family/group programs and child care centers.

<sup>4</sup> Vacancies change daily and may not match the location or program characteristics desired by families needing care. A 10% vacancy rate allows families some choice among programs.

# 2013 Child Care Trend Data

# Ransom County

Child Care industry standards suggest a community's child care supply meet 50% of demand.

In 2013 9 programs had a capacity of spaces 139 and met **20%** of demand.

In 2013, 2 programs closed dropping 22 child care spaces.

In 2013, 2 programs opened adding 17 new spaces, a net gain of -5 spaces.

Chart 1

**Ransom Five-Year Trend 2009-2013  
Number of Programs by License Type\***

	2009	2010	2011	2012	2013
FCC	0	1	0	0	1
GCC	7	5	7	7	7
Center	0	1	1	1	1
SA	0	0	0	0	0
TOTAL	7	7	8	8	9

Chart 3

**Ransom  
% Annual Program Turnover 2010-2013**

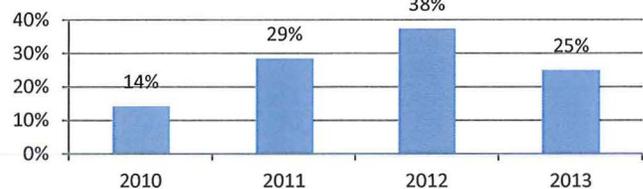
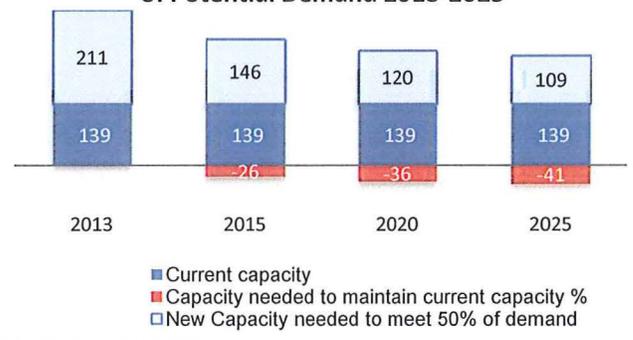


Chart 5

**Ransom Capacity Needed to Meet 50% of Potential Demand 2013-2025**



**\*License Type Definitions**

*Family license (FCC) allows for 7 children plus 2 school-agers*

*Group license (GCC) allows for up to 30 children depending on usable space and local ordinances*

*Center capacity based on square footage. No maximum capacity*

*School-Age license (SA) license capacity based on square footage. No maximum capacity*

Chart 2

**Ransom Five-Year Trend  
Capacity by License Type**

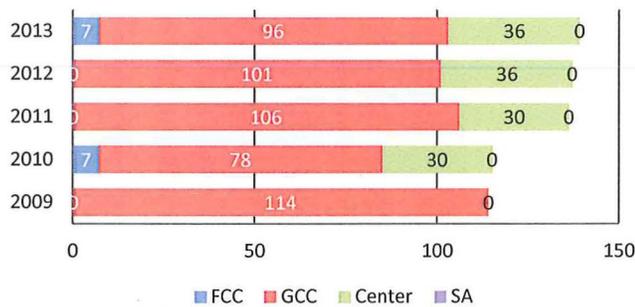
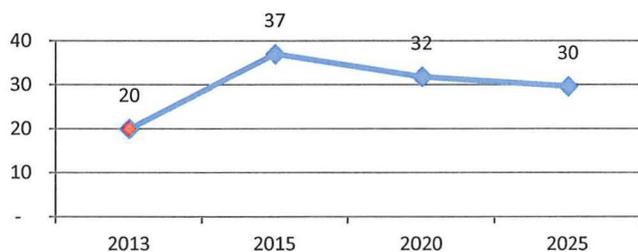


Chart 4

**Ransom  
Workforce Needed to Meet 50% of Potential Demand 2013-2025**



Data sources for the North Dakota Child Care 2013 Report include U.S. Census Bureau and the Center for Social Research at NDSU, Child Care Aware of North Dakota, and the NDSU 2012 Child Care Study.



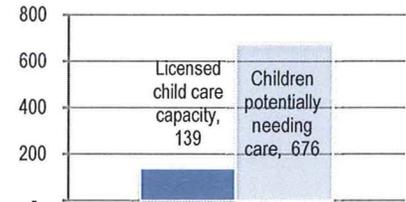
# Child Care Profile

September 2013

## Ransom County

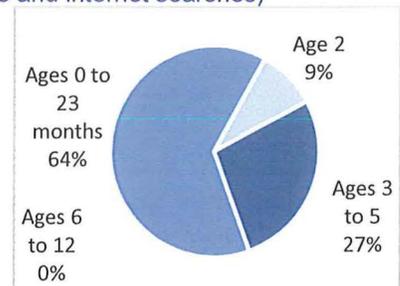
### Children Potentially Needing Child Care

	0-2 yrs	3 yrs	4-5 yrs	6-12 yrs	Total
Children in County by Age <sup>1</sup>	160	63	132	508	863
% of Children Ages 0 to 5 with All Parents in the Labor Force <sup>1</sup>					70.3%
% of Children Ages 6 to 13 with All Parents in the Labor Force <sup>1</sup>					83.9%
Children Ages 0 to 5 potentially needing child care due to parents in workforce					250
Children Ages 6 to 12 potentially needing child care due to parents in workforce					426
Capacity of licensed child care programs (family, group, center, school-age)					139
Current Child Care Assistance Program Recipients Age 0-13 <sup>1</sup>					36



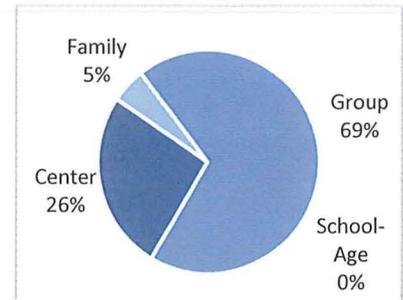
### Referral Requests (July 2012 to June 2013, includes Child Care Aware® phone inquiries and internet searches)

Total children needing care as requested through Child Care Aware®	11
Ages 0 to 23 months	7
Age 2	1
Ages 3 to 5	3
Ages 6 to 12	-
Total children needing care before 7:00 a.m.	1
Total children needing care beyond 6:00 p.m.	1
Total children needing care Saturdays or Sundays	-



### Licensed Early Childhood Program Type and Capacity<sup>2</sup> (2013)

	Family	Group	Center	School-Age <sup>3</sup>	Total
Number of Programs	1	7	1	0	9
Licensed Capacity	7	96	36	0	139
Reported Vacancies <sup>4</sup>	0	3	4	0	7
Providers/Capacity Added	1/7	1/10	0/0	0/0	2/17
Providers/Capacity Lost	1/7	1/15	0/0	0/0	2/22
Programs open before 7:00 a.m.	0	5	1	0	6
Programs open after 6:00 p.m.	0	1	0	0	1
Programs open on Weekends	0	0	0	0	0
Reported Size of Workforce	2	13	5	0	20



### Annual Cost of Licensed Child Care<sup>2</sup>

Age of Child	Family and Group		Center <sup>5</sup>	
	Average	Highest Rate	Average	Highest Rate
Ages 0 to 17 months	\$6,605	\$7,800	\$6,608	\$8,320
18 to 35 months	\$6,413	\$7,800	\$6,498	\$7,800
Ages 3 to 5	\$6,147	\$7,150	\$6,096	\$7,465

[www.ndchildcare.org](http://www.ndchildcare.org)

<sup>1</sup> 2013 ND Kids Count Fact Book

<sup>2</sup> Child Care Aware® of North Dakota NACCRRAware Database

<sup>3</sup> School-age care numbers reflect programs licensed exclusively as before and after school programs under Early Childhood Services rules. Not all School-age programs are required to be licensed. In addition, many school-age children are enrolled in family/group programs and child care centers.

<sup>4</sup> Vacancies change daily and may not match the location or program characteristics desired by families needing care. A 10% vacancy rate allows families some choice among programs.

<sup>5</sup> Due to the limited number of programs, rates reflect a regional average

# 2013 Child Care Trend Data

# Renville County

Child Care industry standards suggest a community's child care supply meet 50% of demand.

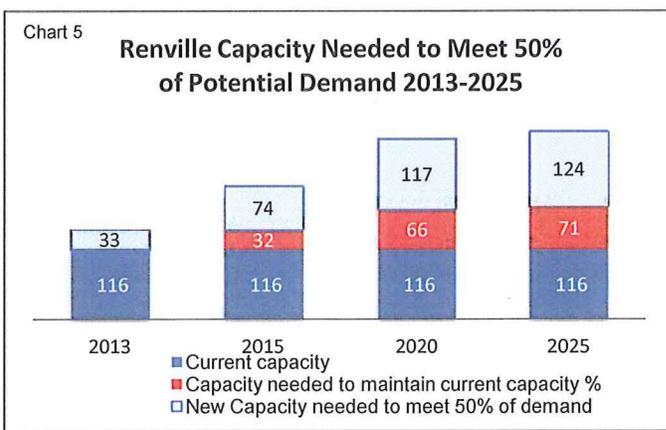
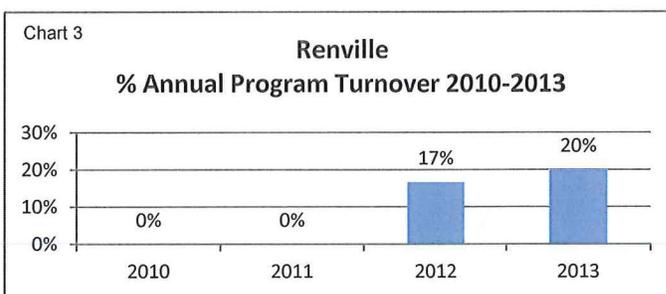
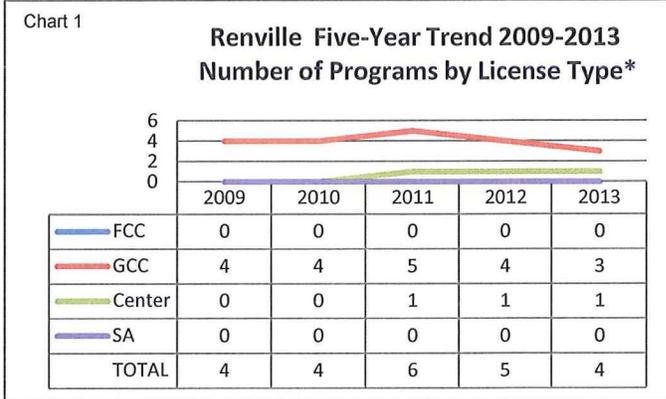
In 2013 4 programs had a capacity of spaces 116 and met **39%** of demand.

In 2013, 1 programs closed

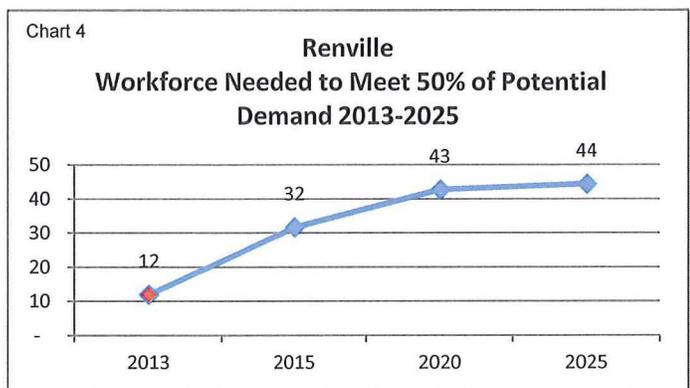
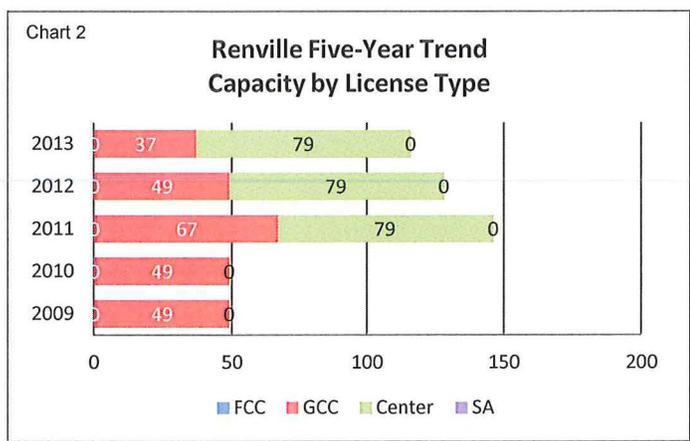
dropping 12 child care spaces.

In 2013, 0 programs opened

adding 0 new spaces, a net gain of -12 spaces.



**\*License Type Definitions**  
*Family license (FCC) allows for 7 children plus 2 school-agers*  
*Group license (GCC) allows for up to 30 children depending on usable space and local ordinances*  
*Center capacity based on square footage. No maximum capacity*  
*School-Age license (SA) license capacity based on square footage. No maximum capacity*



Data sources for the North Dakota Child Care 2013 Report include U.S. Census Bureau and the Center for Social Research at NDSU, Child Care Aware of North Dakota, and the NDSU 2012 Child Care Study.



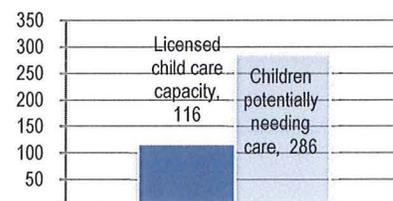
# Child Care Profile

September 2013

## Renville County

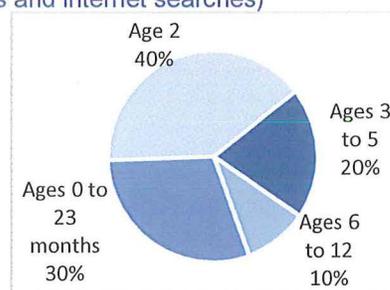
### Children Potentially Needing Child Care

	0-2 yrs	3 yrs	4-5 yrs	6-12 yrs	Total
Children in County by Age <sup>1</sup>	97	26	59	189	371
% of Children Ages 0 to 5 with All Parents in the Labor Force <sup>1</sup>					72.6%
% of Children Ages 6 to 13 with All Parents in the Labor Force <sup>1</sup>					81.3%
Children Ages 0 to 5 potentially needing child care due to parents in workforce					132
Children Ages 6 to 12 potentially needing child care due to parents in workforce					154
Capacity of licensed child care programs (family, group, center, school-age)					116
Current Child Care Assistance Program Recipients Age 0-13 <sup>1</sup>					10



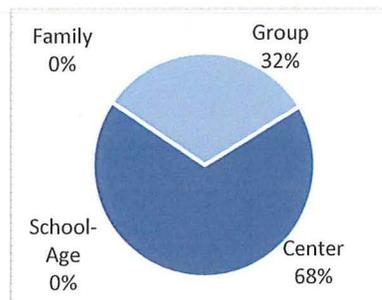
### Referral Requests (July 2012 to June 2013, includes Child Care Aware® phone inquiries and internet searches)

Total children needing care as requested through Child Care Aware®	10
Ages 0 to 23 months	3
Age 2	4
Ages 3 to 5	2
Ages 6 to 12	1
Total children needing care before 7:00 a.m.	4
Total children needing care beyond 6:00 p.m.	-
Total children needing care Saturdays or Sundays	-



### Licensed Early Childhood Program Type and Capacity<sup>2</sup> (2013)

	Family	Group	Center	School-Age <sup>3</sup>	Total
Number of Programs	0	3	1	0	4
Licensed Capacity	0	37	79	0	116
Reported Vacancies <sup>4</sup>	0	5	20	0	25
Providers/Capacity Added	0/0	0/0	0/0	0/0	0/0
Providers/Capacity Lost	0/0	1/12	0/0	0/0	1/12
Programs open before 7:00 a.m.	0	1	0	0	1
Programs open after 6:00 p.m.	0	0	0	0	0
Programs open on Weekends	0	0	0	0	0
Reported Size of Workforce	0	4	8	0	12



### Annual Cost of Licensed Child Care<sup>2</sup>

Age of Child	Family and Group <sup>5</sup>		Center <sup>5</sup>	
	Average	Highest Rate	Average	Highest Rate
Ages 0 to 17 months	\$6,556	\$8,736	\$8,285	\$9,880
18 to 35 months	\$6,399	\$8,320	\$7,920	\$9,880
Ages 3 to 5	\$6,334	\$8,320	\$7,566	\$9,880

[www.ndchildcare.org](http://www.ndchildcare.org)

<sup>1</sup> 2013 ND Kids Count Fact Book

<sup>2</sup> Child Care Aware® of North Dakota NACCRRAware Database

<sup>3</sup> School-age care numbers reflect programs licensed exclusively as before and after school programs under Early Childhood Services rules. Not all School-age programs are required to be licensed. In addition, many school-age children are enrolled in family/group programs and child care centers.

<sup>4</sup> Vacancies change daily and may not match the location or program characteristics desired by families needing care. A 10% vacancy rate allows families some choice among programs.

<sup>5</sup> Due to the limited number of programs, rates reflect a regional average



# 2013 Child Care Trend Data

# Richland County

Child Care industry standards suggest a community's child care supply meet 50% of demand.

In 2013 45 programs had a capacity of spaces 787 and met **39%** of demand.

In 2013, 5 programs closed dropping 64 child care spaces.

In 2013, 5 programs opened adding 111 new spaces, a net gain of 47 spaces.

Chart 1  
**Richland Five-Year Trend 2009-2013  
Number of Programs by License Type\***

	2009	2010	2011	2012	2013
FCC	7	7	8	7	4
GCC	29	31	31	33	35
Center	5	4	3	3	3
SA	2	3	3	3	3
TOTAL	43	45	45	46	45

Chart 2  
**Richland Five-Year Trend  
Capacity by License Type**

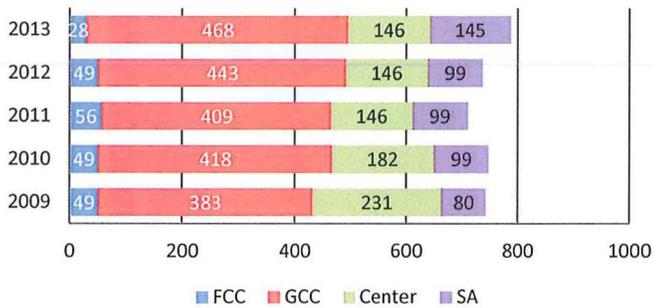


Chart 3  
**Richland  
% Annual Program Turnover 2010-2013**

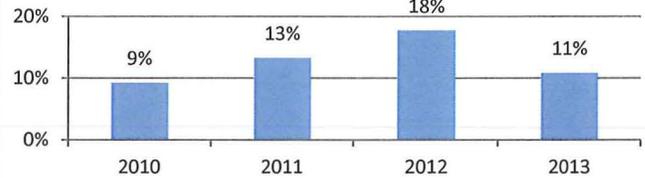
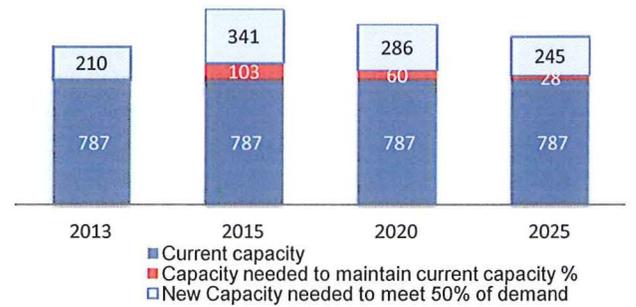


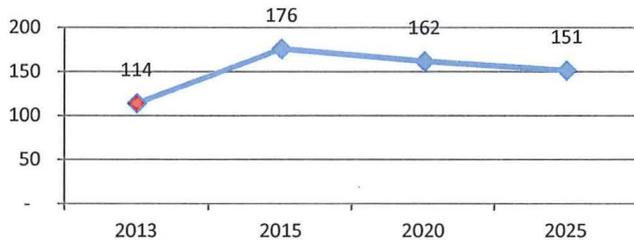
Chart 5  
**Richland Capacity Needed to Meet 50%  
of Potential Demand 2013-2025**



**\*License Type Definitions**

- Family license (FCC) allows for 7 children plus 2 school-agers
- Group license (GCC) allows for up to 30 children depending on usable space and local ordinances
- Center capacity based on square footage. No maximum capacity
- School-Age license (SA) license capacity based on square footage. No maximum capacity

Chart 4  
**Richland  
Workforce Needed to Meet 50% of Potential  
Demand 2013-2025**



Data sources for the North Dakota Child Care 2013 Report include U.S. Census Bureau and the Center for Social Research at NDSU, Child Care Aware of North Dakota, and the NDSU 2012 Child Care Study.



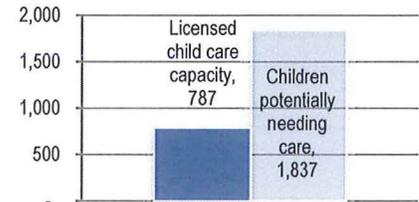
# Child Care Profile

September 2013

## Richland County

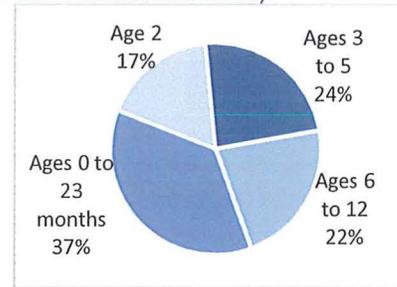
### Children Potentially Needing Child Care

	0-2 yrs	3 yrs	4-5 yrs	6-12 yrs	Total
Children in County by Age <sup>1</sup>	576	204	389	1,316	2,485
% of Children Ages 0 to 5 with All Parents in the Labor Force <sup>1</sup>					74.2%
% of Children Ages 6 to 13 with All Parents in the Labor Force <sup>1</sup>					73.7%
Children Ages 0 to 5 potentially needing child care due to parents in workforce					867
Children Ages 6 to 12 potentially needing child care due to parents in workforce					970
Capacity of licensed child care programs (family, group, center, school-age)					787
Current Child Care Assistance Program Recipients Age 0-13 <sup>1</sup>					165



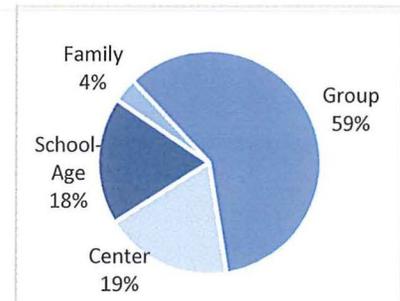
### Referral Requests (July 2012 to June 2013, includes Child Care Aware® phone inquiries and internet searches)

Total children needing care as requested through Child Care Aware®	63
Ages 0 to 23 months	23
Age 2	11
Ages 3 to 5	15
Ages 6 to 12	14
Total children needing care before 7:00 a.m.	19
Total children needing care beyond 6:00 p.m.	11
Total children needing care Saturdays or Sundays	4



### Licensed Early Childhood Program Type and Capacity<sup>2</sup> (2013)

	Family	Group	Center	School-Age <sup>3</sup>	Total
Number of Programs	4	35	3	3	45
Licensed Capacity	28	468	146	145	787
Reported Vacancies <sup>4</sup>	4	44	19	0	67
Providers/Capacity Added	0/0	4/46	0/0	1/65	5/111
Providers/Capacity Lost	1/7	3/38	0/0	1/19	5/64
Programs open before 7:00 a.m.	1	12	2	2	17
Programs open after 6:00 p.m.	0	4	1	0	5
Programs open on Weekends	0	1	0	0	1
Reported Size of Workforce	4	47	45	18	114



### Annual Cost of Licensed Child Care<sup>2</sup>

Age of Child	Family and Group		Center <sup>5</sup>	
	Average	Highest Rate	Average	Highest Rate
Ages 0 to 17 months	\$5,882	\$9,100	\$6,608	\$8,320
18 to 35 months	\$5,738	\$9,100	\$6,498	\$7,800
Ages 3 to 5	\$5,677	\$7,800	\$6,096	\$7,465

[www.ndchildcare.org](http://www.ndchildcare.org)

<sup>1</sup> 2013 ND Kids Count Fact Book

<sup>2</sup> Child Care Aware® of North Dakota NACCRRAware Database

<sup>3</sup> School-age care numbers reflect programs licensed exclusively as before and after school programs under Early Childhood Services rules. Not all School-age programs are required to be licensed. In addition, many school-age children are enrolled in family/group programs and child care centers.

<sup>4</sup> Vacancies change daily and may not match the location or program characteristics desired by families needing care. A 10% vacancy rate allows families some choice among programs.

<sup>5</sup> Due to the limited number of programs, rates reflect a regional average

# 2013 Child Care Trend Data

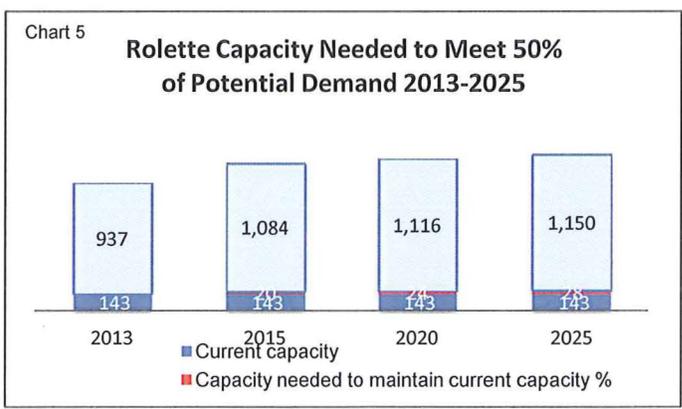
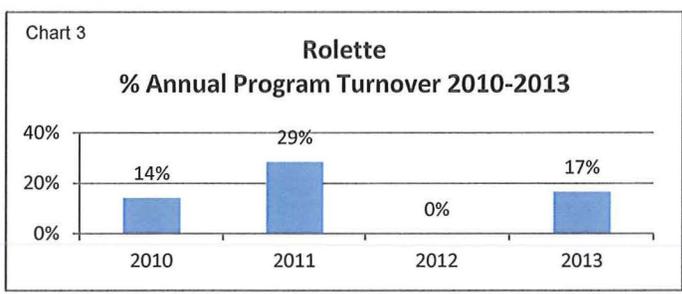
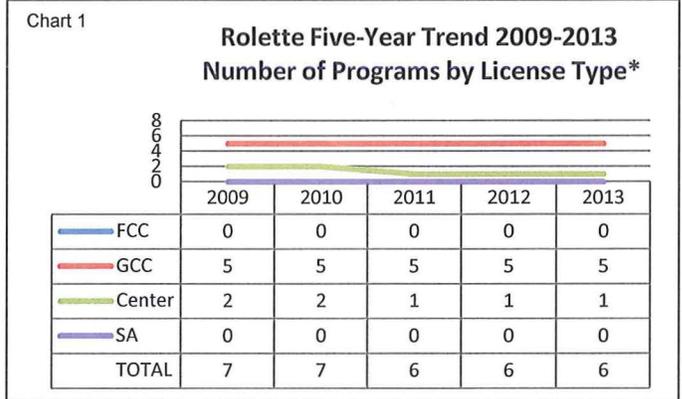
# Rolette County

Child Care industry standards suggest a community's child care supply meet 50% of demand.

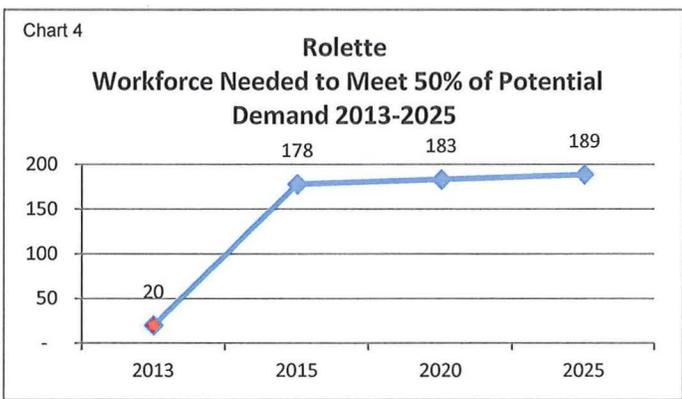
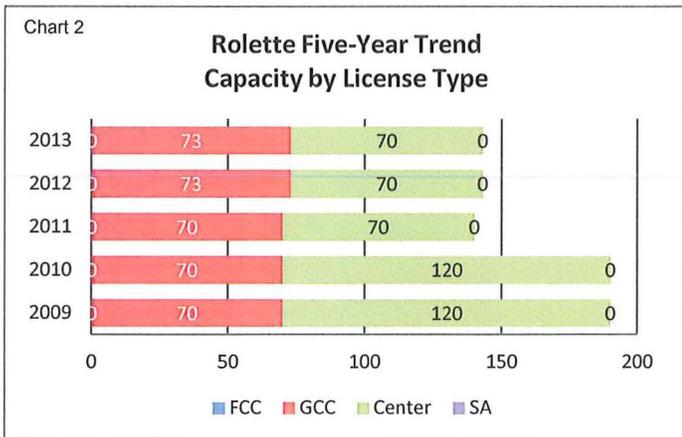
In 2013 6 programs had a capacity of spaces 143 and met 7% of demand.

In 2013, 1 programs closed dropping 18 child care spaces.

In 2013, 1 programs opened adding 18 new spaces, a net gain of 0 spaces.



**\*License Type Definitions**  
*Family license (FCC) allows for 7 children plus 2 school-agers*  
*Group license (GCC) allows for up to 30 children depending on usable space and local ordinances*  
*Center capacity based on square footage. No maximum capacity*  
*School-Age license (SA) license capacity based on square footage. No maximum capacity*



Data sources for the North Dakota Child Care 2013 Report include U.S. Census Bureau and the Center for Social Research at NDSU, Child Care Aware of North Dakota, and the NDSU 2012 Child Care Study.



## Child Care Profile

### September 2013

# Rolette County

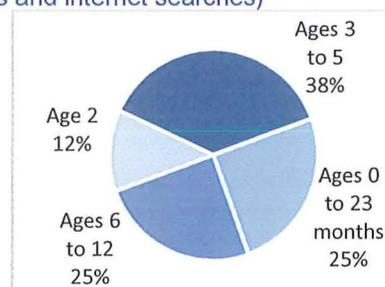
### Children Potentially Needing Child Care

	0-2 yrs	3 yrs	4-5 yrs	6-12 yrs	Total
Children in County by Age <sup>1</sup>	826	293	595	1,729	3,443
% of Children Ages 0 to 5 with All Parents in the Labor Force <sup>1</sup>					53.4%
% of Children Ages 6 to 13 with All Parents in the Labor Force <sup>1</sup>					66.6%
Children Ages 0 to 5 potentially needing child care due to parents in workforce					916
Children Ages 6 to 12 potentially needing child care due to parents in workforce					1,151
Capacity of licensed child care programs (family, group, center, school-age)					143
Current Child Care Assistance Program Recipients Age 0-13 <sup>1</sup>					683



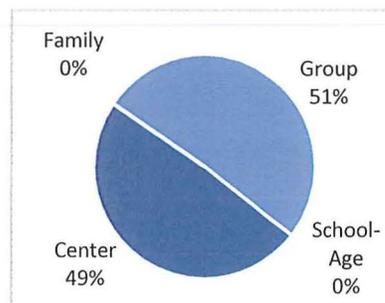
### Referral Requests (July 2012 to June 2013, includes Child Care Aware® phone inquiries and internet searches)

Total children needing care as requested through Child Care Aware®	8
Ages 0 to 23 months	2
Age 2	1
Ages 3 to 5	3
Ages 6 to 12	2
Total children needing care before 7:00 a.m.	-
Total children needing care beyond 6:00 p.m.	3
Total children needing care Saturdays or Sundays	4



### Licensed Early Childhood Program Type and Capacity<sup>2</sup> (2013)

	Family	Group	Center	School-Age <sup>3</sup>	Total
Number of Programs	0	5	1	0	6
Licensed Capacity	0	73	70	0	143
Reported Vacancies <sup>4</sup>	0	0	0	0	0
Providers/Capacity Added	0/0	1/18	0/0	0/0	1/18
Providers/Capacity Lost	0/0	1/18	0/0	0/0	1/18
Programs open before 7:00 a.m.	0	1	1	0	2
Programs open after 6:00 p.m.	0	0	0	0	0
Programs open on Weekends	0	0	0	0	0
Reported Size of Workforce	0	7	13	0	20



### Annual Cost of Licensed Child Care<sup>2</sup>

Age of Child	Family and Group		Center <sup>5</sup>	
	Average	Highest Rate	Average	Highest Rate
Ages 0 to 17 months	\$5,868	\$6,500	\$6,608	\$8,320
18 to 35 months	\$5,751	\$6,500	\$6,498	\$7,800
Ages 3 to 5	\$5,631	\$6,500	\$6,096	\$7,465

[www.ndchildcare.org](http://www.ndchildcare.org)

<sup>1</sup> 2013 ND Kids Count Fact Book

<sup>2</sup> Child Care Aware® of North Dakota NACCRRAware Database

<sup>3</sup> School-age care numbers reflect programs licensed exclusively as before and after school programs under Early Childhood Services rules. Not all School-age programs are required to be licensed. In addition, many school-age children are enrolled in family/group programs and child care centers.

<sup>4</sup> Vacancies change daily and may not match the location or program characteristics desired by families needing care. A 10% vacancy rate allows families some choice among programs.

<sup>5</sup> Due to the limited number of programs, rates reflect a regional average



# 2013 Child Care Trend Data

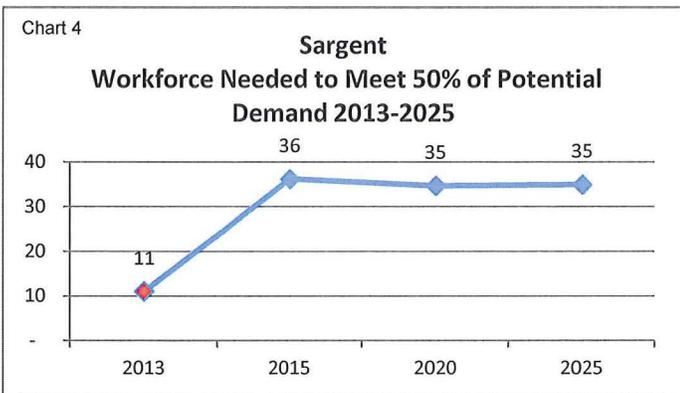
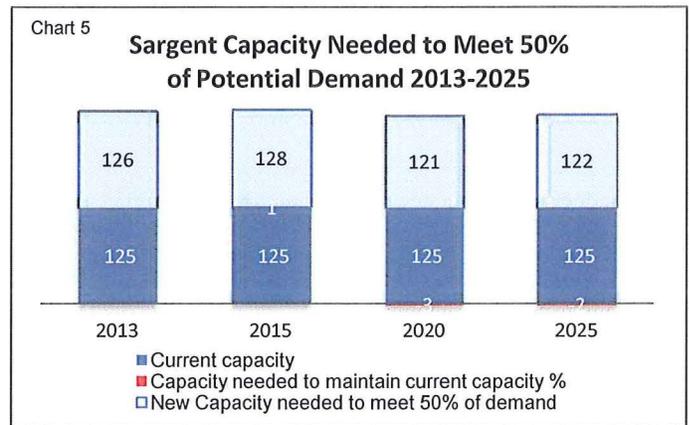
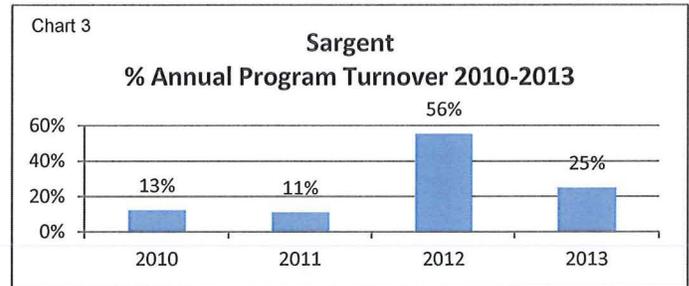
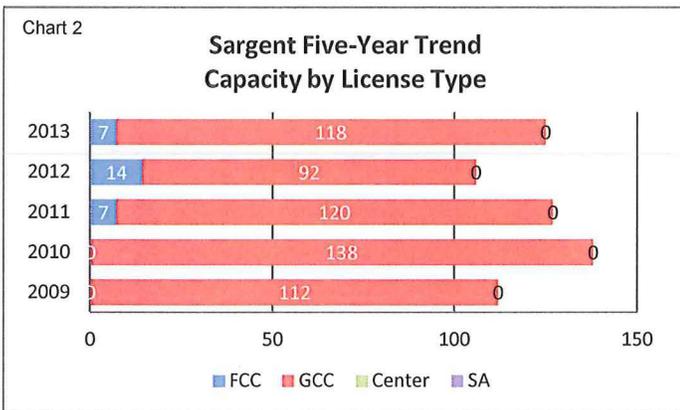
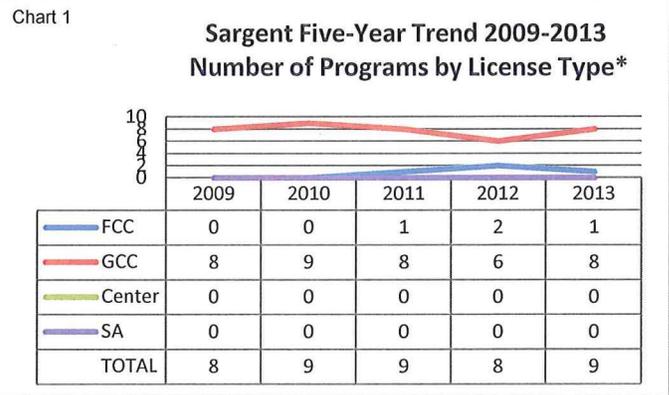
# Sargent County

Child Care industry standards suggest a community's child care supply meet 50% of demand.

In 2013 9 programs had a capacity of 125 spaces and met **25%** of demand.

In 2013, 2 programs closed dropping 14 child care spaces.

In 2013, 2 programs opened adding 32 new spaces, a net gain of 18 spaces.



**\*License Type Definitions**

*Family license (FCC) allows for 7 children plus 2 school-agers*

*Group license (GCC) allows for up to 30 children depending on usable space and local ordinances*

*Center capacity based on square footage. No maximum capacity*

*School-Age license (SA) license capacity based on square footage. No maximum capacity*

Data sources for the North Dakota Child Care 2013 Report include U.S. Census Bureau and the Center for Social Research at NDSU, Child Care Aware of North Dakota, and the NDSU 2012 Child Care Study.



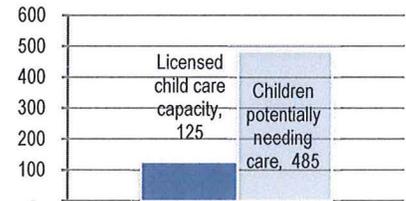
# Child Care Profile

September 2013

## Sargent County

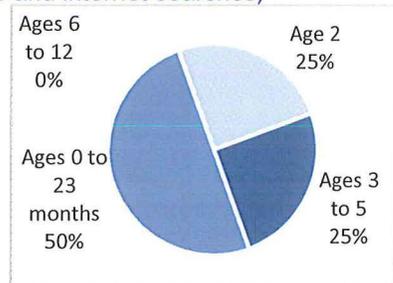
### Children Potentially Needing Child Care

	0-2 yrs	3 yrs	4-5 yrs	6-12 yrs	Total
Children in County by Age <sup>1</sup>	122	45	75	313	555
% of Children Ages 0 to 5 with All Parents in the Labor Force <sup>1</sup>					78.7%
% of Children Ages 6 to 13 with All Parents in the Labor Force <sup>1</sup>					94.1%
Children Ages 0 to 5 potentially needing child care due to parents in workforce					190
Children Ages 6 to 12 potentially needing child care due to parents in workforce					294
Capacity of licensed child care programs (family, group, center, school-age)					125
Current Child Care Assistance Program Recipients Age 0-13 <sup>1</sup>					10



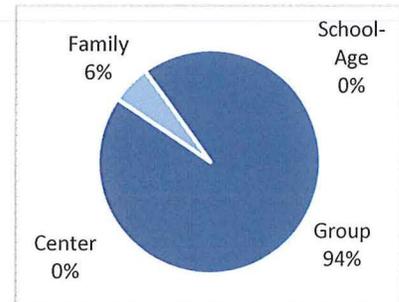
### Referral Requests (July 2012 to June 2013, includes Child Care Aware® phone inquiries and internet searches)

Total children needing care as requested through Child Care Aware®	4
Ages 0 to 23 months	2
Age 2	1
Ages 3 to 5	1
Ages 6 to 12	-
Total children needing care before 7:00 a.m.	-
Total children needing care beyond 6:00 p.m.	-
Total children needing care Saturdays or Sundays	-



### Licensed Early Childhood Program Type and Capacity<sup>2</sup> (2013)

	Family	Group	Center	School-Age <sup>3</sup>	Total
Number of Programs	1	8	0	0	9
Licensed Capacity	7	118	0	0	125
Reported Vacancies <sup>4</sup>	2	1	0	0	3
Providers/Capacity Added	0/0	2/32	0/0	0/0	2/32
Providers/Capacity Lost	2/14	0/0	0/0	0/0	2/14
Programs open before 7:00 a.m.	1	5	0	0	6
Programs open after 6:00 p.m.	1	0	0	0	1
Programs open on Weekends	0	0	0	0	0
Reported Size of Workforce	1	10	0	0	11



### Annual Cost of Licensed Child Care<sup>2</sup>

Age of Child	Family and Group		Center <sup>5</sup>	
	Average	Highest Rate	Average	Highest Rate
Ages 0 to 17 months	\$5,552	\$5,980	\$6,608	\$8,320
18 to 35 months	\$5,453	\$5,980	\$6,498	\$7,800
Ages 3 to 5	\$5,395	\$5,980	\$6,096	\$7,465

[www.ndchildcare.org](http://www.ndchildcare.org)

<sup>1</sup> 2013 ND Kids Count Fact Book

<sup>2</sup> Child Care Aware® of North Dakota NACCRRAware Database

<sup>3</sup> School-age care numbers reflect programs licensed exclusively as before and after school programs under Early Childhood Services rules. Not all School-age programs are required to be licensed. In addition, many school-age children are enrolled in family/group programs and child care centers.

<sup>4</sup> Vacancies change daily and may not match the location or program characteristics desired by families needing care. A 10% vacancy rate allows families some choice among programs.

<sup>5</sup> Due to the limited number of programs, rates reflect a regional average



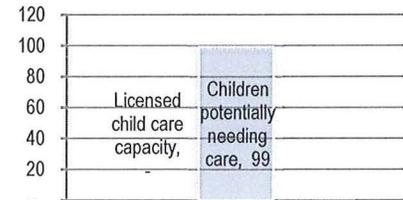
# Child Care Profile

September 2013

## Sheridan County

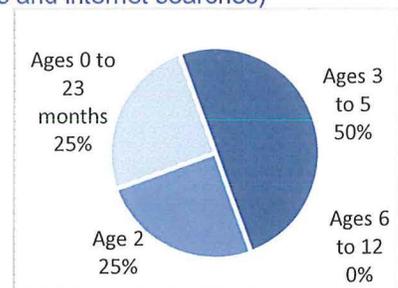
### Children Potentially Needing Child Care

	0-2 yrs	3 yrs	4-5 yrs	6-12 yrs	Total
Children in County by Age <sup>1</sup>	27	4	21	87	139
% of Children Ages 0 to 5 with All Parents in the Labor Force <sup>1</sup>					64.7%
% of Children Ages 6 to 13 with All Parents in the Labor Force <sup>1</sup>					75.3%
Children Ages 0 to 5 potentially needing child care due to parents in workforce					34
Children Ages 6 to 12 potentially needing child care due to parents in workforce					66
Capacity of licensed child care programs (family, group, center, school-age)					-
Current Child Care Assistance Program Recipients Age 0-13 <sup>1</sup>					7



### Referral Requests (July 2012 to June 2013, includes Child Care Aware® phone inquiries and internet searches)

Total children needing care as requested through Child Care Aware®	4
Ages 0 to 23 months	1
Age 2	1
Ages 3 to 5	2
Ages 6 to 12	-
Total children needing care before 7:00 a.m.	-
Total children needing care beyond 6:00 p.m.	-
Total children needing care Saturdays or Sundays	-



### Licensed Early Childhood Program Type and Capacity<sup>2</sup> (2013)

	Family	Group	Center	School-Age <sup>3</sup>	Total
Number of Programs	0	0	0	0	0
Licensed Capacity	0	0	0	0	0
Reported Vacancies <sup>4</sup>	0	0	0	0	0
Providers/Capacity Added	0/0	0/0	0/0	0/0	0/0
Providers/Capacity Lost	0/0	1/14	0/0	0/0	1/14
Programs open before 7:00 a.m.	0	0	0	0	0
Programs open after 6:00 p.m.	0	0	0	0	0
Programs open on Weekends	0	0	0	0	0
Reported Size of Workforce	0	0	0	0	0

### Annual Cost of Licensed Child Care<sup>2</sup>

Age of Child	Family and Group <sup>5</sup>		Center <sup>5</sup>	
	Average	Highest Rate	Average	Highest Rate
Ages 0 to 17 months	\$6,506	\$9,360	\$8,285	\$9,880
18 to 35 months	\$6,410	\$8,471	\$7,920	\$9,880
Ages 3 to 5	\$6,379	\$8,471	\$7,566	\$9,880

[www.ndchildcare.org](http://www.ndchildcare.org)

<sup>1</sup> 2013 ND Kids Count Fact Book

<sup>2</sup> Child Care Aware® of North Dakota NACCRRAware Database

<sup>3</sup> School-age care numbers reflect programs licensed exclusively as before and after school programs under Early Childhood Services rules. Not all School-age programs are required to be licensed. In addition, many school-age children are enrolled in family/group programs and child care centers.

<sup>4</sup> Vacancies change daily and may not match the location or program characteristics desired by families needing care. A 10% vacancy rate allows families some choice among programs.

<sup>5</sup> Due to the limited number of programs, rates reflect a regional average



# 2013 Child Care Trend Data

# Sheridan County

Child Care industry standards suggest a community's child care supply meet 50% of demand.

In 2013 0 programs had a capacity of spaces 0 and met 0% of demand.  
 In 2013, 1 programs closed dropping 14 child care spaces.  
 In 2013, 0 programs opened adding 0 new spaces, a net gain of -14 spaces.

Chart 1 Sheridan Five-Year Trend 2009-2013 Number of Programs by License Type\*

License Type	2009	2010	2011	2012	2013
FCC	1	1	1	0	0
GCC	2	2	2	1	0
Center	0	0	0	0	0
SA	0	0	0	0	0
TOTAL	3	3	3	1	0

Chart 3 Sheridan % Annual Program Turnover 2010-2013

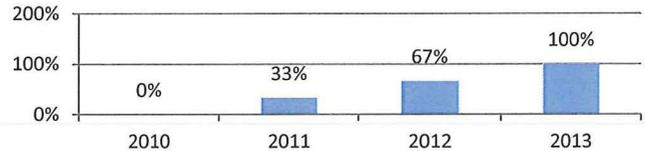
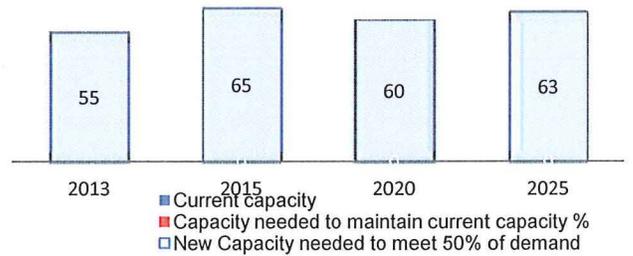


Chart 5 Sheridan Capacity Needed to Meet 50% of Potential Demand 2013-2025



**\*License Type Definitions**

- Family license (FCC) allows for 7 children plus 2 school-agers*
- Group license (GCC) allows for up to 30 children depending on usable space and local ordinances*
- Center capacity based on square footage. No maximum capacity*
- School-Age license (SA) license capacity based on square footage. No maximum capacity*

Chart 2 Sheridan Five-Year Trend Capacity by License Type

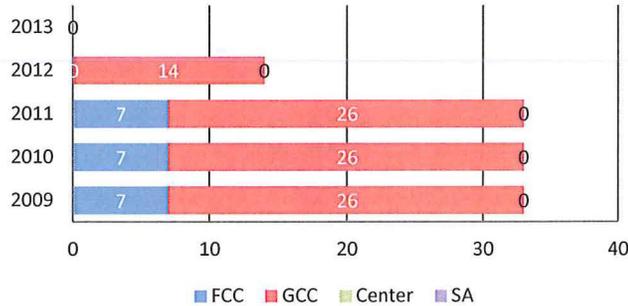
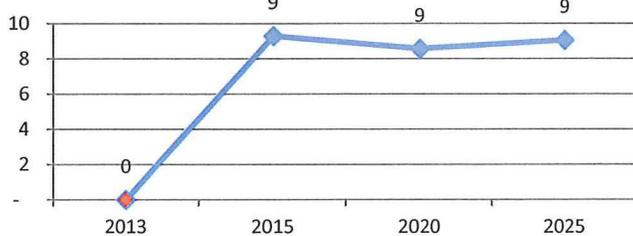


Chart 4 Sheridan Workforce Needed to Meet 50% of Potential Demand 2013-2025



Data sources for the North Dakota Child Care 2013 Report include U.S. Census Bureau and the Center for Social Research at NDSU, Child Care Aware of North Dakota, and the NDSU 2012 Child Care Study.



# 2013 Child Care Trend Data

# Sioux County

Child Care industry standards suggest a community's child care supply meet 50% of demand.

In 2013 0 programs had a capacity of spaces 0 and met 0% of demand.

In 2013, 0 programs closed dropping 0 child care spaces.

In 2013, 0 programs opened adding 0 new spaces, a net gain of 0 spaces.

Chart 1  
**Sioux Five-Year Trend 2009-2013  
Number of Programs by License Type\***

	2009	2010	2011	2012	2013
FCC	0	0	0	0	0
GCC	0	0	0	0	0
Center	0	0	0	0	0
SA	0	0	0	0	0
TOTAL	0	0	0	0	0

Chart 3  
**Sioux  
% Annual Program Turnover 2010-2013**

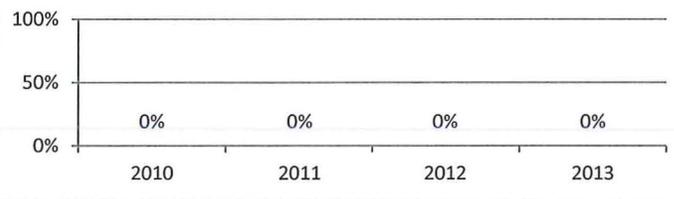
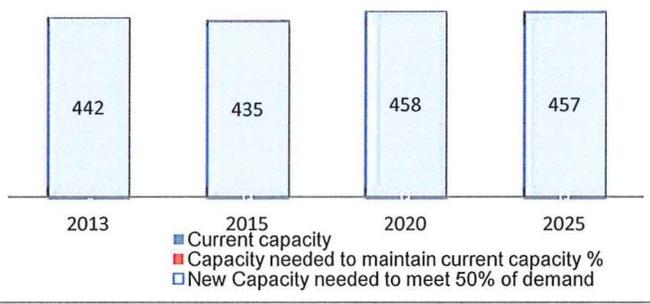
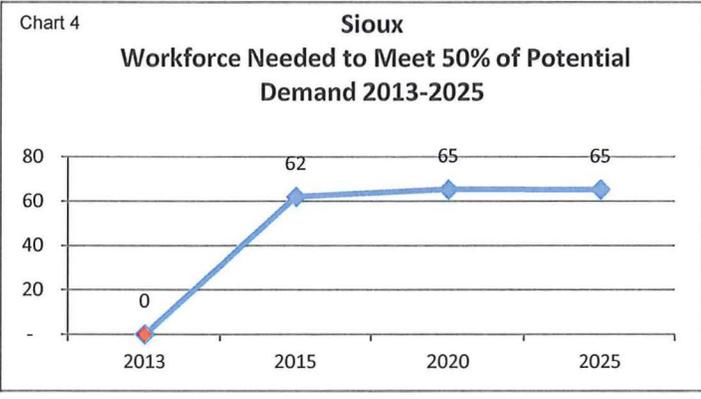
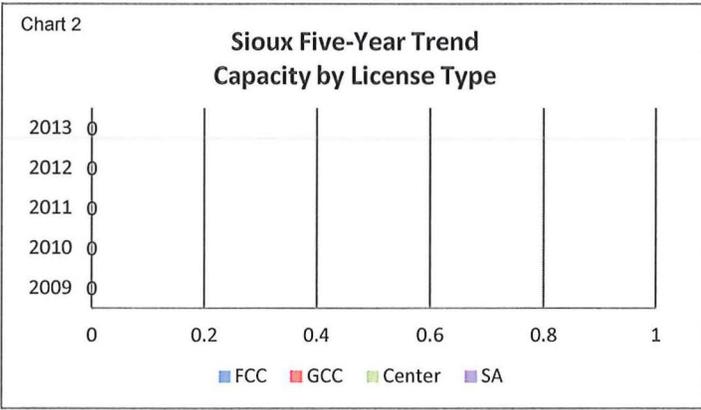


Chart 5  
**Sioux Capacity Needed to Meet 50% of Potential Demand 2013-2025**



**\*License Type Definitions**

- Family license (FCC) allows for 7 children plus 2 school-agers
- Group license (GCC) allows for up to 30 children depending on usable space and local ordinances
- Center capacity based on square footage. No maximum capacity
- School-Age license (SA) license capacity based on square footage. No maximum capacity



Data sources for the North Dakota Child Care 2013 Report include U.S. Census Bureau and the Center for Social Research at NDSU, Child Care Aware of North Dakota, and the NDSU 2012 Child Care Study.



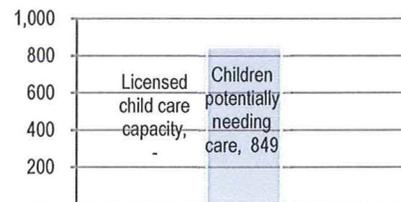
# Child Care Profile

September 2013

## Sioux County

### Children Potentially Needing Child Care

	0-2 yrs	3 yrs	4-5 yrs	6-12 yrs	Total
Children in County by Age <sup>1</sup>	257	99	224	640	1,220
% of Children Ages 0 to 5 with All Parents in the Labor Force <sup>1</sup>					62.7%
% of Children Ages 6 to 13 with All Parents in the Labor Force <sup>1</sup>					75.9%
Children Ages 0 to 5 potentially needing child care due to parents in workforce					363
Children Ages 6 to 12 potentially needing child care due to parents in workforce					486
Capacity of licensed child care programs (family, group, center, school-age)					-
Current Child Care Assistance Program Recipients Age 0-13 <sup>1</sup>					44



### Referral Requests (July 2012 to June 2013, includes Child Care Aware® phone inquiries and internet searches)

Total children needing care as requested through Child Care Aware®	-
Ages 0 to 23 months	-
Age 2	-
Ages 3 to 5	-
Ages 6 to 12	-
Total children needing care before 7:00 a.m.	-
Total children needing care beyond 6:00 p.m.	-
Total children needing care Saturdays or Sundays	-

### Licensed Early Childhood Program Type and Capacity<sup>2</sup> (2013)

	Family	Group	Center	School-Age <sup>3</sup>	Total
Number of Programs	0	0	0	0	0
Licensed Capacity	0	0	0	0	0
Reported Vacancies <sup>4</sup>	0	0	0	0	0
Providers/Capacity Added	0/0	0/0	0/0	0/0	0/0
Providers/Capacity Lost	0/0	0/0	0/0	0/0	0/0
Programs open before 7:00 a.m.	0	0	0	0	0
Programs open after 6:00 p.m.	0	0	0	0	0
Programs open on Weekends	0	0	0	0	0
Reported Size of Workforce	0	0	0	0	0

### Annual Cost of Licensed Child Care<sup>2</sup>

Age of Child	Family and Group <sup>5</sup>		Center <sup>5</sup>	
	Average	Highest Rate	Average	Highest Rate
Ages 0 to 17 months	\$6,506	\$9,360	\$8,285	\$9,880
18 to 35 months	\$6,410	\$8,471	\$7,920	\$9,880
Ages 3 to 5	\$6,379	\$8,471	\$7,566	\$9,880

[www.ndchildcare.org](http://www.ndchildcare.org)

<sup>1</sup> 2013 ND Kids Count Fact Book

<sup>2</sup> Child Care Aware® of North Dakota NACCRRAware Database

<sup>3</sup> School-age care numbers reflect programs licensed exclusively as before and after school programs under Early Childhood Services rules. Not all School-age programs are required to be licensed. In addition, many school-age children are enrolled in family/group programs and child care centers.

<sup>4</sup> Vacancies change daily and may not match the location or program characteristics desired by families needing care. A 10% vacancy rate allows families some choice among programs.

<sup>5</sup> Due to the limited number of programs, rates reflect a regional average

# 2013 Child Care Trend Data

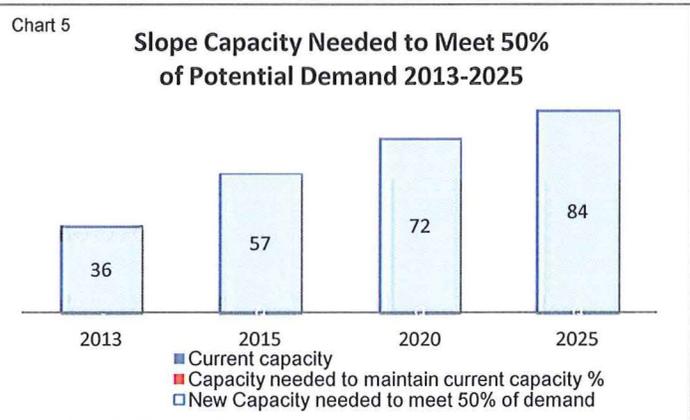
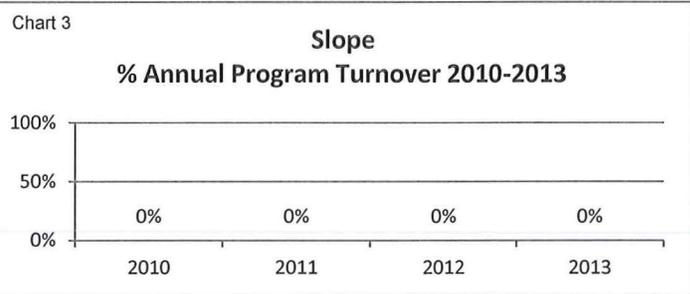
# Slope County

Child Care industry standards suggest a community's child care supply meet 50% of demand.

In 2013, 0 programs had a capacity of 0 spaces and met 0% of demand.

In 2013, 0 programs closed dropping 0 child care spaces.

In 2013, 0 programs opened adding 0 new spaces, a net gain of 0 spaces.



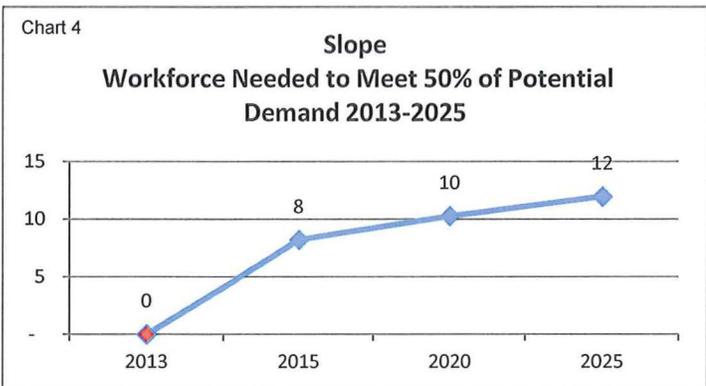
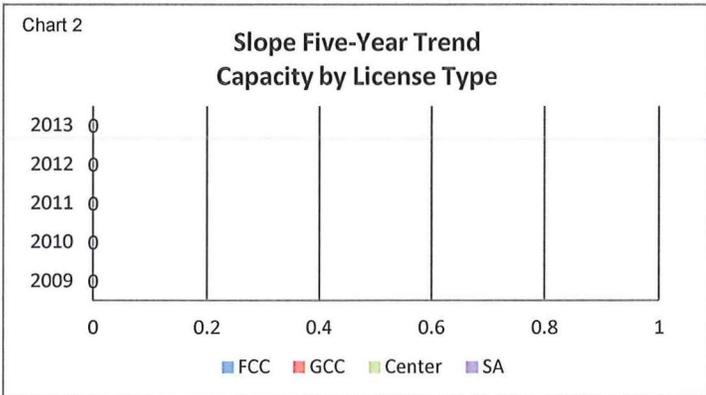
**\*License Type Definitions**

*Family license (FCC) allows for 7 children plus 2 school-agers*

*Group license (GCC) allows for up to 30 children depending on usable space and local ordinances*

*Center capacity based on square footage. No maximum capacity*

*School-Age license (SA) license capacity based on square footage. No maximum capacity*



Data sources for the North Dakota Child Care 2013 Report include U.S. Census Bureau and the Center for Social Research at NDSU, Child Care Aware of North Dakota, and the NDSU 2012 Child Care Study.



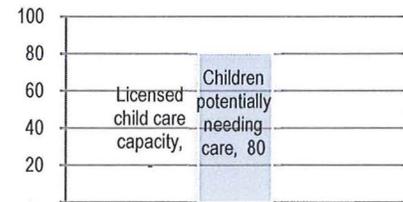
## Child Care Profile

September 2013

# Slope County

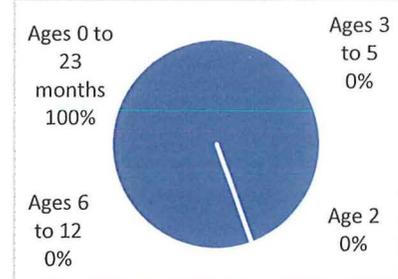
### Children Potentially Needing Child Care

	0-2 yrs	3 yrs	4-5 yrs	6-12 yrs	Total
Children in County by Age <sup>1</sup>	35	6	13	53	107
% of Children Ages 0 to 5 with All Parents in the Labor Force <sup>1</sup>					72.4%
% of Children Ages 6 to 13 with All Parents in the Labor Force <sup>1</sup>					77.6%
Children Ages 0 to 5 potentially needing child care due to parents in workforce					39
Children Ages 6 to 12 potentially needing child care due to parents in workforce					41
Capacity of licensed child care programs (family, group, center, school-age)					-
Current Child Care Assistance Program Recipients Age 0-13 <sup>1</sup>					0



### Referral Requests (July 2012 to June 2013, includes Child Care Aware® phone inquiries and internet searches)

Total children needing care as requested through Child Care Aware®	1
Ages 0 to 23 months	1
Age 2	-
Ages 3 to 5	-
Ages 6 to 12	-
Total children needing care before 7:00 a.m.	-
Total children needing care beyond 6:00 p.m.	-
Total children needing care Saturdays or Sundays	-



### Licensed Early Childhood Program Type and Capacity<sup>2</sup> (2013)

	Family	Group	Center	School-Age <sup>3</sup>	Total
Number of Programs	0	0	0	0	0
Licensed Capacity	0	0	0	0	0
Reported Vacancies <sup>4</sup>	0	0	0	0	0
Providers/Capacity Added	0/0	0/0	0/0	0/0	0/0
Providers/Capacity Lost	0/0	0/0	0/0	0/0	0/0
Programs open before 7:00 a.m.	0	0	0	0	0
Programs open after 6:00 p.m.	0	0	0	0	0
Programs open on Weekends	0	0	0	0	0
Reported Size of Workforce	0	0	0	0	0

### Annual Cost of Licensed Child Care<sup>2</sup>

Age of Child	Family and Group <sup>5</sup>		Center <sup>5</sup>	
	Average	Highest Rate	Average	Highest Rate
Ages 0 to 17 months	\$5,405	\$6,500	\$8,285	\$9,880
18 to 35 months	\$5,310	\$6,500	\$7,920	\$9,880
Ages 3 to 5	\$5,272	\$6,500	\$7,566	\$9,880

[www.ndchildcare.org](http://www.ndchildcare.org)

<sup>1</sup> 2013 ND Kids Count Fact Book

<sup>2</sup> Child Care Aware® of North Dakota NACCRRAware Database

<sup>3</sup> School-age care numbers reflect programs licensed exclusively as before and after school programs under Early Childhood Services rules. Not all School-age programs are required to be licensed. In addition, many school-age children are enrolled in family/group programs and child care centers.

<sup>4</sup> Vacancies change daily and may not match the location or program characteristics desired by families needing care. A 10% vacancy rate allows families some choice among programs.

<sup>5</sup> Due to the limited number of programs, rates reflect a regional average



# 2013 Child Care Trend Data

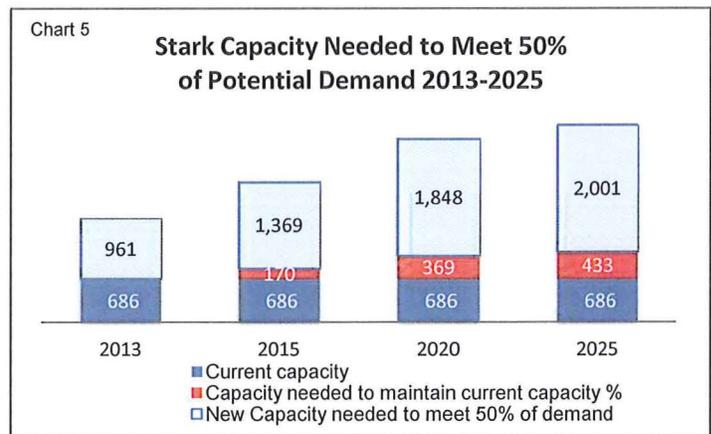
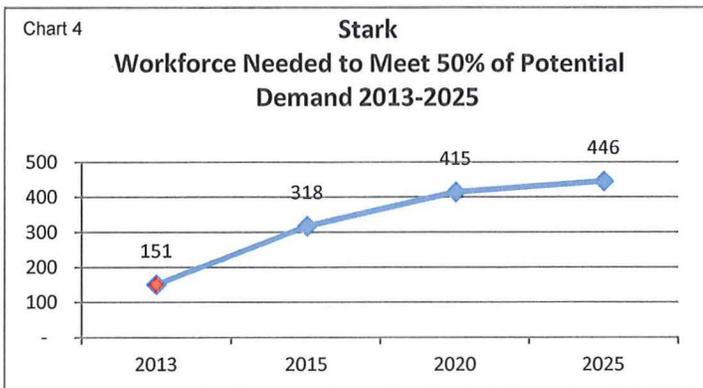
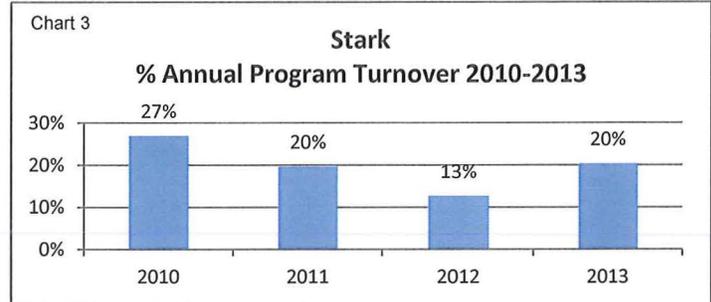
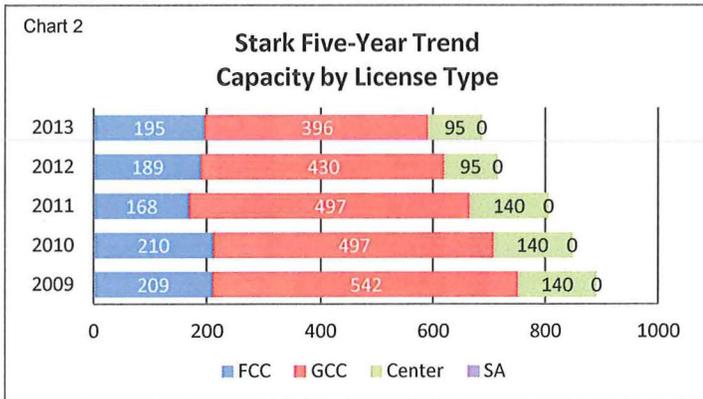
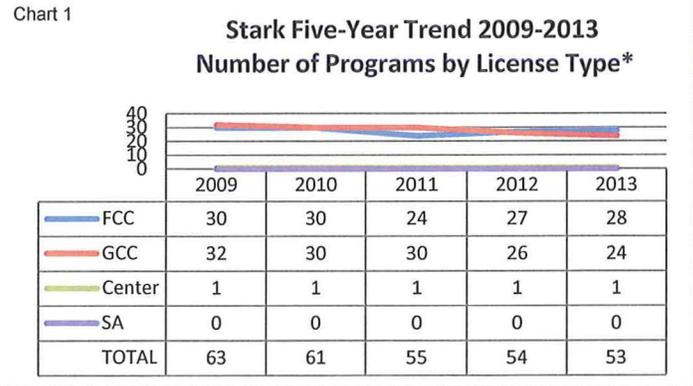
# Stark County

Child Care industry standards suggest a community's child care supply meet 50% of demand.

In 2013 53 programs had a capacity of spaces 686 and met **21%** of demand.

In 2013, 11 programs closed dropping 125 child care spaces.

In 2013, 9 programs opened adding 72 new spaces, a net gain of -53 spaces.



**\*License Type Definitions**

*Family license (FCC) allows for 7 children plus 2 school-agers*

*Group license (GCC) allows for up to 30 children depending on usable space and local ordinances*

*Center capacity based on square footage. No maximum capacity*

*School-Age license (SA) license capacity based on square footage. No maximum capacity*

Data sources for the North Dakota Child Care 2013 Report include U.S. Census Bureau and the Center for Social Research at NDSU, Child Care Aware of North Dakota, and the NDSU 2012 Child Care Study.



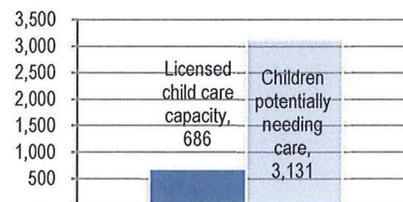
## Child Care Profile

### September 2013

# Stark County

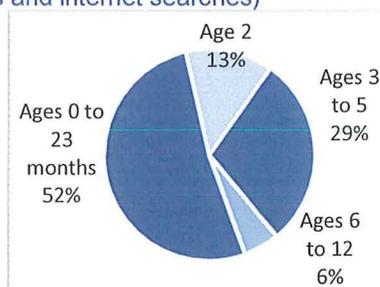
### Children Potentially Needing Child Care

	0-2 yrs	3 yrs	4-5 yrs	6-12 yrs	Total
Children in County by Age <sup>1</sup>	1,007	317	605	2,075	4,004
% of Children Ages 0 to 5 with All Parents in the Labor Force <sup>1</sup>					75.2%
% of Children Ages 6 to 13 with All Parents in the Labor Force <sup>1</sup>					81.0%
Children Ages 0 to 5 potentially needing child care due to parents in workforce					1,450
Children Ages 6 to 12 potentially needing child care due to parents in workforce					1,681
Capacity of licensed child care programs (family, group, center, school-age)					686
Current Child Care Assistance Program Recipients Age 0-13 <sup>1</sup>					218



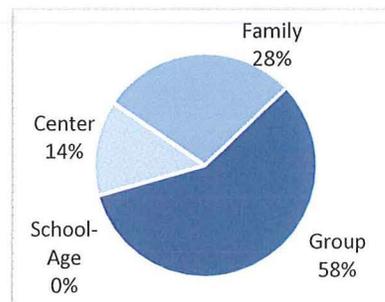
### Referral Requests (July 2012 to June 2013, includes Child Care Aware® phone inquiries and internet searches)

Total children needing care as requested through Child Care Aware®	127
Ages 0 to 23 months	66
Age 2	17
Ages 3 to 5	37
Ages 6 to 12	7
Total children needing care before 7:00 a.m.	20
Total children needing care beyond 6:00 p.m.	5
Total children needing care Saturdays or Sundays	2



### Licensed Early Childhood Program Type and Capacity<sup>2</sup> (2013)

	Family	Group	Center	School-Age <sup>3</sup>	Total
Number of Programs	28	24	1	0	53
Licensed Capacity	195	396	95	0	686
Reported Vacancies <sup>4</sup>	23	5	0	0	28
Providers/Capacity Added	7/48	2/24	0/0	0/0	9/72
Providers/Capacity Lost	6/42	5/83	0/0	0/0	11/125
Programs open before 7:00 a.m.	6	8	1	0	15
Programs open after 6:00 p.m.	1	5	1	0	7
Programs open on Weekends	0	3	1	0	4
Reported Size of Workforce	28	102	22	0	152



### Annual Cost of Licensed Child Care<sup>2</sup>

Age of Child	Family and Group		Center <sup>5</sup>	
	Average	Highest Rate	Average	Highest Rate
Ages 0 to 17 months	\$7,378	\$9,360	\$8,285	\$9,880
18 to 35 months	\$7,289	\$9,360	\$7,920	\$9,880
Ages 3 to 5	\$7,219	\$9,360	\$7,566	\$9,880

[www.ndchildcare.org](http://www.ndchildcare.org)

<sup>1</sup> 2013 ND Kids Count Fact Book

<sup>2</sup> Child Care Aware® of North Dakota NACCRRAware Database

<sup>3</sup> School-age care numbers reflect programs licensed exclusively as before and after school programs under Early Childhood Services rules. Not all School-age programs are required to be licensed. In addition, many school-age children are enrolled in family/group programs and child care centers.

<sup>4</sup> Vacancies change daily and may not match the location or program characteristics desired by families needing care. A 10% vacancy rate allows families some choice among programs.

<sup>5</sup> Due to the limited number of programs, rates reflect a regional average

# 2013 Child Care Trend Data

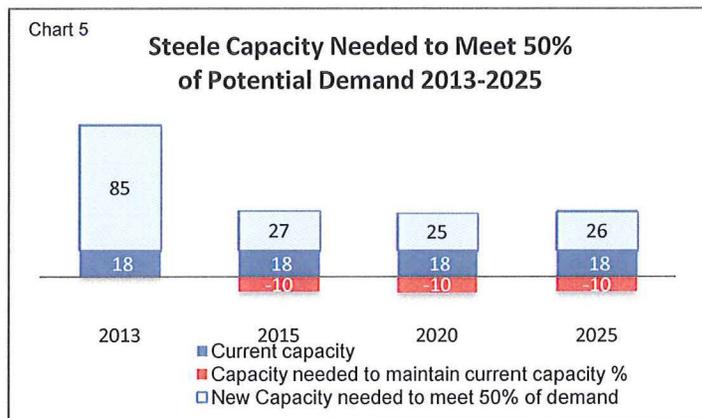
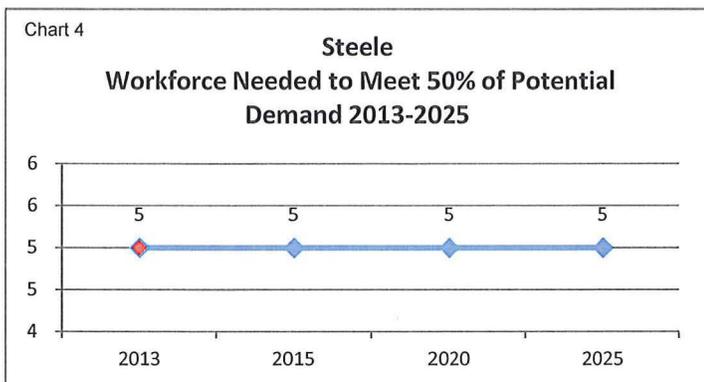
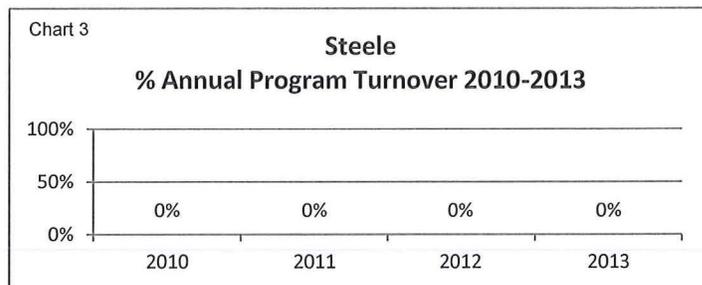
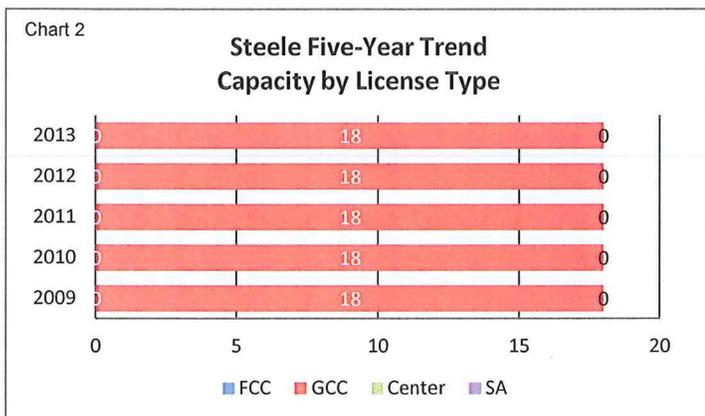
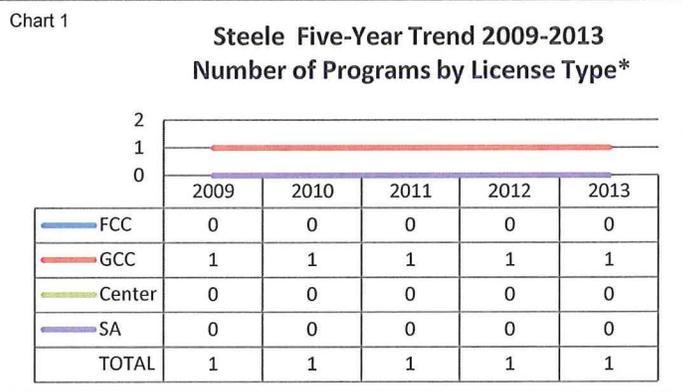
# Steele County

Child Care industry standards suggest a community's child care supply meet 50% of demand.

In 2013, 1 programs had a capacity of 18 spaces and met **9%** of demand.

In 2013, 0 programs closed dropping 0 child care spaces.

In 2013, 0 programs opened adding 0 new spaces, a net gain of 0 spaces.



**\*License Type Definitions**

- Family license (FCC) allows for 7 children plus 2 school-agers*
- Group license (GCC) allows for up to 30 children depending on usable space and local ordinances*
- Center capacity based on square footage. No maximum capacity*
- School-Age license (SA) license capacity based on square footage. No maximum capacity*

Data sources for the North Dakota Child Care 2013 Report include U.S. Census Bureau and the Center for Social Research at NDSU, Child Care Aware of North Dakota, and the NDSU 2012 Child Care Study.



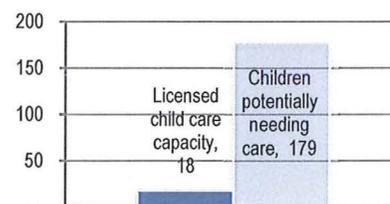
# Child Care Profile

September 2013

## Steele County

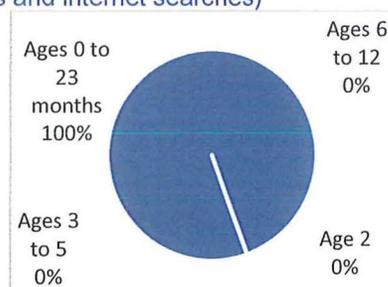
### Children Potentially Needing Child Care

	0-2 yrs	3 yrs	4-5 yrs	6-12 yrs	Total
Children in County by Age <sup>1</sup>	54	21	40	143	258
% of Children Ages 0 to 5 with All Parents in the Labor Force <sup>1</sup>					57.0%
% of Children Ages 6 to 13 with All Parents in the Labor Force <sup>1</sup>					79.3%
Children Ages 0 to 5 potentially needing child care due to parents in workforce					66
Children Ages 6 to 12 potentially needing child care due to parents in workforce					113
Capacity of licensed child care programs (family, group, center, school-age)					18
Current Child Care Assistance Program Recipients Age 0-13 <sup>1</sup>					3



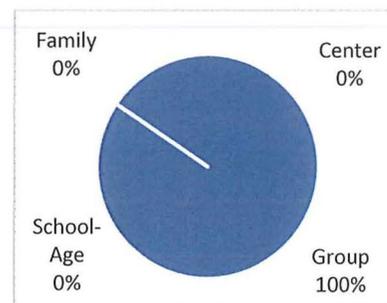
### Referral Requests (July 2012 to June 2013, includes Child Care Aware® phone inquiries and internet searches)

Total children needing care as requested through Child Care Aware®	1
Ages 0 to 23 months	1
Age 2	-
Ages 3 to 5	-
Ages 6 to 12	-
Total children needing care before 7:00 a.m.	-
Total children needing care beyond 6:00 p.m.	-
Total children needing care Saturdays or Sundays	-



### Licensed Early Childhood Program Type and Capacity<sup>2</sup> (2013)

	Family	Group	Center	School-Age <sup>3</sup>	Total
Number of Programs	0	1	0	0	1
Licensed Capacity	0	18	0	0	18
Reported Vacancies <sup>4</sup>	0	4	0	0	4
Providers/Capacity Added	0/0	0/0	0/0	0/0	0/0
Providers/Capacity Lost	0/0	0/0	0/0	0/0	0/0
Programs open before 7:00 a.m.	0	0	0	0	0
Programs open after 6:00 p.m.	0	0	0	0	0
Programs open on Weekends	0	0	0	0	0
Reported Size of Workforce	0	5	0	0	5



### Annual Cost of Licensed Child Care<sup>2</sup>

Age of Child	Family and Group <sup>5</sup>		Center <sup>5</sup>	
	Average	Highest Rate	Average	Highest Rate
Ages 0 to 17 months	\$6,030	\$9,100	\$6,608	\$8,320
18 to 35 months	\$5,880	\$9,100	\$6,498	\$7,800
Ages 3 to 5	\$5,821	\$9,360	\$6,096	\$7,465

[www.ndchildcare.org](http://www.ndchildcare.org)

<sup>1</sup> 2013 ND Kids Count Fact Book

<sup>2</sup> Child Care Aware® of North Dakota NACCRRAware Database

<sup>3</sup> School-age care numbers reflect programs licensed exclusively as before and after school programs under Early Childhood Services rules. Not all School-age programs are required to be licensed. In addition, many school-age children are enrolled in family/group programs and child care centers.

<sup>4</sup> Vacancies change daily and may not match the location or program characteristics desired by families needing care. A 10% vacancy rate allows families some choice among programs.

<sup>5</sup> Due to the limited number of programs, rates reflect a regional average

# 2013 Child Care Trend Data

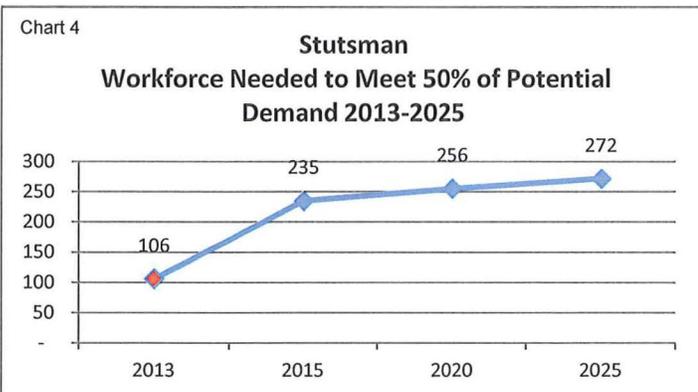
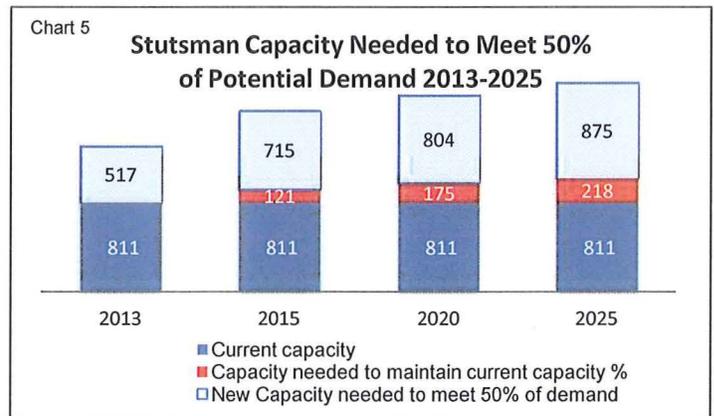
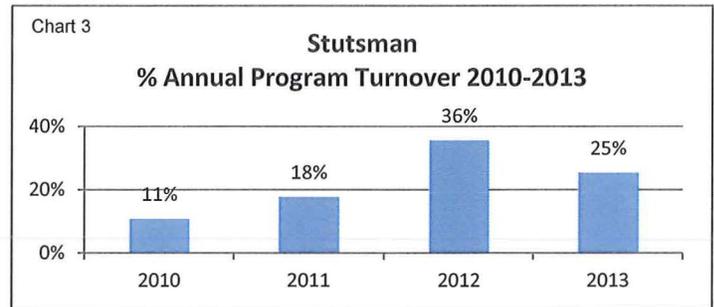
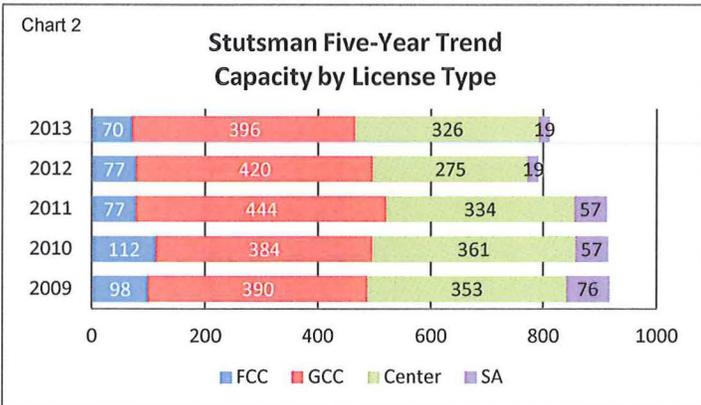
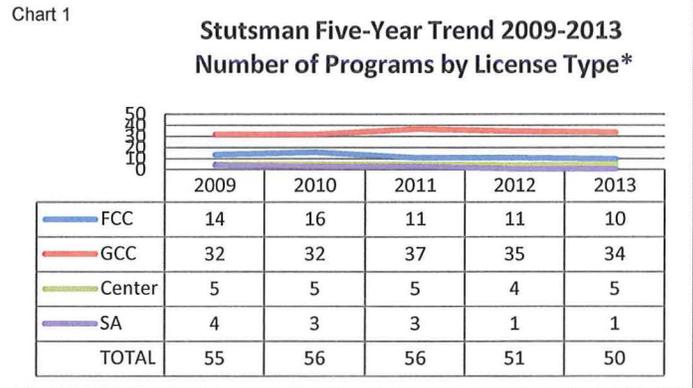
# Stutsman County

Child Care industry standards suggest a community's child care supply meet 50% of demand.

In 2013 50 programs had a capacity of spaces 811 and met **31%** of demand.

In 2013, 13 programs closed dropping 131 child care spaces.

In 2013, 4 programs opened adding 83 new spaces, a net gain of -48 spaces.



**\*License Type Definitions**

- Family license (FCC) allows for 7 children plus 2 school-agers*
- Group license (GCC) allows for up to 30 children depending on usable space and local ordinances*
- Center capacity based on square footage. No maximum capacity*
- School-Age license (SA) license capacity based on square footage. No maximum capacity*

Data sources for the North Dakota Child Care 2013 Report include U.S. Census Bureau and the Center for Social Research at NDSU, Child Care Aware of North Dakota, and the NDSU 2012 Child Care Study.



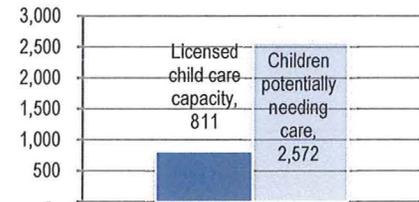
# Child Care Profile

September 2013

## Stutsman County

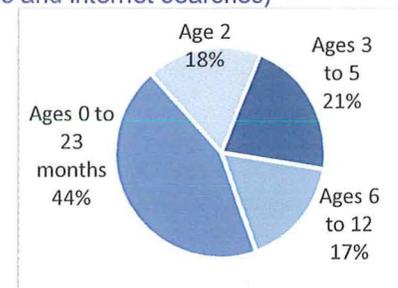
### Children Potentially Needing Child Care

	0-2 yrs	3 yrs	4-5 yrs	6-12 yrs	Total
Children in County by Age <sup>1</sup>	686	224	479	1,619	3,008
% of Children Ages 0 to 5 with All Parents in the Labor Force <sup>1</sup>					87.3%
% of Children Ages 6 to 13 with All Parents in the Labor Force <sup>1</sup>					84.0%
Children Ages 0 to 5 potentially needing child care due to parents in workforce					1,212
Children Ages 6 to 12 potentially needing child care due to parents in workforce					1,360
Capacity of licensed child care programs (family, group, center, school-age)					811
Current Child Care Assistance Program Recipients Age 0-13 <sup>1</sup>					143



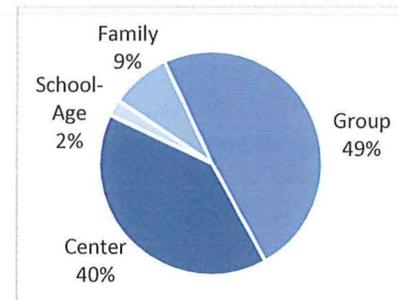
### Referral Requests (July 2012 to June 2013, includes Child Care Aware® phone inquiries and internet searches)

Total children needing care as requested through Child Care Aware®	266
Ages 0 to 23 months	117
Age 2	47
Ages 3 to 5	57
Ages 6 to 12	45
Total children needing care before 7:00 a.m.	20
Total children needing care beyond 6:00 p.m.	21
Total children needing care Saturdays or Sundays	16



### Licensed Early Childhood Program Type and Capacity<sup>2</sup> (2013)

	Family	Group	Center	School-Age <sup>3</sup>	Total
Number of Programs	10	34	5	1	50
Licensed Capacity	70	396	326	19	811
Reported Vacancies <sup>4</sup>	2	10	12	8	32
Providers/Capacity Added	1/7	2/24	1/52	0/0	4/83
Providers/Capacity Lost	5/35	8/96	0/0	0/0	13/131
Programs open before 7:00 a.m.	5	8	4	1	18
Programs open after 6:00 p.m.	1	2	1	0	4
Programs open on Weekends	1	2	0	0	3
Reported Size of Workforce	7	38	58	3	106



### Annual Cost of Licensed Child Care<sup>2</sup>

Age of Child	Family and Group		Center	
	Average	Highest Rate	Average	Highest Rate
Ages 0 to 17 months	\$6,227	\$9,360	\$6,361	\$6,630
18 to 35 months	\$6,081	\$8,190	\$6,322	\$6,630
Ages 3 to 5	\$6,027	\$7,800	\$6,057	\$6,630

[www.ndchildcare.org](http://www.ndchildcare.org)

<sup>1</sup> 2013 ND Kids Count Fact Book

<sup>2</sup> Child Care Aware® of North Dakota NACCRRAware Database

<sup>3</sup> School-age care numbers reflect programs licensed exclusively as before and after school programs under Early Childhood Services rules. Not all School-age programs are required to be licensed. In addition, many school-age children are enrolled in family/group programs and child care centers.

<sup>4</sup> Vacancies change daily and may not match the location or program characteristics desired by families needing care. A 10% vacancy rate allows families some choice among programs.



# 2013 Child Care Trend Data

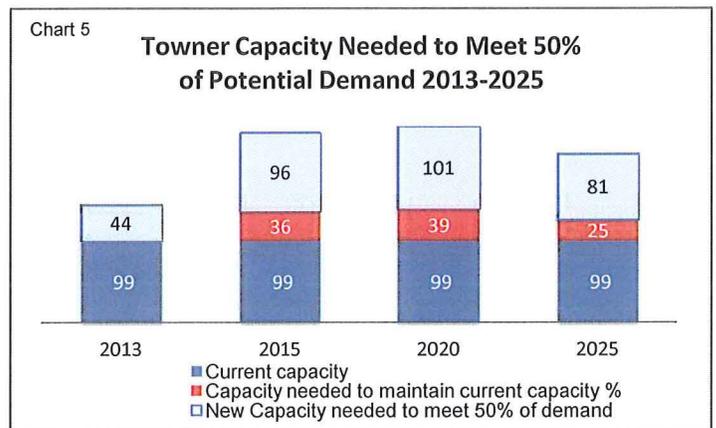
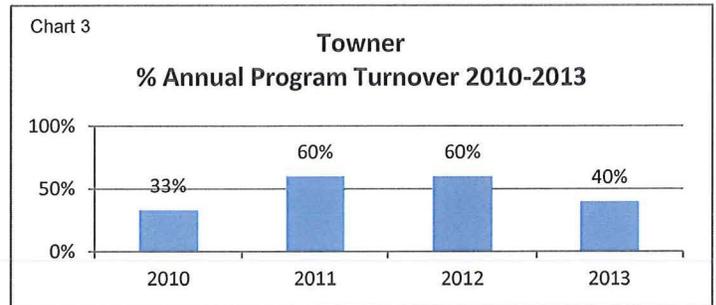
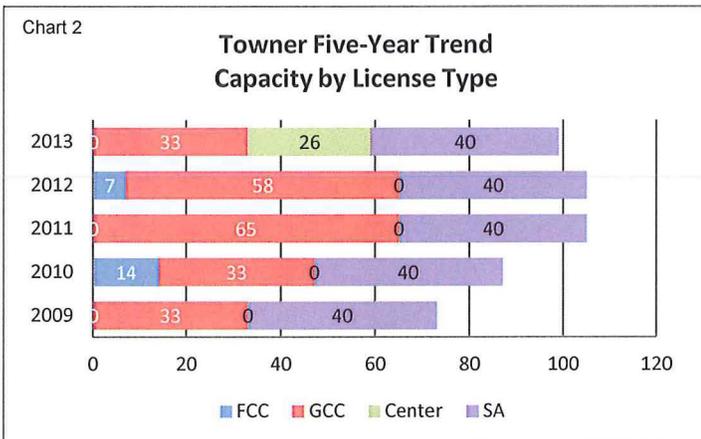
# Towner County

Child Care industry standards suggest a community's child care supply meet 50% of demand.

In 2013 4 programs had a capacity of spaces 99 and met **35%** of demand.

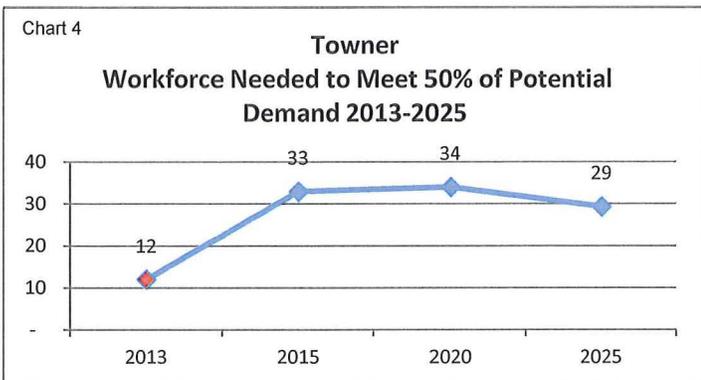
In 2013, 2 programs closed dropping 14 child care spaces.

In 2013, 2 programs opened adding 25 new spaces, a net gain of 11 spaces.



**\*License Type Definitions**

- Family license (FCC) allows for 7 children plus 2 school-agers*
- Group license (GCC) allows for up to 30 children depending on usable space and local ordinances*
- Center capacity based on square footage. No maximum capacity*
- School-Age license (SA) license capacity based on square footage. No maximum capacity*



Data sources for the North Dakota Child Care 2013 Report include U.S. Census Bureau and the Center for Social Research at NDSU, Child Care Aware of North Dakota, and the NDSU 2012 Child Care Study.



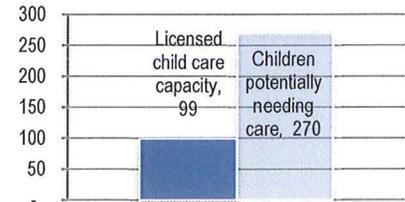
# Child Care Profile

## September 2013

### Towner County

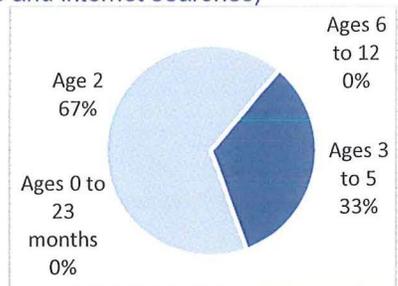
#### Children Potentially Needing Child Care

	0-2 yrs	3 yrs	4-5 yrs	6-12 yrs	Total
Children in County by Age <sup>1</sup>	73	23	48	169	313
% of Children Ages 0 to 5 with All Parents in the Labor Force <sup>1</sup>					91.3%
% of Children Ages 6 to 13 with All Parents in the Labor Force <sup>1</sup>					81.8%
Children Ages 0 to 5 potentially needing child care due to parents in workforce					132
Children Ages 6 to 12 potentially needing child care due to parents in workforce					138
Capacity of licensed child care programs (family, group, center, school-age)					99
Current Child Care Assistance Program Recipients Age 0-13 <sup>1</sup>					27



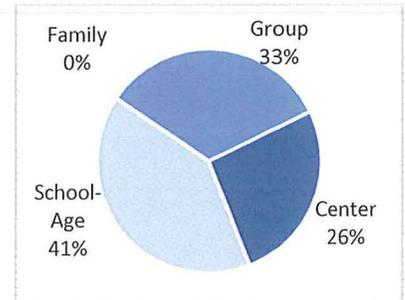
#### Referral Requests (July 2012 to June 2013, includes Child Care Aware® phone inquiries and internet searches)

Total children needing care as requested through Child Care Aware®	3
Ages 0 to 23 months	-
Age 2	2
Ages 3 to 5	1
Ages 6 to 12	-
Total children needing care before 7:00 a.m.	2
Total children needing care beyond 6:00 p.m.	-
Total children needing care Saturdays or Sundays	-



#### Licensed Early Childhood Program Type and Capacity<sup>2</sup> (2013)

	Family	Group	Center	School-Age <sup>3</sup>	Total
Number of Programs	0	2	1	1	4
Licensed Capacity	0	33	26	40	99
Reported Vacancies <sup>4</sup>	0	7	0	0	7
Providers/Capacity Added	1/7	1/18	0/0	0/0	2/25
Providers/Capacity Lost	2/14	0/0	0/0	0/0	2/14
Programs open before 7:00 a.m.	0	1	1	0	2
Programs open after 6:00 p.m.	0	0	0	0	0
Programs open on Weekends	0	0	0	0	0
Reported Size of Workforce	0	3	6	3	12



#### Annual Cost of Licensed Child Care<sup>2</sup>

Age of Child	Family and Group <sup>5</sup>		Center <sup>5</sup>	
	Average	Highest Rate	Average	Highest Rate
Ages 0 to 17 months	\$6,350	\$7,800	\$6,608	\$8,320
18 to 35 months	\$6,237	\$7,020	\$6,498	\$7,800
Ages 3 to 5	\$6,095	\$7,020	\$6,096	\$7,465

[www.ndchildcare.org](http://www.ndchildcare.org)

<sup>1</sup> 2013 ND Kids Count Fact Book

<sup>2</sup> Child Care Aware® of North Dakota NACCRRAware Database

<sup>3</sup> School-age care numbers reflect programs licensed exclusively as before and after school programs under Early Childhood Services rules. Not all School-age programs are required to be licensed. In addition, many school-age children are enrolled in family/group programs and child care centers.

<sup>4</sup> Vacancies change daily and may not match the location or program characteristics desired by families needing care. A 10% vacancy rate allows families some choice among programs.

<sup>5</sup> Due to the limited number of programs, rates reflect a regional average

# 2013 Child Care Trend Data

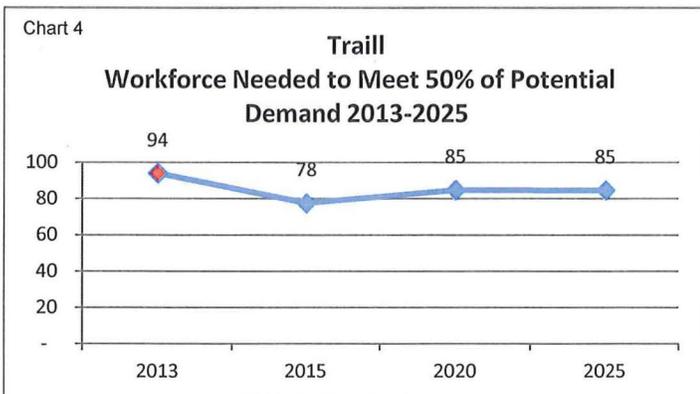
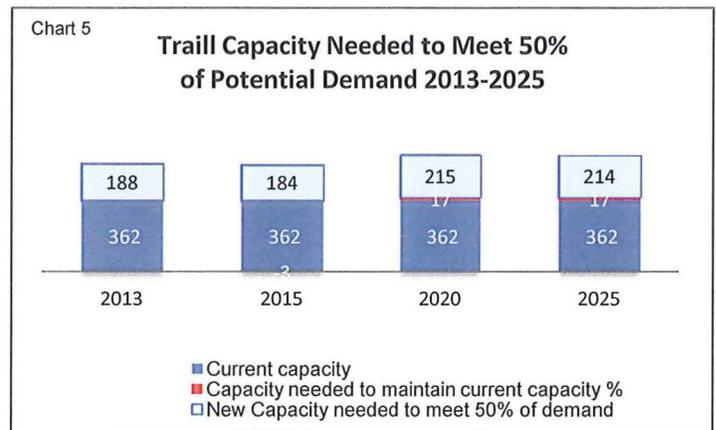
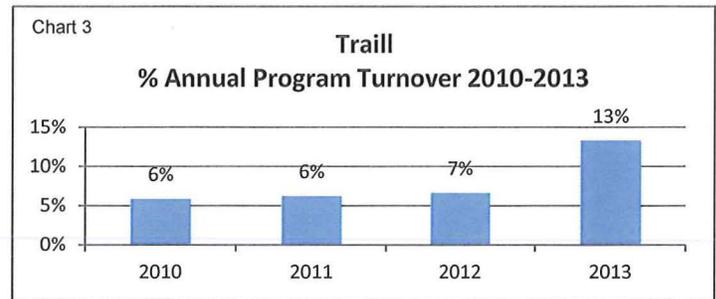
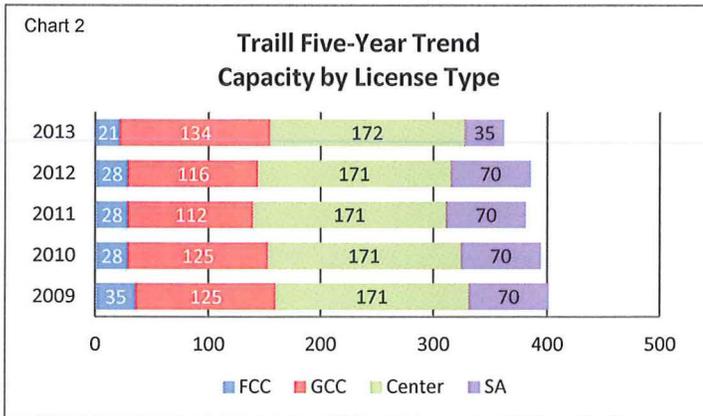
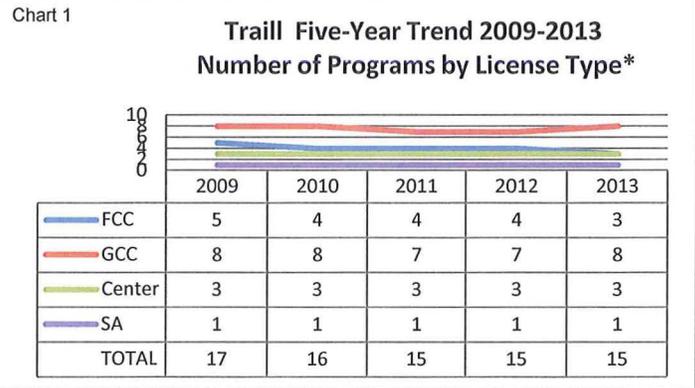
# Trail County

Child Care industry standards suggest a community's child care supply meet 50% of demand.

In 2013 15 programs had a capacity of spaces 362 and met **33%** of demand.

In 2013, 2 programs closed dropping 25 child care spaces.

In 2013, 3 programs opened adding 61 new spaces, a net gain of 36 spaces.



**\*License Type Definitions**

- Family license (FCC) allows for 7 children plus 2 school-agers
- Group license (GCC) allows for up to 30 children depending on usable space and local ordinances
- Center capacity based on square footage. No maximum capacity
- School-Age license (SA) license capacity based on square footage. No maximum capacity

Data sources for the North Dakota Child Care 2013 Report include U.S. Census Bureau and the Center for Social Research at NDSU, Child Care Aware of North Dakota, and the NDSU 2012 Child Care Study.



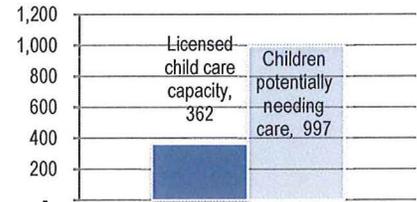
# Child Care Profile

September 2013

## Trail County

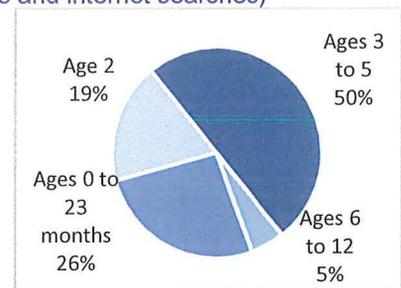
### Children Potentially Needing Child Care

	0-2 yrs	3 yrs	4-5 yrs	6-12 yrs	Total
Children in County by Age <sup>1</sup>	301	97	207	660	1,265
% of Children Ages 0 to 5 with All Parents in the Labor Force <sup>1</sup>					74.5%
% of Children Ages 6 to 13 with All Parents in the Labor Force <sup>1</sup>					82.8%
Children Ages 0 to 5 potentially needing child care due to parents in workforce					451
Children Ages 6 to 12 potentially needing child care due to parents in workforce					546
Capacity of licensed child care programs (family, group, center, school-age)					362
Current Child Care Assistance Program Recipients Age 0-13 <sup>1</sup>					30



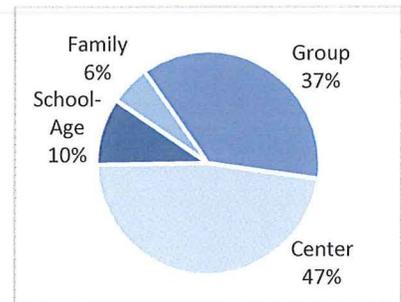
### Referral Requests (July 2012 to June 2013, includes Child Care Aware® phone inquiries and internet searches)

Total children needing care as requested through Child Care Aware®	38
Ages 0 to 23 months	10
Age 2	7
Ages 3 to 5	19
Ages 6 to 12	2
Total children needing care before 7:00 a.m.	4
Total children needing care beyond 6:00 p.m.	3
Total children needing care Saturdays or Sundays	-



### Licensed Early Childhood Program Type and Capacity<sup>2</sup> (2013)

	Family	Group	Center	School-Age <sup>3</sup>	Total
Number of Programs	3	8	3	1	15
Licensed Capacity	21	134	172	35	362
Reported Vacancies <sup>4</sup>	3	4	35	14	56
Providers/Capacity Added	1/7	1/18	1/36	0/0	3/61
Providers/Capacity Lost	1/7	1/18	0/0	0/0	2/25
Programs open before 7:00 a.m.	1	1	2	0	4
Programs open after 6:00 p.m.	0	0	0	0	0
Programs open on Weekends	0	0	0	0	0
Reported Size of Workforce	3	15	26	50	94



### Annual Cost of Licensed Child Care<sup>2</sup>

Age of Child	Family and Group		Center <sup>5</sup>	
	Average	Highest Rate	Average	Highest Rate
Ages 0 to 17 months	\$6,609	\$7,020	\$6,608	\$8,320
18 to 35 months	\$6,458	\$7,020	\$6,498	\$7,800
Ages 3 to 5	\$6,554	\$9,360	\$6,096	\$7,465

[www.ndchildcare.org](http://www.ndchildcare.org)

<sup>1</sup> 2013 ND Kids Count Fact Book

<sup>2</sup> Child Care Aware® of North Dakota NACCRRAware Database

<sup>3</sup> School-age care numbers reflect programs licensed exclusively as before and after school programs under Early Childhood Services rules. Not all School-age programs are required to be licensed. In addition, many school-age children are enrolled in family/group programs and child care centers.

<sup>4</sup> Vacancies change daily and may not match the location or program characteristics desired by families needing care. A 10% vacancy rate allows families some choice among programs.

<sup>5</sup> Due to the limited number of programs, rates reflect a regional average

# 2013 Child Care Trend Data

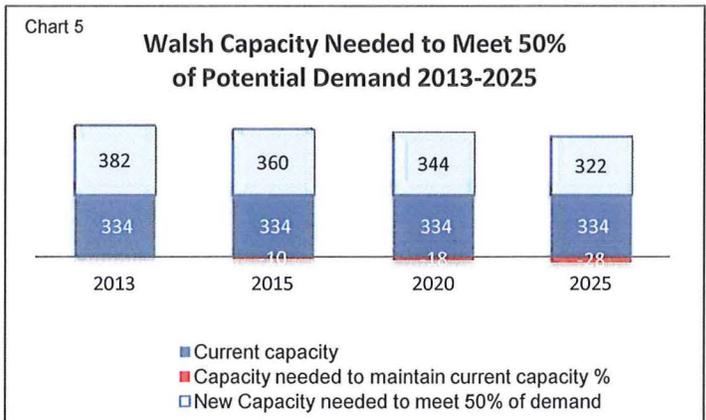
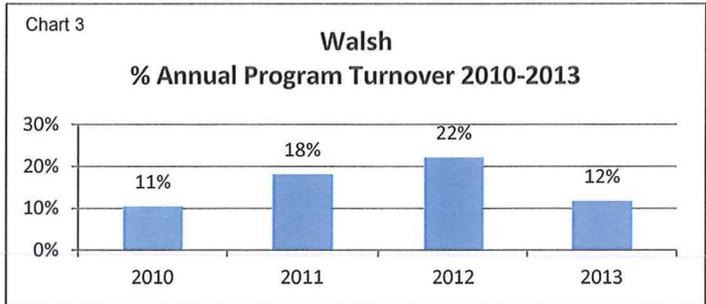
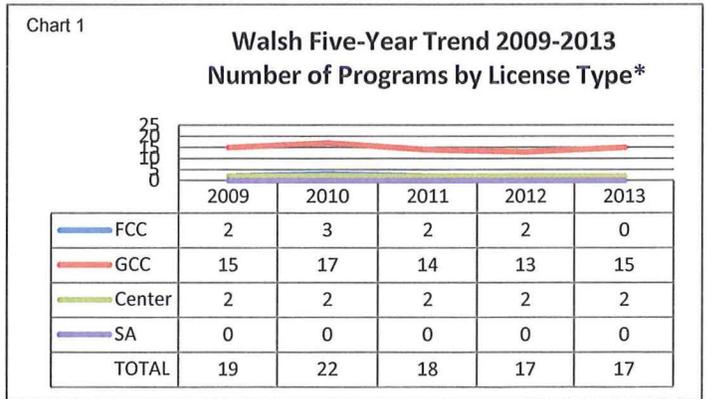
# Walsh County

Child Care industry standards suggest a community's child care supply meet 50% of demand.

In 2013 17 programs had a capacity of spaces 334 and met **23%** of demand.

In 2013, 2 programs closed dropping 19 child care spaces.

In 2013, 2 programs opened adding 32 new spaces, a net gain of 13 spaces.



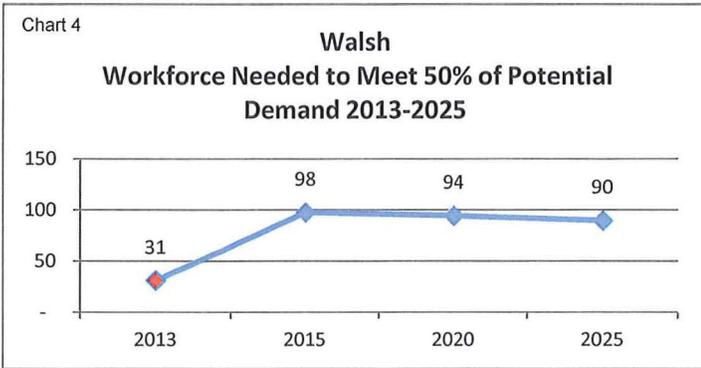
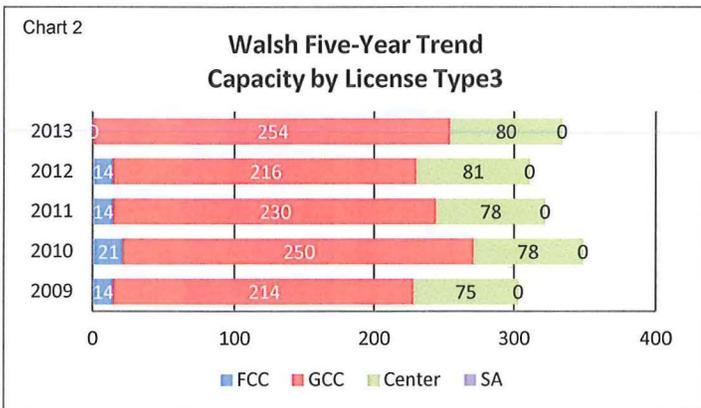
**\*License Type Definitions**

Family license (FCC) allows for 7 children plus 2 school-agers

Group license (GCC) allows for up to 30 children depending on usable space and local ordinances

Center capacity based on square footage. No maximum capacity

School-Age license (SA) license capacity based on square footage. No maximum capacity



Data sources for the North Dakota Child Care 2013 Report include U.S. Census Bureau and the Center for Social Research at NDSU, Child Care Aware of North Dakota, and the NDSU 2012 Child Care Study.



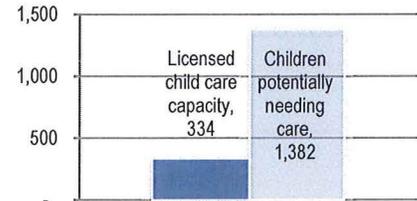
# Child Care Profile

September 2013

## Walsh County

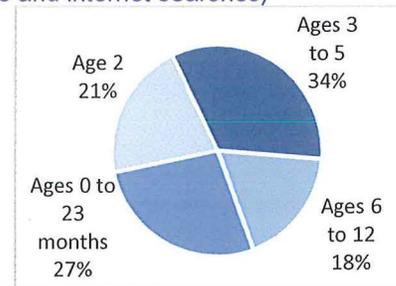
### Children Potentially Needing Child Care

	0-2 yrs	3 yrs	4-5 yrs	6-12 yrs	Total
Children in County by Age <sup>1</sup>	400	151	261	898	1,710
% of Children Ages 0 to 5 with All Parents in the Labor Force <sup>1</sup>					77.7%
% of Children Ages 6 to 13 with All Parents in the Labor Force <sup>1</sup>					83.7%
Children Ages 0 to 5 potentially needing child care due to parents in workforce					631
Children Ages 6 to 12 potentially needing child care due to parents in workforce					751
Capacity of licensed child care programs (family, group, center, school-age)					334
Current Child Care Assistance Program Recipients Age 0-13 <sup>1</sup>					88



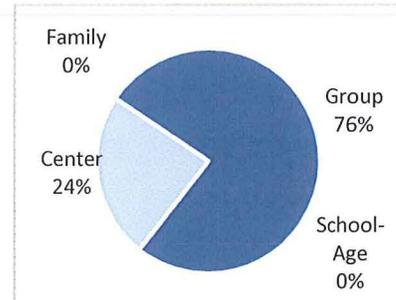
### Referral Requests (July 2012 to June 2013, includes Child Care Aware® phone inquiries and internet searches)

Total children needing care as requested through Child Care Aware®	33
Ages 0 to 23 months	9
Age 2	7
Ages 3 to 5	11
Ages 6 to 12	6
Total children needing care before 7:00 a.m.	6
Total children needing care beyond 6:00 p.m.	2
Total children needing care Saturdays or Sundays	1



### Licensed Early Childhood Program Type and Capacity<sup>2</sup> (2013)

	Family	Group	Center	School-Age <sup>3</sup>	Total
Number of Programs	0	15	2	0	17
Licensed Capacity	0	254	80	0	334
Reported Vacancies <sup>4</sup>	0	10	0	0	10
Providers/Capacity Added	0/0	2/32	0/0	0/0	2/32
Providers/Capacity Lost	1/7	1/12	0/0	0/0	2/19
Programs open before 7:00 a.m.	0	9	0	0	9
Programs open after 6:00 p.m.	0	1	0	0	1
Programs open on Weekends	0	1	0	0	1
Reported Size of Workforce	0	21	10	0	31



### Annual Cost of Licensed Child Care<sup>2</sup>

Age of Child	Family and Group		Center <sup>5</sup>	
	Average	Highest Rate	Average	Highest Rate
Ages 0 to 17 months	\$5,736	\$6,760	\$6,608	\$8,320
18 to 35 months	\$5,551	\$6,500	\$6,498	\$7,800
Ages 3 to 5	\$5,517	\$6,500	\$6,096	\$7,465

[www.ndchildcare.org](http://www.ndchildcare.org)

<sup>1</sup> 2013 ND Kids Count Fact Book

<sup>2</sup> Child Care Aware® of North Dakota NACCRRAware Database

<sup>3</sup> School-age care numbers reflect programs licensed exclusively as before and after school programs under Early Childhood Services rules. Not all School-age programs are required to be licensed. In addition, many school-age children are enrolled in family/group programs and child care centers.

<sup>4</sup> Vacancies change daily and may not match the location or program characteristics desired by families needing care. A 10% vacancy rate allows families some choice among programs.

<sup>5</sup> Due to the limited number of programs, rates reflect a regional average

# 2013 Child Care Trend Data

# Ward County

Child Care industry standards suggest a community's child care supply meet 50% of demand.

In 2013 116 programs had a capacity of spaces 2333 and met **27%** of demand.

In 2013, 27 programs closed dropping 350 child care spaces.

In 2013, 19 programs opened adding 235 new spaces, a net gain of -115 spaces.

Chart 1

Ward Five-Year Trend 2009-2013  
Number of Programs by License Type\*

	2009	2010	2011	2012	2013
FCC	29	32	41	30	20
GCC	90	94	93	83	83
Center	8	10	9	10	12
SA	3	1	1	2	1
TOTAL	130	137	144	125	116

Chart 3

Ward  
% Annual Program Turnover 2010-2013

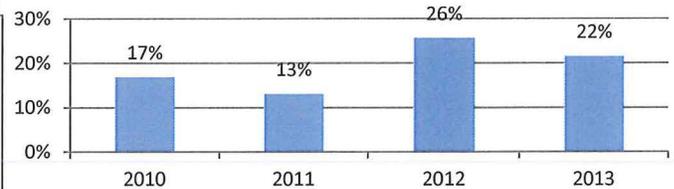
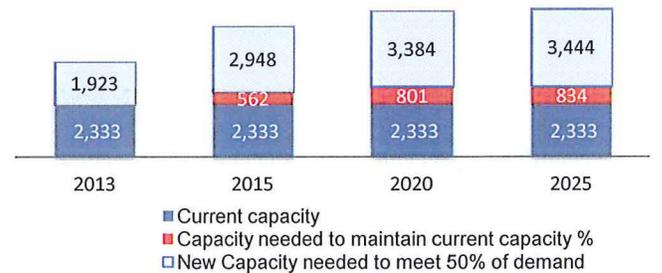


Chart 5

Ward Capacity Needed to Meet 50% of Potential Demand 2013-2025



**\*License Type Definitions**

- Family license (FCC) allows for 7 children plus 2 school-agers*
- Group license (GCC) allows for up to 30 children depending on usable space and local ordinances*
- Center capacity based on square footage. No maximum capacity*
- School-Age license (SA) license capacity based on square footage. No maximum capacity*

Chart 2

Ward Five-Year Trend  
Capacity by License Type<sup>3</sup>

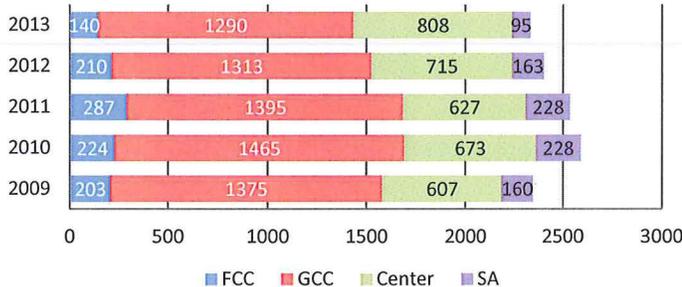
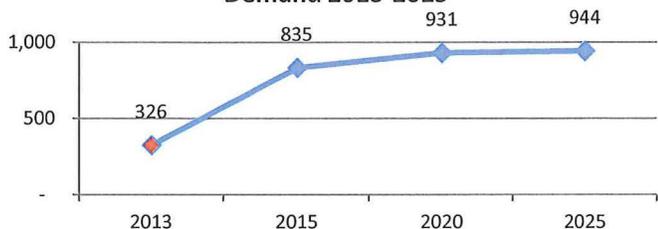


Chart 4

Ward  
Workforce Needed to Meet 50% of Potential Demand 2013-2025



Data sources for the North Dakota Child Care 2013 Report include U.S. Census Bureau and the Center for Social Research at NDSU, Child Care Aware of North Dakota, and the NDSU 2012 Child Care Study.



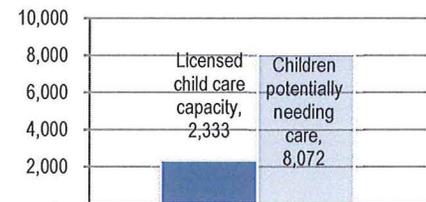
## Child Care Profile

### September 2013

# Ward County

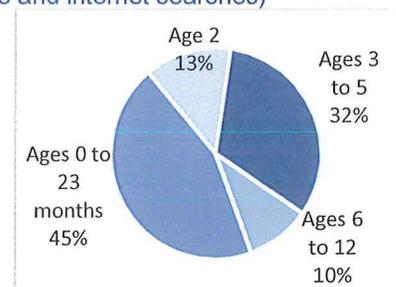
### Children Potentially Needing Child Care

	0-2 yrs	3 yrs	4-5 yrs	6-12 yrs	Total
Children in County by Age <sup>1</sup>	3,121	998	1,808	5,509	11,436
% of Children Ages 0 to 5 with All Parents in the Labor Force <sup>1</sup>					65.7%
% of Children Ages 6 to 13 with All Parents in the Labor Force <sup>1</sup>					75.8%
Children Ages 0 to 5 potentially needing child care due to parents in workforce					3,895
Children Ages 6 to 12 potentially needing child care due to parents in workforce					4,178
Capacity of licensed child care programs (family, group, center, school-age)					2,333
Current Child Care Assistance Program Recipients Age 0-13 <sup>1</sup>					530



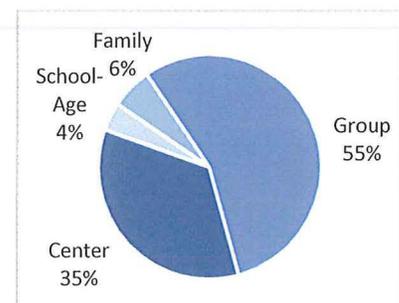
### Referral Requests (July 2012 to June 2013, includes Child Care Aware® phone inquiries and internet searches)

Total children needing care as requested through Child Care Aware®	1,273
Ages 0 to 23 months	566
Age 2	170
Ages 3 to 5	411
Ages 6 to 12	126
Total children needing care before 7:00 a.m.	175
Total children needing care beyond 6:00 p.m.	106
Total children needing care Saturdays or Sundays	105



### Licensed Early Childhood Program Type and Capacity<sup>2</sup> (2013)

	Family	Group	Center	School-Age <sup>3</sup>	Total
Number of Programs	20	83	12	1	116
Licensed Capacity	140	1,290	808	95	2,333
Reported Vacancies <sup>4</sup>	22	78	74	10	184
Providers/Capacity Added	10/70	8/113	1/52	0/0	19/235
Providers/Capacity Lost	10/70	16/236	1/44	0/0	27/350
Programs open before 7:00 a.m.	5	24	9	1	39
Programs open after 6:00 p.m.	2	4	3	0	9
Programs open on Weekends	2	4	0	0	6
Reported Size of Workforce	22	130	162	12	326



### Annual Cost of Licensed Child Care<sup>2</sup>

Age of Child	Family and Group		Center	
	Average	Highest Rate	Average	Highest Rate
Ages 0 to 17 months	\$6,729	\$10,400	\$8,343	\$9,360
18 to 35 months	\$6,558	\$10,400	\$8,192	\$9,360
Ages 3 to 5	\$6,382	\$8,580	\$7,617	\$8,580

[www.ndchildcare.org](http://www.ndchildcare.org)

<sup>1</sup> 2013 ND Kids Count Fact Book

<sup>2</sup> Child Care Aware® of North Dakota NACCRRAware Database

<sup>3</sup> School-age care numbers reflect programs licensed exclusively as before and after school programs under Early Childhood Services rules. Not all School-age programs are required to be licensed. In addition, many school-age children are enrolled in family/group programs and child care centers.

<sup>4</sup> Vacancies change daily and may not match the location or program characteristics desired by families needing care. A 10% vacancy rate allows families some choice among programs.

# 2013 Child Care Trend Data

# Wells County

Child Care industry standards suggest a community's child care supply meet 50% of demand.

In 2013 4 programs had a capacity of spaces 99 and met **22%** of demand.

In 2013, 2 programs closed dropping 36 child care spaces.

In 2013, 1 programs opened adding 7 new spaces, a net gain of -29 spaces.

Chart 1

**Wells Five-Year Trend 2009-2013  
Number of Programs by License Type\***

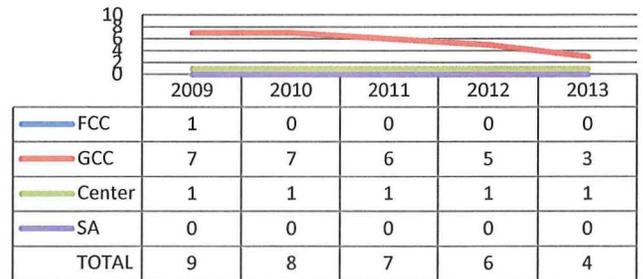


Chart 3

**Wells  
% Annual Program Turnover 2010-2013**

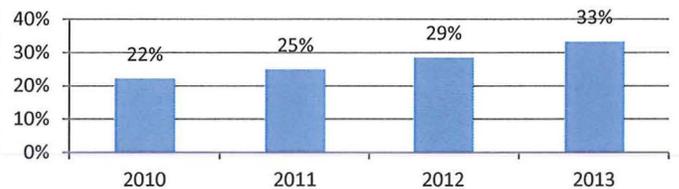
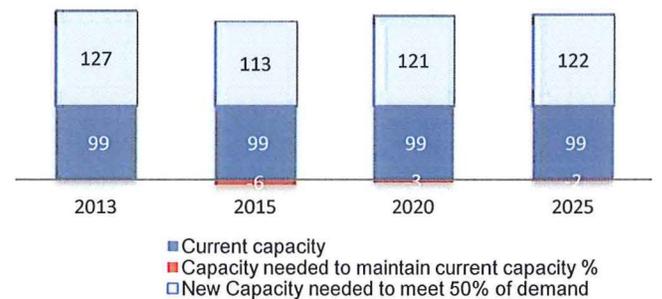


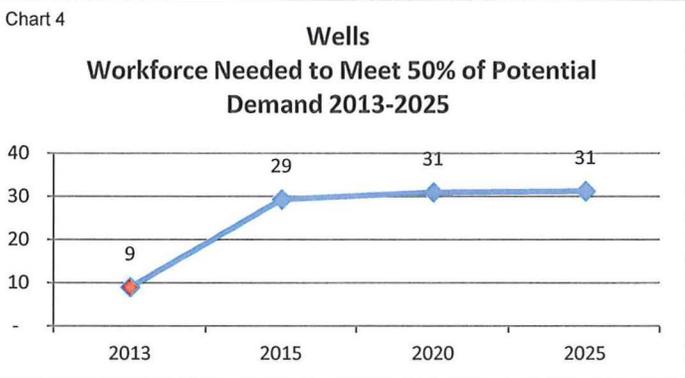
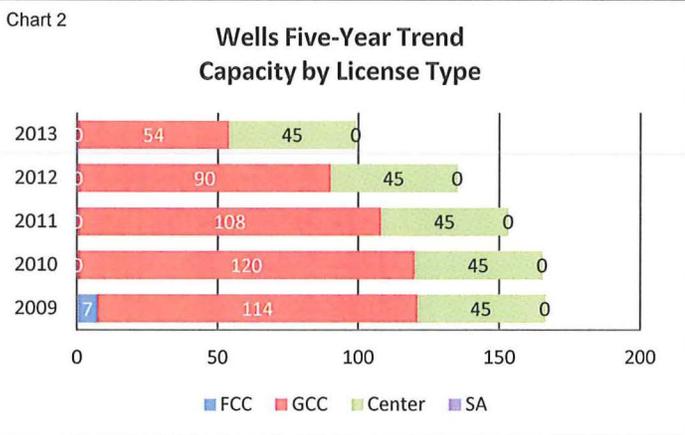
Chart 5

**Wells Capacity Needed to Meet 50% of Potential Demand 2013-2025**



**\*License Type Definitions**

- Family license (FCC) allows for 7 children plus 2 school-agers*
- Group license (GCC) allows for up to 30 children depending on usable space and local ordinances*
- Center capacity based on square footage. No maximum capacity*
- School-Age license (SA) license capacity based on square footage. No maximum capacity*



Data sources for the North Dakota Child Care 2013 Report include U.S. Census Bureau and the Center for Social Research at NDSU, Child Care Aware of North Dakota, and the NDSU 2012 Child Care Study.



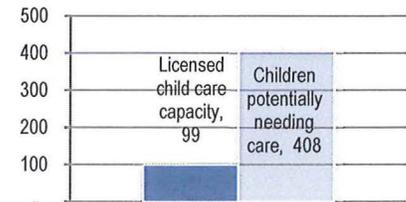
# Child Care Profile

## September 2013

### Wells County

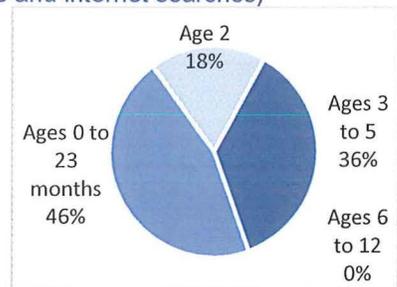
#### Children Potentially Needing Child Care

	0-2 yrs	3 yrs	4-5 yrs	6-12 yrs	Total
Children in County by Age <sup>1</sup>	137	43	83	309	572
% of Children Ages 0 to 5 with All Parents in the Labor Force <sup>1</sup>					63.5%
% of Children Ages 6 to 13 with All Parents in the Labor Force <sup>1</sup>					77.9%
Children Ages 0 to 5 potentially needing child care due to parents in workforce					167
Children Ages 6 to 12 potentially needing child care due to parents in workforce					241
Capacity of licensed child care programs (family, group, center, school-age)					99
Current Child Care Assistance Program Recipients Age 0-13 <sup>1</sup>					11



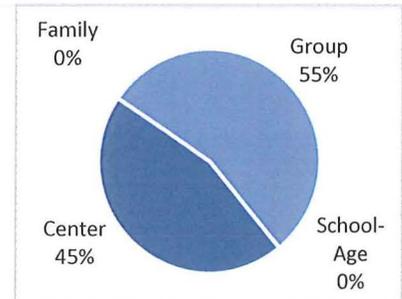
#### Referral Requests (July 2012 to June 2013, includes Child Care Aware® phone inquiries and internet searches)

Total children needing care as requested through Child Care Aware®	11
Ages 0 to 23 months	5
Age 2	2
Ages 3 to 5	4
Ages 6 to 12	-
Total children needing care before 7:00 a.m.	-
Total children needing care beyond 6:00 p.m.	-
Total children needing care Saturdays or Sundays	-



#### Licensed Early Childhood Program Type and Capacity<sup>2</sup> (2013)

	Family	Group	Center	School-Age <sup>3</sup>	Total
Number of Programs	0	3	1	0	4
Licensed Capacity	0	54	45	0	99
Reported Vacancies <sup>4</sup>	0	0	0	0	0
Providers/Capacity Added	1/7	0/0	0/0	0/0	1/7
Providers/Capacity Lost	0/0	2/36	0/0	0/0	2/36
Programs open before 7:00 a.m.	0	0	1	0	1
Programs open after 6:00 p.m.	0	0	1	0	1
Programs open on Weekends	0	0	1	0	1
Reported Size of Workforce	0	3	6	0	9



#### Annual Cost of Licensed Child Care<sup>2</sup>

Age of Child	Family and Group <sup>5</sup>		Center <sup>5</sup>	
	Average	Highest Rate	Average	Highest Rate
Ages 0 to 17 months	\$5,755	\$7,020	\$6,608	\$8,320
18 to 35 months	\$5,686	\$7,020	\$6,498	\$7,800
Ages 3 to 5	\$5,662	\$7,020	\$6,096	\$7,465

[www.ndchildcare.org](http://www.ndchildcare.org)

<sup>1</sup> 2013 ND Kids Count Fact Book

<sup>2</sup> Child Care Aware® of North Dakota NACCRRAware Database

<sup>3</sup> School-age care numbers reflect programs licensed exclusively as before and after school programs under Early Childhood Services rules. Not all School-age programs are required to be licensed. In addition, many school-age children are enrolled in family/group programs and child care centers.

<sup>4</sup> Vacancies change daily and may not match the location or program characteristics desired by families needing care. A 10% vacancy rate allows families some choice among programs.

<sup>5</sup> Due to the limited number of programs, rates reflect a regional average

# 2013 Child Care Trend Data

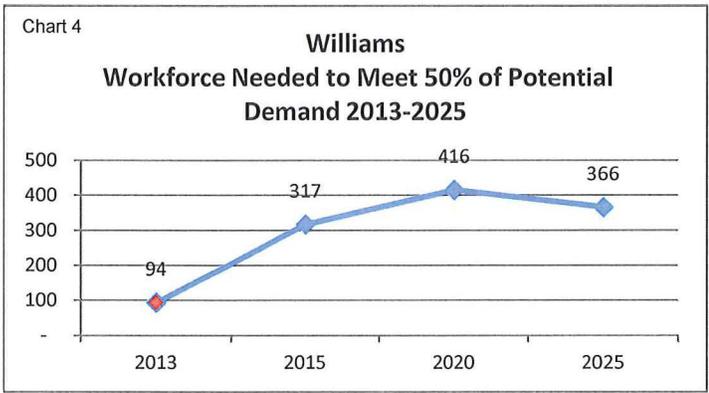
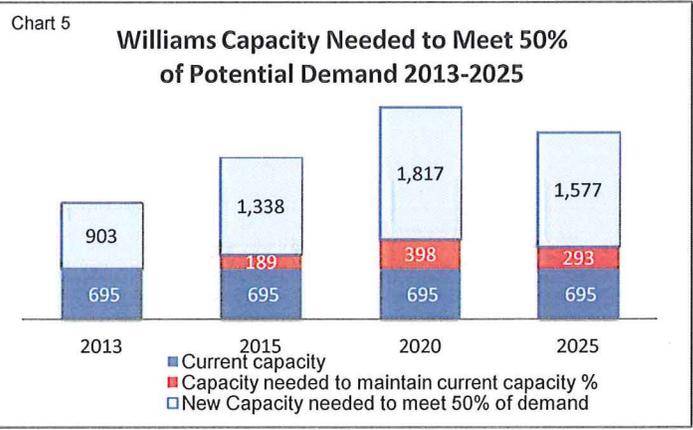
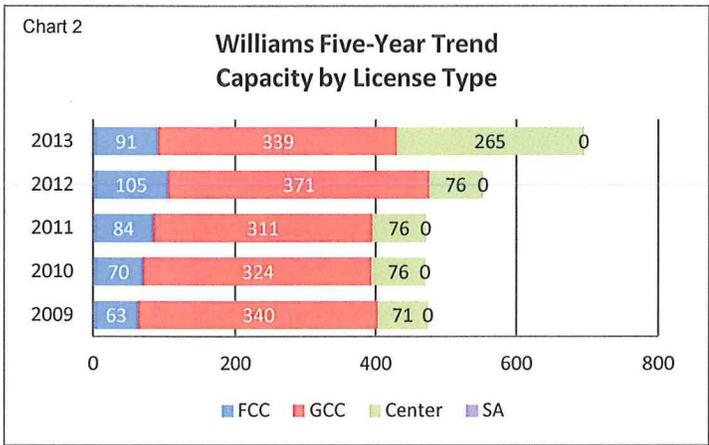
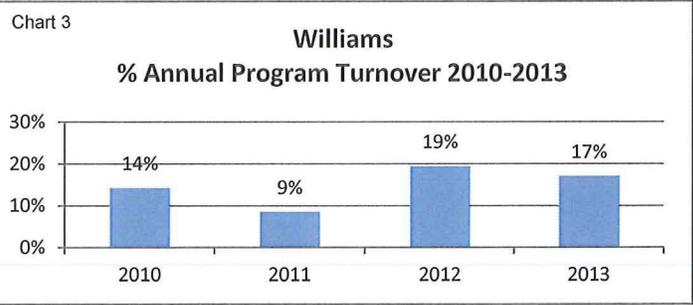
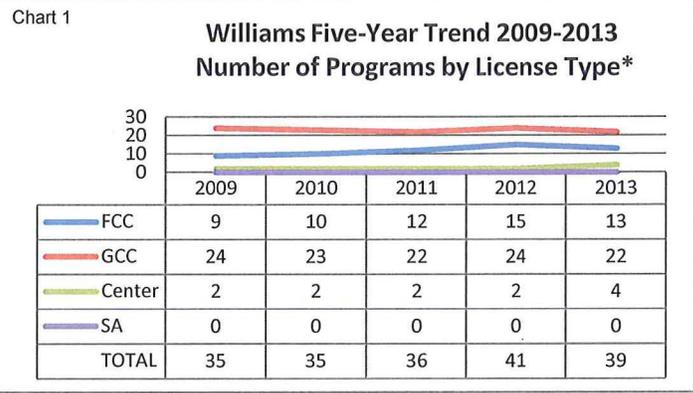
# Williams County

Child Care industry standards suggest a community's child care supply meet 50% of demand.

In 2013 39 programs had a capacity of spaces 695 and met **22%** of demand.

In 2013, 7 programs closed dropping 54 child care spaces.

In 2013, 7 programs opened adding 190 new spaces, a net gain of 136 spaces.



**\*License Type Definitions**

- Family license (FCC) allows for 7 children plus 2 school-agers*
- Group license (GCC) allows for up to 30 children depending on usable space and local ordinances*
- Center capacity based on square footage. No maximum capacity*
- School-Age license (SA) license capacity based on square footage. No maximum capacity*

Data sources for the North Dakota Child Care 2013 Report include U.S. Census Bureau and the Center for Social Research at NDSU, Child Care Aware of North Dakota, and the NDSU 2012 Child Care Study.



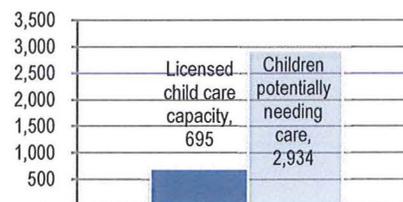
# Child Care Profile

September 2013

## Williams County

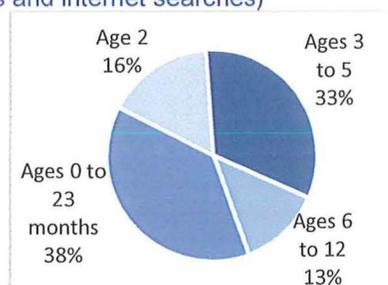
### Children Potentially Needing Child Care

	0-2 yrs	3 yrs	4-5 yrs	6-12 yrs	Total
Children in County by Age <sup>1</sup>	1,021	366	650	2,092	4,129
% of Children Ages 0 to 5 with All Parents in the Labor Force <sup>1</sup>					70.4%
% of Children Ages 6 to 13 with All Parents in the Labor Force <sup>1</sup>					71.7%
Children Ages 0 to 5 potentially needing child care due to parents in workforce					1,434
Children Ages 6 to 12 potentially needing child care due to parents in workforce					1,500
Capacity of licensed child care programs (family, group, center, school-age)					695
Current Child Care Assistance Program Recipients Age 0-13 <sup>1</sup>					76



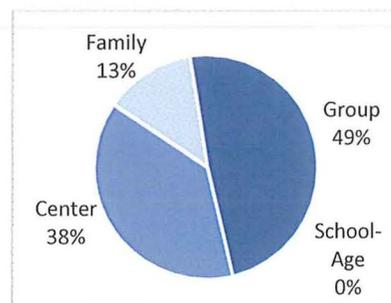
### Referral Requests (July 2012 to June 2013, includes Child Care Aware® phone inquiries and internet searches)

Total children needing care as requested through Child Care Aware®	147
Ages 0 to 23 months	56
Age 2	24
Ages 3 to 5	48
Ages 6 to 12	19
Total children needing care before 7:00 a.m.	12
Total children needing care beyond 6:00 p.m.	9
Total children needing care Saturdays or Sundays	14



### Licensed Early Childhood Program Type and Capacity<sup>2</sup> (2013)

	Family	Group	Center	School-Age <sup>3</sup>	Total
Number of Programs	13	22	4	0	39
Licensed Capacity	91	339	265	0	695
Reported Vacancies <sup>4</sup>	5	10	10	0	25
Providers/Capacity Added	4/28	1/18	2/144	0/0	7/190
Providers/Capacity Lost	5/35	2/19	0/0	0/0	7/54
Programs open before 7:00 a.m.	0	6	1	0	7
Programs open after 6:00 p.m.	0	1	1	0	2
Programs open on Weekends	0	1	0	0	1
Reported Size of Workforce	9	45	40	0	94



### Annual Cost of Licensed Child Care<sup>2</sup>

Age of Child	Family and Group		Center	
	Average	Highest Rate	Average	Highest Rate
Ages 0 to 17 months	\$8,048	\$9,828	\$11,154	\$16,640
18 to 35 months	\$7,937	\$9,828	\$10,842	\$15,080
Ages 3 to 5	\$7,655	\$9,828	\$10,634	\$14,040

[www.ndchildcare.org](http://www.ndchildcare.org)

<sup>1</sup> 2013 ND Kids Count Fact Book

<sup>2</sup> Child Care Aware® of North Dakota NACCRRAware Database

<sup>3</sup> School-age care numbers reflect programs licensed exclusively as before and after school programs under Early Childhood Services rules. Not all School-age programs are required to be licensed. In addition, many school-age children are enrolled in family/group programs and child care centers.

<sup>4</sup> Vacancies change daily and may not match the location or program characteristics desired by families needing care. A 10% vacancy rate allows families some choice among programs.



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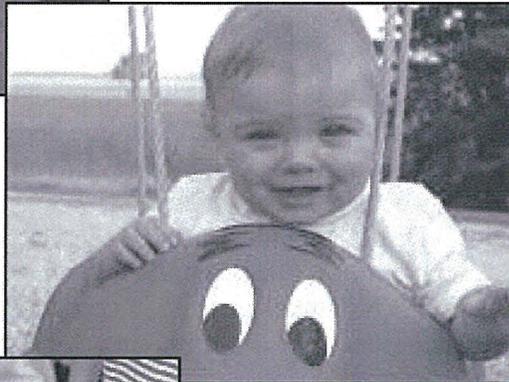
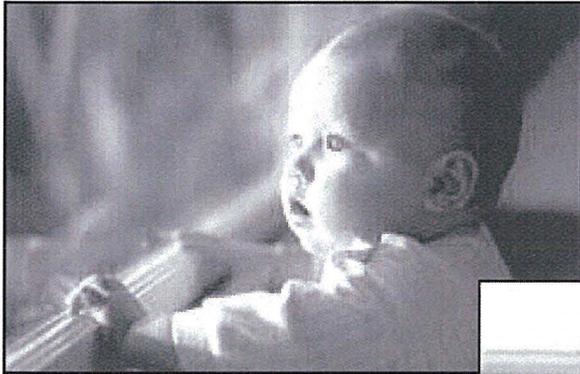
*Child Care Aware® of North Dakota is a program  
of Lutheran Social Services in western North Dakota  
and Lakes and Prairies Community Action  
Partnership in eastern North Dakota*

# Economic Impact of Child Care in North Dakota

Issued  
September 2004

A North Dakota KIDS COUNT! Research Brief

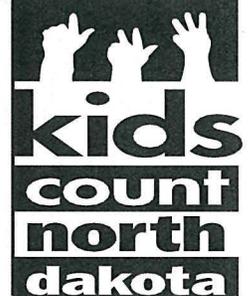
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## Forward

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This study provides insight into the economic contribution of the child-care industry to North Dakota. In this report we recognize that *child care involves a continuum of care* children may receive throughout a day, including early childhood education and preschool experiences. Much of our data are based on surveys of licensed child-care programs. In North Dakota, child-care programs may be either licensed (in which case, they are reviewed yearly), self-certified (i.e., voluntary registration without yearly review), or uncertified (i.e., operating without informing the state). Because the majority of the data utilized in this report reflect only licensed child-care programs, the *economic impacts noted here are very conservative estimates because they exclude unlicensed (self-certified and uncertified) child-care programs.*

## Acknowledgments

We thank Dr. Mildred Warner, Department of City and Regional Planning, Cornell University for her assistance with the input-output modeling and her review of this report. She has been a vital advisor in designing and conducting our analysis. Her willingness to provide technical assistance has been greatly appreciated. We also thank Barb Arnold-Tengesdal of Voices for North Dakota's Children for her encouragement and guidance. Finally, we acknowledge Linda Lembke, Director of Region 5 & 6, North Dakota Child Care Resource & Referral Network, for her important role in coordinating and collecting the survey data from child-care programs. Her commitment and desire to improve child care in North Dakota is an inspiration to us all.

In addition, we would like to acknowledge the following individuals who have contributed to this project by providing data, reviews, insights, and advice.

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ND Department of Human Services

Allison Dybing  
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Corrine Bennett  
Early Childhood Services Administrator  
ND Department of Human Services

Bobbi Gitter  
Child Care Subsidy Administrator  
ND Department of Human Services

Kathy Grafsgaard  
Child Nutrition & Food Distribution Director  
ND Department of Public Instruction

Kim Jacobson  
Child Nutrition & Food Distribution Programs  
ND Department of Public Instruction

John Hougen  
Director, Public Assistance  
ND Department of Human Services

## ECONOMIC IMPACT OF CHILD CARE IN NORTH DAKOTA

Child care makes numerous contributions to a state's quality of life by enhancing the social and intellectual development of the next generation of citizens. According to the National Association of School Psychologists, enrollment in high quality child-care programs can enhance children's chances for academic success by helping them develop "increased self-regulation, attention, verbalization, and competence in play and exploration." In addition, benefits for at-risk children include "decreased placement in special education, fewer behavior problems, decreased grade retention, and lower drop-out rate."<sup>1</sup>

While much has been written about the social and educational benefits of child care, what do we know about the *economic contributions* of child care to North Dakota's well-being? This report will outline several impacts, including the degree to which child care is an income-generating and job-creating industry that

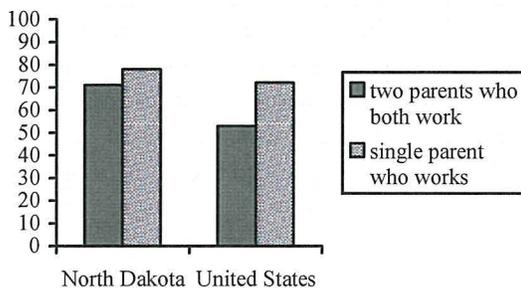
- helps thousands of North Dakota parents join the labor force and provide for their families,
- creates employment for more than 6,000 child-care workers,
- results in annual revenues of more than \$123 million,
- contributes to the state's economy through the purchase of goods and services by child-care programs and their employees and the spin-off of new jobs, and
- provides an important resource for employee recruitment and reduces employee turnover and absenteeism.

In this report, we recognize that *child care involves a continuum of care* children may receive throughout a day, including early childhood education and preschool experiences.

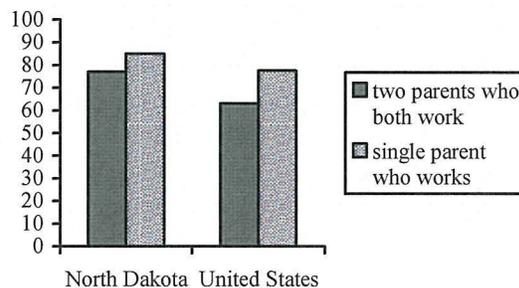
### Children with Working Parents

In 2000, 46,413 North Dakota children under six years of age lived with one or both of their parents. In two-parent homes, 71% of children under six had two employed parents. An even larger percentage (78%) of children living in single-parent families had a parent who worked. The vast majority of children of all ages in North Dakota have parents who are employed. These parental employment rates are considerably higher than in the nation as a whole, as shown in the charts below, indicating that families' need for child care is relatively high in this state.

**Percent of Children Under 6 Whose Parents are Employed<sup>2</sup>**



**Percent of Children 6-17 Whose Parents are Employed**



### Who Provides Child Care?

Child-care programs are located in either private, for-profit facilities or in non-profit organizations. Approximately 1,630 child-care programs are licensed by the state and undergo yearly review.<sup>3</sup> Persons who care for six or more children (or four infants) are required to be licensed.

### Type of Licensed Child-Care Programs in North Dakota, 2003<sup>3</sup>

Program Type	Program Qualities	Number of Programs	Capacity
Family&Group	6-18 children	1,403	13,957
Centers	19 or more children	152	10,974
Preschools	up to 3 hours per day	55	1,211
School Age	before/after school care	20	1,537
<b>TOTAL</b>		<b>1,630</b>	<b>27,679</b>

In addition, because we define child care as a continuum of care, including early childhood education and preschool experiences, we note that 14 federally-funded Head Start and Early Head Start comprehensive childhood development program grantees in North Dakota (including four tribal grantees) provided early childhood care and education for 2,932 preschool children and 421 infants and toddlers in 2003.<sup>4</sup>

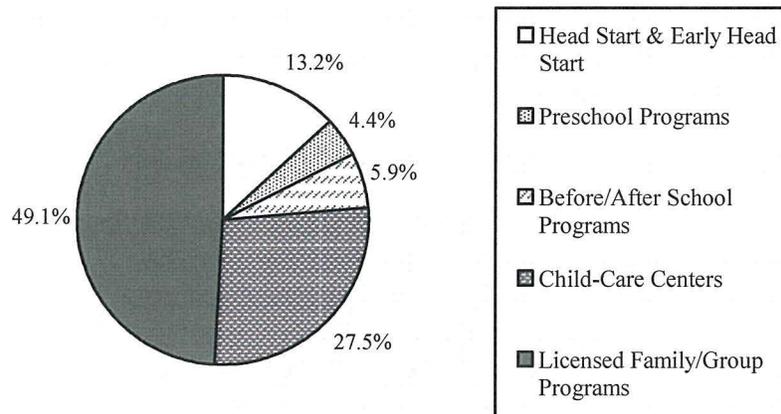
In order to estimate the number of unlicensed child-care programs that exist in the state, we reviewed federal income tax information. These data indicate that there were 3,239 child-care establishments in 2001 in North Dakota that did not have a payroll,<sup>5</sup> which suggests that 3,239 persons were operating a child-care service alone. By subtracting 1,630 from 3,239, we can infer that approximately one half of the state's child-care programs (N=1,609) may be unlicensed (self-certified and uncertified).

If national data are good indicators of trends in North Dakota, we can assume that about 50% of children under six who have two parents in the labor force or who live with a single parent are cared for by a paid child-care provider.<sup>6</sup> This would entail about 23,200 North Dakota children. The other half is likely to be cared for by one of their parents (22%) or by a grandparent or sibling (29%).

### Type of Program Used by Parents

Information provided by the Child Care Resource and Referral Network and the Head Start and Early Head Start programs enables us to estimate the distribution of children in North Dakota's licensed child care and Head Start settings in 2002-2003. According to these data, almost half (49%) of children were enrolled in licensed family (fewer than 8 children) or group (8-18 children) programs. An additional 27.5% of children were served in child-care centers (19 or more children), 4.4% were enrolled in preschool programs, 5.9% had before/after-school care and 13.2% participated in Head Start/Early Head Start. Most of these children (N=15,163) were under the age of six.<sup>7</sup>

## North Dakota Children Enrolled in Licensed Child Care and Head Start Programs, 2002-2003<sup>7</sup>



Of the approximately 7,000 school-aged children enrolled in a licensed program, about half are receiving care in a family or group setting, 31% are in a child-care center, and only 19% are in before and/or after school care programs during the school year. Of course, summer months present a special challenge for working parents with young school-age children.

### Affordability of Child Care

Child-care costs vary depending on the type of program used and the age of the child who needs care. Licensed infant care costs in North Dakota range from about \$88 to almost \$100 per week. A family with a median family income for the state (\$43,654 in 1999)<sup>8</sup> would spend approximately 10% to 12% of their gross earnings on the care of one infant. Of course, costs rise with the addition of siblings.

### Average Costs of Licensed Child Care in North Dakota per Child, by Age of Child and Type of Program, 2003<sup>9</sup>

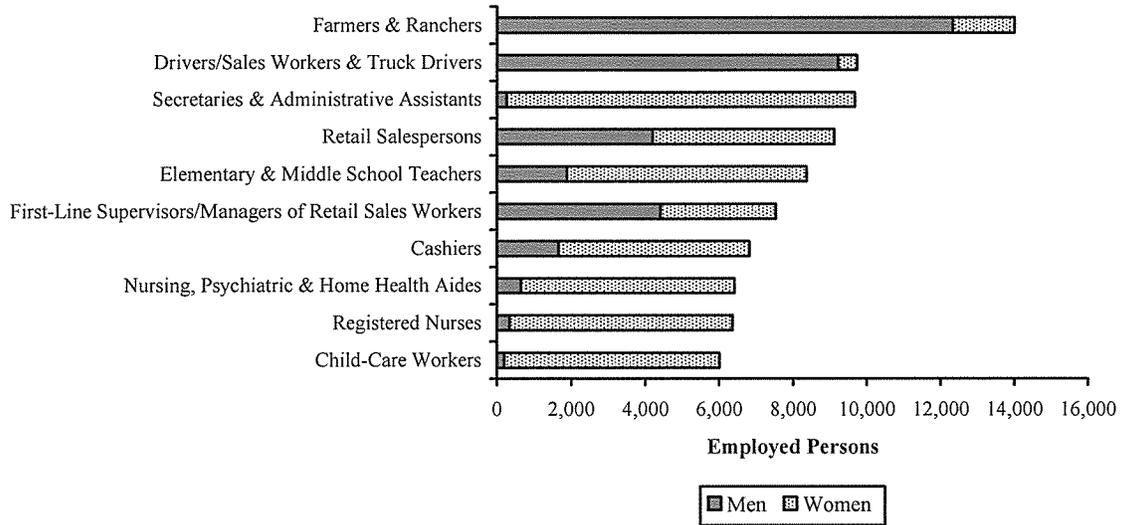
	Age of Child	Average Weekly Rate per Child	Estimated Average Monthly Rate per Child	Estimated Average Annual Rate per Child*
<b>Child-Care Centers</b>				
	0-11 months	\$99.48	\$397.92	\$5,172.96
	12-24 months	\$98.93	\$395.72	\$5,144.36
	24-36 months	\$93.38	\$373.52	\$4,855.76
	3-5 years	\$91.20	\$364.80	\$4,742.40
	K-12 years	\$88.01	\$352.04	\$4,576.52
<b>Family &amp; Group Programs</b>				
	0-11 months	\$87.87	\$351.48	\$4,569.24
	12-24 months	\$87.56	\$350.24	\$4,553.12
	24-36 months	\$85.68	\$342.72	\$4,455.36
	3-5 years	\$84.92	\$339.68	\$4,415.84
	K-12 years	\$84.05	\$336.20	\$4,370.60

\*Based on a fifty-two week year.

### Employment Generated by Child Care

Child care is a popular occupation in North Dakota. Child-care providers constitute the 10th largest occupation in the state, employing more than 6,000 people. This is similar to the number employed as registered nurses.<sup>10</sup>

**Top Ten Occupations in North Dakota, by Gender: 2000<sup>10</sup>**



### Income of Child-Care Workers

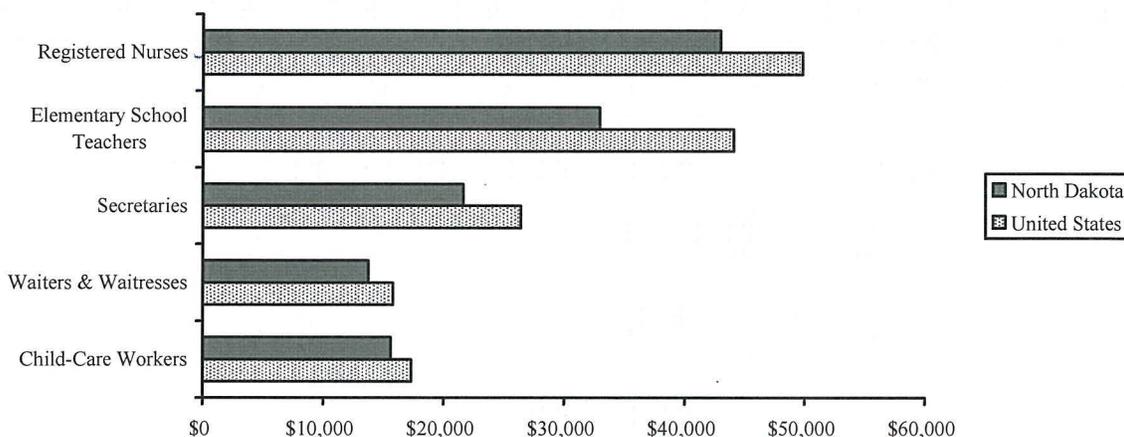
Unfortunately, child-care workers' wages are relatively low in the United States and they are even lower in North Dakota. Child-care workers earn 63% of the median hourly income for workers in North Dakota. These low wages are not a function of a poorly educated work force. Child-care workers are well educated in North Dakota: about 36% of head child-care teachers have a bachelor's degree and more than 90% of child-care teacher assistants have at least a high school degree.<sup>11</sup> In the U.S., about 22% of child-care workers have less than a high school degree.<sup>12</sup>

**Workers' Wages in 2002<sup>13</sup>**

	North Dakota	National
<b>Median Hourly Wage for All Workers</b>	\$11.12	\$13.31
<b>Child-Care Workers</b>		
Average Hourly Wage	\$7.50	\$8.32
Median Hourly Wage	\$7.06	\$7.86
Average Annual Wage	\$15,590	\$17,310
<b>Preschool Teachers, Except Special Education</b>		
Average Hourly Wage	\$8.79	\$10.45
Median Hourly Wage	\$7.95	\$9.26
Average Annual Wage	\$18,280	\$21,730
<b>Educational Administrators (Child-Care Centers/Programs)</b>		
Average Hourly Wage	\$16.74	\$18.84
Median Hourly Wage	\$14.39	\$16.03
Average Annual Wage	\$34,820	\$39,190

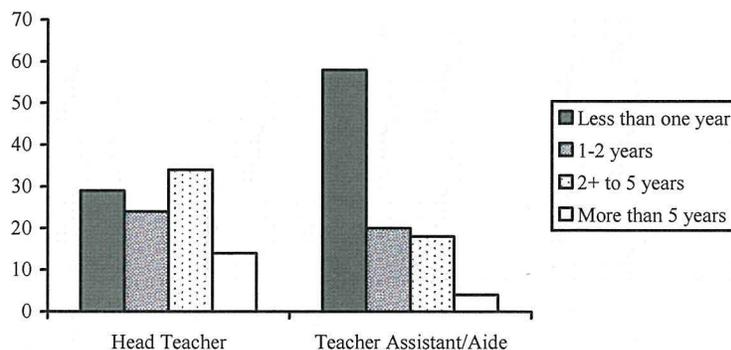
Because child care work is a predominately female-based occupation and the concentration of females in an occupation has been shown to affect wages, we compared the mean annual incomes of several female-dominated occupations. As the chart below indicates, child-care workers earn approximately 72% of the annual income of secretaries and 47% of the annual income of elementary school teachers in North Dakota in 2002.

**Mean Annual Incomes of Select Occupations, 2002<sup>14</sup>**



Unfortunately, one of the ramifications of child-care workers' low wages is relatively high job turnover rates. Nationally, approximately one-third of child-care workers leave their positions each year, usually to find a better-paying job.<sup>15</sup> In North Dakota, about 29% of head child-care teachers in licensed programs have been at their job for less than a year; more than half (52%) have less than two years in the same job. Child-care teacher assistants/aides have even higher turnover in North Dakota: more than half have less than a year's experience (58%) and more than three-quarters (78%) have less than two years on the job.<sup>16</sup> Because stability is important for children and quality child care, the turnover of employees is a serious issue that needs to be addressed. When polled, licensed care programs in the state dominantly indicated that if they had access to more funds, their top spending priority would be increased wages for employees.<sup>17</sup>

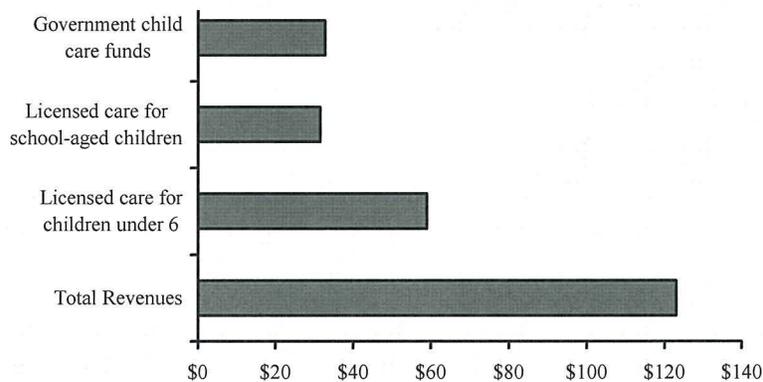
**Length of Time at Current Job for North Dakota Child-Care Workers in Licensed Programs, 2002<sup>18</sup>**



### Direct Economic Contributions of Child Care

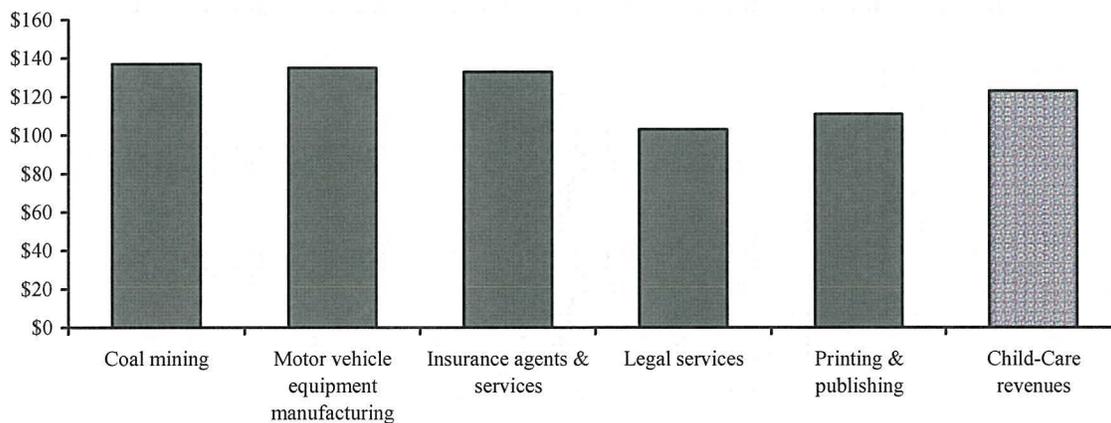
Licensed private-sector child care for children under six in North Dakota generated gross receipts of almost \$59 million in 2003, according to survey data from the Child Care Resource and Referral Network. Care for school-aged children brought in approximately an additional \$31.5 million.<sup>19</sup> Government funds related to child-care programs, such as the Child and Adult Care Food Program, and comprehensive child development programs, such as Head Start and Early Head Start, resulted in an additional almost \$32.7 million in revenues to the state.<sup>20</sup> In total, more than \$123 million were directly contributed to the North Dakota economy through the activities of licensed child-care programs. (If we were able to include data from unlicensed programs, these numbers would, of course, grow significantly.)

**Revenues from Child Care in North Dakota, 2002 (in millions of dollars)**<sup>19, 20</sup>



In order to gain a sense of the relative contribution of child care to the state's economy, we compared the revenues listed above with contributions to North Dakota's gross state product, a statistic used to indicate the value of goods and services produced in the state. Revenues from child care were comparable to the gross state product generated by coal mining, motor vehicle equipment manufacturing, and insurance agents, brokers and services. Child-care revenues exceeded the contributions of industries such as legal services and printing and publishing.

**North Dakota Gross State Product for Select Industries Compared to Child-Care Revenues, 2001 (in millions of dollars)**<sup>21</sup>



### **Direct, Indirect, and Induced Economic Contributions of Child Care**

Child-care programs enable other North Dakota businesses and organizations to succeed. They *directly* contribute to the state's economy by generating income and creating jobs. In addition, they enable thousands of parents to earn an income and, ultimately, to spend their wages purchasing North Dakota goods and services.

The *indirect* economic effects of child care result when child-care businesses and their employees purchase goods or services. This creates new revenues for the state and serves as a catalyst for maintaining or increasing employment in other industries. In addition, when employees spend their wages, this *induces* further economic activity and adds to the state's economy.

Estimates of the direct, indirect, and induced effects of child care on North Dakota's economy based on regional economic modeling<sup>22</sup> are as follows: every additional \$1.00 spent on child care in North Dakota creates another \$0.53 in economic activity throughout the state. In addition, each new job created in North Dakota's child-care industry generates an additional 0.31 jobs in other industries.

Child care also makes valuable economic contributions to workers and employers that are more difficult to quantify. According to recent research, lack of affordable, quality child care can make it difficult for businesses to attract employees. When employees leave their jobs because of child-care problems, hiring and training costs rise. Moreover, when employees are forced to take time off because of child-care problems, productivity can suffer.<sup>23</sup>

### **Economic Impact of Public Investments**

In 2001, 17,021 North Dakota families with children ages 0 to 13 filed for federal child-care tax credit.<sup>24</sup> These parents obtained credits totaling \$6.6 million, which came back to the state as expendable income. In addition to this credit, the earning potential of these parents is considerable. A conservative estimate of the total household income for all families relying on child care can be obtained by multiplying the number of families who filed for federal child-care tax credit by the North Dakota median family income. This indicates that more than \$743 million of North Dakota's income is generated by families who are reliant on paid child care.

$\begin{array}{r} 17,021 \text{ Working families with child-care tax credit}^{24} \\ \times \$43,654 \text{ Median family income}^{25} \\ \hline \$743,034,734 = \text{North Dakota household income reliant on child care} \end{array}$
--

Federal spending such as Head Start and Early Head Start funding and child-care food programs contribute more than one quarter (27%) of the child-care sector's gross receipts. Our economic analysis indicates that each new federal dollar contributed to the child-care industry generates \$0.86 to the broader North Dakota economy through purchases by child-care centers and spending from wages. This investment has an overall impact on the revenue created in other industries of about \$87 million.

## Conclusion

Based on these findings it is clear that the child-care industry plays an important role in North Dakota's economy in many ways:

### *Child care is a significant industry*

- Child care is the tenth largest occupation in North Dakota employing over 6,000 residents
- More than \$123 million in revenue was generated in the child-care industry alone

### *Child care indirectly contributes significantly to North Dakota's economy*

- Every new dollar spent on child care creates an additional \$0.53 in economic activity
- For every additional 100 jobs created in the child-care industry, 31 other jobs are spun off in other industries

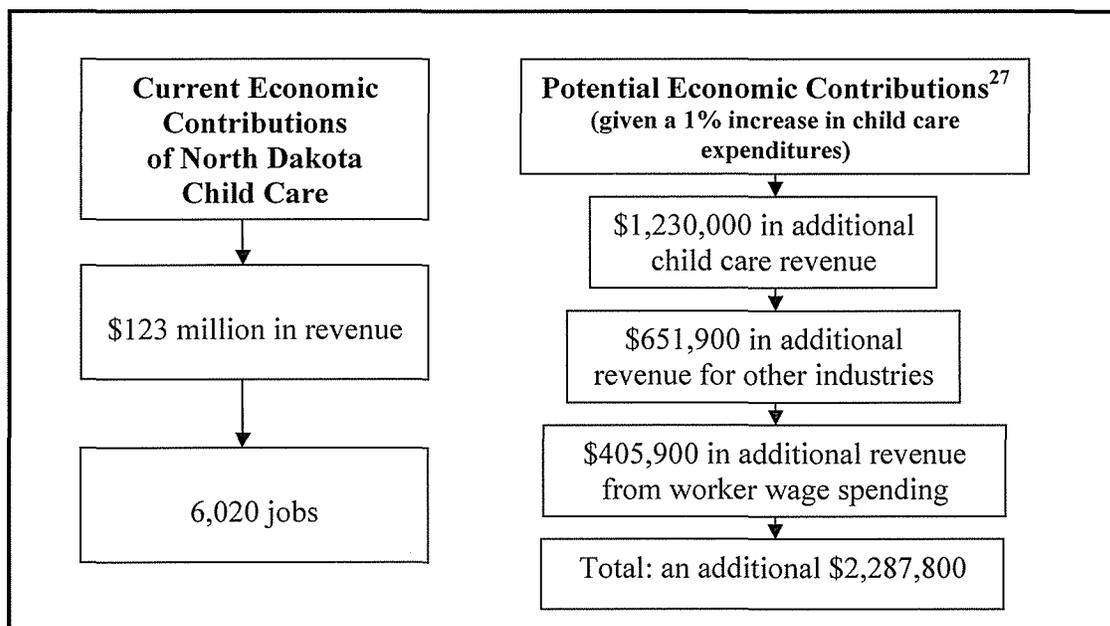
### *Child care has major effects on North Dakota's economy*

- Nearly \$47 million in federal monies were allocated to North Dakota to support children's care and development<sup>26</sup>
- Each additional dollar contributed to child care in North Dakota by the federal government generates \$0.86 more in economic activity throughout the state

### *Child care increases household income and enables parents to work*

- More than 17,000 families rely on paid child care in North Dakota
- North Dakota families using child care earn more than \$743 million annually

While the economic impact of the child-care industry in North Dakota is impressive, these data only reflect publicly-reported information. A large informal network of child care adds to the magnitude of the child-care industry as an important revenue and job creating segment of North Dakota's economy.



## **Policy Implications: Quality, Affordable Child Care**

Clearly North Dakota's child-care industry plays a significant, vital role in the state's economy. It contributes to state revenues and job growth and enables thousands of parents to remain in the labor force and support their households. Because North Dakota families are heavily involved in the labor force (including having one of the highest rates of multiple job holders in the nation)<sup>28</sup> and are employed at much higher rates than families across the U.S., it seems likely that North Dakota residents are more reliant on child care than most Americans.

In light of these trends, what kinds of changes in child care would best serve the needs of this state? First, since such a large proportion of our state's children have working parents, we suggest that **the state is best served by enhancing the quality of child care**. Research on the effects of child care shows that positive outcomes are dependent on high quality child care.<sup>29</sup> Maintaining and enhancing the quality of child care in a state with a well-educated child-care workforce should focus on addressing issues of low pay. This will, in turn, help stem the tide of high turnovers.

In addition, **North Dakota should increase access to affordable child care**. Our evidence indicates that the average family spends between 10% to 12% of their income on child care for one infant in North Dakota. According to The Urban Institute, families in the U.S. with a child under 13 spend an average of 9% of their earnings on child care. Of course, this proportion increases significantly for U.S. low-income families (14%) and poor families (18%). Their recent analysis notes that "even with free help from a relative or participation in a subsidized program, child care is a significant burden for low-income working families, probably ranking third in their budgets after shelter and food."<sup>30</sup>

### **Taking Action: Whose Responsibility is it?**

Child care is an investment in the future of our state. Greater access to high quality child care will enhance the lives of children, help businesses attract and keep employees, generate increased state revenues, contribute to the strength of our future state workforce, and strengthen the quality of life that North Dakotans currently enjoy. All citizens, including employers, the child-care industry, state and local governments, and parents can be catalysts for policies and programs that could assure a strong future for children in our state.

We encourage **businesses and other employers** to

- *urge the government to implement incentives for employers who support employee child-care plans or benefits and*
- *be a public advocate for increased access to affordable, high quality child care.*

We suggest that the **child-care industry**

- *create partnerships with organizations (such as T.E.A.C.H.) that support the development of high quality child-care personnel,<sup>31</sup>*

- *partner with small business development organizations to help child-care programs gain access to small business assistance and resources,*
- *increase professional development opportunities for child-care workers, and*
- *educate the public about the benefits of high quality child care.*

We recommend that **state and local governments**

- *utilize federal block grants to develop programs to raise the wages and benefits of child-care workers,<sup>32</sup>*
- *institute incentives (such as tax credits and program quality rating systems for parents) that support the development of high quality child-care programs and better paid staff,*
- *pass legislation that encourages businesses to support child-care plans for their employees, and*
- *create incentives for after-school and summer-care programs.*

We encourage **parents and the general public** to

- *encourage their state and local legislators to support child-care program incentives and tax credits and*
- *raise the issue of access to affordable, high quality child care with candidates for public office.*

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**North Dakota KIDS COUNT!**

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# The Economic Case for Investments in Young Children



**Rob Grunewald and Art Rolnick  
Federal Reserve Bank of Minneapolis**

Human  
Brain  
at Birth

6 Years  
Old

14 Years  
Old



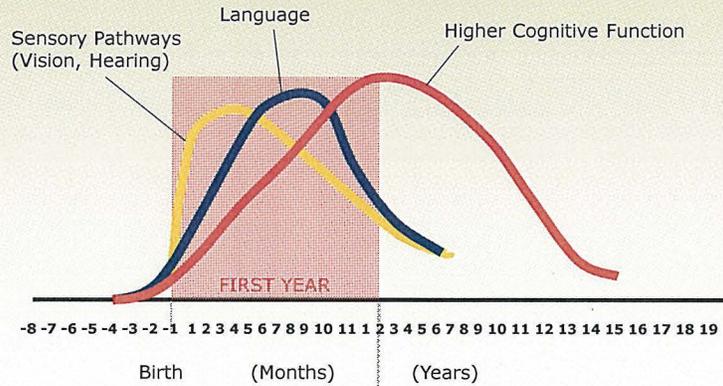
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Center on the Developing Child  
HARVARD UNIVERSITY

## Human Brain Development

### Synapse Formation Dependent on Early Experiences



Source: C. Nelson (2000)

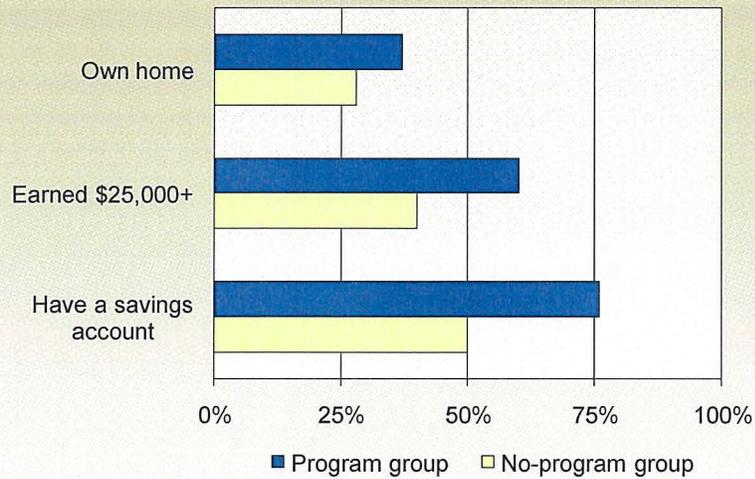


## High/Scope Study of Perry Preschool

- In early 1960s, 123 children from low-income families in Ypsilanti, Mich.
- Children randomly selected to attend Perry or control group.
- High-quality program with well trained teachers, daily classroom sessions and weekly home visits.
- Tracked participants and control group through age 40.



## Perry: Economic Effects at Age 40



Source: High/Scope Educational Research Foundation



## Perry Preschool — Estimated Return on Investment

- Benefit-Cost Ratio = \$16 to \$1
- Annual Rate of Return = 18%
- Public Rate of Return = 16%

## Why Quality Child Care?

Linda Reinicke  
Child Care Aware  
November 18, 2013

Video: Experiences Build Brain Architecture

[http://developingchild.harvard.edu/resources/multimedia/videos/three\\_core\\_concepts/brain\\_architecture/](http://developingchild.harvard.edu/resources/multimedia/videos/three_core_concepts/brain_architecture/)

Video: Serve and Return Interaction Shapes Brain Circuitry

[http://developingchild.harvard.edu/resources/multimedia/videos/three\\_core\\_concepts/serve\\_and\\_return/](http://developingchild.harvard.edu/resources/multimedia/videos/three_core_concepts/serve_and_return/)

### **The quality discussion happening nationwide**

- Congress asking for accountability of \$5 billion sent to states on an annual basis
  - How does the money impact the 1.6 million children served monthly?
  - What kind of programs receive the money
  - Do the programs support quality care for low-income children?
  - Do the states administer federal funds to ensure quality?
- Federal Government, through the Child Care Development Fund, encourage (not mandate) states to implement quality improvement and recognition systems (QRIS)
  - Asking states to follow the science—not just anyone’s definition of quality
  - 35 states implemented their own expression of QRIS
  - E.g. Ohio – 5 stars – quality begins at star 3 (lower ratios required)
- ND QRIS
  - Four years in development with assistance from child care providers
  - Piloted in Cass County for two years
  - Ready to roll out January 2014
    - Four stars
    - All licensed providers receive first star
    - Providers can opt in to stars 2-4
    - Incentives and consultation available to assist
    - Independent assessment to determine level
    - Incentives available as programs achieve another star
    - QRIS and definitions marketed to parents
    - Policy makers and funders can determine programs worthy of investments

### **We can’t assume all care in ND ranks at a quality level**

- Child Care Aware quality improvement projects - most infant care far below quality
- Examples around us
  - Cass County, three babies died last year in child care (providers not charged)
  - Recent Mandan closure due to poor quality care
    - Low ratios
    - Nutrition and sanitation
    - Unsafe furniture (rocker with broken spindle)
  - In process of assisting provider out of compliance
    - Ratio and space issues
    - Snack being placed in the middle of the table for all to share (no plates or napkins)
    - Minimal toy selection and set up issues
    - Diapering-two at once (one on diaper station and one on floor)

The science is clear. Children need attentive, quality care during the early years. This happens when facilities have good design, a child care workforce can be trained and retained, programs commit to continuous quality improvement, and all entities (funders, policies, consumers, providers) together move toward a common goal, quality care.

# North Dakota's Evolving Child Care System

**Outcomes**  
**Children Learning**  
**Parents Working**  
**Communities Thriving**

The child care system, its laws, regulatory policies, and financial investments will impact ND's children, their families and communities today and far into the future. All aspects of child care are inextricably intertwined. One part of the system cannot be addressed without changing the trajectory of future outcomes. Outcomes serve as a road map for policies and investments and drive the evolution of a successful child care system benefitting ND's families and economy for years to come

1) Quality Facilities (stand-alone or residential)	2) Qualified Workforce	3) Continuous Quality Improvement	4) Consumer Support
<p><u>Strategies to Consider</u></p> <p>How to align facilities development and renovation with QRIS standards (more grant money for higher quality)</p> <p>How to encourage businesses to investment in facilities</p> <p><u>In Place or Emerging</u></p> <p>Child Care Facility Grants</p> <p>Child Care Loans</p> <p>Business start-up incentives and technical assistance</p>	<p><u>Strategies to Consider</u></p> <p>How to build a qualified child care workforce (wage programs linking to higher professional development, tax refunds)</p> <p><u>In Place or Emerging</u></p> <p>Credentials</p> <p>Scholarships</p> <p>Career Pathways</p> <p>Family care</p> <p>Infant care</p> <p>Preschool care</p> <p>Training/Prof Development</p> <p>Core Competencies</p>	<p><u>Strategies to Consider</u></p> <p>How to make shared services (HR, accounting, group purchasing) available to all child care businesses</p> <p><u>In Place or Emerging</u></p> <p>Incentives to reward QRIS*</p> <p>QRIS assessments</p> <p>Consultation to achieve QRIS</p> <p>Business</p> <p>Health</p> <p>Child Dev.</p> <p>Inclusion</p> <p>Incentives to promote QRIS</p>	<p><u>Strategies to Consider</u></p> <p>How to ensure the state's investment in CCAP supports quality programming (link reimbursements with QRIS)</p> <p>How to encourage parents to choose quality (tax refunds and reductions for choosing QRIS program)</p> <p>How to give child care consumers on-line access regarding a program's licensing status</p> <p><u>In Place or Emerging</u></p> <p>Child Care Assistance</p> <p>Referrals</p>

An efficient, effective child care system includes four basic segments;  
 1) Facilities 2) Qualified Workforce  
 3) Continuous Quality Improvements and  
 4) Consumer Support

Strategies for Consideration – Link future policy and investments to QRIS standards.

In Place or Emerging - Much of ND's child care system already exists although the availability and reach may not adequately meet all needs..

Licensing standards serve as a foundation for quality care. QRIS helps policy makers, providers, parents business, funders, etc. agree on how child care should be delivered..

Quality Recognition and Improvement System (QRIS) Standards. Developed by ND based on research which defines quality care as  
 1) healthy and safety needs fully met, 2) staff caring and supportive, 3) children learning and engaged

Licensing Standards. Research defines licensed care as  
 1) basic health and safety needs met. 2) staff provide little warmth and safety. and 3) few learning experiences encouraged

\*Quality Recognition and Improvement System    \*\*Child Care Assistance Program

**Louisiana Child Care Tax Legislation**  
**Framed around Louisiana's Quality Start Child Care Rating System**

**School Readiness Tax Credits**

In 2007, the Louisiana Legislature passed [Act 394](#), which enacted [Revised Statutes 47:6101-6109](#) to provide a package of tax credits known as the School Readiness Tax Credits. These credits allow tax breaks to families, child care providers, child care directors and staff, and businesses that support child care in an effort to encourage child care facilities to voluntarily participate in the quality rating program administered by the Louisiana Department of Children and Family Services (DCFS) under the name of [Quality Start Child Care Rating System](#). The Quality Start web site also includes a [search](#) feature that can be used to determine the quality rating for child care centers located in parishes throughout the state.

The School Readiness Tax Credits, which are effective for income tax years beginning on or after January 1, 2008, and franchise tax years beginning on or after January 1, 2009, are as follows:

1. [Child care expense tax credit](#) -- (R.S. 47:6104)
2. [Child care provider tax credit](#) -- (R.S. 47:6105)
3. [Credit for child care directors and staff](#) -- (R.S. 47:6106)
4. [Tax credit for business-supported child care](#) -- (R.S. 47:6107)
5. [Tax Credit For Donations To Resource And Referral Agencies](#) -- (R.S. 47:6107)

To provide additional guidance for the School Readiness Tax Credits, the Louisiana Department of Revenue (LDR) and DCFS adopted [LAC 61:I.1903](#).

**1. Child Care Expense Tax Credit—[R.S. 47:6104](#)**

A school readiness child care expense tax credit is allowed for taxpayers who have a qualified dependent under the age of six who, during the year, attended a child care facility that participates in the quality rating program and has earned at least two stars.

The school readiness child care expense credit is based on the quality rating of the child care facility and is a percentage of the existing Louisiana child care expense credit provided for by [R.S. 47:297.4](#). The school readiness child care expense tax credit is in addition to the regular child care expense credit.

The percentage of the regular child care expense credit allowed for the school readiness tax credit is based on the child care facility's quality rating as follows:

<b>Quality Rating of Child Care Facility</b>	<b>Percent of Louisiana Child Care Tax Credit</b>
Five Star	200%
Four Star	150%
Three Star	100%
Two Star	50%
One Star or not participating in Quality Start	0

Parents with multiple qualifying children are allowed credit for each child with the credits separately calculated. Also, if a child receives services from more than one child care facility during the year, the credit is calculated based on the facility with the highest quality rating.

- Refundable credit—The school readiness child care expense tax credit is refundable for taxpayers whose federal adjusted gross income is \$25,000 or less. The refundable credit is claimed by resident

taxpayers on Line 20 of the Louisiana income tax return, Form IT-540, and Line 21 of Form IT-540B for nonresidents.

- Nonrefundable credit—Taxpayers whose federal adjusted gross income is greater than \$25,000 may apply the credit to their tax liability and if the credit is more than the taxpayer’s liability, the remaining credit can be carried forward and applied to later tax years. Excess credits can be carried forward for up to five years. The nonrefundable credit is claimed by resident taxpayers on Line 12D of the Louisiana income tax return, Form IT-540, and Line 13D of Form IT-540B for nonresidents.

### Proof of Credit

Taxpayers who claim the school readiness child care expense credit must obtain a Louisiana School Readiness Tax Credit, Child Care Expense Credit Certificate, Form R-10614 from their child care facility. The facility must complete the top portion of the form including the facility’s name, license number, the Louisiana Revenue Account Number, the facility’s quality rating, and the date of the rating award.

Child care providers must provide completed forms to parents or guardians for each qualifying child who attended the facility.

The school readiness child care tax credit is calculated as follows:

#### Example 1

Family’s federal adjusted gross income.....	\$20,000
Refundable or nonrefundable tax credit.....	Refundable
State child care credit amount.....	\$50
Qualified dependent under age six that attended a quality rated child care facility.....	1
Quality rating of the child care facility.....	3*
Percentage of state child care credit allowed.....	100%
School readiness child care expense tax credit (\$50 x 100%).....	\$50

The \$50 school readiness child care expense credit can be claimed in addition to the \$50 regular child care credit and, if the credit exceeds the taxpayer’s tax liability, the excess amount will be refunded.

#### Example 2

Family’s federal adjusted gross income.....	\$30,000
Refundable or nonrefundable tax credit.....	Nonrefundable
State child care credit amount.....	\$50
Qualified dependents under age six that attended a quality rated child care facility.....	2
Quality rating of the child care facility for first child.....	4*
Percentage of state child care credit allowed for first child .....	150%
School readiness child care expense tax credit for first child (\$50 x 150%).....	\$75
Quality rating of the child care facility for second child.....	3*
Percentage of state child care credit allowed for second child .....	100%
School readiness child care expense tax credit for second child (\$50 x 100%).....	\$50
Total school readiness child care expense tax credit (\$75 + \$50).....	\$125

The \$125 school readiness child care expense credit can be claimed in addition to the \$50 regular child care credit and can be applied against the taxpayer’s liability with any excess credit carried forward for up to five years.

For additional information concerning the school readiness child care expense tax credit, see DCFS’ [Frequently Asked Questions](#).

## 2. Child Care Provider Tax Credit—[R.S. 47:6105](#)

Child care providers who own and operate a facility where care is given to foster children in the custody of the DCFS or to children who participate in the [Child Care Assistance Program](#) administered by the DCFS are eligible for the refundable School Readiness Child Care Provider tax credit.

The tax credit is based on the average monthly number of children who attend the facility multiplied by the applicable credit amount based on quality rating of the child care facility.

Quality Rating of Child Care Facility	Tax Credit Per Eligible Child
Five Star	\$1,500
Four Star	\$1,250
Three Star	\$1,000
Two Star	\$750
One Star or not participating in Quality Start	0

The DCFS will provide certification by March 1 to qualifying child care providers regarding the average number of children participating in the program. The certificates must be retained in the Child Care Provider's records and be available to LDR on request.

The credit can be taken against individual income tax, corporation income tax, or corporation franchise tax depending on the child care facility's entity type as follows:

- Individual income tax credit—If the child care facility is owned by a sole proprietor, or a flow-through entity such as a Limited Liability Company (LLC), Partnership, Subchapter S corporation, the credit will be claimed on the Resident Individual Income Tax return, Form IT-540, Schedule F, or the Nonresident and Part-Year Resident Individual Income Tax Return, Form IT-540B, Schedule F-NR. Partners and shareholders should apportion the credit based on the each partner or shareholder's percentage of ownership.
- Corporation income or franchise tax credits—If the child care facility is owned by a corporation, the credit will be claimed on the Corporation Income and Franchise Tax Return, Form CIFT-620, Schedule RC.
- Nonprofit Organizations—If the child care facility is owned by a nonprofit organization, the tax credit will be taken on the Corporation Income and Franchise Tax Return, Form CIFT-620, Schedule RC, or Form CIFT-620SF, available only on [LaTAP](#). Nonprofit organizations that are not registered with LDR because they are exempt from tax must register with LDR and obtain a Louisiana tax identification number to be able to claim the credit.

For additional information concerning the school readiness child care provider tax credit, see DCFS' [Frequently Asked Questions](#).

## 3. School Readiness Directors and Staff Tax Credit—[R.S. 47:6106](#)

Child care directors and eligible staff are eligible for a refundable tax credit if they work at least six months for a licensed child care facility that participate in the quality rating system and are enrolled in the [Louisiana Pathways Child Care Career Development System](#).

The refundable tax credit is based on the educational level attained through Louisiana Pathways Child Care Career Development System. The credit is adjusted annually by the percentage increase in the Consumer Price Index United States city average for all urban consumers (CPI-U), as prepared by the United States Department of Labor, Bureau of Labor Statistics, as determined by the secretary of the Department of Revenue on December first of the preceding calendar year. The credit amount for the 2011 tax year is as follows:

**School Readiness Tax Credit Levels Amount of 2011 Refundable School Readiness Tax Credit**

Director I	\$1,524
Director II	\$2,032
Director III	\$2,540
Director VI	\$3,048
Child Care Teacher I	\$1,524
Child Care Teacher II	\$2,032
Child Care Teacher III	\$2,540
Child Care Teacher VI	\$3,048

The tax credit is claimed on the Resident Individual Income Tax return, Form IT-540, Schedule F, or the Nonresident and Part-Year Resident Individual Income Tax Return, Form IT-540B, Schedule F-NR.

DCFS will provide certification to child care directors and staff indicating the educational level achieved by January 31. The Louisiana School Readiness Tax Credit, For Child Care Director and Staff, Form R-10615 must be completed by the child care provider and given to the directors and staff. The DCFS will also furnish the certification information to LDR as verification of the directors and staff's eligibility for the tax credit.

Directors and staff who file paper returns must attach a copy of the certification Form R-10615 to the return when filed. If the tax return is filed electronically, the form should be retained by the taxpayer to be provided to LDR if requested.

For additional information concerning the School Readiness Directors and Staff Tax Credit, see DCFS' [Frequently Asked Questions](#).

For additional information concerning the Louisiana Pathways Child Care Career Development System (LA Pathways) see the DCFS' rule, [LAC 67:III.5125 and 5127](#).

**4. Tax Credit for Business-Supported Child Care—[R.S. 47:6107](#)**

Businesses that support quality child care are eligible for a refundable tax credit based on the quality rating of the center. Eligible support includes:

- Expenses to construct, renovate, expand, or repair an eligible child care center, purchase equipment for a center, maintain or operate a center, not to exceed \$50,000 in expenses per tax year;
- Payments made to an eligible child care facility for child care services to support employees, not to exceed \$5,000 per child per tax year; and/or
- The purchase of child care slots at eligible child care facilities actually provided or reserved for children of employees, not to exceed \$50,000 per tax year

The credit is for a percentage of the eligible expenses based on the quality rating of the child care facility to which the expenses are related or the rating of the child care facility that the child attends as follows:

<b>Quality Rating of Child Care Facility</b>	<b>Percentage of Eligible Expenses</b>
Five Star	20%
Four Star	15%
Three Star	10%
Two Star	5%
One Star or not participating in Quality Start	0%

The refundable credit can be taken against individual income tax, corporation income tax, or corporation franchise tax depending on the business's entity type as follows:

- Individual income tax credit—If the business providing the support is owned by a sole proprietor or a flow-through entity such as a Limited Liability Company (LLC), Partnership, Subchapter S corporation, the credit will be claimed on the Resident Individual Income Tax return, Form IT-540, Schedule F, or the Nonresident and Part-Year Resident Individual Income Tax Return, Form IT-540B, Schedule F-NR. Partners and shareholders should apportion the credit based on the each partner or shareholder's percentage of ownership.
- Corporation income or franchise tax credits—If the business providing the support is a corporation, the credit will be claimed on the Corporation Income and Franchise Tax Return, Form CIFT-620, Schedule RC.
- Nonprofit Organizations—If the business providing the support is a nonprofit organization, the tax credit must be taken on the Corporation Income and Franchise Tax Return, Form CIFT-620, Schedule RC. If the nonprofit organization is not registered with the Department of Revenue because it is exempt, the organization must register and obtain a Louisiana tax identification number and file the tax return to claim the credit.

For additional information concerning the Tax Credit For Business-Supported Child Care, see DCFS' [Frequently Asked Questions](#).

## **5. Tax Credit for Donations To Resource And Referral Agencies—[R.S. 47:6107](#)**

Businesses may also receive a tax credit for donations made to Child Care Resource and Referral Agencies. These are private agencies that contract with the Department of Social Services to provide information and services to parents and child care providers. The credit is equal to the amount donated but cannot exceed \$5,000 per tax year.

The refundable credit can be taken against individual income tax, corporation income tax, or corporation franchise tax depending on the business's entity type as follows:

- Individual income tax credit—If the business making the donation is owned by a sole proprietor or a flow-through entity such as a Limited Liability Company (LLC), Partnership, Subchapter S corporation, the credit will be claimed on the Resident Individual Income Tax return, Form IT-540, Schedule F, or the Nonresident and Part-Year Resident Individual Income Tax Return, Form IT-540B, Schedule F-NR. Partners and shareholders should apportion the credit based on the each partner or shareholder's percentage of ownership.
- Corporation income or franchise tax credits—If the business making the donation is a corporation or C-corporation, the credit will be claimed on the Corporation Income and Franchise Tax Return, Form CIFT-620, Schedule RC.
- Nonprofit Organizations—If the business making the donation is a nonprofit organization, the tax credit must be taken on the Corporation Income and Franchise Tax Return, Form CIFT-620, Schedule RC. If the nonprofit organization is not registered with the Department of Revenue because it is exempt, the organization must register and obtain a Louisiana tax identification number and file the tax return to claim the credit.

For additional information concerning the Tax Credit For Fees and Grants to Resource and Referral Agencies, see DCFS' [Frequently Asked Questions](#).

## Child Care Development Strategies

Build Facilities	Build the Workforce/Quality	Support Children/Families
<p>Encourage communities to develop long-range child care development plan</p> <p>Provide incentives for developers to incorporate child care facilities in their housing development plans (new and rehabilitated)</p> <p>Give an advantage in the competition for low-income housing funds to developers who incorporate child care in multi-family housing projects</p> <p>Maximize use of new and existing facilities</p> <ul style="list-style-type: none"> <li>• Expand Head Start programs to serve children full-day, full-year</li> <li>• Integrate Pre-K and child care. Allow child care settings to deliver Pre-K services</li> <li>• Give high priority to partnership programs requesting facility grants (child care working with Pre-K or Head Start)</li> </ul> <p>Develop a consortium of businesses to build a business-supported child care program</p>	<p><b>New York</b> established refundable tax credit for child care teachers and staff.</p> <p><b>Louisiana</b> enacted refundable tax credit for child care staff linked to training/education (\$1,500 to \$3,000)</p> <p>Establish a compensation initiative that links wages with continued training and education (<b>North Carolina, Minnesota</b>)</p> <p>Provide child care programs access to shared services (accounting, HR, purchasing, etc.)</p> <p>Implement a Quality Recognition and Information System (Star System) to assess, improve, track and communicate the status of child care programs (<b>38 states</b>)</p> <ul style="list-style-type: none"> <li>• Increases professionalism of the industry, attracting operators and workers</li> <li>• A common set of standards defines measureable quality elements</li> <li>• Incentives and support motivate participants to meet benchmarks at their own pace and increase their income</li> <li>• Consumers receive easy-to-use information on child care quality and can partner with their child care program to meet benchmarks</li> </ul>	<p>Establish an early care and education consumer tax credit (<b>23 states</b>)</p> <ul style="list-style-type: none"> <li>• direct reduction in tax liability (23 states)</li> <li>• refundable if no tax liability (13 states) Gross income &lt;\$15,000, claim 35% Gross income &lt;\$43,000, claim 20%</li> <li>• Link reduction/refund to quality (<b>Main, Vermont, Arkansas</b>)</li> <li>• School readiness refund. Vermont refunds \$263 if using 2-star program and \$1,050 if 5-star program</li> </ul> <p>Establish tax credits for employers who contribute to child care assistance for their employees (<b>28 states</b>)</p>
<p>Establish contribution investment tax credits specifically for the early care and education industry that rewards private investment in child care.</p> <p>In <b>Oregon</b>,</p> <ul style="list-style-type: none"> <li>• Investors purchase state tax credit certificates worth .75 for every \$1 and claim the contribution as a charitable deduction</li> <li>• Proceeds placed in pool fund that supports community-based projects</li> <li>• <u>Projects must include three elements</u> 1) <u>wage initiative</u> 2) <u>subsidies to ensure low-income families</u> do not spend more than 10% of their income on child care 3) <u>Quality enhancements</u> to include training, technical assistance</li> </ul> <p>In <b>Colorado</b>,</p> <ul style="list-style-type: none"> <li>• Investors contribute up to \$100,000 per year to “promote child care in the State”</li> <li>• Claim nonrefundable tax credit of 50% of contribution</li> <li>• Proceeds used for child care facilities and services</li> </ul>		

## DAY CARE

## Communities come together to open day cares



2 HOURS AGO • BY JESSICA HOLDMAN

BISMARCK, N.D. — When the last and only group day care in the Killdeer area closed its doors, the city took action.

Killdeer and several small towns like it, along with community groups, are coming together to bring child care where it may not have been before.

"The child care issue is a very big issue in our state," said Penny Smith, community relations coordinator for Child Care Aware of

North Dakota. "There are some concerning situations happening and there are also some quite positive things happening as well."

In Turtle Lake, part of City Hall is housing a child care program called Tiny Turtle Daycare. In Killdeer, the city, job development authority and a local nursing home worked together to provide space for care. Finally, a new child care facility opened in McClusky last week, partially funded by the local Job Development Authority and the Merchants Association.

"These may not initially seem like unique things to be happening, but in the world of child care it is huge," Smith said. "It is those partnerships and relationships that make those situations unique."

### Turtle Lake

Tiny Turtle Daycare operates as a nonprofit with a board of directors. Turtle Lake is reducing operating costs for the facility by not charging for utilities and renting the space for \$1 a month, therefore reducing the cost to parents.

"At the time (two years ago when the effort started), we had no day cares really at all," said board president Jessie Anderson. "It was basically neighbors and grandmas and people taking turns watching kids."

Anderson and a group of working moms in the community started meeting to discuss the need for child care. They decided to model their plan after a nonprofit day care in nearby Underwood. They had no one in mind to run the day care and thought the nonprofit route would allow them to build a center that would then attract staff.

The group's next hurdle was finding a space. Anderson said there were no store fronts open that would work in town and homes the group thought about buying would have cost too much to refurbish.

Anderson said the city council eventually approached the group and offered space in city hall that was usually used for community gatherings and small group meetings.

Anderson said it took time to get support built up throughout the community, but once people recognized the need, "that's when things started to happen."

Parents taking their children to Tiny Turtle pay either daily or weekly rates, said director Karissa Rittenbach. Those rates cover operating expenses like food and employee wages.

"My son goes there and he likes it," Anderson said.

Rittenbach said there are about 12 to 15 students enrolled. The facility is licensed for up to 26 kids. Kids range in age from infant to 12 years. Most are 4 or younger. The day care is open five days a week from 7 a.m. to 6 p.m.

"There was a big need in our town," Rittenbach said. She had been watching kids out of her home but took the director job when it opened.

"Like any new business, we've had our ups and downs," Anderson said. "The hardest thing has been keeping steady employees."

Anderson said the city hall space also lacks storage, but the employees are making do. The day care is running at the break-even point, she said, so another space would not work financially at present.

### **McClusky**

Last Fall, the McClusky Job Development Authority formed, and the first item of business it was approached with was a day care, Roberta Hunt said.

Hunt said the only day care in town had closed, so the JDA offered to help pay for it. A manager was found, but she did not want to take ownership, so the authority took over as a board of directors.

After some searching, Hunt said the authority rented a three-bedroom, one-story house. Many of the board members and some people in the community volunteered to refurbish the space. The McClusky Merchants Association and others donated supplies, and the authority was able to get financial aid for food.

"The whole community kind of got involved," Hunt said. "A lot of volunteer labor went into getting up and running."

McClusky Little Hearts Day Care is licensed for 18 kids and will accept children up to 12 years old for day care or after school care.

### **Killdeer**

To bring day care back to Killdeer, the city applied for a child care pilot grant through the state, said Carie Boster, economic development director for the Dunn County Job Development Authority. The JDA raised money from local businesses to match the grant and the city used it to build Mama Bear's Child Care on land donated by the Hill Top Home of Comfort nursing home.

Day care director Selena Merriam has 13 kids in her care. The facility is licensed for 25, and her two part-time employees could work full time if needed. Kids' ages range from 8 months to 5 years, and the facility is open five days a week from 7:30 a.m. to 5:30 p.m.

Merriam said the utility company has agreed to cover utility costs for a year and the city doesn't charge rent, which keeps costs down. Food, phone, Internet and staff are her main expenses.

Merriam, who is from Kansas City, Mo., has never heard of a community funding a day care in the 30 years she has been in the industry.

"Small towns pull together," she said.

Merriam said the community support has helped and many businesses are proud of the facility that they donated to build.

"The general consensus is that child care is indeed an issue, but who is responsible?" Smith asked. "It is my thought that the child care issue belongs to us all. It is a personal family issue, a social issue and an economic issue. Without reliable quality child care programs, parents are not as easily able to work."

## Smaller communities doing what's necessary

6 HOURS AGO • TRIBUNE EDITORIAL

Finding adequate day care for young families in rural communities in North Dakota can be nearly impossible. But to keep those families and to attract more young workers, someone has to step up and provide local child care.

In Turtle Lake, parents pulled together into a nonprofit to develop a day care. The municipal government offered city hall as space. Day care in Turtle Lake moved from moms watching each other's children to Tiny Turtle Day Care, which has 12 to 15 students enrolled and is licensed for 26 children.

"Small towns pull together," says Selena Merriam of Mama Bear's Child Care in Killdeer, which is licensed for 25 children and is housed in a building developed by the Dunn County Job Development Authority, the local nursing home and businesses.

She's right.

Today's Tribune looks at efforts by Turtle Lake, Killdeer and McClusky to provide day care in their communities.

Small towns and cities across North Dakota typically pull together to do what's necessary. That happens with volunteer fire departments, ambulance services, public schools and, often, child care. North Dakotans find ways to address local needs.

If a community intends to create jobs, to do economic development, then the community must offer child care. That's why job development authorities have commonly been partners in developing child-care resources. Businesses look at child care when they consider moving into a community or expanding existing operations. It's only common sense.

Finding adequate child care isn't just an issue in small-town North Dakota. Families in Bismarck-Mandan often struggle to find adequate child care at an affordable price. This community has a huge demand for child care.

Yet, as an economic model, day cares are hard to float. Children require responsible supervision. There are food service issues. And adequate space often comes with a hefty price tag.

But in Bismarck-Mandan, the high demand often creates free-enterprise solutions. In smaller communities, the size of day care operations makes breaking even difficult.

Killdeer, Turtle Lake and McClusky have worked hard to address the financial challenges of day care for the community and families. It's paying off for these communities in a very big way.

Nice job.